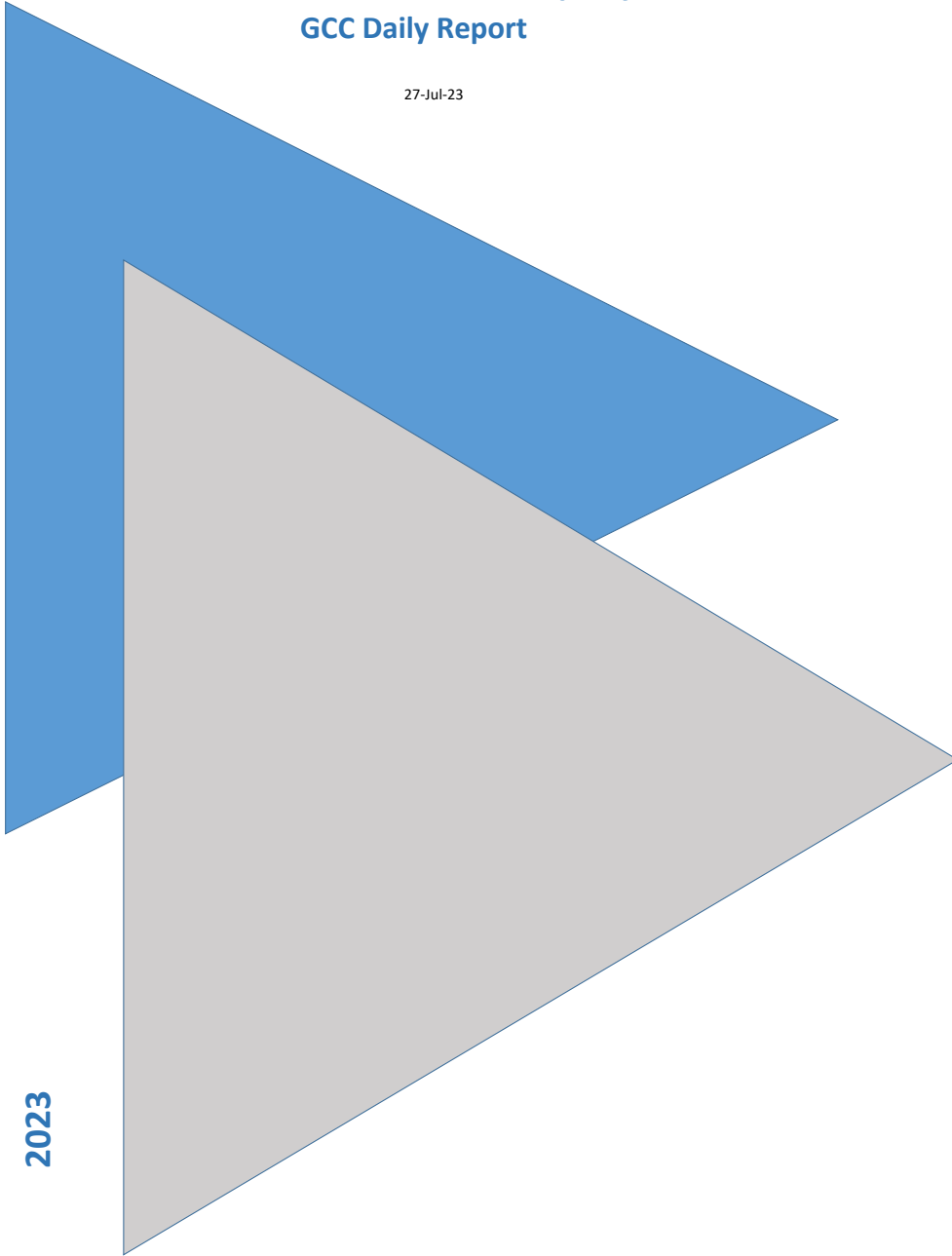


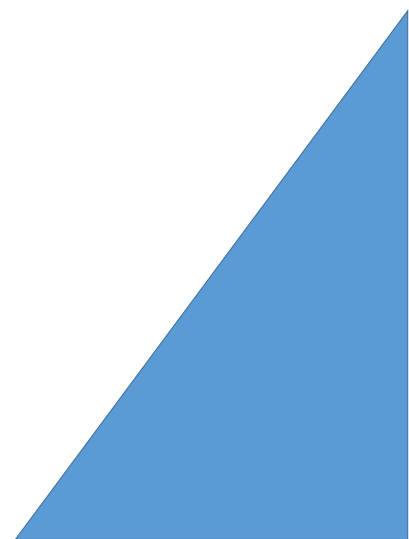
## Financial Services Company GCC Daily Report

27-Jul-23



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# FSC Daily Report

27/07/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,044.70	(0.0)	17.0	19.3	20.1	3.0	2.7	2.04%
MSCI Emerging Markets Index	1,031.88	(0.0)	7.9	13.5	14.8	1.6	1.6	2.87%
MSCI FM FRONTIER MARKETS	508.80	0.1	7.7	9.6	13.2	1.7	1.8	4.33%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	549.77	0.8	(1.6)	13.0	14.7	1.7	1.7	3.51%
Muscat Stock Exchange MSX 30 Index	4,780.02	0.3	(1.6)	12.9	10.9	0.9	0.8	4.57%
Tadawul All Share Index	11,894.63	(0.1)	13.5	18.7	21.7	2.3	2.1	2.84%
Dubai Financial Market General Index	4,027.51	(0.3)	20.7	9.5	12.3	1.3	1.0	4.38%
FTSE ADX GENERAL INDEX	9,772.82	0.1	(4.3)	32.7	18.9	3.0	2.0	1.72%
Qatar Exchange Index	10,894.59	1.2	2.0	13.0	14.8	1.5	1.5	4.54%
Bahrain Bourse All Share Index	1,992.41	0.4	5.1	7.0	11.9	0.7	1.0	7.67%
Boursa Kuwait All Share Price Return Ir	7,263.44	(0.2)	(0.4)	18.0	20.3	1.6	1.5	3.64%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	533.35	0.0	5.5	15.2	16.6	1.6	1.7	2.91%
MSCI AC Asia Ex. Japan Index	653.90	(0.1)	5.6	15.4	16.3	1.5	1.6	0.00%
Nikkei 225	32,891.16	0.7	26.0	31.8	23.7	2.0	1.8	1.86%
S&P/ASX 200	7,455.92	0.7	5.9	15.1	19.1	2.2	2.1	4.39%
Hang Seng Index	19,639.11	1.4	(0.7)	9.9	11.5	1.1	1.1	3.67%
NSE Nifty 50 Index	19,659.90	(0.6)	8.6	23.8	24.8	3.6	3.0	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.20	(0.6)	9.6	13.7	16.6	1.7	1.7	3.45%
MSCI Emerging Markets Europe Index	110.83	0.4	18.3	5.2	7.0	1.2	0.9	3.73%
FTSE 100 Index	7,698.65	0.3	3.3	10.7	14.7	1.6	1.6	4.10%
Deutsche Boerse AG German Stock Inc	16,278.41	0.9	16.9	13.0	15.8	1.4	1.6	3.57%
CAC 40 Index	7,413.96	1.4	14.5	12.5	17.0	1.7	1.6	3.15%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,532.07	(0.0)	18.9	22.0	22.2	4.2	3.8	1.57%
S&P 500 INDEX	4,566.75	(0.0)	18.9	21.9	22.0	4.4	3.9	1.52%
Dow Jones Industrial Average	35,520.12	0.2	7.2	20.6	19.3	4.6	4.4	2.01%
NASDAQ Composite Index	14,127.28	(0.1)	35.0	40.8	35.5	5.8	5.3	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	585.22	-0.6	-4.1	-29%	156%
Gold Spot \$/Oz	1,975.15	0.2	8.3	-4%	88%
BRENT CRUDE FUTR Sep23	83.52	0.7	0.5	-18%	94%
Generic 1st'OQA' Future	84.34	0.3	6.9	-33%	357%
LME COPPER 3MO (\$)	8,617.50	-0.6	2.9	-19%	99%
SILVER SPOT \$/OZ	25.02	0.4	4.4	-14%	109%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,780.02							
Change	12.55	0.26%						
Previous Close	4,767.47		Financial Sector	7,818.85	7,800.10	0.24%	-0.14%	-1.07%
Open	4,767.08		Industry Sector	6,090.89	6,095.38	-0.07%	-0.89%	-5.23%
Day's High	4,782.76		Services Sector	1,676.01	1,668.26	0.46%	-1.14%	3.68%
Day's Low	4,767.08		MSM Shariah Index	473.02	471.61	29.98%	-	-
YTD Change	-1.59%							
Volume Mn	6.60							
MSX30 Value Traded Mn	1.46							
Traded / Listed Stocks	42	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
TAKAFUL OMAN	0.053	8.16%	CONSTRUCTION MATERIAL INDUSTRIES	0.057	-9.52%	ABRAJ ENERGY SERV	0.314	1616.81
RAYSUT CEMENT	0.166	4.40%	ALMAHA CERAMICS	0.291	-3.00%	HSBC BANK OMAN	0.164	1248.80
SHARQIYAH DESALINATION	0.130	4.00%	GULF INTERNATIONAL CHEMICALS	0.085	-2.30%	GALFAR ENGINEERIN	0.163	681.13
NATIONAL FINANCE	0.162	3.85%	ASAFFA FOODS	0.308	-1.28%	BANK MUSCAT	0.279	549.59
AL SUWADI POWER	0.028	3.70%	MUSCAT CITY DESALINATION	0.092	-1.08%	ALBATINAH POWER	0.028	505.10

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,894.63		Tadawul Banks	11,982.68	11,993.27	-0.09%	2.79%	6.25%
Change	-11.50	-0.10%	Tadawul Energy	6,075.24	6,074.73	0.01%	0.29%	0.40%
Previous Close	11,906.13		Tadawul Utilities	8,559.96	8,629.53	-0.81%	-2.34%	9.99%
Open	11,894.32		Tadawul Telecom	8,115.38	8,172.11	-0.69%	-1.52%	1.60%
Day's High	11,933.68		Tadawul Insurance	7,725.39	7,703.44	0.28%	-1.60%	2.66%
Day's Low	11,874.95		Tadawul Retailing	8,289.35	8,400.98	-1.33%	-1.07%	0.01%
YTD Change	13.52%		Tadawul Food & Beverages	6,441.22	6,357.88	1.31%	3.34%	8.49%
Volume Mn	247,125.12		Tadawul Media	24,940.30	24,694.42	1.00%	4.35%	2.31%
Value Traded Mn	6,358.04		Tadawul Materials	6,649.57	6,628.21	0.32%	2.39%	0.37%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	7,580.51	7,550.16	0.40%	-0.42%	-0.20%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.18	5.88%	SASCO	58.70	-7.56%	SAUDI ARABIAN OIL C	32.40	18306.04
RAOOM TRADING CO	107.8	5.69%	NATIONAL ENVIORNMENTAL RECYC	8.50	-3.41%	AL-BAHA DEVELOPMI	0.18	16744.00
AL BABBAIN POWER & TELECOMMU	31.65	5.15%	ABDUL MOHSEN AL-HOKAIR TOURI	2.33	-2.92%	TOURISM ENTERPRIS	0.82	11630.10
SAUDI PARTS CENTER CO	72.7	3.86%	ARABIAN INTERNET & COMMUNICA	364.20	-2.62%	ABDUL MOHSEN AL-†	2.33	7568.19
MOBI INDUSTRY CO	7.36	3.66%	MOUWASAT MEDICAL SERVICES CO	264.40	-2.44%	BANK AL-JAZIRA	18.52	6578.36

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,027.51							
Change	-11.97	-0.30%						
Previous Close	4,039.48		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Open	4,037.93		Banking	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Day's High	4,053.89		Insurance	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Day's Low	4,023.92		Consumer Staples	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
YTD Change	0.21		Services	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
			Industrial	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Volume Mn	282,062.88		Telecommunication	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Value Traded Mn	647.88		Transportation	RDVA N/A	RDVA N/A	RDVALEI	RDVALEI	RDVALEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	18.3	7.33%	AJMAN BANK PJSC	2.2	-4.76%	UNION PROPERTIES F	0.41	46,987.24
SHUAA CAPITAL PSC	0.405	6.02%	GULF NAVIGATION HOLDING PJSC	6.35	-4.37%	SHUAA CAPITAL PSC	0.41	30,236.01
EMIRATES NBD PJSC	16.75	2.14%	TAKAFUL EMARAT INSURANCE	1	-3.85%	AMLAK FINANCE	0.92	21,209.54
AMLAK FINANCE	0.916	1.78%	COMMERCIAL BANK OF DUBAI	4.7	-3.09%	AJMAN BANK PJSC	2.20	17,723.17
EMAAR PROPERTIES PJSC	6.75	0.45%	TABREED	3.2	-1.23%	DUBAI ELECTRICITY &	2.66	8,722.79

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,772.82							
Change	7.28	0.07%						
Previous Close	9,765.54		Financial	16,489.27	16,450.68	0.23%	2.16%	2.76%
Open	9,765.54		Telecommunication	5,527.09	5,537.88	-0.19%	0.36%	-0.15%
			Consumer Services	10,475.06	10,437.87	0.36%	-0.56%	0.16%
Day's High	9,777.59		Basic Material	5,770.28	5,669.36	1.78%	3.99%	7.99%
Day's Low	9,755.69		Industrials	3,259.58	3,274.21	-0.45%	-1.21%	-0.48%
YTD Change	-4.29%		Utilities	12,765.54	12,884.47	-0.92%	-1.83%	-8.78%
			Energy	2,235.74	2,253.27	-0.78%	0.67%	7.30%
Volume Mn	219,535.66		Health Care	3,032.45	3,023.02	0.31%	0.31%	-2.16%
Value Traded Mn	1,063.56		Real Estate	7,997.38	7,953.96	0.55%	1.26%	3.65%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.238	14.98%	FOODCO NATIONAL FOODSTUFF CO	1.69	-6.11%	RAK PROPERTIES	1.14	86693.05
NATIONAL BANK OF RAS AL-KHAI	6	13.21%	CHIMERA S&P UAE UCITS ETF-D	4.35	-3.97%	MANAZEL REAL ESTA'	0.50	50442.21
ABU DHABI NATIONAL TAKAFUL C	8.2	10.66%	PALMS SPORTS P.J.S.C	9.99	-3.57%	ESHRAQ INVESTMEN'	0.57	37413.12
RAK PROPERTIES	1.14	6.54%	AL SEER MARINE SUPPLIES & EQ	7.38	-3.02%	FERTIGLOBE PLC	3.70	25249.69
MANAZEL REAL ESTATE PJSC	0.495	5.77%	ADNOC DRILLING CO PJSC	3.85	-2.53%	BOROUGE	2.79	18284.23

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,894.59							
Change	129.62	1.20%	<b>Total Return</b>	23,381.33	23,103.14	1.20%	4.29%	8.14%
Previous Close	10764.97		<b>Rayan Islamic</b>	4,799.10	4,749.88	1.04%	3.71%	6.73%
Open	10764.97		<b>All Share</b>	3,660.35	3,614.75	1.26%	4.00%	7.73%
			<b>Banks &amp; Finance</b>	4,546.83	4,499.29	1.06%	4.87%	8.66%
Day's High	10894.59		<b>Industrials</b>	4,126.58	4,010.72	2.89%	5.91%	11.94%
Day's Low	10708.75		<b>Transportation</b>	4,921.04	4,878.43	0.87%	1.50%	3.16%
YTD Change	0.01999046		<b>Real Estate</b>	1,643.35	1,622.99	1.25%	5.64%	9.31%
			<b>Insurance</b>	2,388.11	2,391.05	-0.12%	0.38%	1.07%
Volume Mn	244.674		<b>Telecommunications</b>	1,713.71	1,704.68	0.53%	-1.40%	4.47%
Value Traded Mn	617.3403		<b>Consumer Goods</b>	7,895.02	7,925.72	-0.39%	0.14%	0.02%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
INDUSTRIES QATAR	13.38	4.94%	ZAD HOLDING CO	13.62	-3.40%	ALIJARAH HOLDING C	0.89	39898.28
QATAR NATIONAL BANK	16.80	3.07%	DOHA BANK QPSC	1.69	-2.82%	MAZAYA REAL ESTAT	0.84	36810.81
BARWA REAL ESTATE CO	2.90	2.62%	AL FALEH EDUCATION HOLDING	0.98	-2.50%	MASRAF AL RAYAN	2.51	30102.48
AL AHLI BANK	4.00	2.56%	QATAR GERMAN CO FOR MEDICAL	2.49	-1.62%	QATAR & OMAN INVI	0.98	17785.60
QATAR NAVIGATION	10.58	2.52%	MASRAF AL RAYAN	2.51	-1.45%	QATAR ALUMINUM N	1.29	10235.86

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,992.41							
Change	7.83	0.39%	<b>MSCI Bahrain</b>	147.62	147.92	-0.20%	0.71%	1.70%
Previous Close	1,984.58		<b>MSCI Bahrain Domestic Islamic</b>	52.38	52.38	0.00%	0.00%	1.29%
Open	1,984.58		<b>MSCI Bahrain Net TR USD</b>	375.53	376.29	-0.20%	0.71%	1.71%
Day's High	1992.410							
Day's Low	1983.280							
YTD Change	5.13%							
Volume Mn	4,113.44							
Value Traded Mn	0.979							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.12	3.60%	BAHRAIN COMMERCIAL FACILITIE	0.28	-9.84%	AL SALAM BANK BSC	0.19	2113.13
NASS CORP BSC	0.10	1.96%	ZAIN BAHRAIN BSCC	0.13	-0.78%	NASS CORP BSC	0.10	1287.00
AL SALAM BANK BSC	0.19	1.63%	APM TERMINALS BAHRAIN BSC	1.00	-0.40%	BAHRAIN COMMERC I	0.28	216.00
BBK BSC	0.53	1.35%	-	-	-	GULF HOTEL GROUP I	0.41	100.00
ALUMINIUM BAHRAIN BSC	1.11	0.45%	-	-	-	ITHMAAR HOLDING E	0.06	100.00

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,263.44							
Change	-14.70	-0.20%	<b>Industrials</b>	1,018.00	1,019.93	-0.19%	1.49%	-5.64%
Previous Close	7,278.14		<b>Banks</b>	1,770.22	1,775.99	-0.32%	3.78%	-1.32%
Open	7,273.29		<b>Consumer Service</b>	618.95	612.40	1.07%	0.63%	28.96%
			<b>Technology</b>	602.37	583.45	3.24%	-10.87%	-13.48%
Day's High	7,285.06		<b>Real Estate</b>	1,240.31	1,234.69	0.46%	2.72%	2.61%
Day's Low	7,255.23		<b>Financial Services</b>	1,297.56	1,284.43	1.02%	5.75%	3.21%
YTD Change	-0.39%		<b>Telecom</b>	1,118.74	1,138.55	-1.74%	0.12%	-5.31%
			<b>Health Care</b>	454.28	461.54	-1.57%	1.08%	-1.64%
Volume Mn	0.25		<b>Insurance</b>	2,131.03	2,115.78	0.72%	1.00%	37.41%
Value Traded Mn	53.95		<b>Basic Materials</b>	879.96	879.25	0.08%	-3.02%	1.72%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
IFA HOTELS & RESORTS CO. K.S	165.00	10.00%	ENERGY HOUSE HOLDING CO KSCP	57.50	-8.73%	ARZAN FINANCIAL GF	142.00	27748.83
ARZAN FINANCIAL GROUP FOR FI	142.00	7.58%	SULTAN CENTER FOOD PRODUCTS	126.00	-7.35%	INTL FINANCIAL ADVI	163.00	22894.26
INTL FINANCIAL ADVISORS	163.00	7.24%	KUWAIT & GULF LINK TRANSPORT	51.70	-5.14%	KUWAIT REAL ESTATI	136.00	22746.02
MANAZEL HOLDING	29.80	6.43%	ADVANCED TECHNOLOGY CO	475.00	-4.81%	NATIONAL INDUSTRII	231.00	14297.89
KUWAIT REAL ESTATE CO KSC	136.00	6.25%	AL MADAR INVESTMENT CO	100.00	-4.76%	COMMERCIAL REAL E	106.00	12126.85

Source: FSC