

FSC GCC Fixed Income Report

25/06/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.81	3.125	93.15	93.60	4.22	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.81	2.500	95.54	95.85	4.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.86	3.125	95.62	96.16	4.58	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.22	1.875	83.62	84.13	4.18	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.30	4.125	88.38	89.34	4.88	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.30	3.125	94.98	95.65	4.24	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.27	3.125	73.63	74.57	4.85	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.69	1.700	83.53	83.98	4.16	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.71	4.375	68.35	69.33	6.86	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.09	4.000	64.31	64.99	6.86	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.71	3.625	82.05	82.65	6.01	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.24	7.500	90.83	91.98	8.27	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.27	5.625	92.49	93.44	6.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.59	6.250	78.77	79.75	8.10	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.89	7.375	102.23	103.17	6.79	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.59	5.250	87.03	88.11	6.97	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.59	4.250	92.24	92.97	6.03	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.23	5.450	89.06	89.98	6.94	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.90	5.625	87.14	88.12	7.22	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.97	9.750	132.65	133.49	4.16	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.57	6.400	117.97	118.85	4.74	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.24	6.750	99.23	100.29	6.69	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.24	6.000	79.45	80.55	7.90	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.56	5.250	97.62	98.55	5.35	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.28	4.625	89.07	90.03	5.36	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.81	4.500	98.68	99.35	4.61	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.81	4.375	98.29	98.73	4.63	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.33	3.250	91.18	91.80	4.58	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.04	2.000	70.87	72.01	4.49	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.61	2.500	96.52	96.89	3.43	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.33	2.900	95.82	96.32	4.59	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.69	0.625	80.76	81.82	3.75	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.69	3.625	95.48	96.27	4.52	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.78	6.973	99.29	100.11	7.27	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.03	6.499	99.98	100.03	4.88	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.79	6.761	100.23	100.62	6.29	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.73	6.980	100.20	100.57	6.22	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.66	7.129	98.25	99.38	7.55	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.99	6.544	100.42	101.16	5.31	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.84	6.773	100.27	100.68	6.21	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.59	6.823	100.09	100.39	6.44	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.68	7.013	99.55	99.89	7.28	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.18	7.046	100.14	101.02	6.51	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2025	0.10	6.873	99.95	100.01	6.70	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.93	7.063	100.85	101.31	5.71	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.35	6.875	119.77	120.66	5.12	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.12	6.174	99.55	100.67	0.40	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.82	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.34	6.500	114.35	115.16	4.93	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.34	6.500	114.40	115.22	4.93	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.42	6.500	102.78	103.25	6.04	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.02	6.850	108.49	109.43	5.85	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.28	6.875	102.08	102.70	5.59	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.37	7.625	101.94	102.10	5.99	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.37	8.375	105.56	106.36	6.93	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.05	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.80	6.500	101.51	102.51	5.89	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.89	7.375	102.23	103.17	6.79	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.39	6.250	99.89	100.56	5.82	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.32	6.250	100.74	101.35	6.02	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.33	7.500	102.01	102.29	6.88	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.60	7.500	99.15	99.44	7.88	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.60	6.723	95.94	96.58	9.28	BBB+	AT MATURITY	USD	BH

Source: FSC

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OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.61	4.875	98.44	99.15	5.44	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.10	6.000	100.24	101.10	5.78	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.70	5.375	97.98	98.80	5.74	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.70	6.500	93.15	94.29	7.00	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.97	4.750	97.23	97.97	5.50	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.56	5.625	99.04	99.94	5.64	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.56	6.750	95.97	96.96	7.01	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.59	6.250	101.73	102.59	5.82	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.59	7.000	99.02	99.97	7.00	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.34	7.375	110.06	110.96	5.83	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.94	4.397	97.93	98.74	5.81	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.97	4.875	99.85	100.70	4.75	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.35	5.932	101.30	102.27	4.89	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.73	4.750	96.91	97.17	5.89	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.87	3.958	96.04	96.14	6.18	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.37	5.200	98.20	98.49	5.59	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.01	8.500	0.38	0.38	52,044.05	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.25	5.625	99.77	100.01	5.51	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.89	5.196	97.27	97.53	5.92	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.87	5.125	94.94	95.37	6.24	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.61	5.800	97.03	97.42	6.23	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.83	6.625	104.05	104.51	5.55	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.33	5.625	99.64	100.22	4.88	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.38	6.500	98.69	99.27	8.45	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.68	98.51	10.15	04/06/2026	8.20	-	PERP/CALL	USD

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QNB Finance Ltd	02/12/2022	02/03/2028	4.69	6.571	96.29	97.02	7.28	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.10	6.576	96.97	97.81	7.18	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.44	6.717	98.69	99.50	6.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.69	6.549	99.37	100.04	6.57	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.20	6.608	95.77	96.51	7.38	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.62	6.674	101.03	101.20	6.12	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.80	6.461	99.88	100.27	6.44	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.22	7.040	100.77	101.35	5.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.71	6.840	100.34	100.65	5.94	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.22	7.040	100.73	101.34	5.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.97	6.804	99.89	100.37	6.43	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.23	6.752	98.92	99.72	6.88	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.31	7.010	100.22	100.39	6.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.73	6.432	95.71	96.44	7.29	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.57	6.492	96.08	96.97	7.29	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.74	6.764	99.95	100.40	6.24	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.59	6.175	99.04	99.65	6.61	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.09	6.006	96.72	97.51	6.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.76	6.425	98.51	99.28	6.78	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.60	6.432	95.70	96.59	7.30	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.61	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.62	7.750	100.95	101.46	7.12	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.67	6.875	97.82	98.16	7.45	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.65	6.750	98.70	98.93	7.45	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.66	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.03	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.96	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.04	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.63	6.880	103.19	104.20	6.27	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.59	6.494	102.03	102.84	5.80	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.77	6.476	102.42	103.16	5.80	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.41	6.584	102.41	103.08	5.76	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.64	6.584	101.81	102.78	6.04	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.68	6.115	100.97	101.67	5.88	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.20	6.283	101.41	101.93	5.74	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.18	6.355	101.55	102.18	5.74	-	AT MATURITY	USD	SA

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