

FSC GCC Fixed Income Report

05/06/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.86	3.125	93.59	94.07	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.86	2.500	95.93	96.27	4.61	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.91	3.125	96.34	96.78	4.31	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.28	1.875	83.84	84.39	4.12	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.35	4.125	87.43	88.20	4.97	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.35	3.125	95.51	96.02	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.32	3.125	72.78	73.56	4.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.74	1.700	83.63	84.11	4.12	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.76	4.375	65.88	66.91	7.13	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.15	4.000	61.35	62.38	7.16	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.76	3.625	81.01	81.92	6.11	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.29	7.500	88.39	89.56	8.52	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.32	5.625	91.54	92.33	6.85	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.64	6.250	77.18	78.24	8.26	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.64	7.000	101.87	102.68	5.88	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.94	7.375	101.26	102.09	6.99	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.64	5.250	85.57	86.52	7.21	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.64	4.250	91.88	92.70	6.08	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.28	5.450	88.25	89.09	7.07	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.95	5.625	86.06	86.96	7.38	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	7.03	9.750	132.86	133.79	4.15	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.63	6.400	116.62	117.56	4.85	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.29	6.750	98.46	99.39	6.87	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.29	6.000	78.22	79.40	8.03	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.62	5.250	96.05	96.76	5.48	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.33	4.625	87.96	88.67	5.47	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.87	4.500	98.85	99.37	4.61	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.86	4.375	98.56	99.07	4.56	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.38	3.250	91.26	91.79	4.57	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.09	2.000	70.51	71.59	4.52	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.67	2.500	93.32	93.84	4.34	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.38	2.900	95.98	96.39	4.52	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.74	0.625	80.56	81.48	3.79	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.75	3.625	95.98	96.50	4.45	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.84	6.973	97.65	98.55	7.60	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.08	6.499	99.92	99.97	6.82	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.84	6.761	100.24	100.66	6.24	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.79	6.433	99.96	100.35	6.50	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.71	7.129	98.18	99.35	7.51	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.04	6.383	99.92	100.95	5.60	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.89	6.773	99.97	100.42	6.51	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.65	6.823	100.09	100.41	6.39	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.73	7.013	99.52	100.15	6.84	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.23	7.072	100.26	101.16	6.49	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.15	6.873	99.88	99.97	7.03	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.98	7.063	100.84	101.33	5.71	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.41	6.875	119.07	119.96	5.18	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	1.09	6.111	100.20	100.27	6.14	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.18	6.174	99.60	100.72	1.98	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.87	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.40	6.500	114.35	115.17	4.94	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.40	6.500	114.39	115.21	4.93	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.47	6.500	101.61	102.30	6.18	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.08	6.850	107.80	108.73	5.93	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.34	6.875	102.05	102.76	5.59	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.43	7.625	101.98	102.15	6.01	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.43	8.375	104.90	105.71	7.09	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.10	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.86	6.500	101.32	102.42	5.92	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.94	7.375	101.26	102.09	6.99	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.45	6.250	99.90	100.45	5.91	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.37	6.250	101.02	101.57	5.98	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.39	7.500	101.68	101.97	6.97	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.65	7.500	98.67	98.96	8.18	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.66	6.723	99.51	100.22	6.78	BBB+	AT MATURITY	USD	BH

Source: FSC

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OMAN



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Oman Government International Bond	01/08/2019	01/02/2025	1.66	4.875	98.55	99.12	5.43	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.16	6.000	100.23	100.98	5.81	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.76	5.375	98.11	98.80	5.73	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.76	6.500	91.54	92.53	7.16	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.03	4.750	97.11	97.72	5.58	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.62	5.625	98.96	99.67	5.71	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.62	6.750	94.47	95.40	7.15	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.64	6.250	101.26	102.04	5.91	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.64	7.000	97.30	98.23	7.15	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.40	7.375	109.08	109.98	5.97	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.99	4.397	98.32	98.98	5.47	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.03	4.875	100.26	101.04	4.70	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.41	5.932	101.58	102.38	4.86	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.78	4.750	96.71	96.92	5.96	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.92	3.958	95.90	96.00	6.20	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.43	5.200	98.15	98.44	5.60	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.07	8.500	1.00	1.88	(780.34)	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.31	5.625	99.77	99.96	5.70	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.95	5.196	96.78	97.11	6.03	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.92	5.125	93.83	94.25	6.51	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.67	5.800	96.29	96.68	6.35	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.89	6.625	103.82	104.27	5.61	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.39	5.625	99.52	100.28	4.84	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.44	6.500	98.34	98.94	9.01	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.37	98.20	10.06	04/06/2026	8.32	-	PERP/CALL	USD

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QNB Finance Ltd	02/12/2022	02/03/2028	4.74	6.598	96.13	96.86	7.35	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.16	6.593	96.80	97.64	7.25	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.49	6.717	98.55	99.36	6.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.74	6.549	99.40	100.15	6.46	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.25	6.636	95.61	96.35	7.44	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.68	6.674	100.64	100.78	6.35	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.85	6.461	99.81	100.23	6.46	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.27	6.654	100.49	101.07	6.12	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.77	6.454	100.08	100.47	6.18	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.27	6.654	100.45	101.09	6.11	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.02	6.414	99.79	100.30	6.45	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.28	6.066	98.81	99.61	6.88	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.36	7.010	100.19	100.38	6.17	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.78	6.263	95.56	96.29	7.34	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.63	6.505	95.91	96.80	7.36	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.79	6.248	99.94	100.11	6.60	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.64	6.175	97.71	98.54	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.15	6.022	96.57	97.36	6.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.82	6.431	98.38	99.14	6.86	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	29/05/2018	30/05/2023	(0.02)	6.853	100.00	100.00	5.46	NR	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.66	6.447	95.53	96.42	7.36	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.67	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.68	7.750	100.50	101.01	7.32	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.73	6.875	97.44	97.78	7.57	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.70	6.750	98.50	98.75	7.54	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.71	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.08	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	1.01	6.222	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.09	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.68	6.899	101.69	102.68	6.51	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.64	6.509	101.48	102.27	5.97	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.82	6.483	101.83	102.55	5.97	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.47	6.608	101.90	102.55	5.93	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.70	6.605	100.81	101.74	6.26	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.74	6.115	102.04	102.82	5.72	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.26	6.312	100.92	101.42	5.91	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.24	6.380	101.07	101.68	5.90	-	AT MATURITY	USD	SA

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