

FSC GCC Fixed Income Report

08/06/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.86	3.125	93.00	93.50	4.23	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.86	2.500	95.81	96.15	4.70	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.90	3.125	96.14	96.58	4.40	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.27	1.875	83.29	83.81	4.22	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.34	4.125	87.00	87.78	5.00	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.34	3.125	95.26	95.78	4.20	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.31	3.125	72.28	72.99	4.98	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.73	1.700	83.15	83.62	4.21	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.75	4.375	65.75	66.78	7.14	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.14	4.000	61.21	62.23	7.18	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.75	3.625	80.83	81.75	6.14	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.28	7.500	88.95	90.10	8.47	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.31	5.625	91.83	92.71	6.79	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.63	6.250	77.44	78.45	8.24	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.64	7.000	101.89	102.70	5.87	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.93	7.375	101.61	102.44	6.92	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.63	5.250	86.23	87.09	7.13	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.63	4.250	91.92	92.73	6.08	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.28	5.450	88.37	89.23	7.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.94	5.625	86.26	87.14	7.36	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	7.02	9.750	132.46	133.35	4.21	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.62	6.400	116.32	117.22	4.88	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.29	6.750	98.76	99.68	6.81	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.28	6.000	78.82	79.88	7.98	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.61	5.250	95.29	95.99	5.54	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.32	4.625	87.41	88.11	5.52	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.86	4.500	98.43	98.94	4.68	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.86	4.375	97.98	98.49	4.67	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.37	3.250	90.79	91.32	4.66	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.08	2.000	70.42	71.51	4.53	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.66	2.500	92.91	93.43	4.47	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.37	2.900	95.76	96.16	4.63	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.74	0.625	80.53	81.46	3.80	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.74	3.625	95.46	95.98	4.58	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.83	6.973	99.30	100.18	7.22	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.08	6.499	99.93	99.98	6.76	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.84	6.761	100.25	100.66	6.25	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.78	6.433	100.09	100.47	6.36	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.70	7.129	98.24	99.06	7.64	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.03	6.380	99.94	100.96	5.56	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.88	6.773	100.11	100.55	6.36	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.64	6.823	100.09	100.40	6.40	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.73	7.013	99.54	99.98	7.09	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.22	7.046	100.24	101.14	6.46	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.15	6.873	99.91	99.99	6.87	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.97	7.063	100.83	101.31	5.72	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.40	6.875	119.28	120.16	5.16	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	1.08	6.111	100.21	100.27	6.15	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.17	6.174	99.59	100.72	1.63	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.86	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.39	6.500	114.32	115.14	4.94	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.39	6.500	114.47	115.29	4.93	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.46	6.500	101.55	102.24	6.18	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.07	6.850	107.67	108.60	5.94	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.33	6.875	102.01	102.72	5.60	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.42	7.625	101.96	102.13	6.01	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.42	8.375	105.05	105.86	7.05	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.10	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.85	6.500	101.32	102.42	5.91	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.93	7.375	101.61	102.44	6.92	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.44	6.250	99.84	100.40	5.95	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.36	6.250	101.03	101.61	5.98	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.38	7.500	101.62	101.90	6.98	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.64	7.500	98.65	98.94	8.20	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.65	6.723	99.85	100.47	6.64	BBB+	AT MATURITY	USD	BH

Source: FSC

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OMAN



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Oman Government International Bond	01/08/2019	01/02/2025	1.65	4.875	98.52	99.07	5.48	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.15	6.000	100.13	100.89	5.82	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.75	5.375	98.02	98.70	5.76	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.75	6.500	91.57	92.56	7.15	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.02	4.750	97.08	97.71	5.59	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.61	5.625	98.85	99.56	5.73	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.61	6.750	94.55	95.49	7.14	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.63	6.250	101.24	102.02	5.92	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.63	7.000	97.49	98.41	7.13	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.39	7.375	109.16	110.05	5.96	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.98	4.397	98.24	98.85	5.63	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.02	4.875	100.06	100.81	4.74	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.40	5.932	101.47	102.26	4.91	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.77	4.750	96.57	96.78	6.03	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.91	3.958	95.79	95.88	6.28	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.42	5.200	98.05	98.34	5.63	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.06	8.500	1.00	1.88	(1,024.95)	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.30	5.625	99.78	99.96	5.70	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.94	5.196	96.95	97.29	5.98	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.91	5.125	93.91	94.34	6.49	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.66	5.800	96.50	96.89	6.32	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.88	6.625	104.13	104.59	5.53	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.38	5.625	99.52	100.28	4.82	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.43	6.500	98.42	99.02	8.89	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.37	98.24	10.12	04/06/2026	8.30	-	PERP/CALL	USD

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QNB Finance Ltd	02/12/2022	02/03/2028	4.73	6.571	96.66	97.39	7.19	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.15	6.576	97.27	98.10	7.09	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.49	6.717	98.80	99.60	6.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.74	6.549	99.40	100.15	6.47	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.25	6.608	96.20	96.94	7.28	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.67	6.674	100.64	100.77	6.37	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.84	6.461	99.89	100.31	6.38	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.26	7.013	100.56	101.14	6.07	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.76	6.813	100.08	100.48	6.16	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.26	7.013	100.54	101.16	6.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.02	6.414	99.89	100.40	6.37	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.27	6.066	99.04	99.84	6.79	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.36	7.010	100.21	100.39	6.12	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.77	6.261	96.10	96.83	7.18	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.62	6.492	96.42	97.31	7.20	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.79	6.248	99.94	100.16	6.55	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.63	6.175	97.98	98.81	6.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.14	6.006	96.90	97.70	6.82	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.81	6.425	98.67	99.43	6.72	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	29/05/2018	30/05/2023	(0.02)	6.853	100.00	100.00	5.46	NR	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.65	6.431	96.05	96.94	7.20	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.66	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.67	7.750	100.54	101.04	7.30	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.72	6.875	97.60	97.94	7.52	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.69	6.750	98.50	98.74	7.55	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.71	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.08	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	1.00	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.09	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.68	6.880	102.05	103.05	6.43	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.64	6.494	101.66	102.46	5.90	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.81	6.476	102.03	102.75	5.90	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.46	6.584	102.07	102.74	5.86	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.69	6.584	101.10	102.05	6.18	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.73	6.115	100.42	101.16	5.95	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.25	6.283	101.10	101.61	5.83	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.23	6.354	101.24	101.86	5.83	-	AT MATURITY	USD	SA

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