

FSC GCC Fixed Income Report

07/06/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.86	3.125	93.59	94.08	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.86	2.500	95.96	96.30	4.60	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.90	3.125	96.38	96.82	4.30	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.27	1.875	83.83	84.34	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.34	4.125	87.49	88.26	4.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.34	3.125	95.56	96.06	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.32	3.125	72.83	73.60	4.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.73	1.700	83.60	84.08	4.13	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.76	4.375	65.89	66.91	7.13	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.14	4.000	61.36	62.38	7.16	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.76	3.625	80.95	81.87	6.12	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.29	7.500	89.13	90.28	8.45	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.31	5.625	91.90	92.77	6.78	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.64	6.250	77.52	78.55	8.23	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.64	7.000	101.95	102.74	5.86	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.93	7.375	101.73	102.56	6.90	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.64	5.250	86.12	87.02	7.14	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.64	4.250	92.00	92.82	6.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.28	5.450	88.52	89.43	7.02	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.95	5.625	86.30	87.18	7.35	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	7.02	9.750	132.78	133.69	4.16	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.62	6.400	116.65	117.55	4.85	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.29	6.750	98.81	99.71	6.80	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.29	6.000	78.86	79.99	7.97	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.61	5.250	96.13	96.83	5.48	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.33	4.625	88.11	88.81	5.46	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.86	4.500	98.84	99.35	4.61	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.86	4.375	98.36	98.87	4.60	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.38	3.250	91.21	91.74	4.58	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.09	2.000	70.64	71.68	4.51	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.66	2.500	93.11	93.63	4.41	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.38	2.900	95.92	96.33	4.55	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.74	0.625	80.62	81.44	3.80	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.74	3.625	95.78	96.30	4.50	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.83	6.973	99.37	100.25	7.20	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.08	6.499	99.93	99.98	6.74	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.84	6.761	100.26	100.68	6.23	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.78	6.433	100.10	100.49	6.33	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.71	7.129	98.23	99.15	7.60	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.04	6.381	99.94	100.97	5.56	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.89	6.773	100.12	100.57	6.35	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.64	6.823	100.11	100.42	6.37	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.73	7.013	99.55	100.08	6.95	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.23	7.054	100.26	101.16	6.47	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.15	6.873	99.92	100.00	6.81	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.97	7.063	100.81	101.30	5.75	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.40	6.875	119.92	120.81	5.12	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	1.09	6.111	100.21	100.28	6.14	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.17	6.174	99.60	100.72	1.85	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.87	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.39	6.500	114.89	115.70	4.89	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.39	6.500	114.84	115.66	4.89	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.46	6.500	101.68	102.39	6.16	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.07	6.850	108.25	109.19	5.88	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.33	6.875	102.02	102.73	5.60	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.42	7.625	101.96	102.13	6.02	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.42	8.375	105.12	105.93	7.04	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.10	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.85	6.500	101.35	102.46	5.91	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.93	7.375	101.73	102.56	6.90	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.44	6.250	99.86	100.41	5.94	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.36	6.250	101.08	101.66	5.97	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.38	7.500	101.75	102.03	6.95	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.65	7.500	98.72	99.01	8.15	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.65	6.723	99.73	100.38	6.70	BBB+	AT MATURITY	USD	BH

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OMAN



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Oman Government International Bond	01/08/2019	01/02/2025	1.66	4.875	98.55	99.12	5.43	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.15	6.000	100.21	100.96	5.81	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.75	5.375	98.05	98.74	5.75	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.75	6.500	91.79	92.78	7.13	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.02	4.750	97.11	97.72	5.58	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.61	5.625	98.89	99.61	5.72	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.61	6.750	94.71	95.64	7.13	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.64	6.250	101.37	102.16	5.89	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.64	7.000	97.61	98.54	7.12	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.39	7.375	109.34	110.23	5.94	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.99	4.397	98.25	98.87	5.60	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.02	4.875	100.23	100.99	4.71	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.40	5.932	101.54	102.33	4.89	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.78	4.750	96.79	97.00	5.93	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.92	3.958	95.87	95.97	6.22	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.42	5.200	98.09	98.37	5.62	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.06	8.500	1.00	1.88	(964.52)	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.30	5.625	99.78	99.96	5.69	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.94	5.196	97.04	97.37	5.95	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.91	5.125	94.15	94.58	6.43	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.66	5.800	96.76	97.15	6.27	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.88	6.625	104.21	104.67	5.52	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.38	5.625	99.53	100.28	4.82	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.43	6.500	98.36	98.96	9.00	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.40	98.27	10.06	04/06/2026	8.29	-	PERP/CALL	USD

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QNB Finance Ltd	02/12/2022	02/03/2028	4.74	6.580	96.54	97.27	7.23	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.15	6.581	97.15	97.99	7.13	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.49	6.717	98.73	99.54	6.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.74	6.549	99.40	100.15	6.47	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.25	6.617	96.08	96.82	7.31	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.67	6.674	100.61	100.74	6.39	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.85	6.461	99.88	100.30	6.38	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.26	6.654	100.56	101.14	6.07	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.76	6.454	100.08	100.48	6.16	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.27	6.654	100.52	101.15	6.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.02	6.414	99.88	100.39	6.38	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.28	6.066	98.99	99.78	6.81	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.36	7.010	100.22	100.41	6.09	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.78	6.261	95.98	96.71	7.22	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.62	6.496	96.31	97.20	7.24	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.79	6.248	99.94	100.16	6.54	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.64	6.175	97.91	98.73	6.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.14	6.012	96.80	97.60	6.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.81	6.427	98.59	99.35	6.76	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	29/05/2018	30/05/2023	(0.02)	6.853	100.00	100.00	5.46	NR	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.65	6.436	95.93	96.82	7.24	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.66	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.67	7.750	100.65	101.16	7.26	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.72	6.875	97.87	98.22	7.43	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.69	6.750	98.59	98.83	7.49	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.71	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.08	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	1.01	6.604	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.09	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.68	6.886	101.34	102.32	6.54	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.64	6.498	101.29	102.09	6.00	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.82	6.478	101.64	102.37	6.00	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.46	6.592	101.72	102.38	5.96	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.69	6.591	100.57	101.50	6.29	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.73	6.115	101.98	102.75	5.73	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.25	6.293	100.76	101.26	5.93	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.23	6.363	100.90	101.52	5.93	-	AT MATURITY	USD	SA

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