

**Financial Services Company**  
**GCC Daily Report**

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# FSC Daily Report

04/06/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,873.37	1.5	10.4	17.9	20.1	2.8	2.7	2.12%
MSCI Emerging Markets Index	984.36	2.3	2.9	12.5	14.8	1.5	1.6	3.06%
MSCI FM FRONTIER MARKETS	478.51	0.1	1.3	9.0	13.3	1.6	1.8	4.90%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	517.54	0.5	(7.3)	12.2	14.6	1.6	1.7	3.77%
Muscat Stock Exchange MSX 30 Index	4,661.80	0.7	(4.0)	15.1	10.8	1.1	0.8	4.48%
Tadawul All Share Index	11,221.96	1.9	7.1	17.2	21.7	2.1	2.1	3.00%
Dubai Financial Market General Index	3,603.25	0.6	8.0	8.7	12.2	1.2	1.0	4.93%
FTSE ADX GENERAL INDEX	9,406.08	0.4	(7.9)	28.8	18.4	2.5	1.9	1.90%
Qatar Exchange Index	10,397.01	1.8	(2.7)	12.2	14.8	1.4	1.5	4.76%
Bahrain Bourse All Share Index	1,954.95	(0.2)	3.1	6.7	11.9	0.7	1.0	8.86%
Boursa Kuwait All Share Price Return I	6,848.25	0.9	(6.1)	16.7	20.4	1.5	1.5	3.91%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	513.64	2.2	1.6	14.3	16.6	1.5	1.7	3.10%
MSCI AC Asia Ex. Japan Index	632.37	2.4	2.1	14.5	16.3	1.4	1.6	0.00%
Nikkei 225	31,524.22	1.2	20.8	31.1	22.1	1.9	1.8	1.93%
S&P/ASX 200	7,145.14	0.5	1.5	14.5	19.2	2.1	2.1	4.56%
Hang Seng Index	18,949.94	4.0	(4.2)	10.2	11.6	1.1	1.1	4.09%
NSE Nifty 50 Index	18,534.10	0.3	2.4	22.2	24.8	3.3	3.0	1.47%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.22	1.5	8.9	13.3	16.7	1.7	1.7	3.39%
MSCI Emerging Markets Europe Index	102.67	3.4	9.6	4.6	7.1	1.1	0.9	3.47%
FTSE 100 Index	7,607.28	1.6	2.1	10.8	14.9	1.7	1.6	4.14%
Deutsche Boerse AG German Stock In	16,051.23	1.2	15.3	13.1	15.9	1.4	1.6	3.60%
CAC 40 Index	7,270.69	1.9	12.3	12.5	16.9	1.8	1.6	3.19%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,246.80	1.5	11.4	20.2	22.1	3.9	3.7	1.67%
S&P 500 INDEX	4,282.37	1.5	11.5	20.5	21.9	4.1	3.9	1.62%
Dow Jones Industrial Average	33,762.76	2.1	1.9	19.5	19.2	4.4	4.4	2.10%
NASDAQ Composite Index	13,240.77	1.1	26.5	37.6	36.0	5.4	5.3	0.82%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	545.6	1.5	-10.6	-34%	139%
Gold Spot \$/Oz	1,948.0	-1.5	6.8	-6%	85%
BRENT CRUDE FUTR Aug23	76.1	2.5	-9.0	-26%	78%
Generic 1st'OQA' Future	74.5	2.4	-5.7	-41%	303%
LME COPPER 3MO (\$)	8,237.0	-0.1	-1.6	-23%	90%
SILVER SPOT \$/OZ	23.6	-1.1	-1.5	-19%	97%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,661.80							
Change	31.17	0.67%						
Previous Close	4,630.63		Financial Sector	7,544.21	7,516.90	0.36%	-0.19%	-4.54%
Open	4,632.14		Industry Sector	6,084.76	5,989.56	1.59%	1.58%	-5.33%
Day's High	4,661.80		Services Sector	1,701.49	1,707.80	-0.37%	-0.01%	5.25%
Day's Low	4,628.90		MSX Shariah Index	470.18	466.70	0.75%	0.90%	-6.93%
YTD Change	-4.03%							
Volume Mn	5.70							
MSX30 Value Traded Mn	1.67							
Traded / Listed Stocks	52.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL ANWAR CERAMIC	0.286	10.00%	OMAN INVESTEMENT & FINANCE	0.097	-9.35%	GALFAR ENGINEERING & CONTRA	0.194	1269.1
AL MADINA INVESTMENT HOLDING	0.054	8.00%	GULF INTERNATIONAL CHEMICALS	0.068	-9.33%	BANK MUSCAT	0.266	632.4
GALFAR ENGINEERING & CONTRACTI	0.194	7.78%	SHARQIYAH DESALINATION	0.120	-6.98%	OMAN TELECOM	0.972	549.1
CONSTRUCTION MATERIAL INDUSTR	0.060	7.14%	ALMAHA CERAMICS	0.350	-2.78%	UNITED FINANCE	0.056	496.7
BANK MUSCAT PER.B1	0.776	4.30%	OMAN REIT FUND	0.080	-2.44%	ASAFFA FOODS	0.300	469.0

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,221.96							
Change	207.01	1.88%	Tadawul Banks	11,243.28	10,993.51	2.27%	2.27%	2.27%
Previous Close	11,014.95		Tadawul Energy	6,018.65	5,917.10	1.72%	1.72%	2.26%
Open	11,014.95		Tadawul Utilities	7,336.59	7,078.93	3.64%	3.64%	3.40%
Day's High	11,221.96		Tadawul Telecom	7,651.90	7,584.17	0.89%	0.89%	-0.71%
Day's Low	11,087.33		Tadawul Insurance	7,019.95	6,928.54	1.32%	1.32%	3.73%
YTD Change	7.10%		Tadawul Retailing	8,219.36	8,328.96	-1.32%	-1.32%	-2.43%
Volume Mn	121,031.50		Tadawul Food & Beverages	5,456.23	5,417.42	0.72%	0.72%	1.75%
Value Traded Mn	5,032.99		Tadawul Media	23,302.96	23,170.04	0.57%	0.57%	0.05%
Traded / Listed Stocks	223	228	Tadawul Materials	6,565.71	6,427.08	2.16%	2.16%	2.02%
			Tadawul Capital Goods	7,092.61	7,008.00	1.21%	1.21%	1.71%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
NATIONAL GAS & INDUSTRIALIZA	68.20	10.00%	MATAAM BAYT ALSHATIRA LILWAJ	9.09	-10.00%	JARIR MARKETING CO	16.72	8423.5
ETHIAD ATHEEB TELECOMMUNICAT	70.20	9.86%	LADUN INVESTMENT CO	1.80	-8.16%	JABAL OMAR DEVELOPMENT CO	25.85	5648.9
SAUDI ARABIAN MINING CO	64.40	5.23%	NATIONAL ENVIORNMENTAL RECYC	7.06	-5.87%	BANK AL-JAZIRA	17.66	4955.6
SAUDI MARKETING CO	29.70	5.13%	SAUDI ENAYA COOPERATIVE INSU	11.78	-5.15%	SAUDI ENAYA COOPERATIVE INSU	11.78	4782.9
ARABIAN INTERNATIONAL HEALTH	43.95	4.77%	RAOOM TRADING CO	107.60	-4.61%	AL RAJHI BANK	74.10	4431.7

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,603.25							
Change	21.13	0.59%						
Previous Close	3,582.12		<b>Real Estate &amp; Construction</b>	N/A	N/A	N/A	N/A	N/A
Open	3,584.88		<b>Banking</b>	N/A	N/A	N/A	N/A	N/A
			<b>Investment and Financial</b>	N/A	N/A	N/A	N/A	N/A
Day's High	3,613.11		<b>Insurance</b>	N/A	N/A	N/A	N/A	N/A
Day's Low	3,581.11		<b>Consumer Staples</b>	N/A	N/A	N/A	N/A	N/A
YTD Change	0.08		<b>Services</b>	N/A	N/A	N/A	N/A	N/A
			<b>Industrial</b>	N/A	N/A	N/A	N/A	N/A
Volume Mn	228,039.56		<b>Telecommunication</b>	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	563.95		<b>Transportation</b>	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MASHREQBANK	137	9.60%	DAR AL TAKAFUL	0.64	-6.43%	BHM CAPITAL FINANCIAL SERVIC	1.80	133489.89
DUBAI ISLAMIC INSURANCE CO	0.777	2.24%	COMMERCIAL BANK OF DUBAI	4.5	-2.17%	DUBAI ELECTRICITY & WATER AU	2.49	113145.41
EMAAR DEVELOPMENT PJSC	5.32	1.53%	ISLAMIC ARAB INSURANCE COM	0.666	-2.06%	UNION PROPERTIES PJSC	0.27	18388.26
EMIRATES NBD PJSC	13.8	1.10%	ARAMEX PJSC	2.89	-2.03%	AMANAT HOLDINGS PJSC	1.00	17902.40
AMANAT HOLDINGS PJSC	1	1.01%	SHUAA CAPITAL PSC	0.383	-1.29%	EMAAR PROPERTIES PJSC	6.10	11669.57

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,406.08							
Change	39.67	0.42%						
Previous Close	9,366.41		<b>Financial</b>	15,881.75	15,814.38	0.43%		0.47%
Open	9,366.41		<b>Telecommunication</b>	5,665.38	5,559.93	1.90%		-0.57%
			<b>Consumer Services</b>	10,259.50	10,313.45	-0.52%		0.33%
Day's High	9,406.08		<b>Basic Material</b>	5,174.37	5,255.93	-1.55%		-1.69%
Day's Low	9,345.24		<b>Industrials</b>	2,995.99	3,060.31	-2.10%		-2.84%
YTD Change	-7.88%		<b>Utilities</b>	11,774.42	11,893.36	-1.00%		-1.00%
			<b>Energy</b>	2,132.06	2,116.27	0.75%		0.26%
Volume Mn	137,528.40		<b>Health Care</b>	3,026.78	3,084.03	-1.86%		-1.85%
Value Traded Mn	801.55		<b>Real Estate</b>	7,623.07	7,585.50	0.50%		0.44%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
Q HOLDING PJSC	2.39	8.14%	RAS AL KHAIMA POULTRY	1.77	-5.35%	Q HOLDING PJSC	2.39	50805.78
AL SEER MARINE SUPPLIES & EQ	7.49	3.03%	ALPHA DHABI HOLDING PJSC	18	-3.33%	MULTIPLY GROUP	3.22	21492.34
APEX INVESTMENT CO PSC	1.84	2.22%	SHARJAH ISLAMIC BANK	2.11	-2.31%	ESHRAQ INVESTMENTS PJSC	0.55	12458.76
MULTIPLY GROUP	3.22	2.22%	FERTIGLOBE PLC	3.19	-2.15%	FERTIGLOBE PLC	3.19	10932.99
EMIRATES TELECOM GROUP CO	22.94	1.96%	CHIMERA S&P UAE UCITS ETF-D	4.24	-2.08%	DANA GAS	0.82	8968.22

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,397.01							
Change	188.11	1.84%	<b>Total Return</b>	22,313.44	21,909.73	1.84%	1.84%	2.39%
Previous Close	10208.9		<b>Rayan Islamic</b>	4,657.83	4,581.23	1.67%	1.67%	2.13%
Open	10246.25		<b>All Share</b>	3,512.68	3,452.57	1.74%	1.74%	2.29%
Day's High	10405.11		<b>Banks &amp; Finance</b>	4,338.98	4,258.59	1.89%	1.89%	2.63%
Day's Low	10242.7		<b>Industrials</b>	3,946.92	3,868.27	2.03%	2.03%	2.02%
YTD Change	-0.0265948		<b>Transportation</b>	4,732.20	4,703.21	0.62%	0.62%	1.17%
Volume Mn	187.3636		<b>Real Estate</b>	1,576.00	1,554.75	1.37%	1.37%	1.91%
Value Traded Mn	469.5354		<b>Insurance</b>	2,331.64	2,290.61	1.79%	1.79%	2.82%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,635.04	1,605.25	1.86%	1.86%	2.47%
			<b>Consumer Goods</b>	7,900.32	7,805.56	1.21%	1.21%	1.83%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.44	5.26%	AL FALEH EDUCATION HOLDING	1.08	-4.17%	BALADNA	1.52	22332.54
MANNAI CORPORATION QSC	6.09	4.28%	DLALA HOLDING	1.38	-3.17%	MAZAYA REAL ESTATE DEVELOPME	0.82	20776.73
AL KHALEEJ TAKAFUL GROUP	2.82	4.07%	QATAR GERMAN CO FOR MEDICAL	2.37	-1.58%	ALIJARAH HOLDING COMPANY QPS	0.85	15347.79
AL RAYAN QATAR ETF	2.30	3.98%	ESTITHMAR HOLDING QPSC	2.22	-1.29%	MASRAF AL RAYAN	2.67	12814.62
MESAIEED PETROCHEMICAL HOLDI	2.03	3.84%	MEDICARE GROUP	6.90	-1.08%	GULF INTERNATIONAL SERVICES	1.92	10681.42

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,954.95							
Change	-3.01	-0.15%						
Previous Close	1,957.96		<b>MSCI Bahrain</b>	146.82	146.82	0.00%	0.00%	-0.60%
Open	1,957.96		<b>MSCI Bahrain Domestic Islamic</b>	52.38	52.38	0.00%	0.00%	-0.89%
Day's High	1958.570		<b>MSCI Bahrain Net TR USD</b>	373.40	373.45	-0.01%	0.00%	-0.61%
Day's Low	1954.400							
YTD Change	3.15%							
Volume Mn	1,176.97							
Value Traded Mn	0.507							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NASS CORP BSC	0.10	1.00%	GFH FINANCIAL GROUP BSC	0.26	-1.86%	AL SALAM BANK BSC	0.14	4579.14
-	-	-	SOLIDARITY BAHRAIN BSC	0.29	-1.69%	BAHRAIN TELECOM CO	0.51	269.94
-	-	-	ZAIN BAHRAIN BSCC	0.13	-1.54%	KHALEEJ COMMERCIAL BANK	0.08	252.28
-	-	-	KHALEEJ COMMERCIAL BANK	0.08	-1.23%	ZAIN BAHRAIN BSCC	0.13	216.00
-	-	-	BBK BSC	0.52	-0.95%	NASS CORP BSC	0.10	197.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,848.25							
Change	61.11	0.90%	Industrials	967.56	962.39	0.54%	0.01%	-10.32%
Previous Close	6,787.14		Banks	1,668.69	1,648.95	1.20%	1.10%	-6.98%
Open	6,790.08		Consumer Service	514.63	508.49	1.21%	2.29%	7.23%
			Technology	685.30	675.85	1.40%	-0.74%	-1.57%
Day's High	6,853.09		Real Estate	1,118.26	1,110.32	0.72%	0.30%	-7.48%
Day's Low	6,782.28		Financial Services	1,192.50	1,182.96	0.81%	0.70%	-5.15%
YTD Change	-6.09%		Telecom	1,095.88	1,097.52	-0.15%	-0.05%	-7.24%
			Health Care	449.74	451.56	-0.40%	-1.98%	-2.62%
Volume Mn	0.16		Insurance	2,148.34	2,150.80	-0.11%	0.57%	38.53%
Value Traded Mn	52.86		Basic Materials	939.27	926.35	1.39%	2.24%	8.57%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
ALKOUT INDUSTRIAL PROJECTS C	660.00	10.00%	TAAMEER REAL ESTATE INVEST C	13.40	-9.46%	KUWAIT FINANCE HOUSE	719.00	36494.14
REAL ESTATE TRADE CENTERS CO	55.30	6.35%	AL AHLI BANK OF KUWAIT	280.00	-6.35%	GULF BANK	264.00	21143.79
OULA FUEL MARKETING CO	150.00	5.63%	GULF FRANCHISING HOLDING CO	80.80	-4.94%	ASIYA CAPITAL INVESTMENTS CO	62.50	11661.78
WARBA CAPITAL HOLDING CO	94.80	5.33%	OSOUL INVESTMENT KSCC	79.50	-4.90%	AAYAN LEASING & INVESTMENT	146.00	7113.64
AL SAFAT INVESTMENT CO	108.00	4.85%	CREDIT RATING & COLLECTION	19.40	-4.90%	KUWAIT INTERNATIONAL BANK	162.00	4740.18

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