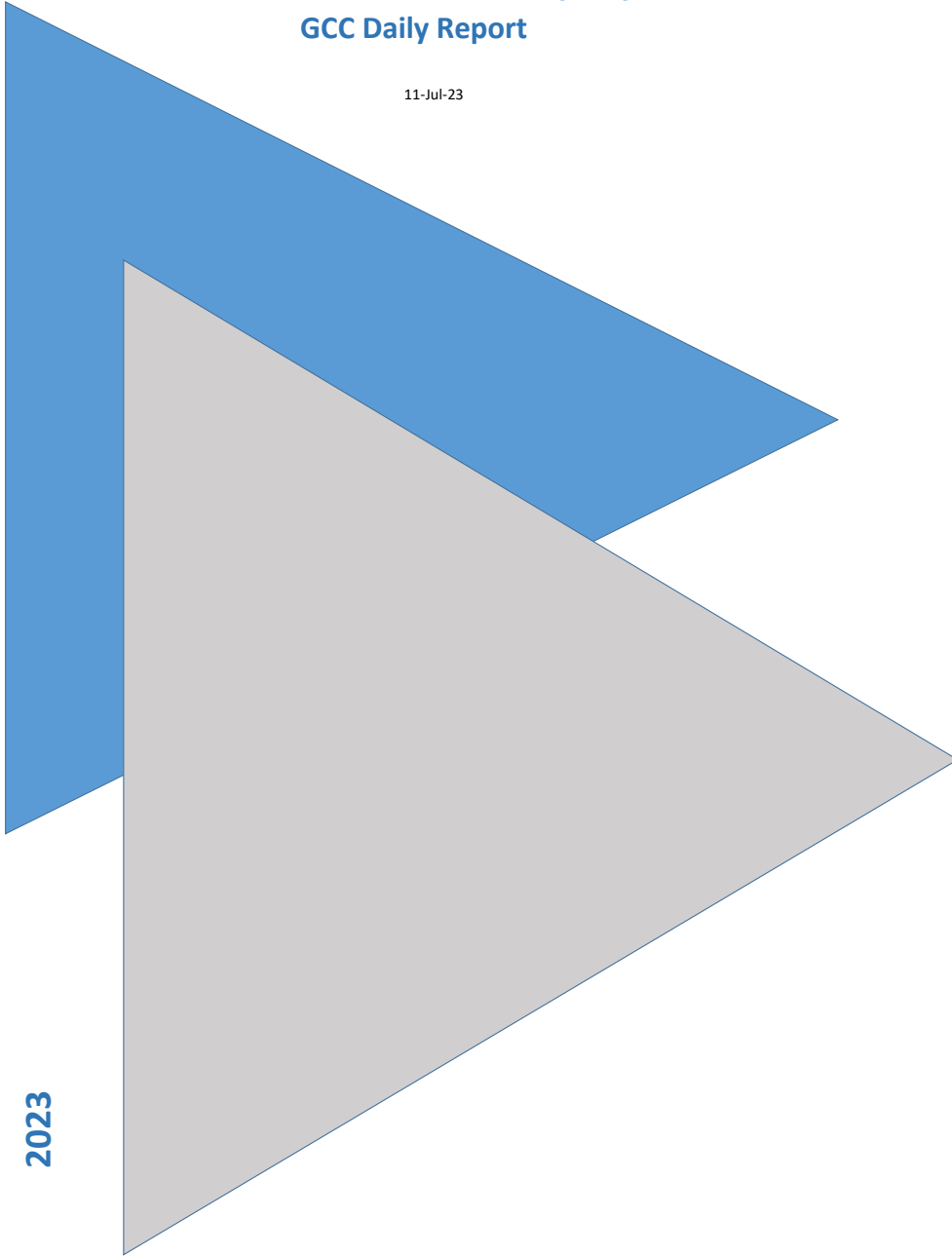


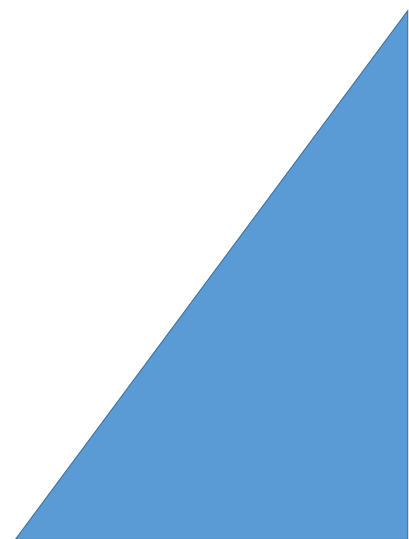
Financial Services Company
GCC Daily Report

11-Jul-23



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FSC Daily Report

11/07/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,931.05	0.2	12.6	18.5	20.1	2.9	2.7	2.10%
MSCI Emerging Markets Index	981.88	0.1	2.7	12.8	14.8	1.5	1.6	2.97%
MSCI FM FRONTIER MARKETS	494.12	0.6	4.6	9.3	13.2	1.6	1.8	4.43%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	533.22	(0.5)	(4.5)	12.7	14.7	1.6	1.7	3.62%
Muscat Stock Exchange MSX 30 Index	4,801.88	0.5	(1.1)	16.3	10.9	1.1	0.8	4.53%
Tadawul All Share Index	11,645.64	0.5	11.1	18.2	21.7	2.2	2.1	2.92%
Dubai Financial Market General Index	3,985.41	0.2	19.5	9.7	12.2	1.3	1.0	4.43%
FTSE ADX GENERAL INDEX	9,589.29	0.0	(6.1)	32.1	18.7	2.9	1.9	1.76%
Qatar Exchange Index	10,084.51	(0.2)	(5.6)	12.2	14.8	1.4	1.5	4.90%
Bahrain Bourse All Share Index	1,959.58	0.1	3.4	7.0	11.9	0.7	1.0	7.80%
Boursa Kuwait All Share Price Return Ir	7,263.48	0.7	(0.4)	17.9	20.3	1.6	1.5	3.64%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	506.74	0.1	0.2	14.4	16.6	1.5	1.7	3.04%
MSCI AC Asia Ex. Japan Index	623.67	0.3	0.7	14.6	16.3	1.4	1.6	0.00%
Nikkei 225	32,203.57	0.0	23.4	31.3	23.5	1.9	1.8	1.90%
S&P/ASX 200	7,108.85	1.5	1.0	14.5	19.1	2.1	2.1	4.60%
Hang Seng Index	18,659.83	1.0	(5.7)	9.5	11.5	1.0	1.1	3.85%
NSE Nifty 50 Index	19,439.40	0.4	7.4	23.2	24.8	3.5	2.9	1.41%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	150.64	0.2	5.7	13.1	16.7	1.7	1.7	3.55%
MSCI Emerging Markets Europe Index	104.70	0.7	11.8	4.9	7.1	1.1	0.9	3.96%
FTSE 100 Index	7,263.29	(0.1)	(2.5)	10.1	14.8	1.6	1.6	4.34%
Deutsche Boerse AG German Stock Inc	15,739.18	0.4	13.0	12.8	15.9	1.4	1.6	3.69%
CAC 40 Index	7,208.03	0.9	11.3	12.4	17.0	1.7	1.6	3.24%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,370.48	0.3	14.6	21.0	22.1	4.1	3.8	1.63%
S&P 500 INDEX	4,409.53	0.2	14.8	21.1	21.9	4.3	3.9	1.57%
Dow Jones Industrial Average	33,944.40	0.6	2.4	19.6	19.2	4.4	4.4	2.10%
NASDAQ Composite Index	13,685.48	0.2	30.8	38.9	35.4	5.6	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	549.89	-0.4	-9.9	-33%	141%
Gold Spot \$/Oz	1,936.84	0.6	6.2	-6%	84%
BRENT CRUDE FUTR Sep23	78.05	0.5	-6.1	-23%	82%
Generic 1st'OQA' Future	78.58	0.5	-0.4	-38%	326%
LME COPPER 3MO (\$)	8,372.50	0.0	0.0	-22%	93%
SILVER SPOT \$/OZ	23.17	0.2	-3.3	-20%	93%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,801.88							
Change	25.73	0.54%						
Previous Close	4,776.15		Financial Sector	7,870.21	7,843.94	0.33%	0.51%	-0.42%
Open	4,776.15		Industry Sector	6,264.19	6,247.02	0.27%	1.93%	-2.54%
Day's High	4,803.19		Services Sector	1,702.44	1,688.94	0.80%	0.42%	5.31%
Day's Low	4,776.15		MSM Shariah Index	483.22	478.62	96.00%	-	-
YTD Change	-1.14%							
Volume Mn	10.71							
MSX30 Value Traded Mn	2.63							
Traded / Listed Stocks	38	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
NATIONAL FINANCE	0.145	9.85%	AL MADINA INVESTMENT HOLDING	0.049	-5.77%	BANK MUSCAT	0.280	3228.23
ALMAHA CERAMICS	0.349	9.06%	RAYSUT CEMENT	0.179	-3.76%	BANK DHOFAR	0.175	1539.00
ALBATINAH POWER	0.029	3.57%	CONSTRUCTION MATERIAL INDUSTRIES	0.058	-3.33%	ABRAJ ENERGY SERV	0.314	1467.69
MUSCAT FINANCE	0.059	3.51%	OMAN CABLES INDUSTRY	2.065	-1.67%	OOREDOO	0.376	1007.65
SEMBCORP SALALAH	0.096	3.23%	AL OMANIYA FINANCIAL SERVICES	0.147	-1.34%	BARKA WATER AND	0.054	780.77

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,645.64		Tadawul Banks	11,346.24	11,283.26	0.56%	0.40%	0.61%
Change	58.71	0.51%	Tadawul Energy	6,045.73	6,038.27	0.12%	-0.28%	-0.08%
Previous Close	11,586.93		Tadawul Utilities	8,432.60	8,373.20	0.71%	0.71%	8.35%
Open	11,604.16		Tadawul Telecom	8,234.87	8,070.98	2.03%	2.34%	3.10%
Day's High	11,650.62		Tadawul Insurance	7,906.02	7,936.28	-0.38%	-0.50%	5.06%
Day's Low	11,603.25		Tadawul Retailing	8,369.34	8,281.00	1.07%	-0.26%	0.98%
YTD Change	11.14%		Tadawul Food & Beverages	6,252.43	6,139.22	1.84%	1.06%	5.31%
Volume Mn	469,008.83		Tadawul Media	23,504.90	23,007.12	2.16%	-0.12%	-3.58%
Value Traded Mn	6,601.89		Tadawul Materials	6,681.67	6,695.67	-0.21%	-0.33%	0.85%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	8,076.47	8,160.70	-1.03%	0.30%	6.33%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDIA DAIRY & FOODSTUFF CO	354.4	5.41%	ANAAM INTERNATIONAL HOLDING	1.18	-7.09%	AL-BAHA DEVELOPMI	0.17	44047.09
ARABIAN CONTRACTING SERVICES	177.8	4.59%	FESH FASH SNACK FOOD PROD CO	18.74	-6.30%	ANAAM INTERNATIO	1.18	40819.25
ELM CO	616.4	4.44%	AL-BAHA DEVELOPMENT & INVEST	0.17	-5.56%	TOURISM ENTERPRIS	0.83	18496.14
ETIHAD ETISALAT CO	48.7	4.39%	ADVANCE INTERNATIONAL COMMUN	68.10	-5.42%	MOBILE TELECOMML	14.20	7530.39
NASEEJ FOR TECHNOLOGY CO	73	3.25%	NATIONAL ENVIORNMENTAL RECYC	7.65	-4.38%	SAUDI ARABIAN OIL C	32.20	4643.70

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,985.41							
Change	8.14	0.20%						
Previous Close	3,977.27		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	3,979.10		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	3,987.53		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	3,961.84		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.19		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	315,544.60		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	491.66		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION PROPERTIES PJSC	0.437	15.00%	AL FIRDOUS HOLDINGS PJSC	0.534	-9.95%	UNION PROPERTIES F	0.44	469,326.54
DEYAAR DEVELOPMENT PJSC	0.75	7.14%	MASHREQBANK	145	-7.05%	DEYAAR DEVELOPME	0.75	164,680.48
AMLAK FINANCE	0.855	6.21%	AJMAN BANK PJSC	2.24	-2.61%	AJMAN BANK PJSC	2.24	27,930.77
BHM CAPITAL FINANCIAL SERVIC	1.8	5.88%	GULF NAVIGATION HOLDING PJSC	5.49	-1.44%	AMLAK FINANCE	0.86	22,911.56
AIR ARABIA PJSC	2.65	3.11%	AMANAT HOLDINGS PJSC	1	-0.99%	AIR ARABIA PJSC	2.65	21,940.50

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,589.29							
Change	4.51	0.05%						
Previous Close	9,584.78		Financial	16,094.98	16,124.07	-0.18%	-0.26%	0.30%
Open	9,584.78		Telecommunication	5,383.27	5,405.90	-0.42%	-1.53%	-2.74%
Day's High	9,626.89		Consumer Services	10,734.76	10,739.76	-0.05%	1.50%	2.65%
Day's Low	9,584.78		Basic Material	5,329.44	5,355.26	-0.48%	-1.49%	-0.26%
YTD Change	-6.09%		Industrials	3,313.36	3,250.63	1.93%	-0.97%	1.16%
			Utilities	12,884.47	13,161.98	-2.11%	-3.56%	-7.93%
Volume Mn	206,426.16		Energy	2,176.09	2,166.38	0.45%	1.56%	4.44%
Value Traded Mn	911.36		Health Care	3,068.58	3,066.15	0.08%	-1.77%	-0.99%
Traded / Listed Stocks	68	84	Real Estate	7,947.77	7,957.42	-0.12%	1.05%	3.01%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL HOTELS	8.32	10.49%	NATIONAL CORP TOURISM & HOTE	3.2	-6.16%	ESHRAQ INVESTMEN	0.58	39921.12
RAS AL KHAIMA POULTRY	1.85	4.52%	RESPONSE PLUS HOLDING PJSC	4.7	-6.00%	MULTIPLY GROUP	3.31	22133.57
ABU DHABI AVIATION CO	7.43	3.92%	HAYAH INSURANCE CO PJSC	1.59	-3.64%	Q HOLDING PJSC	2.39	16625.54
ALPHA DHABI HOLDING PJSC	20.88	3.16%	GHITHA HOLDING PJSC	41.2	-2.60%	MANAZEL REAL ESTA	0.43	16215.93
ABU DHABI SHIP BUILDING CO	4.1	2.50%	EMSTEEL BUILDING MATERIALS	1.52	-2.56%	DANA GAS	0.92	12481.89

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,084.51							
Change	-19.58	-0.19%	Total Return	21,642.77	21,684.80	-0.19%	-1.57%	0.10%
Previous Close	10104.09		Rayan Islamic	4,481.16	4,494.22	-0.29%	-1.25%	-0.34%
Open	10104.09		All Share	3,414.47	3,419.21	-0.14%	-1.79%	0.49%
Day's High	10152.48		Banks & Finance	4,203.22	4,197.89	0.13%	-1.96%	0.45%
Day's Low	10020.13		Industrials	3,704.23	3,726.49	-0.60%	-2.20%	0.49%
YTD Change	-0.05585213		Transportation	4,839.17	4,797.87	0.86%	0.75%	1.44%
Volume Mn	145.847		Real Estate	1,521.24	1,534.07	-0.84%	-1.77%	1.19%
Value Traded Mn	403.8711		Insurance	2,405.03	2,385.18	0.83%	-2.89%	1.78%
Traded / Listed Stocks	20	51	Telecommunications	1,662.71	1,685.54	-1.35%	-2.19%	1.36%
			Consumer Goods	7,757.09	7,837.58	-1.03%	-1.38%	-1.73%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.47	9.97%	WIDAM FOOD CO	2.50	-4.87%	MAZAYA REAL ESTAT	0.78	20575.55
QATAR GERMAN CO FOR MEDICAL	2.28	5.51%	ALIJARAH HOLDING COMPANY QPS	0.79	-2.36%	MASRAF AL RAYAN	2.51	19969.74
AL FALEH EDUCATION HOLDING	1.03	5.45%	OOREDOO QPSC	11.15	-1.85%	WIDAM FOOD CO	2.50	10877.95
LESHA BANK LLC	1.54	2.73%	AL KHALEEJ TAKAFUL GROUP	2.72	-1.84%	QATAR ALUMINIUM A	1.25	10640.04
QATAR INTERNATIONAL ISLAMIC	9.93	1.23%	QATAR FUEL QSC	16.30	-1.51%	VODAFONE QATAR	1.84	8307.74

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,959.58							
Change	1.98	0.10%	MSCI Bahrain	144.95	144.54	0.29%	0.29%	-0.14%
Previous Close	1,957.60		MSCI Bahrain Domestic Islamic	51.90	51.76	0.28%	0.28%	0.37%
Open	1,957.60		MSCI Bahrain Net TR USD	368.70	367.64	0.29%	0.29%	-0.14%
Day's High	1959.580							
Day's Low	1957.370							
YTD Change	3.39%							
Volume Mn	1,874.26							
Value Traded Mn	0.561							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BBK BSC	0.51	0.99%	NATIONAL BANK OF BAHRAIN BSC	0.60	-0.50%	AL SALAM BANK BSC	0.15	676.21
ALUMINIUM BAHRAIN BSC	1.09	0.28%	-	-	-	ALUMINIUM BAHRAII	1.09	103.59
-	-	-	-	-	-	GFH FINANCIAL GROU	0.29	51.59
-	-	-	-	-	-	AL BARAKA GROUP B	0.31	39.81
-	-	-	-	-	-	NASS CORP BSC	0.10	30.21

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,263.48							
Change	48.38	0.67%	Industrials	1,022.88	1,020.02	0.28%	1.98%	-5.19%
Previous Close	7,215.10		Banks	1,775.77	1,755.71	1.14%	4.10%	-1.01%
Open	7,227.58		Consumer Service	614.05	612.29	0.29%	-0.17%	27.94%
			Technology	635.11	667.84	-4.90%	-6.03%	-8.78%
Day's High	7,280.32		Real Estate	1,230.85	1,233.02	-0.18%	1.93%	1.83%
Day's Low	7,227.58		Financial Services	1,250.67	1,255.41	-0.38%	1.93%	-0.52%
YTD Change	-0.39%		Telecom	1,140.35	1,137.13	0.28%	2.05%	-3.48%
			Health Care	453.68	453.68	0.00%	0.94%	-1.77%
Volume Mn	0.26		Insurance	2,105.80	2,106.82	-0.05%	-0.20%	35.79%
Value Traded Mn	53.24		Basic Materials	903.06	904.13	-0.12%	-0.48%	4.39%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
EQUIPMENT HOLDING CO K.S.C.C	25.50	7.14%	TAAMEER REAL ESTATE INVEST C	16.90	-22.83%	INTL FINANCIAL ADVI	139.00	20219.85
IFA HOTELS & RESORTS CO. K.S	105.00	6.28%	UNITED PROJECTS FOR AVIATION	203.00	-17.81%	TAAMEER REAL ESTA'	16.90	18084.04
AL MADAR INVESTMENT CO	94.90	4.29%	WETHAQ TAKAFUL INSURANCE CO	26.00	-6.14%	JIYAD HOLDING CO K'	24.10	15656.66
KUWAIT INSURANCE CO	492.00	4.02%	SULTAN CENTER FOOD PRODUCTS	140.00	-5.41%	KUWAIT FINANCE HC	779.00	12066.40
KUWAIT REAL ESTATE HOLDING C	32.40	3.85%	AUTOMATED SYSTEMS CO KSCC	87.30	-4.90%	GULF BANK	274.00	11927.79

Source: FSC

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