

FSC GCC Fixed Income Report

11/07/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.56	4.875	97.98	98.55	5.86	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.06	6.000	98.76	99.48	6.10	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.66	5.375	97.14	97.78	6.06	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.66	6.500	91.55	92.51	7.16	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.93	4.750	96.56	97.24	5.79	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.52	5.625	97.69	98.44	6.03	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.52	6.750	94.39	95.32	7.16	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.54	6.250	100.16	100.89	6.10	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.54	7.000	97.44	98.38	7.14	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.30	7.375	108.35	109.21	6.06	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.89	4.397	98.16	98.70	5.92	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.93	4.875	99.12	99.91	4.89	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.31	5.932	100.70	101.51	5.22	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.68	4.750	96.70	96.95	6.00	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.82	3.958	95.56	95.65	6.53	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.33	5.200	98.07	98.36	5.63	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.21	5.625	99.77	100.00	5.52	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.85	5.196	96.15	96.41	6.26	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.82	5.125	94.51	94.93	6.36	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.57	5.800	95.86	96.25	6.43	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.79	6.625	103.38	103.83	5.70	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.29	5.625	99.52	100.10	5.20	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.34	6.500	98.57	99.12	9.15	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.36	98.21	10.37	04/06/2026	8.33	-	PERP/CALL	USD

Source: FSC

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11/07/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.77	3.125	91.54	92.02	4.51	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.77	2.500	95.13	95.50	5.21	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.81	3.125	95.01	95.47	4.87	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.18	1.875	82.05	82.55	4.44	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.25	4.125	86.18	86.98	5.06	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.25	3.125	93.62	94.12	4.67	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.22	3.125	71.51	72.31	5.04	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.64	1.700	81.97	82.46	4.43	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.66	4.375	66.48	67.49	7.07	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.05	4.000	62.35	63.28	7.06	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.66	3.625	81.20	82.13	6.10	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.19	7.500	89.78	90.84	8.39	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.22	5.625	91.24	92.04	6.91	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.54	6.250	77.55	78.55	8.23	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.84	7.375	101.19	102.06	6.99	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.54	5.250	85.91	86.79	7.19	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.54	4.250	91.47	92.33	6.22	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.19	5.450	88.11	88.95	7.11	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.85	5.625	85.72	86.56	7.45	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.93	9.750	129.83	130.81	4.52	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.53	6.400	115.84	116.78	4.91	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.20	6.750	98.09	99.04	6.94	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.19	6.000	78.29	79.37	8.04	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.52	5.250	94.97	95.72	5.56	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.23	4.625	86.99	87.76	5.55	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.77	4.500	97.16	97.70	4.90	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.77	4.375	96.49	97.01	4.98	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.28	3.250	89.78	90.35	4.84	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.99	2.000	70.28	71.42	4.56	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.57	2.500	91.46	91.96	5.00	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.28	2.900	94.82	95.24	5.14	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.64	0.625	79.80	80.84	3.96	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.65	3.625	93.92	94.43	4.98	A+	AT MATURITY	USD	SA

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.74	7.104	99.31	100.19	7.03	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	(0.01)	6.499	100.00	100.00	5.53	NR	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.74	6.872	100.07	100.44	6.35	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.69	6.980	100.01	100.35	6.52	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.61	7.129	98.41	99.14	7.67	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.94	6.553	100.44	101.11	5.32	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.79	6.773	100.07	100.46	6.46	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.55	6.823	100.11	100.38	6.39	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.64	7.013	99.63	99.94	7.21	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.13	7.053	100.59	101.66	6.19	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.05	6.873	99.96	100.01	6.66	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.88	7.063	100.64	101.08	5.92	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.31	6.875	117.29	118.15	5.31	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.08	6.174	99.52	100.64	(2.67)	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.77	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.30	6.500	112.62	113.42	5.10	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.30	6.500	112.96	113.76	5.06	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.37	6.500	102.36	103.06	6.07	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.98	6.850	107.00	107.91	6.00	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.24	6.875	101.46	102.18	5.81	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.33	7.625	101.26	101.42	6.47	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.33	8.375	104.56	105.35	7.14	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.00	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.76	6.500	100.42	101.42	6.15	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.84	7.375	101.19	102.06	6.99	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.35	6.250	99.50	100.05	6.20	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.27	6.250	99.45	100.05	6.24	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.29	7.500	100.91	101.18	7.17	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.55	7.500	99.38	99.66	7.73	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.56	6.723	95.95	96.56	9.37	BBB+	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.64	6.578	97.43	98.14	7.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.06	6.580	97.86	98.68	6.95	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.40	6.717	98.98	99.77	6.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.65	6.549	99.47	100.15	6.52	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.16	6.615	97.14	97.86	7.08	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.58	6.674	101.00	101.15	6.14	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.75	6.810	99.85	100.23	6.50	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.17	7.040	100.77	101.34	5.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.67	6.840	99.98	100.39	6.28	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.17	7.040	100.74	101.32	5.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.93	6.804	99.87	100.33	6.47	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.18	6.752	99.15	99.93	6.80	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.27	7.010	100.19	100.35	5.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.68	6.440	96.87	97.58	7.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.53	6.494	97.17	98.03	7.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.70	6.764	99.80	100.20	6.52	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.54	6.175	98.64	99.44	6.72	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.05	6.010	97.23	98.00	6.74	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.72	6.542	98.88	99.63	6.66	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.56	6.435	96.81	97.67	7.03	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.57	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.58	7.750	100.95	101.33	7.17	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.63	6.875	97.93	98.26	7.43	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.60	6.750	98.87	99.10	7.35	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.62	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.98	7.115	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.91	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.00	7.515	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.59	6.885	101.96	102.94	6.45	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.54	6.496	101.28	102.06	5.99	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.72	6.592	101.62	102.33	6.00	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.37	6.590	101.68	102.33	5.96	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.60	6.590	100.81	101.75	6.24	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.64	6.115	99.61	100.34	6.06	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.16	6.291	100.73	101.24	5.93	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.14	6.362	100.86	101.48	5.93	-	AT MATURITY	USD	SA

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