

FSC GCC Fixed Income Report

14/06/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.84	3.125	93.16	93.63	4.21	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.84	2.500	95.78	96.13	4.73	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.89	3.125	96.10	96.55	4.41	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.25	1.875	83.37	83.89	4.21	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.33	4.125	87.21	88.00	4.98	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.33	3.125	95.29	95.79	4.20	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.30	3.125	72.48	73.24	4.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.72	1.700	83.33	83.81	4.18	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.74	4.375	66.99	68.06	7.00	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.12	4.000	62.44	63.50	7.03	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.74	3.625	81.07	81.96	6.11	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.27	7.500	89.99	91.11	8.36	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.30	5.625	92.63	93.47	6.66	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.62	6.250	78.32	79.34	8.14	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.92	7.375	102.34	103.16	6.79	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.62	5.250	86.92	87.79	7.02	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.62	4.250	92.25	93.05	6.00	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.26	5.450	89.15	89.98	6.93	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.93	5.625	86.77	87.65	7.28	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	7.00	9.750	132.80	133.69	4.15	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.60	6.400	117.05	117.91	4.82	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.27	6.750	99.31	100.22	6.70	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.27	6.000	79.36	80.42	7.92	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.59	5.250	95.65	96.35	5.51	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.31	4.625	87.83	88.56	5.48	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.84	4.500	98.50	99.00	4.67	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.84	4.375	97.82	98.30	4.71	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.36	3.250	90.89	91.42	4.64	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.07	2.000	70.72	71.75	4.51	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.64	2.500	92.82	93.34	4.51	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.36	2.900	95.73	96.12	4.66	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.72	0.625	80.57	81.48	3.80	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.72	3.625	95.37	95.87	4.61	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.81	6.973	99.44	100.33	7.23	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.06	6.499	99.95	99.99	6.54	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.82	6.761	100.29	100.69	6.24	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.76	6.433	100.13	100.51	6.34	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.69	7.129	98.42	99.17	7.64	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.02	6.380	100.45	101.18	5.32	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.87	6.773	100.16	100.59	6.35	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.62	6.823	100.19	100.50	6.27	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.71	7.013	99.61	99.96	7.16	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.21	7.046	100.28	101.26	6.40	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2025	0.13	6.873	99.93	100.00	6.81	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.96	7.063	100.89	101.37	5.69	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.38	6.875	119.38	120.26	5.15	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.15	6.174	99.58	100.70	1.38	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.85	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.37	6.500	114.26	115.07	4.94	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.37	6.500	114.09	114.91	4.96	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.45	6.500	102.08	102.76	6.11	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.05	6.850	107.29	108.22	5.98	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.31	6.875	102.05	102.77	5.57	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.40	7.625	101.97	102.14	5.99	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.40	8.375	105.45	106.26	6.96	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.08	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.83	6.500	101.57	102.64	5.86	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.92	7.375	102.34	103.16	6.79	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.42	6.250	99.87	100.43	5.92	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.35	6.250	100.91	101.36	6.02	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.36	7.500	101.81	102.09	6.93	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.63	7.500	98.90	99.19	8.03	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.63	6.723	95.85	96.47	9.32	BBB+	AT MATURITY	USD	BH

Source: FSC

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14/06/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.64	4.875	98.49	99.04	5.50	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.13	6.000	100.36	101.07	5.79	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.73	5.375	98.18	98.85	5.72	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.73	6.500	92.89	93.87	7.03	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.00	4.750	97.17	97.81	5.55	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.59	5.625	99.19	99.87	5.66	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.59	6.750	95.65	96.55	7.05	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.62	6.250	101.64	102.41	5.85	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.62	7.000	98.62	99.53	7.04	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.37	7.375	109.75	110.64	5.88	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.97	4.397	98.22	98.83	5.67	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.00	4.875	100.04	100.82	4.74	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.38	5.932	101.49	102.27	4.91	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.76	4.750	96.81	97.07	5.91	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.90	3.958	95.93	96.02	6.22	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.40	5.200	98.16	98.45	5.60	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.04	8.500	0.38	0.38	5,826.22	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.28	5.625	99.80	99.99	5.61	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.92	5.196	97.06	97.33	5.97	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.90	5.125	94.53	94.96	6.34	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.64	5.800	96.83	97.22	6.26	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.86	6.625	103.93	104.38	5.58	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.36	5.625	99.50	100.26	4.84	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.41	6.500	98.40	99.00	9.00	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.43	98.29	10.18	04/06/2026	8.28	-	PERP/CALL	USD

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.72	6.571	97.03	97.76	7.09	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.13	6.576	97.57	98.41	7.01	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.47	6.717	98.98	99.79	6.85	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.72	6.549	99.57	100.13	6.52	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.23	6.608	96.62	97.37	7.18	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.65	6.674	100.65	100.82	6.38	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.83	6.461	99.96	100.37	6.34	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.25	7.040	100.68	101.26	6.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.74	6.840	100.06	100.51	6.15	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.25	7.040	100.64	101.26	6.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.00	6.804	99.98	100.48	6.32	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.26	6.752	99.17	99.97	6.77	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.34	7.010	100.23	100.41	6.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.76	6.261	96.47	97.20	7.09	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.60	6.492	96.78	97.67	7.11	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.77	6.248	99.99	100.14	6.62	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.62	6.175	98.18	99.01	6.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.12	6.006	97.11	97.91	6.74	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.79	6.425	98.85	99.62	6.65	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.63	6.431	96.41	97.30	7.11	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.64	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.65	7.750	100.69	101.20	7.24	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.70	6.875	97.45	97.79	7.57	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.68	6.750	98.48	98.72	7.58	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.69	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.06	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.99	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.07	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.66	6.880	102.57	103.59	6.36	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.62	6.494	101.83	102.64	5.85	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.80	6.476	102.21	102.95	5.85	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.44	6.584	102.22	102.89	5.82	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.67	6.584	101.43	102.40	6.11	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.71	6.115	100.53	101.25	5.94	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.23	6.283	101.23	101.75	5.79	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.21	6.354	101.37	102.01	5.79	-	AT MATURITY	USD	SA

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