

FSC GCC Fixed Income Report

06/06/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.86	3.125	93.57	94.07	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.86	2.500	95.99	96.33	4.59	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.91	3.125	96.42	96.86	4.29	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.28	1.875	83.84	84.34	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.35	4.125	87.45	88.23	4.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.35	3.125	95.56	96.06	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.32	3.125	72.81	73.58	4.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.74	1.700	83.61	84.10	4.12	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.76	4.375	65.86	66.87	7.13	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.14	4.000	61.32	62.35	7.17	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.76	3.625	80.90	81.81	6.13	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.29	7.500	88.75	89.90	8.49	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.32	5.625	91.74	92.58	6.81	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.64	6.250	77.39	78.46	8.24	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.64	7.000	101.95	102.75	5.85	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.94	7.375	101.49	102.29	6.95	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.64	5.250	85.75	86.64	7.20	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.64	4.250	91.92	92.74	6.07	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.28	5.450	88.42	89.30	7.04	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.95	5.625	86.30	87.23	7.34	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	7.03	9.750	132.80	133.72	4.16	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.62	6.400	116.64	117.54	4.85	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.29	6.750	98.62	99.53	6.84	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.29	6.000	78.50	79.64	8.01	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.61	5.250	96.02	96.73	5.48	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.33	4.625	88.06	88.76	5.47	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.86	4.500	98.84	99.35	4.61	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.86	4.375	98.41	98.94	4.58	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.38	3.250	91.25	91.79	4.57	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.09	2.000	70.55	71.64	4.52	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.66	2.500	93.18	93.70	4.38	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.38	2.900	95.95	96.35	4.54	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.74	0.625	80.57	81.47	3.79	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.74	3.625	95.85	96.38	4.48	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.83	6.973	99.38	100.28	7.18	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.08	6.499	99.93	99.97	6.77	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.84	6.761	100.26	100.68	6.21	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.78	6.433	100.10	100.49	6.32	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.71	7.129	98.22	99.28	7.53	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.04	6.382	99.92	100.95	5.59	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.89	6.773	100.13	100.57	6.33	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.65	6.823	100.11	100.43	6.35	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.73	7.013	99.55	100.16	6.83	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.23	7.063	100.26	101.16	6.48	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.15	6.873	99.91	100.00	6.83	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.98	7.063	100.83	101.31	5.72	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.41	6.875	120.14	121.04	5.10	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	1.09	6.111	100.24	100.31	6.10	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.17	6.174	99.60	100.72	1.91	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.87	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.39	6.500	115.22	116.04	4.86	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.39	6.500	115.15	115.97	4.86	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.47	6.500	101.59	102.31	6.17	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.07	6.850	108.43	109.37	5.86	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.33	6.875	102.06	102.78	5.58	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.42	7.625	101.99	102.17	6.00	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.42	8.375	105.12	105.92	7.04	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.10	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.85	6.500	101.32	102.42	5.92	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.94	7.375	101.49	102.29	6.95	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.44	6.250	99.90	100.45	5.91	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.37	6.250	101.06	101.61	5.98	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.39	7.500	101.81	102.09	6.93	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.65	7.500	98.74	99.03	8.13	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.65	6.723	99.67	100.36	6.70	BBB+	AT MATURITY	USD	BH

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OMAN



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Oman Government International Bond	01/08/2019	01/02/2025	1.66	4.875	98.58	99.15	5.42	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.15	6.000	100.30	101.04	5.79	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.75	5.375	98.11	98.78	5.74	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.75	6.500	91.70	92.69	7.14	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.03	4.750	97.13	97.75	5.57	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.62	5.625	98.99	99.71	5.70	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.62	6.750	94.63	95.54	7.14	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.64	6.250	101.35	102.11	5.90	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.64	7.000	97.46	98.38	7.13	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.40	7.375	109.23	110.13	5.95	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.99	4.397	98.28	98.92	5.54	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.03	4.875	100.31	101.05	4.70	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.40	5.932	101.57	102.35	4.88	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.78	4.750	96.83	97.04	5.92	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.92	3.958	96.00	96.10	6.15	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.42	5.200	98.35	98.64	5.55	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.06	8.500	1.00	1.88	(819.48)	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.30	5.625	99.76	99.95	5.74	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.94	5.196	96.93	97.27	5.98	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.92	5.125	94.01	94.43	6.46	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.66	5.800	96.64	97.03	6.29	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.88	6.625	104.53	104.99	5.44	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.38	5.625	99.53	100.29	4.81	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.44	6.500	98.38	98.99	8.92	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.37	98.24	10.04	04/06/2026	8.30	-	PERP/CALL	USD

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QNB Finance Ltd	02/12/2022	02/03/2028	4.74	6.589	96.43	97.16	7.26	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.16	6.587	97.05	97.89	7.17	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.49	6.717	98.68	99.49	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.74	6.549	99.40	100.15	6.46	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.25	6.626	95.96	96.70	7.35	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.68	6.674	100.64	100.78	6.35	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.85	6.461	99.87	100.29	6.38	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.27	6.654	100.56	101.14	6.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.77	6.454	100.08	100.48	6.15	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.27	6.654	100.52	101.16	6.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.02	6.414	99.86	100.37	6.38	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.28	6.066	98.94	99.74	6.82	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.36	7.010	100.22	100.42	6.07	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.78	6.262	95.87	96.60	7.26	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.62	6.500	96.20	97.09	7.27	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.79	6.248	99.94	100.16	6.53	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.64	6.175	97.85	98.68	6.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.15	6.017	96.74	97.53	6.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.81	6.429	98.53	99.29	6.79	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	29/05/2018	30/05/2023	(0.02)	6.853	100.00	100.00	5.46	NR	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.65	6.442	95.82	96.71	7.28	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.66	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.67	7.750	100.62	101.13	7.27	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.73	6.875	98.04	98.38	7.38	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.70	6.750	98.60	98.84	7.48	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.71	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.08	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	1.01	6.592	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.09	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.68	6.892	101.49	102.48	6.53	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.64	6.503	101.35	102.14	5.99	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.82	6.480	101.71	102.43	5.99	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.46	6.600	101.77	102.43	5.96	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.69	6.598	100.66	101.60	6.28	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.74	6.115	102.16	102.94	5.71	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.25	6.302	100.80	101.30	5.93	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.23	6.372	100.94	101.56	5.93	-	AT MATURITY	USD	SA

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