

FSC GCC Fixed Income Report

11/06/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.85	3.125	92.98	93.45	4.24	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.85	2.500	95.67	95.93	4.84	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.89	3.125	93.65	94.26	5.29	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.26	1.875	83.32	83.82	4.22	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.33	4.125	87.00	88.03	4.98	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.33	3.125	94.62	95.47	4.28	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.31	3.125	72.31	73.33	4.95	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.72	1.700	83.08	83.55	4.22	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.75	4.375	65.79	66.80	7.14	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.13	4.000	61.60	62.47	7.15	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.75	3.625	80.88	81.69	6.15	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.28	7.500	88.91	90.12	8.46	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.30	5.625	91.96	92.91	6.75	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.62	6.250	77.64	78.70	8.21	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.92	7.375	102.09	102.99	6.82	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.63	5.250	86.24	87.29	7.09	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.62	4.250	91.98	92.75	6.07	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.27	5.450	88.58	89.50	7.01	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.93	5.625	86.69	87.58	7.29	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	7.01	9.750	132.51	133.33	4.21	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.61	6.400	116.36	117.28	4.87	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.28	6.750	99.00	100.03	6.74	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.28	6.000	78.89	80.06	7.96	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.60	5.250	95.55	96.48	5.50	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.31	4.625	87.41	88.38	5.50	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.85	4.500	98.24	98.92	4.69	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.85	4.375	98.09	98.54	4.66	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.36	3.250	90.69	91.31	4.66	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.08	2.000	70.55	71.64	4.52	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.65	2.500	96.07	96.44	3.55	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.37	2.900	96.02	96.52	4.47	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.73	0.625	80.54	81.58	3.78	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.73	3.625	95.57	96.31	4.50	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.82	6.973	99.30	100.17	7.25	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.07	6.499	99.94	99.99	6.65	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.83	6.761	100.27	100.68	6.25	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.77	6.433	100.11	100.49	6.35	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.70	7.129	98.31	99.06	7.67	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.03	6.380	99.94	100.95	5.56	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.88	6.773	100.13	100.57	6.37	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.63	6.823	100.09	100.40	6.43	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.72	7.013	99.57	99.94	7.17	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.21	7.046	100.14	101.02	6.52	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.14	6.873	99.92	100.00	6.84	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.96	7.063	100.82	101.30	5.76	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.39	6.875	119.33	120.21	5.16	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.16	6.174	99.59	100.71	1.60	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.85	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.38	6.500	114.17	114.98	4.95	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.38	6.500	114.22	115.04	4.95	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.45	6.500	101.66	102.24	6.18	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.06	6.850	107.54	108.47	5.95	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.32	6.875	102.01	102.71	5.60	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.41	7.625	101.92	102.10	6.04	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.41	8.375	104.99	105.80	7.06	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.09	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.84	6.500	101.29	102.38	5.92	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.92	7.375	102.09	102.99	6.82	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.43	6.250	99.69	100.40	5.95	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.35	6.250	101.16	101.16	6.05	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.37	7.500	101.56	101.84	7.00	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.63	7.500	98.63	98.92	8.21	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.64	6.723	99.84	100.44	6.69	BBB+	AT MATURITY	USD	BH

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OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.65	4.875	98.42	99.13	5.44	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.14	6.000	100.06	101.03	5.80	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.74	5.375	97.84	98.65	5.78	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.74	6.500	91.67	92.82	7.13	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.01	4.750	97.04	97.79	5.56	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.60	5.625	98.88	99.79	5.68	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.60	6.750	94.84	95.84	7.11	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.62	6.250	101.32	102.18	5.89	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.62	7.000	97.71	98.66	7.11	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.38	7.375	109.25	110.23	5.94	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.97	4.397	97.98	98.81	5.68	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.01	4.875	99.84	100.90	4.72	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.39	5.932	101.40	102.38	4.86	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.77	4.750	96.54	96.80	6.02	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.91	3.958	95.95	96.04	6.19	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.41	5.200	98.02	98.31	5.64	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.05	8.500	1.00	1.88	(1,093.44)	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.29	5.625	99.78	99.96	5.69	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.93	5.196	96.96	97.30	5.98	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.90	5.125	93.96	94.38	6.48	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.65	5.800	96.63	97.02	6.30	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.87	6.625	104.04	104.49	5.56	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.37	5.625	99.49	100.25	4.89	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.42	6.500	98.41	99.01	8.93	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.61	98.44	10.10	04/06/2026	8.22	-	PERP/CALL	USD

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QNB Finance Ltd	02/12/2022	02/03/2028	4.73	6.571	96.68	97.41	7.18	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.14	6.576	97.31	98.14	7.08	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.48	6.717	98.88	99.69	6.88	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.73	6.549	99.36	100.09	6.54	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.24	6.608	96.21	96.95	7.27	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.66	6.674	100.70	100.83	6.36	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.84	6.461	99.93	100.35	6.36	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.25	7.040	100.60	101.18	6.07	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.75	6.840	100.31	100.61	6.01	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.26	7.040	100.56	101.19	6.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.01	6.804	99.95	100.45	6.34	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.26	6.066	99.13	99.93	6.78	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.35	7.010	100.22	100.40	6.10	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.77	6.261	96.12	96.85	7.18	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.61	6.492	96.45	97.34	7.19	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.78	6.248	100.03	100.14	6.60	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.63	6.175	98.07	98.89	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.13	6.006	96.97	97.76	6.79	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.80	6.425	98.75	99.50	6.69	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.64	6.431	96.08	96.96	7.20	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.65	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.66	7.750	100.54	101.05	7.30	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.71	6.875	97.51	97.85	7.55	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.68	6.750	98.22	98.46	7.74	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.70	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.07	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	1.00	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.08	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.67	6.880	102.27	103.28	6.40	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.63	6.494	101.76	102.57	5.87	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.80	6.476	102.13	102.86	5.87	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.45	6.584	102.17	102.84	5.83	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.68	6.584	101.25	102.21	6.15	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.72	6.115	101.10	101.85	5.86	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.24	6.283	101.19	101.70	5.80	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.22	6.354	101.33	101.96	5.80	-	AT MATURITY	USD	SA

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