

FSC GCC Fixed Income Report

16/07/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.55	4.875	98.16	98.88	5.65	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.05	6.000	99.78	100.62	5.88	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.64	5.375	97.58	98.43	5.86	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.64	6.500	93.30	94.46	6.98	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.92	4.750	97.18	97.87	5.55	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.51	5.625	98.53	99.43	5.77	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.51	6.750	96.47	97.51	6.96	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.53	6.250	101.50	102.27	5.87	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.53	7.000	99.67	100.62	6.95	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.29	7.375	109.88	110.80	5.85	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.88	4.397	98.05	98.80	5.82	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.92	4.875	99.58	100.46	4.80	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.29	5.932	100.94	101.92	5.03	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.67	4.750	96.74	97.00	5.98	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.81	3.958	95.85	95.94	6.38	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.31	5.200	98.22	98.50	5.59	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.19	5.625	99.76	99.94	5.85	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.83	5.196	96.49	96.75	6.16	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.81	5.125	94.67	95.09	6.32	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.55	5.800	96.16	96.54	6.38	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.77	6.625	103.49	103.93	5.67	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.27	5.625	99.57	100.15	4.97	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.33	6.500	98.83	99.39	8.39	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.45	98.39	10.21	04/06/2026	8.26	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

16/07/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.75	3.125	92.90	93.27	4.28	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.75	2.500	95.51	95.66	5.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.80	3.125	94.76	95.30	4.95	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.17	1.875	83.18	83.55	4.29	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.24	4.125	87.64	88.56	4.94	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.24	3.125	94.49	95.34	4.34	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.21	3.125	72.88	73.84	4.91	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.63	1.700	83.17	83.53	4.25	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.65	4.375	67.25	68.14	6.99	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.03	4.000	63.05	63.85	7.00	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.65	3.625	82.11	82.91	5.98	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.18	7.500	91.34	92.49	8.22	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.21	5.625	92.20	93.08	6.74	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.53	6.250	79.21	80.19	8.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.83	7.375	102.30	103.22	6.78	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.53	5.250	87.20	88.27	6.95	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.53	4.250	92.26	92.98	6.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.17	5.450	89.35	90.27	6.90	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.84	5.625	87.47	88.44	7.18	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.92	9.750	131.14	131.99	4.34	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.51	6.400	117.33	118.18	4.79	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.18	6.750	99.00	100.06	6.74	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.18	6.000	79.60	80.69	7.89	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.51	5.250	96.52	97.45	5.43	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.22	4.625	88.37	89.36	5.42	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.75	4.500	98.38	99.04	4.67	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.75	4.375	97.98	98.43	4.69	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.27	3.250	90.85	91.48	4.65	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.98	2.000	70.75	71.87	4.51	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.55	2.500	96.42	96.78	3.47	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.27	2.900	98.33	98.83	3.44	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.63	0.625	80.57	81.55	3.83	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.64	3.625	95.29	96.09	4.57	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.72	7.105	99.28	100.15	7.03	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	(0.03)	6.499	100.00	100.00	5.53	NR	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.73	6.872	100.19	100.55	6.32	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.67	6.980	100.02	100.36	6.50	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.60	7.129	98.49	99.21	7.65	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.93	6.553	99.95	100.92	5.51	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.78	6.773	100.09	100.48	6.44	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.54	6.823	100.07	100.33	6.49	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.62	7.013	99.66	99.97	7.17	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.12	7.053	100.70	101.89	6.07	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.04	6.873	99.97	100.02	6.30	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.87	7.063	100.68	101.11	5.87	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.30	6.875	119.18	120.06	5.17	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.06	6.174	99.51	100.63	(4.54)	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.76	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.28	6.500	112.97	113.77	5.06	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.28	6.500	113.25	114.05	5.03	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.36	6.500	103.28	104.07	5.92	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.96	6.850	108.36	109.29	5.87	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.22	6.875	101.98	102.59	5.61	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.31	7.625	101.34	101.50	6.39	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.31	8.375	104.99	105.78	7.05	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.99	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.74	6.500	101.49	102.49	5.89	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.83	7.375	102.30	103.22	6.78	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.33	6.250	99.88	100.54	5.81	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.26	6.250	100.70	101.31	6.02	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.28	7.500	101.37	101.64	7.04	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.54	7.500	99.29	99.57	7.80	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.54	6.723	98.60	99.28	7.50	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.63	6.578	97.40	98.11	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.05	6.579	97.83	98.65	6.96	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.38	6.717	98.99	99.78	6.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.63	6.549	99.49	100.35	6.40	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.14	6.615	97.11	97.83	7.09	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.57	6.674	100.85	101.00	6.25	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.74	6.810	99.86	100.23	6.50	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.16	7.040	100.87	101.44	5.79	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.66	6.840	100.10	100.40	6.26	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.16	7.040	100.83	101.41	5.82	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.91	6.804	99.88	100.33	6.47	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.17	6.752	99.16	99.95	6.80	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.25	7.320	100.17	100.31	6.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.67	6.440	96.84	97.55	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.51	6.494	97.13	98.00	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.68	6.764	99.66	100.11	6.66	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.53	6.175	98.64	99.45	6.73	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.04	6.010	97.26	98.04	6.73	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.70	6.542	98.89	99.64	6.66	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.54	6.434	96.77	97.64	7.04	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.55	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.57	7.750	100.59	101.08	7.28	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.62	6.875	97.11	97.44	7.70	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.59	6.750	98.86	99.09	7.37	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.60	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.97	7.168	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.90	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.98	7.568	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.57	6.885	101.28	102.26	6.54	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.53	6.496	100.92	101.70	6.08	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.71	6.592	101.24	101.95	6.09	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.35	6.590	101.34	101.99	6.04	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.58	6.590	100.26	101.19	6.34	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.63	6.115	100.77	101.45	5.91	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.15	6.291	100.41	100.92	6.01	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.12	6.362	100.56	101.17	6.01	-	AT MATURITY	USD	SA

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