

**Financial Services Company**  
**GCC Daily Report**

20-Jun-23



**Research Department**

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# FSC Daily Report

20/06/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,955.12	(0.2)	13.5	18.7	20.1	2.9	2.7	2.08%
MSCI Emerging Markets Index	1,023.42	(0.6)	7.0	13.4	14.8	1.6	1.6	2.96%
MSCI FM FRONTIER MARKETS	479.27	(0.5)	1.5	9.0	13.2	1.6	1.8	4.88%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	529.07	(0.0)	(5.3)	12.6	14.7	1.6	1.7	3.69%
Muscat Stock Exchange MSX 30 Index	4,681.79	0.0	(3.6)	#N/A N/A	10.7	1.1	0.8	4.46%
Tadawul All Share Index	11,410.15	(0.1)	8.9	17.8	21.7	2.2	2.1	2.97%
Dubai Financial Market General Index	3,774.24	(0.3)	13.1	9.2	12.2	1.3	1.0	4.69%
FTSE ADX GENERAL INDEX	9,463.83	0.1	(7.3)	31.6	18.5	2.9	1.9	1.89%
Qatar Exchange Index	10,266.95	(0.1)	(3.9)	12.2	14.8	1.4	1.5	4.82%
Bahrain Bourse All Share Index	1,957.36	(0.0)	3.3	6.9	11.9	0.7	1.0	8.85%
Boursa Kuwait All Share Price Return Ir	7,041.51	(0.0)	(3.4)	17.3	20.3	1.5	1.5	3.78%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	533.23	(0.6)	5.5	15.2	16.6	1.6	1.7	3.00%
MSCI AC Asia Ex. Japan Index	653.90	(0.8)	5.6	15.5	16.3	1.5	1.6	0.00%
Nikkei 225	33,388.91	0.1	28.0	32.9	22.2	2.0	1.8	1.82%
S&P/ASX 200	7,357.83	0.9	4.5	14.8	19.1	2.1	2.1	4.43%
Hang Seng Index	19,607.08	(1.5)	(0.9)	10.2	11.6	1.1	1.1	3.69%
NSE Nifty 50 Index	18,816.70	0.3	3.9	22.5	24.8	3.4	2.9	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.18	(1.0)	8.9	13.6	16.6	1.7	1.7	3.42%
MSCI Emerging Markets Europe Index	105.15	(1.5)	12.2	4.9	7.1	1.2	0.9	3.37%
FTSE 100 Index	7,593.66	0.1	1.9	10.8	14.9	1.7	1.6	4.15%
Deutsche Boerse AG German Stock Ind	16,121.67	(0.5)	15.8	13.2	15.9	1.4	1.6	3.53%
CAC 40 Index	7,299.81	(0.2)	12.8	12.5	16.8	1.7	1.6	3.18%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,371.26	(0.0)	14.7	21.1	22.1	4.0	3.7	1.62%
S&P 500 INDEX	4,409.59	(0.4)	14.8	21.1	21.9	4.2	3.9	1.57%
Dow Jones Industrial Average	34,299.12	(0.3)	3.5	19.8	19.2	4.4	4.4	2.08%
NASDAQ Composite Index	13,689.57	(0.7)	30.8	39.0	36.1	5.5	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	557.22	1.7	-8.7	-32%	144%
Gold Spot \$/Oz	1,951.55	0.1	7.0	-5%	86%
BRENT CRUDE FUTR Aug23	76.83	1.0	-8.1	-25%	79%
Generic 1st'OQA' Future	77.16	1.4	-2.2	-39%	318%
LME COPPER 3MO (\$)	8,540.00	-0.3	2.0	-20%	97%
SILVER SPOT \$/OZ	23.77	-0.8	-0.8	-18%	98%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,681.79							
Change	1.82	0.04%						
Previous Close	4,679.97		Financial Sector	7,623.67	7,618.02	0.07%	0.86%	-3.54%
Open	4,679.97		Industry Sector	6,050.52	6,089.77	-0.64%	1.01%	-5.86%
Day's High	4,685.34		Services Sector	1,685.67	1,687.75	-0.12%	-0.94%	4.27%
Day's Low	4,674.78		MSM Shariah Index	465.25	465.72	-10.00%	-	-
YTD Change	-3.62%							
Volume Mn	5.66							
MSX30 Value Traded Mn	1.27							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
GULF MUSHROOM PRODUCTS	0.230	6.98%	ALMAHA CERAMICS	0.310	-3.73%	ABRAJ ENERGY SER\	0.310	2967.52
BARKA WATER AND POWER	0.040	2.56%	SMN POWER HOLDING	0.079	-3.66%	ALANWAR INVESTM	0.087	813.48
AL MADINA INVESTMENT HOLDING	0.042	2.44%	NATIONAL GAS	0.096	-3.03%	BANK NIZWA	0.095	350.00
OOREDOO	0.366	1.11%	JAZEERA STEEL PRODUCTS	0.275	-2.48%	BANK MUSCAT	0.268	314.01
AL BATINAH DEVELOPMENT & INVEST	0.096	1.05%	CONSTRUCTION MATERIAL	0.056	-1.75%	GLOBAL FINANCIAL	0.059	188.52

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,410.15							
Change	-11.55	-0.10%	Tadawul Banks	11,228.86	11,276.55	-0.42%	-1.50%	2.14%
Previous Close	11,421.70		Tadawul Energy	6,027.30	6,026.98	0.01%	-1.20%	2.40%
Open	11,395.46		Tadawul Utilities	7,605.24	7,638.62	-0.44%	1.86%	7.19%
Day's High	11,416.36		Tadawul Telecom	8,000.69	7,968.48	0.40%	0.41%	3.81%
Day's Low	11,354.88		Tadawul Insurance	7,323.08	7,253.11	0.96%	-0.64%	8.21%
YTD Change	8.89%		Tadawul Retailing	8,236.78	8,136.27	1.24%	-0.88%	-2.22%
Volume Mn	239,964.92		Tadawul Food & Beverages	6,135.24	6,097.29	0.62%	-1.07%	14.41%
Value Traded Mn	6,029.01		Tadawul Media	24,630.46	24,746.30	-0.47%	-0.45%	5.75%
Traded / Listed Stocks	223	228	Tadawul Materials	6,579.37	6,592.62	-0.20%	-0.64%	2.23%
			Tadawul Capital Goods	7,683.45	7,664.28	0.25%	0.11%	10.18%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
MALATH INSURANCE	19.58	10.00%	AL-BAHA DEVELOPMENT & I	19.88	-5.33%	TOURISM ENTERPRIS	0.87	46,714.71
GROUP FIVE PIPE SAUDI LTD	22.98	6.39%	SADR LOGISTICS CO	4.21	-5.18%	SADR LOGISTICS CO	4.21	12,666.28
THIMAR DEVELOPMENT HOLDING	35.60	6.11%	MOUWASAT MEDICAL SERV	244.60	-2.94%	DAR AL ARKAN REAL	15.62	12,552.60
GULF INSURANCE GROUP	31.00	5.08%	SAUDI PHARMACEUTICAL IN	42.25	-2.65%	AL-BAHA DEVELOPMI	19.88	4,724.36
AL-HASSAN G.I. SHAKER CO	25.85	3.40%	ALASEEL CO	51.70	-2.45%	SAUDI ARABIAN OIL	32.05	3,508.40

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,774.24							
Change	-12.83	-0.34%						
Previous Close	3,787.07		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	3,787.07		Banking	N/A	N/A	N/A	N/A	N/A
Day's High	3,791.03		Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's Low	3,767.99		Insurance	N/A	N/A	N/A	N/A	N/A
YTD Change	0.13		Consumer Staples	N/A	N/A	N/A	N/A	N/A
Volume Mn	209,085.26		Services	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	456.45		Industrial	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50	Telecommunication	N/A	N/A	N/A	N/A	N/A
			Transportation	N/A	N/A	N/A	N/A	N/A

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.392	14.96%	DUBAI FINANCIAL MARKET F	1.51	-1.95%	UNION PROPERTIES F	0.30	19,892.07
DUBAI ISLAMIC INSURANCE CO	0.695	3.73%	AMLAK FINANCE	0.77	-1.91%	AJMAN BANK PJSC	2.24	18,842.93
ARAMEX PJSC	2.76	2.22%	ISLAMIC ARAB INSURANCE C	0.675	-1.46%	AL FIRDOUS HOLDING	0.39	16,392.38
EMIRATES INTEGRATED TELECOMM	5.28	1.73%	DUBAI INVESTMENTS PJSC	2.26	-1.31%	DUBAI FINANCIAL M/	1.51	16,324.70
SHUAA CAPITAL PSC	0.387	0.78%	UNION PROPERTIES PJSC	0.302	-1.31%	DUBAI ELECTRICITY &	2.60	16,192.95

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,463.83							
Change	10.51	0.11%						
Previous Close	9,453.32		Financial	16,037.89	16,026.44	0.07%	0.07%	1.45%
Open	9,453.32		Telecommunication	5,534.59	5,539.37	-0.09%	-0.31%	-2.87%
Day's High	9,463.83		Consumer Services	10,442.56	10,356.39	0.83%	1.98%	2.12%
Day's Low	9,415.88		Basic Material	5,254.34	5,267.26	-0.25%	0.20%	-0.17%
YTD Change	-7.32%		Industrials	3,005.97	2,994.35	0.39%	0.78%	-2.51%
Volume Mn	121,268.16		Utilities	12,963.76	12,844.83	0.93%	4.81%	9.00%
Value Traded Mn	751.70		Energy	2,096.36	2,095.53	0.04%	-0.34%	-1.42%
Traded / Listed Stocks	68	84	Health Care	3,071.93	3,002.99	2.30%	1.89%	-0.39%
			Real Estate	7,716.53	7,686.88	0.39%	0.56%	1.67%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF PHARMACEUTICAL IND PSC	0.855	6.21%	HAYAH INSURANCE CO PJSC	1.2	-6.98%	RAK PROPERTIES	0.83	38784.48
RAK PROPERTIES	0.83	6.14%	ARAM GROUP	2.1	-4.55%	MULTIPLY GROUP	3.15	21918.27
ALPHA DHABI HOLDING PJSC	18.3	1.11%	ALKHALEJ INVESTMENT	0.9	-4.26%	EMSTEEL BUILDING A	1.45	11841.88
DANA GAS	0.83	1.10%	NATIONAL CORP TOURISM &	2.9	-2.68%	DANA GAS	0.83	8676.77
MANAZEL REAL ESTATE PJSC	0.38	1.06%	GULF CEMENT CO	0.39	-2.50%	ALPHA DHABI HOLDI	18.30	7051.40

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,266.95							
Change	-15.09	-0.15%	<b>Total Return</b>	22,034.31	22,066.70	-0.15%	-0.04%	1.10%
Previous Close	10282.04		<b>Rayan Islamic</b>	4,592.37	4,595.16	-0.06%	-0.04%	0.70%
Open	10282.04		<b>All Share</b>	3,475.17	3,485.85	-0.31%	-0.25%	1.20%
Day's High	10329.73		<b>Banks &amp; Finance</b>	4,294.11	4,325.36	-0.72%	-0.54%	1.56%
Day's Low	10228.52		<b>Industrials</b>	3,751.83	3,779.56	-0.73%	-1.93%	-3.02%
YTD Change	-0.03877141		<b>Transportation</b>	4,890.99	4,761.28	2.72%	3.17%	4.56%
Volume Mn	159.27		<b>Real Estate</b>	1,564.65	1,575.94	-0.72%	-1.80%	1.17%
Value Traded Mn	543.6378		<b>Insurance</b>	2,419.29	2,439.60	-0.83%	-1.76%	6.69%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,678.87	1,675.23	0.22%	3.86%	5.21%
			<b>Consumer Goods</b>	7,908.14	7,863.25	0.57%	1.69%	1.93%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.48	9.53%	QLM LIFE & MEDICAL INSUR	3.05	-4.63%	QATAR ALUMINUM MANUF.	1.40	19360.41
QATAR NAVIGATION	10.85	3.04%	WIDAM FOOD CO	2.19	-3.65%	ESTITHMAR HOLDING CO	2.33	12280.63
QATAR GAS TRANSPORT(NAKILAT)	4.10	2.73%	DLALA HOLDING	1.45	-3.40%	MAZAYA REAL ESTATE	0.82	11464.86
MEDICARE GROUP	6.74	2.00%	QATAR INSURANCE CO	2.26	-2.33%	EZDAN HOLDING GRP	1.15	10498.57
QATAR INTERNATIONAL ISLAMIC	10.16	1.76%	QATAR ALUMINUM MANUF.	1.40	-1.96%	MASRAF AL RAYAN	2.60	10167.67

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,957.36							
Change	-0.17	-0.01%						
Previous Close	1,957.53		<b>MSCI Bahrain</b>	144.56	144.56	0.00%	0.22%	-2.12%
Open	1,957.53		<b>MSCI Bahrain Domestic Islamic</b>	51.76	51.76	0.00%	-0.27%	-2.06%
Day's High	1959.040		<b>MSCI Bahrain Net TR USD</b>	367.71	366.89	0.22%	0.22%	-2.12%
Day's Low	1957.360							
YTD Change	3.28%							
Volume Mn	1,233.37							
Value Traded Mn	0.403							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.07	3.03%	NASS CORP BSC	0.11	-1.85%	ITHMAAR HOLDING BSC	0.07	380.50
SOLIDARITY BAHRAIN BSC	0.30	1.72%	BAHRAIN NATIONAL HOLDING	0.50	-0.99%	GFH FINANCIAL GROUP BSC	0.29	275.00
APM TERMINALS BAHRAIN BSC	1.01	0.50%	ZAIN BAHRAIN BSC	0.13	-0.78%	AL SALAM BANK BSC	0.15	227.85
GFH FINANCIAL GROUP BSC	0.29	0.35%	AL SALAM BANK BSC	0.15	-0.67%	SOLIDARITY BAHRAIN BSC	0.30	160.00
-	-	-	ALUMINIUM BAHRAIN BSC	1.09	-0.18%	BAHRAIN NATIONAL HOLDING	0.50	117.13

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,041.51							
Change	-1.03	-0.01%	<b>Industrials</b>	1,004.21	1,005.76	-0.15%	3.80%	-6.92%
Previous Close	7,042.54		<b>Banks</b>	1,706.74	1,704.95	0.10%	3.41%	-4.86%
Open	7,043.28		<b>Consumer Service</b>	601.04	591.74	1.57%	19.46%	25.23%
			<b>Technology</b>	662.02	646.75	2.36%	-4.11%	-4.91%
Day's High	7,062.95		<b>Real Estate</b>	1,208.82	1,212.91	-0.34%	8.42%	0.01%
Day's Low	7,029.94		<b>Financial Services</b>	1,240.89	1,239.17	0.14%	4.79%	-1.30%
YTD Change	-3.44%		<b>Telecom</b>	1,107.18	1,107.98	-0.07%	0.99%	-6.29%
			<b>Health Care</b>	458.52	458.52	0.00%	-0.07%	-0.72%
Volume Mn	0.16		<b>Insurance</b>	2,135.95	2,163.02	-1.25%	-0.01%	37.73%
Value Traded Mn	34.94		<b>Basic Materials</b>	971.27	970.44	0.09%	5.73%	12.27%
Traded / Listed Stocks	159	159						

Source: FSC

Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume

Source: FSC

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