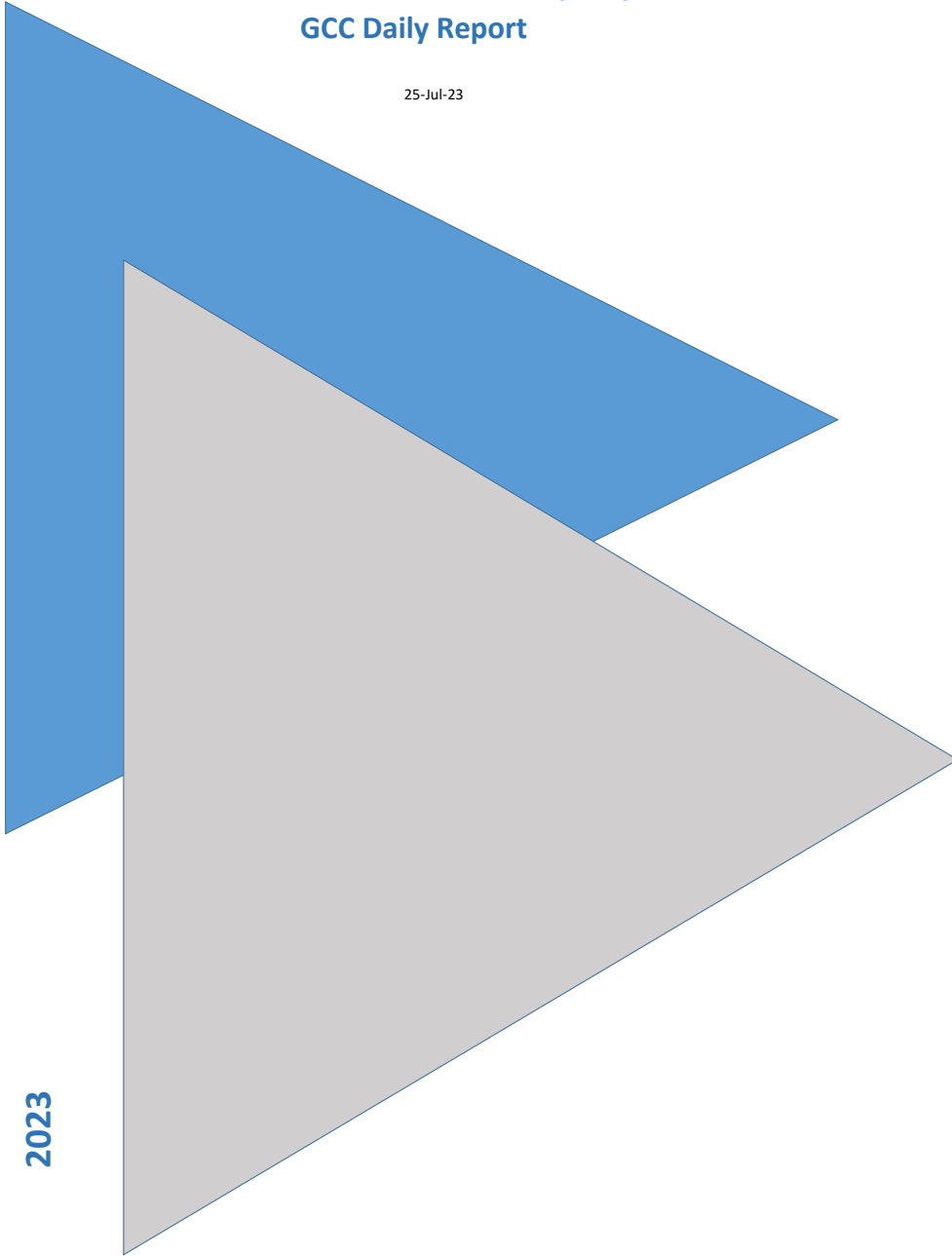


## Financial Services Company GCC Daily Report

25-Jul-23



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# FSC Daily Report

25/07/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,037.44	0.3	16.7	19.2	20.1	3.0	2.7	2.04%
MSCI Emerging Markets Index	1,013.45	(0.1)	6.0	13.3	14.8	1.6	1.6	2.92%
MSCI FM FRONTIER MARKETS	506.99	(0.4)	7.3	9.6	13.2	1.7	1.8	4.42%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	544.14	0.5	(2.6)	12.9	14.7	1.7	1.7	3.55%
Muscat Stock Exchange MSX 30 Index	4,782.69	(0.3)	(1.5)	12.9	10.9	0.9	0.8	4.56%
Tadawul All Share Index	11,870.61	0.6	13.3	18.5	21.7	2.3	2.1	2.85%
Dubai Financial Market General Index	4,012.33	0.5	20.3	9.7	12.3	1.3	1.0	4.40%
FTSE ADX GENERAL INDEX	9,730.56	(0.1)	(4.7)	32.6	18.9	3.0	2.0	1.73%
Qatar Exchange Index	10,535.95	0.4	(1.4)	12.6	14.8	1.4	1.5	4.69%
Bahrain Bourse All Share Index	1,987.74	0.1	4.9	7.0	11.9	0.7	1.0	7.69%
Boursa Kuwait All Share Price Return Ir	7,275.60	0.4	(0.2)	17.9	20.3	1.6	1.5	3.63%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	523.16	(0.4)	3.5	15.0	16.6	1.6	1.7	2.96%
MSCI AC Asia Ex. Japan Index	640.78	(0.5)	3.5	15.2	16.3	1.5	1.6	0.00%
Nikkei 225	32,682.51	(0.1)	25.2	31.8	23.6	2.0	1.8	1.87%
S&P/ASX 200	7,339.67	0.5	4.3	14.9	19.1	2.1	2.1	4.45%
Hang Seng Index	19,434.40	4.1	(1.8)	9.6	11.5	1.0	1.1	3.71%
NSE Nifty 50 Index	19,680.60	0.0	8.7	23.6	24.8	3.5	3.0	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.35	0.1	9.7	13.6	16.6	1.7	1.7	3.44%
MSCI Emerging Markets Europe Index	110.42	0.0	17.9	5.2	7.0	1.2	0.9	3.79%
FTSE 100 Index	7,686.08	0.1	3.1	10.7	14.7	1.6	1.6	4.11%
Deutsche Boerse AG German Stock Inc	16,204.16	0.1	16.4	13.1	15.8	1.4	1.6	3.59%
CAC 40 Index	7,439.97	0.2	14.9	12.7	17.0	1.7	1.6	3.14%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,520.20	0.4	18.6	21.8	22.2	4.2	3.8	1.57%
S&P 500 INDEX	4,554.64	0.4	18.6	21.9	22.0	4.4	3.9	1.52%
Dow Jones Industrial Average	35,411.24	0.5	6.8	20.5	19.3	4.6	4.4	2.02%
NASDAQ Composite Index	14,058.87	0.2	34.3	40.7	35.5	5.7	5.3	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	586.05	2.0	-3.9	-29%	157%
Gold Spot \$/Oz	1,960.60	0.3	7.5	-5%	87%
BRENT CRUDE FUTR Sep23	82.83	0.1	-0.3	-18%	93%
Generic 1st'OQA' Future	84.26	0.0	6.8	-33%	356%
LME COPPER 3MO (\$)	8,517.00	0.8	1.7	-20%	97%
SILVER SPOT \$/OZ	24.57	0.9	2.6	-16%	105%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,782.69							
Change	-16.38	-0.34%						
Previous Close	4,799.07		Financial Sector	7,826.33	7,849.59	-0.30%	-0.05%	-0.97%
Open	4,797.43		Industry Sector	6,137.51	6,149.70	-0.20%	-0.13%	-4.51%
Day's High	4,797.43		Services Sector	1,675.98	1,684.65	-0.51%	-1.14%	3.67%
Day's Low	4,777.58		MSM Shariah Index	477.02	477.72	-14.72%	-	-
YTD Change	-1.54%							
Volume Mn	6.29							
MSX30 Value Traded Mn	1.40							
Traded / Listed Stocks	38	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL SUWADI POWER	0.029	3.57%	OMAN INVESTMENT & FINANCE	0.074	-7.50%	SOHAR INTERNATIO	0.105	1765.19
AL SHARQIYA INVESTMENT HO.	0.073	1.39%	OMAN REIT FUND	0.088	-5.38%	BANK DHOFAR	0.175	879.82
ABRAJ ENERGY SERVICES	0.306	0.33%	NATIONAL GAS	0.090	-3.23%	BANK MUSCAT	0.280	670.96
OMAN CHROMITE	4.900	0.00%	PHOENIX POWER	0.063	-3.08%	GALFAR ENGINEERII	0.166	619.29
HSBC BANK OMAN	0.163	0.00%	BANK MUSCAT PER.B1	0.791	-2.83%	NATIONAL BANK ON	0.295	469.29

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,870.61							
Change	68.71	0.58%	Tadawul Banks	11,979.61	11,857.86	1.03%	2.76%	6.22%
Previous Close	11,801.90		Tadawul Energy	6,056.24	6,047.22	0.15%	-0.03%	0.09%
Open	11,842.11		Tadawul Utilities	8,544.32	8,491.14	0.63%	-2.51%	9.79%
Day's High	11,896.87		Tadawul Telecom	8,279.78	8,308.92	-0.35%	0.47%	3.66%
Day's Low	11,834.82		Tadawul Insurance	7,837.02	7,877.04	-0.51%	-0.18%	4.15%
YTD Change	13.29%		Tadawul Retailing	8,330.07	8,306.19	0.29%	-0.58%	0.51%
Volume Mn	266,061.34		Tadawul Food & Beverages	6,321.47	6,212.81	1.75%	1.42%	6.47%
Value Traded Mn	5,756.42		Tadawul Media	24,393.02	23,293.42	4.72%	2.06%	0.06%
Traded / Listed Stocks	223	228	Tadawul Materials	6,538.96	6,525.53	0.21%	0.69%	-1.30%
			Tadawul Capital Goods	7,604.40	7,531.25	0.97%	-0.10%	0.12%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MEDITERRANEAN & GULF INSURAN	13.46	9.97%	LADUN INVESTMENT CO	3.07	-4.66%	AL-BAHA DEVELOPMI	0.18	18629.37
SAUDI RESEARCH & MEDIA GROUP	183	7.14%	SAUDI PARTS CENTER CO	70.00	-3.85%	ALINMA BANK	39.20	12599.46
ALINMA BANK	39.2	7.09%	GROUP FIVE PIPE SAUDI LTD	21.00	-3.14%	ANAAM INTERNATIO	1.17	8691.41
NATIONAL BUILDING AND MARKET	266.4	6.56%	NATIONAL ENVIORNMENTAL RECYC	8.62	-3.04%	BANK AL-JAZIRA	18.52	6212.62
SAUDI RE FOR COOPERATIVE REI	18.74	6.00%	JAHEZ INTERNATIONAL CO	600.00	-2.91%	TOURISM ENTERPRIS	0.82	5764.39

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,012.33							
Change	18.50	0.46%						
Previous Close	3,993.83		<b>Real Estate &amp; Construction</b>	RD/A N/A	RD/A N/A	RD/AL/E	RD/AL/E	RD/AL/E
Open	3,993.83		<b>Banking</b>	RD/A N/A	RD/A N/A	RD/AL/E	RD/AL/E	RD/AL/E
			<b>Investment and Financial</b>	RD/A N/A	RD/A N/A	RD/AL/E	RD/AL/E	RD/AL/E
Day's High	4,018.31		<b>Insurance</b>	RD/A N/A	RD/A N/A	RD/AL/E	RD/AL/E	RD/AL/E
Day's Low	3,991.49		<b>Consumer Staples</b>	RD/A N/A	RD/A N/A	RD/AL/E	RD/AL/E	RD/AL/E
YTD Change	0.20		<b>Services</b>	RD/A N/A	RD/A N/A	RD/AL/E	RD/AL/E	RD/AL/E
			<b>Industrial</b>	RD/A N/A	RD/A N/A	RD/AL/E	RD/AL/E	RD/AL/E
Volume Mn	169,222.84		<b>Telecommunication</b>	RD/A N/A	RD/A N/A	RD/AL/E	RD/AL/E	RD/AL/E
Value Traded Mn	317.98		<b>Transportation</b>	RD/A N/A	RD/A N/A	RD/AL/E	RD/AL/E	RD/AL/E
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	5.75	3.60%	TAKAFUL EMARAT INSURANCE	1.03	-6.36%	UNION PROPERTIES F	0.41	81,939.63
MASHREQBANK	144	2.86%	UNION PROPERTIES PJSC	0.406	-3.33%	DUBAI ISLAMIC BANK	5.80	20,812.35
DUBAI ISLAMIC BANK	5.8	1.75%	DUBAI ISLAMIC INSURANCE CO	0.67	-2.90%	DUBAI FINANCIAL M/	1.63	15,588.99
DUBAI FINANCIAL MARKET PJSC	1.63	1.24%	TABREED	3.22	-0.92%	DEYAAR DEVELOPME	0.72	9,811.57
COMMERCIAL BANK OF DUBAI	4.75	1.06%	AIR ARABIA PJSC	2.69	-0.74%	AJMAN BANK PJSC	2.03	7,999.60

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,730.56							
Change	-9.92	-0.10%						
Previous Close	9,740.48		<b>Financial</b>	16,377.38	16,381.04	-0.02%	1.47%	2.06%
Open	9,740.48		<b>Telecommunication</b>	5,546.18	5,531.24	0.27%	0.70%	0.20%
			<b>Consumer Services</b>	10,566.33	10,552.83	0.13%	0.30%	1.03%
Day's High	9,750.32		<b>Basic Material</b>	5,528.91	5,579.76	-0.91%	-0.36%	3.48%
Day's Low	9,721.62		<b>Industrials</b>	3,289.46	3,321.70	-0.97%	-0.30%	0.43%
YTD Change	-4.71%		<b>Utilities</b>	12,924.12	12,924.12	0.00%	-0.61%	-7.65%
			<b>Energy</b>	2,253.80	2,252.02	0.08%	1.49%	8.17%
Volume Mn	215,035.28		<b>Health Care</b>	3,020.52	3,043.13	-0.74%	-0.08%	-2.54%
Value Traded Mn	1,043.33		<b>Real Estate</b>	7,908.00	8,012.21	-1.30%	0.13%	2.49%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMSTEEL BUILDING MATERIALS	1.62	3.18%	HAYAH INSURANCE CO PJSC	1.34	-6.94%	DANA GAS	0.94	30059.18
ABU DHABI ISLAMIC BANK	11.58	2.84%	GULF CEMENT CO	0.436	-5.22%	ESHRAQ INVESTMEN'	0.56	24956.76
SHARJAH ISLAMIC BANK	2.33	2.64%	GHITHA HOLDING PJSC	44.28	-3.02%	MULTIPLY GROUP	3.25	19970.43
ARAM GROUP	1.72	2.38%	RAK PROPERTIES	1.02	-2.86%	EMSTEEL BUILDING N	1.62	18321.53
NATIONAL MARINE DREDGING CO	21.84	2.06%	APEX INVESTMENT CO PSC	2.2	-2.65%	Q HOLDING PJSC	2.46	17652.58

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,535.95							
Change	38.91	0.37%						
Previous Close	10497.04		<b>Total Return</b>	22,611.64	22,528.13	0.37%	0.86%	4.58%
Open	10497.04		<b>Rayan Islamic</b>	4,673.07	4,654.70	0.39%	0.98%	3.93%
Day's High	10606.94		<b>All Share</b>	3,547.29	3,535.13	0.34%	0.78%	4.40%
Day's Low	10496.4		<b>Banks &amp; Finance</b>	4,374.79	4,354.57	0.46%	0.91%	4.55%
YTD Change	-0.01358666		<b>Industrials</b>	3,933.66	3,911.90	0.56%	0.95%	6.71%
Volume Mn	212.156		<b>Transportation</b>	4,852.93	4,867.50	-0.30%	0.10%	1.73%
Value Traded Mn	517.2048		<b>Real Estate</b>	1,625.68	1,625.37	0.02%	4.51%	8.13%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,405.61	2,394.89	0.45%	1.12%	1.81%
			<b>Telecommunications</b>	1,707.01	1,693.98	0.77%	-1.79%	4.07%
			<b>Consumer Goods</b>	7,883.42	7,926.07	-0.54%	-0.01%	-0.13%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA BANK QPSC	1.73	3.41%	WIDAM FOOD CO	2.48	-6.06%	QATAR & OMAN INVI	1.01	44768.66
DLALA HOLDING	1.46	2.90%	INMA HOLDING COMPANY	5.20	-2.33%	MAZAYA REAL ESTAT	0.84	22622.35
QATAR & OMAN INVESTMENT CO	1.01	2.54%	QATAR FUEL QSC	16.32	-1.27%	QATAR ALUMINUM M	1.29	11183.50
AL RAYAN QATAR ETF	2.29	1.91%	AL AHLI BANK	4.00	-1.23%	MASRAF AL RAYAN	2.51	11176.62
ALJARAH HOLDING COMPANY QPS	0.87	1.75%	QATARI INVESTORS GROUP	1.74	-1.19%	DOHA BANK QPSC	1.73	10837.19

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,987.74							
Change	1.41	0.07%						
Previous Close	1,986.33		<b>MSCI Bahrain</b>	147.92	147.42	0.34%	0.92%	1.91%
Open	1,985.13		<b>MSCI Bahrain Domestic Islamic</b>	52.38	52.38	0.00%	0.00%	1.29%
Day's High	1988.630		<b>MSCI Bahrain Net TR USD</b>	376.31	372.87	0.92%	0.92%	1.93%
Day's Low	1984.100							
YTD Change	4.88%							
Volume Mn	4,457.92							
Value Traded Mn	0.935							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.18	3.43%	BAHRAIN COMMERCIAL FACILITIE	0.31	-9.76%	AL SALAM BANK BSC	0.18	1836.80
NATIONAL HOTELS CO	0.18	2.86%	GFH FINANCIAL GROUP BSC	0.29	-1.69%	NATIONAL BANK OF I	0.61	135.23
BAHRAIN ISLAMIC BANK	0.08	2.74%	BBK BSC	0.52	-0.38%	GFH FINANCIAL GROU	0.29	125.00
ARAB BANKING CORP BSC-\$US	0.24	2.17%	NATIONAL BANK OF BAHRAIN BSC	0.61	-0.33%	ARAB BANKING CORP	0.24	100.00
GULF HOTEL GROUP B.S.C	0.41	0.49%	AL BARAKA GROUP B.S.C	0.31	-0.32%	GULF HOTEL GROUP I	0.41	100.00

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,275.60							
Change	27.13	0.37%	Industrials	1,018.94	1,016.13	0.28%	1.58%	-5.56%
Previous Close	7,248.47		Banks	1,776.20	1,770.09	0.35%	4.13%	-0.99%
Open	7,276.68		Consumer Service	617.54	625.11	-1.21%	0.40%	28.67%
			Technology	614.01	614.01	0.00%	-9.15%	-11.81%
Day's High	7,285.39		Real Estate	1,226.32	1,220.02	0.52%	1.56%	1.46%
Day's Low	7,263.74		Financial Services	1,292.44	1,283.65	0.68%	5.34%	2.80%
YTD Change	-0.23%		Telecom	1,124.87	1,125.95	-0.10%	0.67%	-4.79%
			Health Care	461.54	461.54	0.00%	2.69%	-0.07%
Volume Mn	0.13		Insurance	2,117.33	2,103.47	0.66%	0.35%	36.53%
Value Traded Mn	34.41		Basic Materials	884.33	877.10	0.82%	-2.54%	2.22%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AMAR FINANCE & LEASING CO	62.80	9.98%	KUWAIT & MIDDLE EAST FIN INV	80.00	-5.88%	COMMERCIAL REAL E	105.00	19794.34
COMMERCIAL REAL ESTATE CO	105.00	3.96%	LIVESTOCK TRANSPORT & TRADNG	104.00	-4.59%	ARZAN FINANCIAL GF	129.00	13032.78
AL-AHLEIA INSURANCE CO SAKP	530.00	3.92%	MUBARRAD HOLDING CO KSC	83.70	-3.79%	AAYAN LEASING & IN	161.00	12102.67
ALI ALGHANIM SONS AUTOMOTIVE	1160.00	3.85%	SULTAN CENTER FOOD PRODUCTS	133.00	-3.62%	KUWAIT FINANCE HC	788.00	11011.09
UNITED PROJECTS FOR AVIATION	207.00	3.50%	WARBA CAPITAL HOLDING CO	87.00	-3.33%	AL AHLI BANK OF KUI	235.00	5788.65

Source: FSC