

Financial Services Company
GCC Daily Report

19-Jun-23

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Research Department

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FSC Daily Report

19/06/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,962.34	(0.1)	13.8	18.7	20.1	2.9	2.7	2.07%
MSCI Emerging Markets Index	1,030.03	0.6	7.7	13.4	14.8	1.6	1.6	2.93%
MSCI FM FRONTIER MARKETS	481.61	(1.7)	2.0	9.0	13.3	1.6	1.8	4.87%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	529.07	0.0	(5.3)	12.6	14.7	1.6	1.7	3.69%
Muscat Stock Exchange MSX 30 Index	4,679.97	(0.1)	(3.7)	#N/A N/A	10.7	1.1	0.8	4.46%
Tadawul All Share Index	11,396.47	(1.0)	8.8	17.9	21.7	2.2	2.1	2.98%
Dubai Financial Market General Index	3,787.07	(0.1)	13.5	9.2	12.2	1.3	1.0	4.67%
FTSE ADX GENERAL INDEX	9,453.32	0.1	(7.4)	31.6	18.5	2.9	1.9	1.88%
Qatar Exchange Index	10,282.04	0.2	(3.7)	12.3	14.8	1.4	1.5	4.81%
Bahrain Bourse All Share Index	1,957.53	(0.0)	3.3	7.3	12.0	0.8	1.0	8.85%
Boursa Kuwait All Share Price Return Ir	7,042.54	(0.1)	(3.4)	17.3	20.3	1.5	1.5	3.79%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	536.63	0.8	6.1	15.3	16.6	1.6	1.7	2.99%
MSCI AC Asia Ex. Japan Index	659.31	0.8	6.5	15.5	16.3	1.5	1.6	0.00%
Nikkei 225	33,370.42	(1.0)	27.9	32.9	22.2	2.0	1.8	1.82%
S&P/ASX 200	7,294.89	0.6	3.6	14.8	19.1	2.1	2.1	4.47%
Hang Seng Index	19,912.89	(0.6)	0.7	10.2	11.6	1.1	1.1	3.64%
NSE Nifty 50 Index	18,755.45	(0.4)	3.6	22.5	24.8	3.4	2.9	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.74	0.5	10.0	13.6	16.6	1.7	1.7	3.39%
MSCI Emerging Markets Europe Index	106.76	0.4	13.9	5.0	7.1	1.2	0.9	3.31%
FTSE 100 Index	7,602.42	(0.5)	2.0	10.8	14.9	1.7	1.6	4.16%
Deutsche Boerse AG German Stock Ind	16,231.33	(0.8)	16.6	13.3	15.9	1.4	1.6	3.57%
CAC 40 Index	7,341.97	(0.6)	13.4	12.7	16.9	1.7	1.6	3.18%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,371.89	(0.4)	14.7	21.1	22.1	4.0	3.7	1.62%
S&P 500 INDEX	4,409.59	(0.4)	14.8	21.1	21.9	4.2	3.9	1.57%
Dow Jones Industrial Average	34,299.12	(0.3)	3.5	19.8	19.2	4.4	4.4	2.08%
NASDAQ Composite Index	13,689.57	(0.7)	30.8	39.0	36.1	5.5	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	557.22	1.7	-8.7	-32%	144%
Gold Spot \$/Oz	1,948.29	-0.5	6.8	-6%	85%
BRENT CRUDE FUTR Aug23	76.58	0.0	-8.4	-25%	79%
Generic 1st'OQA' Future	76.15	-0.3	-3.5	-39%	313%
LME COPPER 3MO (\$)	8,566.50	0.1	2.3	-20%	98%
SILVER SPOT \$/OZ	23.90	-1.2	-0.2	-18%	99%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,679.97							
Change	-2.66	-0.06%						
Previous Close	4,682.63		Financial Sector	7,618.02	7,621.65	-0.05%	0.78%	-3.61%
Open	4,682.63		Industry Sector	6,089.77	6,110.96	-0.35%	1.67%	-5.25%
Day's High	4,682.63		Services Sector	1,687.75	1,686.05	0.10%	-0.82%	4.40%
Day's Low	4,668.85		MSM Shariah Index	465.72	467.04	-28.00%	-	-
YTD Change	-3.65%							
Volume Mn	5.69							
MSX30 Value Traded Mn	2.34							
Traded / Listed Stocks	43	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT CITY DESALINATION	0.099	10.00%	MAJAN COLLEGE	0.115	-8.00%	ABRAJ ENERGY SER\	0.310	2511.12
OMAN REIT FUND	0.092	2.22%	AL BATINAH DEVELOPMEN	0.095	-3.06%	NATIONAL BANK ON	0.275	613.85
ABRAJ ENERGY SERVICES	0.310	1.97%	AL MADINA INVESTMENT F	0.041	-2.38%	BANK MUSCAT	0.266	559.84
MUSCAT FINANCE	0.058	1.75%	ALANWAR INVESTMENT	0.087	-2.25%	AL SUWADI POWER	0.028	329.60
OMINVEST	0.360	1.12%	GALFAR ENGINEERING & CI	0.186	-2.11%	UNITED FINANCE	0.057	286.07

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,396.47							
Change	-120.42	-1.05%	Tadawul Banks	11,224.70	11,348.47	-1.09%	-1.54%	2.10%
Previous Close	11,516.89		Tadawul Energy	6,017.42	6,066.64	-0.81%	-1.36%	2.24%
Open	11,501.61		Tadawul Utilities	7,627.32	7,519.62	1.43%	2.15%	7.50%
Day's High	11,510.20		Tadawul Telecom	7,926.51	7,965.94	-0.49%	-0.52%	2.85%
Day's Low	11,392.09		Tadawul Insurance	7,277.95	7,369.34	-1.24%	-1.26%	7.54%
YTD Change	8.76%		Tadawul Retailing	8,127.83	8,260.80	-1.61%	-2.19%	-3.52%
Volume Mn	375,733.59		Tadawul Food & Beverages	6,104.70	6,272.94	-2.68%	-1.56%	13.84%
Value Traded Mn	5,357.66		Tadawul Media	24,683.33	25,094.81	-1.64%	-0.24%	5.97%
Traded / Listed Stocks	223	228	Tadawul Materials	6,585.22	6,645.33	-0.90%	-0.55%	2.32%
			Tadawul Capital Goods	7,694.33	7,707.59	-0.17%	0.25%	10.33%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL-BAHA DEVELOPMENT & INVEST	21.20	6.11%	SADR LOGISTICS CO	4.44	-9.94%	TOURISM ENTERPRIS	0.88	110,332.94
ACWA POWER CO	163.20	4.08%	SAUDI ARABIAN COOP INS C	13.24	-9.93%	BANK AL-JAZIRA	18.32	6,396.41
THE NATIONAL AGRICULTURE DEV	40.10	3.75%	FESH FASH SNACK FOOD PRI	183.00	-9.23%	AL-BAHA DEVELOPMI	21.20	5,610.67
MOBI INDUSTRY CO	70.00	2.94%	MOUWASAT MEDICAL SERV	252.60	-6.79%	AL RAJHI BANK	72.40	5,096.76
ELECTRICAL INDUSTRIES CO	45.80	2.35%	RAOOM TRADING CO	104.00	-5.45%	AL KATHIRI HOLDING	3.13	4,723.75

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,787.07							
Change	-2.06	-0.05%						
Previous Close	3,789.13		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	3,790.05		Banking	N/A	N/A	N/A	N/A	N/A
Day's High	3,795.68		Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's Low	3,752.70		Insurance	N/A	N/A	N/A	N/A	N/A
YTD Change	0.14		Consumer Staples	N/A	N/A	N/A	N/A	N/A
Volume Mn	614,817.54		Services	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	1,453.32		Industrial	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50	Telecommunication	N/A	N/A	N/A	N/A	N/A
			Transportation	N/A	N/A	N/A	N/A	N/A

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.341	14.81%	UNITED FOODS CO	11	-7.17%	DUBAI FINANCIAL M/	1.54	37,660.90
MASHREQBANK	145	3.57%	NATIONAL CEMENT CO	2.1	-6.67%	UNION PROPERTIES F	0.31	36,016.14
AMLAK FINANCE	0.785	3.56%	ARAMEX PJSC	2.7	-3.23%	AMANAT HOLDINGS I	1.03	17,045.27
ISLAMIC ARAB INSURANCE COM	0.685	3.47%	DEYAAR DEVELOPMENT PJSI	0.646	-1.97%	AMLAK FINANCE	0.79	15,608.38
DUBAI FINANCIAL MARKET PJSC	1.54	3.36%	AMANAT HOLDINGS PJSC	1.03	-1.90%	DUBAI ELECTRICITY &	2.60	14,344.84

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,453.32							
Change	6.73	0.07%						
Previous Close	9,446.59		Financial	16,026.44	16,027.34	-0.01%	-0.01%	1.38%
Open	9,446.59		Telecommunication	5,539.37	5,551.83	-0.22%	-0.22%	-2.78%
Day's High	9,453.32		Consumer Services	10,356.39	10,239.74	1.14%	1.14%	1.28%
Day's Low	9,421.83		Basic Material	5,267.26	5,243.81	0.45%	0.45%	0.08%
YTD Change	-7.42%		Industrials	2,994.35	2,982.80	0.39%	0.39%	-2.89%
Volume Mn	223,618.39		Utilities	12,844.83	12,369.09	3.85%	3.85%	8.00%
Value Traded Mn	1,311.97		Energy	2,095.53	2,103.43	-0.38%	-0.38%	-1.46%
Traded / Listed Stocks	68	84	Health Care	3,002.99	3,015.07	-0.40%	-0.40%	-2.63%
			Real Estate	7,686.88	7,673.80	0.17%	0.17%	1.28%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.29	8.40%	GULF MEDICAL PROJECTS	1.68	-9.68%	MULTIPLY GROUP	3.13	14897.21
ABU DHABI NATIONAL ENERGY CO	3.24	3.85%	GULF PHARMACEUTICAL INC	0.805	-3.59%	ESHRAQ INVESTMEN	0.57	10547.48
RAS AL KHAIMA POULTRY	1.93	1.58%	UNITED ARAB BANK PJSC	1.12	-3.45%	Q HOLDING PJSC	2.35	9846.56
RAS AL KHAIMAH CERAMICS	2.75	1.48%	ABU DHABI AVIATION CO	6.61	-2.79%	APEX INVESTMENT CI	1.84	8346.45
AGTHIA GROUP PJSC	4.95	1.23%	GULF CEMENT CO	0.4	-2.44%	ALPHA DHABI HOLDI	18.10	6214.41

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,282.04							
Change	16.21	0.16%	Total Return	22,066.70	22,031.90	0.16%	0.10%	1.25%
Previous Close	10265.83		Rayan Islamic	4,595.16	4,596.16	-0.02%	0.03%	0.76%
Open	10265.83		All Share	3,485.85	3,479.03	0.20%	0.06%	1.51%
Day's High	10290.35		Banks & Finance	4,325.36	4,311.78	0.31%	0.19%	2.30%
Day's Low	10226.43		Industrials	3,779.56	3,820.28	-1.07%	-1.20%	-2.31%
YTD Change	-0.03735864		Transportation	4,761.28	4,725.25	0.76%	0.43%	1.79%
Volume Mn	171.657		Real Estate	1,575.94	1,584.16	-0.52%	-1.09%	1.90%
Value Traded Mn	502.8358		Insurance	2,439.60	2,433.44	0.25%	-0.94%	7.58%
Traded / Listed Stocks	20	51	Telecommunications	1,675.23	1,612.78	3.87%	3.64%	4.98%
			Consumer Goods	7,863.25	7,844.29	0.24%	1.11%	1.35%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.35	10.00%	EZDAN HOLDING GROUP	1.17	-2.51%	QATAR ALUMINUM M	1.43	20802.04
OOREDOO QPSC	11.26	4.94%	AL FALEH EDUCATION HOLD	1.01	-2.51%	MAZAYA REAL ESTAT	0.84	20312.04
QATAR GERMAN CO FOR MEDICAL	2.36	2.39%	SALAM INTERNATIONAL INV	0.72	-2.17%	ESTITHMAR HOLDING	2.36	13099.85
QATAR NAVIGATION	10.53	1.84%	QATAR ALUMINUM MANUF.	1.43	-2.06%	EZDAN HOLDING GR	1.17	12305.92
QATAR & OMAN INVESTMENT CO	0.72	1.69%	INDUSTRIES QATAR	11.40	-1.98%	QATAR GAS TRANSPC	3.99	9156.14

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,957.53							
Change	-0.63	-0.03%						
Previous Close	1,958.16		MSCI Bahrain	144.56	144.24	0.22%	0.22%	-2.12%
Open	1,958.16		MSCI Bahrain Domestic Islar	51.76	51.90	-0.28%	-0.27%	-2.06%
Day's High	1958.440		MSCI Bahrain Net TR USD	366.89	366.89	0.00%	0.00%	-2.34%
Day's Low	1956.620							
YTD Change	3.28%							
Volume Mn	1,900.52							
Value Traded Mn	0.513							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
TRAFICO GROUP BSC	0.31	12.96%	BAHRAIN CINEMA CO	0.31	-1.61%	AL SALAM BANK BSC	0.15	388.87
-	-	-	GFH FINANCIAL GROUP BSC	0.29	-0.69%	GULF HOTEL GROUP	0.41	215.00
-	-	-	APM TERMINALS BAHRAIN E	1.00	-0.60%	GFH FINANCIAL GRO	0.29	153.00
-	-	-	-	-	-	ESTERAD INVESTMEN	0.11	107.29
-	-	-	-	-	-	ITHMAAR HOLDING E	0.07	66.00

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,042.54							
Change	-4.96	-0.07%	Industrials	1,005.76	1,009.69	-0.39%	3.96%	-6.78%
Previous Close	7,047.50		Banks	1,704.95	1,704.64	0.02%	3.30%	-4.96%
Open	7,045.22		Consumer Service	591.74	570.36	3.75%	17.61%	23.29%
			Technology	646.75	646.75	0.00%	-6.32%	-7.11%
Day's High	7,054.30		Real Estate	1,212.91	1,213.28	-0.03%	8.79%	0.35%
Day's Low	7,024.98		Financial Services	1,239.17	1,241.96	-0.22%	4.64%	-1.44%
YTD Change	-3.42%		Telecom	1,107.98	1,111.37	-0.31%	1.06%	-6.22%
			Health Care	458.52	451.26	1.61%	-0.07%	-0.72%
Volume Mn	0.21		Insurance	2,163.02	2,183.57	-0.94%	1.26%	39.48%
Value Traded Mn	39.98		Basic Materials	970.44	971.59	-0.12%	5.64%	12.18%
Traded / Listed Stocks	159	159						

Source: FSC

Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume

Source: FSC

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