

FSC GCC Fixed Income Report

31/07/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.51	4.875	98.37	98.95	5.61	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.60	5.375	98.33	99.00	5.68	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.60	6.500	95.69	96.64	6.79	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.87	4.750	97.54	98.15	5.45	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.47	5.625	99.36	100.09	5.60	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.47	6.750	98.63	99.55	6.79	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.49	6.250	102.63	103.41	5.68	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.49	7.000	101.61	102.48	6.80	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.25	7.375	111.20	112.07	5.68	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.84	4.397	98.26	98.83	5.85	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.87	4.875	99.49	100.29	4.82	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.25	5.932	100.98	101.82	5.06	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.63	4.750	96.85	97.10	5.96	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.77	3.958	96.07	96.16	6.29	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.27	5.200	98.38	98.66	5.56	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.15	5.625	99.71	99.95	5.88	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.79	5.196	97.03	97.29	6.01	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.77	5.125	95.80	96.22	6.05	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.51	5.800	98.09	98.48	6.05	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.73	6.625	103.92	104.36	5.56	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.23	5.625	99.70	100.29	4.30	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.28	6.500	99.93	100.38	5.05	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.30	98.40	10.32	04/06/2026	8.26	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.71	3.125	92.54	93.03	4.33	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.76	3.125	95.67	96.13	4.64	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.13	1.875	82.92	83.43	4.32	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.20	4.125	87.47	88.25	4.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.20	3.125	94.60	95.11	4.41	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.17	3.125	72.67	73.47	4.94	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.59	1.700	82.92	83.40	4.29	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.61	4.375	68.08	69.02	6.90	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.99	4.000	64.10	65.16	6.85	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.61	3.625	82.76	83.66	5.87	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.14	7.500	93.84	94.91	7.98	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.17	5.625	93.51	94.36	6.53	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.49	6.250	81.40	82.40	7.82	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.79	7.375	103.20	104.12	6.61	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.49	5.250	89.25	90.11	6.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.49	4.250	92.57	93.43	5.94	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.13	5.450	91.36	92.19	6.60	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.80	5.625	89.39	90.33	6.91	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.87	9.750	130.66	131.64	4.37	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.47	6.400	116.61	117.53	4.84	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.14	6.750	100.23	101.18	6.51	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.14	6.000	81.94	83.04	7.63	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.46	5.250	95.76	96.51	5.50	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.18	4.625	87.54	88.31	5.50	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.71	4.500	98.03	98.57	4.75	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.71	4.375	97.54	98.06	4.77	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.23	3.250	90.57	91.15	4.71	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.94	2.000	71.70	72.97	4.39	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.51	2.500	92.28	92.79	4.76	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.23	2.900	95.25	95.70	4.97	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.59	0.625	81.05	82.13	3.74	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.59	3.625	94.73	95.27	4.78	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.68	7.104	99.46	100.33	7.24	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.69	7.122	100.54	100.89	6.48	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.63	6.980	100.11	100.42	6.42	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.56	7.129	98.97	99.70	7.51	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.89	6.552	100.42	101.28	5.31	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.74	7.088	99.92	100.29	6.77	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.50	7.177	100.13	100.38	6.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.58	7.013	99.81	100.10	7.01	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.08	7.052	101.30	102.04	6.23	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.00	6.873	100.00	100.00	6.76	NR	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.83	7.063	100.52	100.93	6.09	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.26	6.875	119.30	120.18	5.15	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.02	6.174	99.46	100.59	(28.41)	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.72	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.24	6.500	113.31	114.11	5.03	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.24	6.500	113.33	114.13	5.02	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.32	6.500	103.31	104.07	5.92	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.92	6.850	109.44	110.38	5.75	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.18	6.875	102.10	102.84	5.47	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.27	7.625	101.30	101.45	6.40	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.27	8.375	105.65	106.44	6.89	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.95	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.70	6.500	101.96	102.96	5.77	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.79	7.375	103.20	104.12	6.61	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.29	6.250	99.85	100.43	5.89	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.22	6.250	101.46	102.06	5.89	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.24	7.500	102.10	102.38	6.84	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.50	7.500	99.48	99.68	7.73	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.50	7.081	98.62	99.34	7.53	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.59	6.665	96.53	97.24	7.50	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.01	6.858	97.10	97.91	7.43	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.59	6.549	99.69	100.43	6.40	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.10	6.705	96.11	96.83	7.58	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.52	6.674	101.04	101.19	6.17	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.70	6.810	99.85	100.20	6.58	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.12	7.040	100.73	101.29	5.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.62	6.840	100.13	100.38	6.31	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.12	7.040	100.70	101.25	5.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.87	6.804	99.87	100.31	6.53	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.13	6.752	99.00	99.78	6.94	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.21	7.320	100.11	100.23	6.19	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.63	6.569	95.96	96.67	7.51	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.47	6.771	96.28	97.15	7.53	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.64	6.764	99.71	100.17	6.61	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.49	6.533	98.35	99.15	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.00	6.292	96.86	97.63	7.14	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.66	6.700	98.58	99.33	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.50	6.717	95.92	96.79	7.53	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.51	7.632	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.52	7.750	100.15	100.63	7.47	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.58	6.875	97.32	97.65	7.64	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.55	6.750	98.57	98.79	7.59	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.56	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.93	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.86	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.94	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.53	6.900	102.40	103.39	6.63	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.49	6.773	101.38	102.17	6.21	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.67	6.750	101.74	102.46	6.21	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.31	6.641	101.80	102.45	6.17	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.54	6.619	101.06	102.01	6.43	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.59	6.115	100.98	101.65	5.88	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.10	6.385	100.85	101.35	6.14	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.08	6.434	100.98	101.60	6.14	-	AT MATURITY	USD	SA

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