

FSC GCC Fixed Income Report

07/05/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.07	4.397	98.27	99.17	5.20	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.74	4.875	98.66	99.47	5.20	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.74	4.875	98.66	99.41	5.24	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.49	5.932	101.88	102.90	4.68	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.84	5.375	99.11	99.98	5.38	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.84	5.375	99.25	99.97	5.38	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.48	6.750	104.89	105.52	5.34	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.70	5.625	100.30	101.31	5.30	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.24	6.000	101.90	102.90	5.44	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.24	6.000	102.00	102.80	5.46	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.72	6.250	103.18	103.96	5.61	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.72	6.250	103.25	104.21	5.57	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.48	7.375	110.83	111.84	5.74	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.84	6.500	93.06	94.03	7.02	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.84	6.500	93.01	94.18	7.00	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.70	6.750	96.02	97.06	7.00	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.70	6.750	95.99	96.92	7.01	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.72	7.000	98.95	99.94	7.00	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.72	7.000	98.87	99.82	7.01	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	14/03/2018	14/03/2023	(0.15)	4.875	#N/A N/A	#N/A N/A	#N/A N/A	NR	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.39	5.625	99.70	99.89	5.89	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.47	5.625	99.49	100.25	5.07	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.02	5.196	97.54	97.88	5.79	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.97	6.625	104.79	105.26	5.40	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.77	98.60	9.70	04/06/2026	8.14	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

07/05/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.40	2.500	92.15	92.57	3.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.94	3.125	95.32	95.80	3.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.94	2.500	96.84	97.13	4.06	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.99	3.125	96.61	97.23	4.12	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.36	1.875	85.16	85.64	3.91	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.43	4.125	89.48	90.38	4.80	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.43	3.125	96.28	97.00	3.87	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.40	3.125	74.65	75.52	4.76	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.82	1.700	85.41	85.84	3.81	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.84	4.375	68.85	70.49	6.74	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.23	4.000	63.84	65.48	6.80	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.84	3.625	82.64	83.92	5.79	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.37	7.500	89.61	90.82	8.39	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.40	5.625	91.72	92.70	6.78	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.72	6.250	77.44	78.53	8.23	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.72	7.000	102.29	103.26	5.68	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.02	7.375	102.03	103.00	6.83	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.72	5.250	85.31	86.37	7.23	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.72	4.250	91.91	92.73	6.04	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.36	5.450	88.50	89.49	7.00	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.03	5.625	86.57	87.60	7.28	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	12/10/2016	12/10/2028	5.43	7.000	102.10	103.23	6.29	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.37	6.750	99.24	100.31	6.69	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.37	6.000	77.69	78.85	8.10	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.70	5.250	97.91	98.85	5.33	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.41	4.625	90.22	91.17	5.27	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.95	4.500	100.57	101.28	4.28	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.94	4.375	101.24	101.67	4.06	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.46	3.250	93.25	93.88	4.22	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.17	2.000	72.28	73.49	4.31	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.75	2.500	94.84	95.27	3.87	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.46	2.900	97.05	97.68	3.90	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.82	0.625	80.82	81.84	3.69	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.83	3.625	97.29	98.07	4.07	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.01	2.750	99.84	100.22	(36.28)	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	0.95	3.000	97.84	98.12	5.06	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.51	4.500	100.71	101.23	4.25	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	5.95	3.750	96.89	97.49	4.23	AA	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.79	2.950	96.41	96.51	5.02	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.79	2.625	95.72	95.90	5.07	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.76	4.750	99.05	99.67	4.83	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.71	3.875	98.90	99.01	5.32	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.71	2.500	96.13	96.24	4.83	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.81	4.250	98.96	99.10	5.40	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	0.93	4.125	98.50	98.68	5.62	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.58	4.760	99.86	100.02	4.75	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.36	3.635	95.72	96.00	4.94	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.37	3.875	95.33	95.68	4.67	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.12	4.564	98.96	99.03	5.47	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.00	4.750	99.15	99.30	5.49	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.49	4.500	99.33	99.55	4.69	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.02	4.638	99.32	99.87	4.66	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.12	3.500	98.21	98.28	5.12	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.12	2.750	96.80	97.42	3.64	AA-	AT MATURITY	EUR	AE
Abu Dhabi Crude Oil Pipeline LLC	02/11/2017	02/11/2029	6.49	3.650	95.02	95.60	4.44	AA	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	1.96	4.375	100.01	100.19	4.27	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.15	6.850	111.15	112.12	5.60	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.39	4.848	100.38	100.79	4.68	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.20	3.875	95.31	95.75	4.67	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.00	3.875	99.08	99.18	4.73	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	6.96	4.875	103.61	104.12	4.19	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.48	6.500	115.56	116.38	4.83	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.17	5.500	99.02	99.14	6.27	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.38	2.375	92.95	93.17	5.48	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.74	6.723	98.70	99.34	7.17	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.81	5.625	95.68	96.65	10.06	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.71	4.100	94.06	95.44	5.48	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.73	7.500	98.84	99.07	8.08	B	AT MATURITY	USD	BH

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CBQ Finance Ltd	12/05/2021	12/05/2026	3.01	2.000	91.91	92.09	4.86	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.36	2.000	93.55	93.69	4.87	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.05	5.000	99.60	99.60	14.33	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.90	2.375	92.82	92.98	5.01	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.74	3.875	97.13	97.50	4.47	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.74	4.500	97.24	98.01	4.65	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.45	5.000	100.77	100.92	4.60	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.05	5.000	99.60	99.60	14.33	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.45	5.000	100.77	100.92	4.60	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.13	3.750	97.52	97.78	4.52	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.74	3.875	97.13	97.50	4.47	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.74	4.500	97.24	98.01	4.65	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.43	4.000	99.37	99.48	5.26	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	5.94	3.500	94.53	94.81	4.50	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.94	4.250	91.83	92.49	4.94	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.94	2.875	97.77	97.90	5.21	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.94	4.375	88.41	89.35	5.12	A+	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.41	2.750	96.67	96.81	5.15	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.73	2.900	94.17	94.39	4.56	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.41	2.750	96.67	96.81	5.15	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.73	2.900	94.17	94.39	4.56	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2023	0.43	4.000	99.37	99.48	5.26	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.43	4.500	99.71	100.03	4.49	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.94	2.875	97.77	97.90	5.21	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.94	4.250	91.83	92.49	4.94	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.94	4.375	88.41	89.35	5.12	A+	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	0.92	4.000	98.99	99.05	5.07	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.39	4.723	102.24	102.66	4.17	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	19.92	5.060	98.23	98.99	5.14	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	20.92	5.500	101.37	102.13	5.33	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.56	5.375	97.10	97.53	7.09	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.83	4.311	99.09	99.20	5.31	BBB-	AT MATURITY	USD	SA

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