



Report Date: 14/08/2023

Report No.:
060

Monday Report

FSC MSX & GCC Virtual Technical Analysis Portfolio

Contents:

- Analysis of selected Omani stocks
- Analysis of selected GCC (KSA, UAE & Qatar) stocks
- Support and resistance levels
- Stocks target price
- Stop loss levels for each stock
- Risk and return analysis
- Historical performance results (Weekly Basis)



FSC – MSX virtual Technical Analysis Portfolio

Support, resistance and Target levels - Current Picks

Stock Name	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
AL MADINA TAKAFUL	0.086	0.089	0.090	3.49%	4.65%	0.085	-1.2%	14-Aug-23
BANK MUSCAT	0.280	0.288	0.290	2.86%	3.57%	0.279	-0.4%	14-Aug-23
BANK NIZWA	0.096	0.099	0.100	3.13%	4.17%	0.095	-1.0%	14-Aug-23
OMINVEST	0.385	0.395	0.400	2.60%	3.90%	0.380	-1.3%	14-Aug-23
AL SHARQIYA INVESTMENT	0.073	0.075	0.076	2.74%	4.11%	0.072	-1.4%	14-Aug-23
AL JAZEERA SERVICES	0.240	0.245	0.248	2.08%	3.33%	0.239	-0.4%	14-Aug-23
MUSCAT CITY	0.093	0.096	0.097	3.23%	4.30%	0.092	-1.1%	14-Aug-23
OOREDOO	0.375	0.385	0.390	2.67%	4.00%	0.372	-0.8%	14-Aug-23

Last week actual performance for 8 companies

Stock Name	Closing Price	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
OMAN ARAB BANK	0.142	0.150	0.155	0.157	3.33%	4.67%	0.149	-0.7%	7-Aug-23
AL SHARQIYAH INVESTMENT	0.073	0.073	0.075	0.076	2.74%	4.11%	0.072	-1.4%	7-Aug-23
OMAN FISHERIES	0.053	0.054	0.055	0.056	1.85%	3.70%	0.053	-1.9%	7-Aug-23
OOREDOO	0.375	0.373	0.382	0.388	2.41%	4.02%	0.371	-0.5%	7-Aug-23
OMAN TEL	1.001	0.999	1.030	1.035	3.10%	3.64%	0.995	-0.4%	7-Aug-23
OMAN UNITED INSURANCE	0.265	0.260	0.266	0.268	2.31%	3.08%	0.259	-0.4%	7-Aug-23
RENAISSANCE SERVICES	0.376	0.388	0.400	0.402	3.09%	3.61%	0.384	-1.0%	7-Aug-23
VOLTAMP	0.130	0.133	0.137	0.138	3.01%	3.76%	0.132	-0.8%	7-Aug-23

(Report No. 59 - 2023) ----- Gain/Loss = +0.29%

Achieved Near To Losses

Weekly performance for the past 4 weeks

Report No.	% Gain/Loss for MVP	FSC Oman 40 Index	MSX30 Index	MSCI Oman Index
059	0.29%	0.08%	-0.13%	-0.10%
058	1.26%	0.25%	-0.40%	0.49%
057	0.15%	0.07%	-0.42%	0.02%
056	1.03%	0.85%	0.90%	0.47%

Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for MVP	FSC Oman Index	MSX30 Index	MSCI Oman Index
Month 01 - 2023	030-033	1.01%	0.17%	-1.27%	0.53%
Month 02 - 2023	034-037	1.66%	-0.35%	-2.07%	-0.78%
Month 03 - 2023	038-041	4.06%	3.17%	3.87%	2.65%
Month 04 - 2023	042-045	2.86%	1.17%	-2.70%	-1.93%
Month 05 - 2023	046-049	-0.49%	-0.24%	-1.85%	-2.66%
Month 06 - 2023	050-053	6.73%	3.82%	1.14%	2.41%
Month 07 - 2023	054-057	4.82%	1.78%	0.49%	0.90%
Month 08 - 2023	058-061				
Month 09 - 2023	-				
Month 10 - 2023	-				
Month 11 - 2023	-				
Month 12 - 2023	-				
YTD		20.65%	9.52%	-2.39%	1.12%

Historical performance - Yearly

Year	% Gain/Loss for MVP	FSC Oman Index	MSX30 Index	MSCI Oman Index
2022	32%	16%	13%	8%
	-	-	-	-
	-	-	-	-
	-	-	-	-

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Prices are in Omani Riyals, Gross returns excluding transaction cost

Purchase Price is the last closing, if the stock didn't reach targets we close on Thursday the position depending on the closing/stop loss whichever is higher.

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Al Madina Takaful Co SAOC	15.050	0.094	0.081	14.30	0.70	8.14%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Bank Muscat SAOG	2109.298	0.310	0.146	12.93	1.22	5.34%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Bank Nizwa SAOG	216.984	0.101	0.092	12.78	0.89	4.16%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Ominvest	257.321	0.520	0.328	5.84	1.05	3.90%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
A'Sharqiya Investment Holding	6.570	0.090	0.068	16.92	0.45	6.85%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Al Jazeera Services	42.594	0.295	0.207	15.30	1.59	4.13%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Muscat City Desalination Co S.	14.466	0.118	0.085	6.30	0.65	15.55%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Omani Qatari Telecommunication	244.104	0.452	0.350	15.91	0.96	5.33%

Source: FSC

FSC – GCC virtual Technical Analysis Portfolio

Support, resistance and Target levels - Current Picks

Stock Name	Market	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
TAKWEEN	KSA	16.50	16.90	17.00	2.42%	3.03%	16.40	-0.6%	14-Aug-23
MAADEN	KSA	41.40	42.50	42.60	2.66%	2.90%	41.30	-0.2%	14-Aug-23
GLASS	KSA	37.35	38.50	38.60	3.08%	3.35%	37.25	-0.3%	14-Aug-23
ZAMIL INDUSTRIAL	KSA	25.45	26.00	26.35	2.16%	3.54%	25.35	-0.4%	14-Aug-23
AL KATHIRI	KSA	3.06	3.15	3.20	2.94%	4.58%	3.03	-1.0%	14-Aug-23
CATERING	KSA	106.00	109.00	110.00	2.83%	3.77%	105.00	-0.9%	14-Aug-23
AL HOKAIR GROUP	KSA	2.36	2.43	2.44	2.97%	3.39%	2.34	-0.8%	14-Aug-23
SAB	KSA	37.25	38.25	39.00	2.68%	4.70%	37.00	-0.7%	14-Aug-23
DFM	UAE	1.640	1.680	1.700	2.44%	3.66%	1.630	-0.6%	14-Aug-23
GULF FINANCE HOUSE	UAE	1.050	1.080	1.100	2.86%	4.76%	1.040	-1.0%	14-Aug-23
ABU DHABI SHIP BUILDING	UAE	4.460	4.600	4.620	3.14%	3.59%	4.440	-0.4%	14-Aug-23
ABU DHABI AVIATION	UAE	7.67	7.85	7.95	2.35%	3.65%	7.62	-0.7%	14-Aug-23
INDUSTRIES QATAR	QATAR	13.61	14.00	14.10	2.87%	3.60%	13.55	-0.4%	14-Aug-23
QAMCO	QATAR	1.353	1.385	1.400	2.37%	3.47%	1.350	-0.2%	14-Aug-23
MEKDAM	QATAR	5.00	5.15	5.20	3.00%	4.00%	4.95	-1.0%	14-Aug-23

Last week actual performance for 15 companies

Stock Name	Market	Closing Price	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
SAUDI ARAMCO	KSA	34.55	32.25	33.20	33.40	2.95%	3.57%	32.15	-0.3%	7-Aug-23
PIPES	KSA	70.00	62.00	63.75	64.00	2.82%	3.23%	61.75	-0.4%	7-Aug-23
SIIG	KSA	25.05	24.80	25.50	25.70	2.82%	3.63%	24.70	-0.4%	7-Aug-23
NAJRAN CEMENT	KSA	13.22	13.00	13.30	13.40	2.31%	3.08%	12.95	-0.4%	7-Aug-23
YANBU CEMENT	KSA	37.30	38.30	39.50	39.70	3.13%	3.66%	38.20	-0.3%	7-Aug-23
BAWAN	KSA	35.45	34.20	35.20	35.60	2.92%	4.09%	34.10	-0.3%	7-Aug-23
SISCO	KSA	28.70	29.25	30.00	30.25	2.56%	3.42%	29.00	-0.9%	7-Aug-23
RIBL	KSA	30.85	30.85	31.75	32.00	2.92%	3.73%	30.65	-0.6%	7-Aug-23
AJMAN BANK	UAE	2.230	2.270	2.340	2.350	3.08%	3.52%	2.260	-0.4%	7-Aug-23
AMANAT HOLDING	UAE	1.060	1.060	1.090	1.100	2.83%	3.77%	1.050	-0.9%	7-Aug-23
RAK CERAMIC	UAE	2.560	2.710	2.770	2.780	2.21%	2.58%	2.700	-0.4%	7-Aug-23
ABU DHABI AVIATION	UAE	7.67	7.38	7.60	7.65	2.98%	3.66%	7.36	-0.3%	7-Aug-23
NAKILAT	QATAR	3.87	3.94	4.05	4.08	2.79%	3.55%	3.90	-1.0%	7-Aug-23
BALADNA	QATAR	1.516	1.560	1.610	1.620	3.21%	3.85%	1.550	-0.6%	7-Aug-23
QATAR FUEL	QATAR	16.42	16.52	17.00	17.10	2.91%	3.51%	16.45	-0.4%	7-Aug-23

(Report No 59 - 2023) ----- Gain/Loss = +1.64%

■ Achieved ■ Near To ■ Losses

Weekly performance for the past 4 reports

Report No.	% Gain/Loss for GVP	FSC GCC Index	MSCI GCC Index	S&P GCC Index
059	1.64%	1.11%	0.80%	0.97%
058	0.94%	0.18%	-2.37%	-1.80%
057	0.87%	0.62%	0.49%	0.51%
056	0.28%	0.22%	0.31%	0.09%

Historical performance - Monthly

Month	Report No.	% Gain/Loss for GVP	FSC GCC Index	MSCI GCC Index	S&P GCC Index
Month 01 - 2023	030-033	6.57%	2.33%	1.73%	2.10%
Month 02 - 2023	034-037	5.56%	-1.34%	-6.00%	-3.85%
Month 03 - 2023	038-041	5.64%	3.58%	1.35%	-0.34%
Month 04 - 2023	042-045	9.42%	5.23%	4.19%	3.59%
Month 05 - 2023	046-049	5.09%	2.32%	-0.98%	-0.57%
Month 06 - 2023	050-053	6.83%	4.37%	2.83%	2.83%
Month 07 - 2023	054-057	5.50%	3.17%	2.66%	2.49%
Month 08 - 2023	058-061				
Month 09 - 2023	-				
Month 10 - 2023	-				
Month 11 - 2023	-				
Month 12 - 2023	-				
YTD		44.61%	19.66%	5.78%	6.25%

Historical performance - Yearly

Year	% Gain/Loss for GVP	FSC GCC Index	MSCI GCC Index	S&P GCC Index
2022	41%	-9%	-11%	-9%
	-	-	-	-
	-	-	-	-
	-	-	-	-

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed his level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

* Gross returns, excluding transaction cost & Prices are in Countries respective currency

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Takween Advanced Industries Co	767	27.806	15.702	-	2.06	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Saudi Arabian Mining Co	152839	57.733	39.400	39.41	3.36	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
National Co for Glass Industri	1229	42.600	30.450	27.06	1.75	2.68%

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Zamil Industrial Investment Co	1527	26.550	15.300	-	2.04	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Al Kathiri Holding Co	692	4.190	1.680	130.28	5.06	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Saudi Airlines Catering Co	8692	128.800	69.600	29.02	7.23	1.89%

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Fawaz Abdulaziz Al Hokair & Co	2146	24.320	14.300	-	6.86	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Samba Financial Group	-	-	-	-	-	-

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Dubai Financial Market PJSC	13120	1.860	1.160	68.20	1.66	1.02%

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
GFH FINANCIAL GROUP BSC	4024	1.200	0.870	9.43	1.13	5.56%

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Abu Dhabi Ship Building Co PJS	945	4.530	3.400	40.43	3.76	1.35%

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Abu Dhabi Aviation Co	3412	8.500	4.910	8.39	0.93	3.26%

Company Name	Market Cap. QAR Mn	52Wk High QAR	52Wk Low QAR	P/E	P/B	Div. Yield %
Industries Qatar QSC	82341	18.900	10.800	15.82	2.20	8.08%

Company Name	Market Cap. QAR Mn	52Wk High QAR	52Wk Low QAR	P/E	P/B	Div. Yield %
Qatar Aluminum Manufacturing C	7550	2.020	1.201	13.78	1.18	6.65%

Company Name	Market Cap. QAR Mn	52Wk High QAR	52Wk Low QAR	P/E	P/B	Div. Yield %
Mekdam Holding Group	405	6.561	4.337	12.31	3.86	5.30%

Main Technical Indicators:

MACD: A trend-following momentum indicator that shows the relationship between two moving averages of prices. The MACD is calculated by subtracting the 26-day exponential moving average (EMA) from the 12-day EMA. A nine-day EMA of the MACD, called the "signal line", is then plotted on top of the MACD, functioning as a trigger for buy and sell signals.

RSI: A technical momentum indicator that compares the magnitude of recent gains to recent losses in an attempt to determine overbought and oversold conditions of an asset, the RSI ranges from 0 to 100. An asset is deemed to be overbought once the RSI approaches the 70 level, meaning that it may be getting overvalued and is a good candidate for a pullback. Likewise, if the RSI approaches 30, it is an indication that the asset may be getting oversold and therefore likely to become undervalued. The RSI calculation will depend on 14 days for this report.

MFI: A momentum indicator that is used to determine the conviction in a current trend by analyzing the price and volume of a given security. The MFI is used as a measure of the strength of money going in and out of a security and can be used to predict a trend reversal. The MFI is range-bound between 0 and 100 and is interpreted in a similar fashion as the RSI. The MFI calculation will depend on 14 days for this report.

Bollinger Bands (BB): A band plotted two standard deviations up way from a simple moving average, standard deviation is a measure of volatility, and Bollinger bands adjust themselves to the market conditions. When the markets become more volatile, the bands widen (move further away from the average), and during less volatile periods, the bands contract (move closer to the average). The tightening of the bands is often used by technical traders as an early indication that the volatility is about to increase sharply. The BB calculation will depend on 21-day simple moving average.

Moving Average: An indicator frequently used in technical analysis showing the average value of a security's price over a set period. Moving averages are generally used to measure momentum and define areas of possible support and resistance. For this report, we will use 5, 11, 21 and 50 days to calculate MA.

C.P.: Current Price, **MA:** Moving Average. **L.P.:** Last Price. **HP:** High Price

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