

FSC GCC Fixed Income Report

04/06/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.87	3.125	93.68	94.16	4.11	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.87	2.500	96.00	96.36	4.56	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.91	3.125	96.54	97.04	4.22	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.28	1.875	83.94	84.53	4.10	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.35	4.125	87.66	88.58	4.94	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.35	3.125	95.54	96.21	4.08	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.32	3.125	72.95	73.87	4.90	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.74	1.700	83.80	84.28	4.09	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.76	4.375	66.16	67.24	7.09	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.15	4.000	61.74	62.62	7.13	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.77	3.625	81.45	82.69	5.99	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.30	7.500	88.24	89.37	8.54	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.32	5.625	91.40	92.32	6.85	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.64	6.250	77.22	78.31	8.25	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.65	7.000	101.93	102.82	5.83	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.94	7.375	101.26	102.17	6.97	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.65	5.250	85.45	86.41	7.23	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.64	4.250	91.91	92.70	6.08	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.29	5.450	88.11	89.05	7.08	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.95	5.625	85.86	86.89	7.39	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	7.03	9.750	133.34	134.19	4.10	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.63	6.400	116.93	117.88	4.82	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.30	6.750	98.48	99.44	6.86	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.30	6.000	78.24	79.38	8.04	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.62	5.250	96.20	97.04	5.46	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.33	4.625	88.15	89.01	5.45	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.87	4.500	98.85	99.46	4.59	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.87	4.375	98.93	99.39	4.49	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.38	3.250	91.47	92.09	4.52	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.10	2.000	70.62	71.75	4.51	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.67	2.500	93.61	94.02	4.28	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.38	2.900	96.22	96.70	4.38	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.75	0.625	80.66	81.72	3.74	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.75	3.625	96.19	96.73	4.39	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.84	6.973	97.76	98.66	7.58	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.09	6.499	99.91	99.97	6.85	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.85	6.761	100.23	100.66	6.25	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.79	6.433	99.95	100.35	6.51	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.72	7.129	98.18	99.34	7.51	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.05	6.383	99.95	101.01	5.55	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.90	6.773	99.96	100.41	6.52	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.65	6.823	100.08	100.41	6.39	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.74	7.013	99.52	100.15	6.83	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.23	7.072	100.13	101.02	6.56	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.16	6.873	99.88	99.97	7.03	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.98	7.063	100.86	101.35	5.69	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.41	6.875	119.07	119.96	5.18	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	1.10	6.111	100.20	100.27	6.14	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.18	6.174	99.60	100.72	2.05	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.87	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.40	6.500	114.35	115.17	4.94	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.40	6.500	114.39	115.21	4.93	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.47	6.500	101.97	102.54	6.14	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.08	6.850	107.80	108.73	5.93	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.34	6.875	102.11	102.89	5.53	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.43	7.625	101.98	102.15	6.01	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.43	8.375	104.90	105.71	7.09	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.11	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.86	6.500	101.29	102.37	5.93	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.94	7.375	101.26	102.17	6.97	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.45	6.250	99.92	100.58	5.82	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.37	6.250	100.97	101.58	5.98	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.39	7.500	101.68	101.97	6.97	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.65	7.500	98.67	98.96	8.18	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.66	6.723	99.51	100.24	6.77	BBB+	AT MATURITY	USD	BH

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OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.66	4.875	98.54	99.20	5.39	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.16	6.000	100.42	101.29	5.75	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.76	5.375	98.13	98.84	5.72	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.76	6.500	91.55	92.59	7.15	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.03	4.750	97.18	97.84	5.53	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.62	5.625	98.99	99.80	5.67	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.62	6.750	94.60	95.54	7.14	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.64	6.250	101.39	102.21	5.89	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.64	7.000	97.41	98.34	7.14	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.40	7.375	109.33	110.25	5.93	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.99	4.397	98.34	98.99	5.46	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.03	4.875	100.35	101.33	4.65	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.41	5.932	101.57	102.45	4.83	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.78	4.750	96.71	96.92	5.96	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.92	3.958	95.90	96.00	6.20	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.43	5.200	98.15	98.44	5.60	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.07	8.500	1.00	1.88	(744.76)	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.31	5.625	99.77	99.96	5.70	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.95	5.196	96.78	97.11	6.03	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.92	5.125	93.83	94.25	6.51	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.67	5.800	96.29	96.68	6.35	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.89	6.625	103.82	104.27	5.61	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.39	5.625	99.52	100.28	4.85	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.44	6.500	98.34	98.94	9.01	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.73	98.57	10.02	04/06/2026	8.17	-	PERP/CALL	USD

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QNB Finance Ltd	02/12/2022	02/03/2028	4.74	6.598	96.24	96.97	7.32	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.16	6.593	96.89	97.73	7.22	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.50	6.717	98.58	99.39	6.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.75	6.549	99.40	100.15	6.46	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.26	6.636	95.74	96.48	7.41	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.68	6.674	100.64	100.78	6.35	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.85	6.461	99.81	100.23	6.46	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.27	6.654	100.58	101.16	6.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.77	6.454	100.06	100.39	6.28	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.28	6.654	100.54	101.17	6.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.03	6.414	99.79	100.30	6.46	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.28	6.066	98.83	99.63	6.87	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.37	7.010	100.22	100.41	6.09	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.79	6.263	95.67	96.41	7.32	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.63	6.505	96.02	96.91	7.33	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.80	6.248	99.94	100.11	6.60	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.64	6.175	97.74	98.57	7.00	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.15	6.022	96.61	97.41	6.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.82	6.431	98.42	99.18	6.85	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	29/05/2018	30/05/2023	(0.01)	6.853	100.00	100.00	5.46	NR	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.66	6.447	95.64	96.53	7.34	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.67	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.68	7.750	100.50	101.01	7.32	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.73	6.875	97.44	97.78	7.57	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.70	6.750	98.50	98.75	7.54	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.72	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.09	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	1.02	6.222	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.10	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.69	6.899	101.40	102.38	6.55	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.65	6.509	101.40	102.19	5.99	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.82	6.483	101.75	102.47	5.99	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.47	6.608	101.82	102.48	5.95	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.70	6.605	100.65	101.57	6.29	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.74	6.115	102.40	103.19	5.68	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.26	6.048	100.89	101.38	5.91	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.24	6.380	101.00	101.62	5.92	-	AT MATURITY	USD	SA

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