

FSC GCC Fixed Income Report

18/06/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.83	3.125	93.10	93.53	4.23	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.83	2.500	95.53	95.78	4.95	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.87	3.125	94.86	95.37	4.87	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.24	1.875	83.25	83.72	4.24	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.31	4.125	87.54	88.53	4.94	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.31	3.125	94.48	95.33	4.33	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.29	3.125	72.62	73.60	4.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.70	1.700	83.25	83.68	4.20	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.73	4.375	67.11	68.13	6.99	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.11	4.000	62.70	63.70	7.01	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.73	3.625	81.31	82.13	6.09	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.26	7.500	90.38	91.49	8.32	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.28	5.625	92.45	93.34	6.68	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.61	6.250	78.34	79.40	8.13	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.90	7.375	102.18	103.12	6.80	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.61	5.250	86.67	87.65	7.04	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.61	4.250	92.09	92.86	6.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.25	5.450	88.93	89.85	6.96	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.92	5.625	86.75	87.72	7.27	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.99	9.750	132.83	133.67	4.15	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.59	6.400	117.55	118.44	4.78	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.26	6.750	99.38	100.38	6.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.26	6.000	79.38	80.49	7.91	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.58	5.250	96.27	97.20	5.45	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.30	4.625	88.38	89.32	5.42	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.83	4.500	98.43	99.09	4.66	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.83	4.375	97.85	98.30	4.71	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.35	3.250	90.82	91.44	4.64	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.06	2.000	70.71	71.74	4.51	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.63	2.500	98.27	98.64	2.90	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.35	2.900	95.81	96.31	4.58	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.71	0.625	80.57	81.49	3.81	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.71	3.625	99.18	99.76	3.68	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.80	6.973	99.33	100.11	7.23	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.05	6.499	99.96	100.01	6.24	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.81	6.761	100.23	100.63	6.26	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.75	6.980	100.24	100.61	6.15	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.68	7.129	98.26	99.36	7.52	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.01	6.554	100.45	101.16	5.35	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.86	6.773	100.29	100.72	6.15	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.61	6.823	100.09	100.39	6.40	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.70	7.013	99.54	99.89	7.24	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.20	7.053	100.14	101.02	6.53	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2025	0.12	6.873	99.95	100.02	6.67	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.94	7.063	100.85	101.32	5.69	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.37	6.875	119.17	120.06	5.17	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.14	6.174	99.57	100.69	0.96	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.84	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.36	6.500	114.22	115.03	4.95	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.36	6.500	114.26	115.08	4.94	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.43	6.500	102.26	102.91	6.09	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.04	6.850	107.39	108.31	5.97	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.30	6.875	102.11	102.81	5.55	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.39	7.625	101.97	102.13	5.98	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.39	8.375	105.31	106.11	6.99	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.07	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.82	6.500	101.41	102.43	5.91	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.90	7.375	102.18	103.12	6.80	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.41	6.250	99.84	100.55	5.83	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.33	6.250	100.70	101.31	6.03	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.35	7.500	101.79	102.07	6.94	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.62	7.500	99.31	99.60	7.76	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.62	6.723	95.87	96.49	9.28	BBB+	AT MATURITY	USD	BH

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OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.63	4.875	98.44	99.15	5.43	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.12	6.000	100.27	101.17	5.77	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.72	5.375	98.10	98.84	5.72	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.72	6.500	93.04	94.13	7.01	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.99	4.750	97.24	97.91	5.52	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.58	5.625	99.23	100.09	5.60	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.58	6.750	95.82	96.79	7.03	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.61	6.250	101.71	102.58	5.82	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.61	7.000	98.96	99.90	7.01	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.36	7.375	109.91	110.88	5.85	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.96	4.397	98.18	98.89	5.62	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.99	4.875	100.00	100.85	4.73	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.37	5.932	101.49	102.47	4.81	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.75	4.750	96.71	96.97	5.96	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.89	3.958	95.88	95.98	6.26	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.39	5.200	98.26	98.55	5.58	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.03	8.500	0.38	0.38	7,476.81	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.27	5.625	99.66	99.90	5.95	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.91	5.196	97.07	97.33	5.97	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.88	5.125	94.75	95.18	6.29	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.63	5.800	96.69	96.97	6.31	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.85	6.625	104.12	104.57	5.53	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.35	5.625	99.54	100.13	5.20	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.40	6.500	98.50	99.09	8.83	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.73	98.57	10.14	04/06/2026	8.18	-	PERP/CALL	USD

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.71	6.579	96.26	97.00	7.30	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.12	6.580	96.94	97.79	7.19	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.46	6.717	98.68	99.51	6.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.71	6.549	99.37	100.04	6.54	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.22	6.616	95.74	96.49	7.39	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.64	6.674	100.70	100.86	6.31	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.82	6.461	99.87	100.28	6.41	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.23	7.040	100.75	101.34	5.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.73	6.840	100.32	100.61	5.98	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.24	7.040	100.71	101.33	5.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.99	6.804	99.89	100.38	6.38	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.25	6.752	98.92	99.73	6.85	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.33	7.010	100.22	100.40	6.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.75	6.441	95.68	96.41	7.30	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.59	6.495	96.05	96.94	7.31	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.76	6.760	99.99	100.14	6.57	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.61	6.175	99.04	99.64	6.58	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.11	6.011	96.70	97.51	6.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.78	6.426	98.50	99.28	6.79	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.62	6.435	95.67	96.57	7.31	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.63	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.64	7.750	100.80	101.30	7.19	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.69	6.875	97.58	97.92	7.53	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.66	6.750	98.46	98.70	7.60	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.68	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.05	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.98	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.06	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.65	6.885	103.09	104.12	6.29	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.61	6.497	102.00	102.82	5.81	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.79	6.477	102.40	103.14	5.81	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.43	6.591	102.39	103.06	5.78	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.66	6.590	101.74	102.72	6.07	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.70	6.115	100.46	101.17	5.95	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.22	6.292	101.39	101.91	5.75	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.20	6.362	101.52	102.17	5.75	-	AT MATURITY	USD	SA

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