

**Financial Services Company**  
**GCC Daily Report**

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**2023**

**Research Department**

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# FSC Daily Report

10/07/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,924.19	(0.0)	12.4	18.5	20.1	2.9	2.7	2.11%
MSCI Emerging Markets Index	980.66	(0.4)	2.5	12.8	14.8	1.5	1.6	2.99%
MSCI FM FRONTIER MARKETS	490.94	0.6	3.9	9.2	13.2	1.6	1.8	4.46%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	536.16	0.1	(4.0)	12.8	14.7	1.6	1.7	3.60%
Muscat Stock Exchange MSX 30 Index	4,776.15	(0.3)	(1.7)	16.2	10.9	1.1	0.8	4.56%
Tadawul All Share Index	11,607.83	(0.0)	10.8	18.2	21.7	2.3	2.1	2.94%
Dubai Financial Market General Index	3,977.27	0.4	19.2	9.7	12.2	1.3	1.0	4.43%
FTSE ADX GENERAL INDEX	9,584.78	(0.2)	(6.1)	32.2	18.7	2.9	1.9	1.76%
Qatar Exchange Index	10,104.09	(1.6)	(5.4)	12.2	14.8	1.4	1.5	4.89%
Bahrain Bourse All Share Index	1,957.60	0.2	3.3	6.9	11.9	0.7	1.0	7.81%
Boursa Kuwait All Share Price Return I	7,215.10	0.2	(1.1)	17.8	20.3	1.6	1.5	3.71%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	506.45	(0.8)	0.2	14.4	16.6	1.5	1.7	3.05%
MSCI AC Asia Ex. Japan Index	621.96	(0.9)	0.4	14.6	16.3	1.4	1.6	0.00%
Nikkei 225	32,189.73	(0.6)	23.4	31.3	23.5	1.9	1.8	1.90%
S&P/ASX 200	7,004.03	(0.5)	(0.5)	14.3	19.1	2.1	2.1	4.67%
Hang Seng Index	18,479.72	0.6	(6.6)	9.5	11.5	1.0	1.1	3.89%
NSE Nifty 50 Index	19,355.90	0.1	6.9	23.3	24.8	3.5	2.9	1.41%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	150.39	0.0	5.5	13.1	16.7	1.7	1.7	3.55%
MSCI Emerging Markets Europe Index	103.92	1.3	10.9	4.9	7.1	1.1	0.9	3.97%
FTSE 100 Index	7,288.08	0.4	(2.2)	10.1	14.8	1.6	1.6	4.33%
Deutsche Boerse AG German Stock In	15,690.48	0.6	12.7	12.8	15.9	1.4	1.6	3.70%
CAC 40 Index	7,159.84	0.7	10.6	12.3	17.1	1.7	1.6	3.27%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,358.71	(0.2)	14.3	21.0	22.1	4.1	3.8	1.63%
S&P 500 INDEX	4,398.95	(0.3)	14.6	21.1	21.9	4.2	3.9	1.57%
Dow Jones Industrial Average	33,734.88	(0.6)	1.8	19.5	19.2	4.4	4.4	2.11%
NASDAQ Composite Index	13,660.72	(0.1)	30.5	38.8	35.4	5.6	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	551.8	1.4	-9.5	-33%	142%
Gold Spot \$/Oz	1,922.7	-0.1	5.4	-7%	83%
BRENT CRUDE FUTR Sep23	78.1	-0.5	-6.1	-23%	82%
Generic 1st'OQA' Future	78.3	-1.3	-0.8	-38%	324%
LME COPPER 3MO (\$)	8,370.5	1.3	0.0	-22%	93%
SILVER SPOT \$/OZ	23.0	-0.2	-3.8	-21%	92%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,776.15							
Change	-12.57	-0.26%						
Previous Close	4,788.72		Financial Sector	7,843.94	7,852.09	-0.10%	0.18%	-0.75%
Open	4,788.72		Industry Sector	6,247.02	6,168.54	1.27%	1.66%	-2.81%
Day's High	4,794.77		Services Sector	1,688.94	1,696.18	-0.43%	-0.37%	4.47%
Day's Low	4,774.65		MSX Shariah Index	478.62	480.69	-0.43%	0.02%	-5.27%
YTD Change	-1.67%							
Volume Mn	9.67							
MSX30 Value Traded Mn	2.79							
Traded / Listed Stocks	52.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
NATIONAL FINANCE	0.132	10.00%	OMAN FISHERIES	0.060	-3.23%	ABRAJ ENERGY SERVICES	0.312	2327.8
BARKA WATER AND POWER	0.053	8.16%	RAYSUT CEMENT	0.186	-2.11%	BANK MUSCAT	0.278	1090.3
ASAFFA FOODS	0.335	7.37%	SEMBCORP SALALAH	0.093	-2.11%	ALANWAR INVESTMENT	0.083	938.6
OMAN REFRESHMENT	1.700	6.25%	ALMAHA CERAMICS	0.320	-1.84%	BARKA WATER AND POWER	0.053	751.4
JAZEERA STEEL PRODUCTS	0.292	4.29%	MUSCAT FINANCE	0.057	-1.72%	ASAFFA FOODS	0.335	645.0

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,607.83							
Change	-1.52	-0.01%	Tadawul Banks	11,308.97	11,324.03	-0.13%	0.07%	0.28%
Previous Close	11,609.35		Tadawul Energy	6,047.59	6,065.05	-0.29%	-0.25%	-0.05%
Open	11,594.38		Tadawul Utilities	8,402.16	8,319.66	0.99%	0.35%	7.96%
Day's High	11,624.22		Tadawul Telecom	8,062.26	8,085.30	-0.28%	0.20%	0.94%
Day's Low	11,565.82		Tadawul Insurance	7,916.68	7,908.03	0.11%	-0.36%	5.21%
YTD Change	10.78%		Tadawul Retailing	8,297.73	8,357.39	-0.71%	-1.11%	0.12%
Volume Mn	302,249.20		Tadawul Food & Beverages	6,167.89	6,168.18	0.00%	-0.31%	3.88%
Value Traded Mn	5,549.37		Tadawul Media	23,096.05	23,251.56	-0.67%	-1.86%	-5.26%
Traded / Listed Stocks	223	228	Tadawul Materials	6,712.64	6,730.88	-0.27%	0.13%	1.32%
			Tadawul Capital Goods	8,152.65	8,123.23	0.36%	1.24%	7.33%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
CANADIAN MEDICAL CENTER CO	6.81	13.50%	ANAAM INTERNATIONAL HOLDING	1.28	-9.22%	AL-BAHA DEVELOPMENT & INVEST	0.19	185057.0
ETHAD ATHEEB TELECOMMUNICAT	83.90	5.93%	AL-BAHA DEVELOPMENT & INVEST	0.19	-5.00%	ANAAM INTERNATIONAL HOLDING	1.28	29946.2
MIDDLE EAST HEALTHCARE CO	72.80	4.90%	NASEEJ FOR TECHNOLOGY CO	70.70	-4.46%	TOURISM ENTERPRISE CO/ SHAMS	0.84	27709.1
SAUDI VITRIFIED CLAY PIPE CO	52.20	4.19%	FESH FASH SNACK FOOD PROD CO	20.14	-4.37%	SAUDI CHEMICAL CO HOLDING	4.20	6780.7
THE NATIONAL AGRICULTURE DEV	43.75	3.92%	UNITED CO-OPERATIVE ASSURANC	10.46	-4.04%	THE SAUDI NATIONAL BANK	36.80	5834.0

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,977.27							
Change	14.85	0.37%						
Previous Close	3,962.42		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,963.33		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,988.77		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,952.91		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.19		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	151,694.34		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	378.71		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%			000
-	-	-	-	-	-			
-	-	-	-	-	-			
-	-	-	-	-	-			
-	-	-	-	-	-			
-	-	-	-	-	-			

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,584.78							
Change	-19.37	-0.20%						
Previous Close	9,604.15		Financial	16,124.07	16,137.37	-0.08%		0.48%
Open	9,604.15		Telecommunication	5,405.90	5,466.71	-1.11%		-2.34%
			Consumer Services	10,739.76	10,575.92	1.55%		2.69%
Day's High	9,633.69		Basic Material	5,355.26	5,410.20	-1.02%		0.23%
Day's Low	9,584.78		Industrials	3,250.63	3,345.87	-2.85%		-0.75%
YTD Change	-6.13%		Utilities	13,161.98	13,360.21	-1.48%		-5.95%
			Energy	2,166.38	2,142.59	1.11%		3.97%
Volume Mn	186,793.30		Health Care	3,066.15	3,123.80	-1.85%		-1.07%
Value Traded Mn	875.99		Real Estate	7,957.42	7,865.49	1.17%		3.13%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-			
-	-	-	-	-	-			
-	-	-	-	-	-			
-	-	-	-	-	-			
-	-	-	-	-	-			

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,104.09							
Change	-166.80	-1.62%	<b>Total Return</b>	21,684.80	22,042.77	-1.62%	-1.38%	0.29%
Previous Close	10270.89		<b>Rayan Islamic</b>	4,494.22	4,545.57	-1.13%	-0.96%	-0.05%
Open	10270.89		<b>All Share</b>	3,419.21	3,475.64	-1.62%	-1.65%	0.63%
Day's High	10270.89		<b>Banks &amp; Finance</b>	4,197.89	4,285.90	-2.05%	-2.09%	0.32%
Day's Low	10104.09		<b>Industrials</b>	3,726.49	3,787.42	-1.61%	-1.61%	1.09%
YTD Change	-0.054019		<b>Transportation</b>	4,797.87	4,833.68	-0.74%	-0.11%	0.58%
Volume Mn	134.27		<b>Real Estate</b>	1,534.07	1,536.94	-0.19%	-0.94%	2.04%
Value Traded Mn	433.3505		<b>Insurance</b>	2,385.18	2,382.24	0.12%	-3.69%	0.94%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,685.54	1,723.80	-2.22%	-0.84%	2.76%
			<b>Consumer Goods</b>	7,837.58	7,909.97	-0.92%	-0.35%	-0.71%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AAMAL CO	0.86	1.42%	WIDAM FOOD CO	2.63	-8.62%	MAZAYA REAL ESTATE DEVELOPME	0.79	14103.85
QATAR NATIONAL CEMENT CO	3.99	1.40%	QATAR GERMAN CO FOR MEDICAL	2.16	-5.84%	MASRAF AL RAYAN	2.50	13252.82
AL MEERA CONSUMER GOODS CO	14.15	0.71%	MANNAI CORPORATION QSC	5.16	-5.33%	QATAR ALUMINIUM MANUFACTUR	1.25	11852.74
QATAR INSURANCE CO	2.25	0.45%	GULF INTERNATIONAL SERVICES	1.90	-3.06%	WIDAM FOOD CO	2.63	10128.29
BARWA REAL ESTATE CO	2.59	0.43%	LESHA BANK LLC	1.50	-3.03%	EZDAN HOLDING GROUP	1.11	6755.39

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,957.60							
Change	3.16	0.16%						
Previous Close	1,954.44		<b>MSCI Bahrain</b>	144.54	144.54	0.00%	0.00%	-0.42%
Open	1,954.44		<b>MSCI Bahrain Domestic Islamic</b>	51.76	51.76	0.00%	0.00%	0.10%
Day's High	1957.600		<b>MSCI Bahrain Net TR USD</b>	367.64	367.64	0.00%	0.00%	-0.42%
Day's Low	1953.070							
YTD Change	3.29%							
Volume Mn	888.21							
Value Traded Mn	0.077							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.15	0.66%	-	-	-	AL SALAM BANK BSC	0.15	816.75
SEEF PROPERTIES	0.16	0.65%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	359.49
ALUMINIUM BAHRAIN BSC	1.09	0.28%	-	-	-	ITHMAAR HOLDING BSC	0.08	278.00
BBK BSC	0.51	0.20%	-	-	-	BBK BSC	0.51	152.20
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.09	90.15

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,215.10							
Change	14.34	0.20%	Industrials	1,020.02	1,020.89	-0.09%	1.69%	-5.46%
Previous Close	7,200.76		Banks	1,755.71	1,750.56	0.29%	2.93%	-2.13%
Open	7,205.47		Consumer Service	612.29	616.95	-0.76%	-0.46%	27.57%
			Technology	667.84	667.84	0.00%	-1.19%	-4.08%
Day's High	7,228.04		Real Estate	1,233.02	1,241.21	-0.66%	2.11%	2.01%
Day's Low	7,202.70		Financial Services	1,255.41	1,251.18	0.34%	2.32%	-0.15%
YTD Change	-1.06%		Telecom	1,137.13	1,133.96	0.28%	1.76%	-3.75%
			Health Care	453.68	453.07	0.13%	0.94%	-1.77%
Volume Mn	0.22		Insurance	2,106.82	2,094.17	0.60%	-0.15%	35.85%
Value Traded Mn	43.29		Basic Materials	904.13	896.48	0.85%	-0.36%	4.51%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
OSOUL INVESTMENT KSCC	98.90	8.68%	KUWAIT HOTELS SAK	179.00	-17.13%	JIYAD HOLDING CO KSC	23.80	23734.18
IFA HOTELS & RESORTS CO. K.S	98.80	8.45%	AL-MASSALEH REAL ESTATE CO	30.00	-11.24%	ARZAN FINANCIAL GROUP FOR FI	115.00	13606.85
SOKOUK HOLDING CO SAK	34.60	6.79%	AL MADAR INVESTMENT CO	91.00	-7.89%	INTL FINANCIAL ADVISORS	135.00	10792.80
INTL FINANCIAL ADVISORS	135.00	5.47%	KUWAIT BUSINESS TOWN REAL ES	64.00	-4.48%	AAYAN LEASING & INVESTMENT	148.00	10631.14
KUWAIT & GULF LINK TRANSPORT	57.00	5.17%	MASHAER HOLDING CO KSC	59.50	-3.88%	KUWAIT FINANCE HOUSE	770.00	10318.47

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