

FSC GCC Fixed Income Report

09/05/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.07	4.397	98.54	99.25	5.14	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.74	4.875	98.81	99.43	5.22	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.74	4.875	98.83	99.39	5.25	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.48	5.932	102.01	102.82	4.71	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.83	5.375	99.22	99.95	5.39	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.83	5.375	99.37	99.97	5.38	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.47	6.750	104.96	105.57	5.33	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.69	5.625	100.22	101.00	5.38	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.23	6.000	101.89	102.66	5.49	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.23	6.000	101.99	102.62	5.50	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.72	6.250	103.14	103.82	5.63	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.72	6.250	103.12	103.90	5.62	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.47	7.375	110.61	111.52	5.78	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.83	6.500	93.10	93.98	7.02	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.83	6.500	93.02	94.00	7.02	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.69	6.750	95.90	96.85	7.02	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.69	6.750	95.91	96.81	7.02	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.72	7.000	98.66	99.59	7.03	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.72	7.000	98.67	99.57	7.03	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	14/03/2018	14/03/2023	(0.15)	4.875	#N/A N/A	#N/A N/A	#N/A N/A	NR	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.38	5.625	99.75	99.94	5.75	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.46	5.625	99.48	100.24	5.06	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.02	5.196	97.28	97.63	5.87	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.96	6.625	104.49	104.95	5.47	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.19	98.35	9.78	04/06/2026	8.24	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

09/05/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.40	2.500	92.04	92.53	3.83	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.94	3.125	95.17	95.64	3.85	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.94	2.500	96.60	96.94	4.16	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.98	3.125	97.11	97.54	4.01	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.35	1.875	85.29	85.80	3.88	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.42	4.125	89.39	90.17	4.81	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.42	3.125	96.67	97.14	3.84	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.40	3.125	74.63	75.39	4.78	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.81	1.700	85.23	85.71	3.83	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.84	4.375	68.42	69.47	6.84	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.22	4.000	64.16	65.10	6.84	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.84	3.625	82.82	83.68	5.83	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.37	7.500	89.41	90.47	8.43	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.39	5.625	91.86	92.69	6.78	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.72	6.250	77.44	78.41	8.24	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.72	7.000	102.40	103.18	5.71	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.01	7.375	102.07	102.91	6.84	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.72	5.250	85.54	86.37	7.23	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.71	4.250	92.09	92.87	6.01	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.36	5.450	88.52	89.37	7.02	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.03	5.625	86.64	87.54	7.29	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	12/10/2016	12/10/2028	5.43	7.000	102.19	103.04	6.33	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.37	6.750	99.19	100.05	6.74	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.37	6.000	77.65	78.72	8.11	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.69	5.250	97.70	98.45	5.36	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.41	4.625	90.14	90.87	5.30	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.94	4.500	100.76	101.28	4.28	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.94	4.375	100.53	101.00	4.18	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.46	3.250	93.05	93.57	4.27	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.17	2.000	72.25	73.31	4.33	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.74	2.500	94.49	94.95	3.97	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.46	2.900	96.67	97.10	4.16	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.82	0.625	80.77	81.69	3.72	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.82	3.625	97.12	97.62	4.17	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.01	2.750	99.84	100.22	(75.26)	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	0.95	3.000	97.79	98.08	5.12	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.50	4.500	100.34	100.86	4.32	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	5.95	3.750	96.76	97.42	4.25	AA	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.79	2.950	96.39	96.50	5.03	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.78	2.625	95.73	95.91	5.07	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.76	4.750	98.76	99.38	4.90	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.71	3.875	98.89	98.99	5.36	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.71	2.500	96.14	96.24	4.83	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.80	4.250	98.93	99.08	5.45	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	0.92	4.125	98.49	98.67	5.64	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.58	4.760	99.89	100.05	4.74	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.35	3.635	95.78	96.06	4.92	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.36	3.875	96.15	96.51	4.51	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.11	4.564	99.02	99.09	5.42	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.00	4.750	99.16	99.31	5.47	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.49	4.500	99.49	99.71	4.62	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.02	4.638	99.65	100.21	4.60	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.11	3.500	98.17	98.24	5.16	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.11	2.750	96.74	97.37	3.66	AA-	AT MATURITY	EUR	AE
Abu Dhabi Crude Oil Pipeline LLC	02/11/2017	02/11/2029	6.49	3.650	94.63	95.21	4.51	AA	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	1.96	4.375	99.88	100.06	4.34	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.15	6.850	110.97	111.94	5.61	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.39	4.848	100.62	101.03	4.63	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.19	3.875	95.57	96.01	4.62	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	0.99	3.875	99.08	99.18	4.73	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	6.96	4.875	103.16	103.67	4.26	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.47	6.500	114.85	115.67	4.90	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.17	5.500	98.99	99.10	6.30	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.38	2.375	93.00	93.23	5.46	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.73	6.723	98.87	99.50	7.07	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.80	5.625	99.20	99.90	5.74	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.70	4.100	93.78	94.66	5.72	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.72	7.500	98.88	99.11	8.05	B	AT MATURITY	USD	BH

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CBQ Finance Ltd	12/05/2021	12/05/2026	3.01	2.000	91.94	92.12	4.85	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.35	2.000	93.49	93.63	4.91	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.04	5.000	99.60	99.60	15.77	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.89	2.375	92.72	92.89	5.05	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.73	3.875	97.45	97.82	4.39	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.73	4.500	96.71	97.48	4.70	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.45	5.000	101.08	101.22	4.47	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.04	5.000	99.60	99.60	15.77	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.45	5.000	101.08	101.22	4.47	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.12	3.750	97.35	97.61	4.58	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.73	3.875	97.45	97.82	4.39	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.73	4.500	96.71	97.48	4.70	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.42	4.000	99.37	99.48	5.28	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	5.94	3.500	94.34	94.62	4.54	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.94	4.250	91.56	92.22	4.96	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.94	2.875	97.85	97.97	5.13	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.94	4.375	87.28	88.21	5.21	A+	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.40	2.750	96.68	96.82	5.15	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.73	2.900	94.12	94.34	4.57	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.40	2.750	96.68	96.82	5.15	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.73	2.900	94.12	94.34	4.57	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2023	0.42	4.000	99.37	99.48	5.28	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.42	4.500	99.48	99.79	4.54	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.94	2.875	97.85	97.97	5.13	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.94	4.250	91.56	92.22	4.96	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.94	4.375	87.28	88.21	5.21	A+	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	0.92	4.000	99.00	99.07	5.06	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.39	4.723	102.31	102.72	4.15	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	19.92	5.060	98.04	98.79	5.16	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	20.92	5.500	101.28	102.04	5.34	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.55	5.375	96.99	97.42	7.17	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.82	4.311	98.98	99.09	5.46	BBB-	AT MATURITY	USD	SA

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