

Financial Services Company
GCC Daily Report

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FSC Daily Report

07/05/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,821.99	1.5	8.4	17.6	20.1	2.9	2.6	2.18%
MSCI Emerging Markets Index	981.66	0.5	2.6	12.6	14.8	1.6	1.6	3.15%
MSCI FM FRONTIER MARKETS	478.29	0.3	1.3	9.9	13.3	1.6	1.8	4.73%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia	541.55	0.3	(3.0)	12.9	14.6	1.6	1.7	3.63%
Muscat Stock Exchange MSX 30 Index	4,717.35	(0.1)	(2.9)	13.1	10.7	1.1	0.8	4.44%
Tadawul All Share Index	11,253.21	1.2	7.4	17.6	21.6	2.2	2.1	3.01%
Dubai Financial Market General Index	3,583.09	(0.2)	7.4	9.0	12.2	1.2	1.0	4.95%
FTSE ADX GENERAL INDEX	9,705.95	0.3	(4.9)	29.7	18.1	2.6	1.9	1.84%
Qatar Exchange Index	10,673.01	0.3	(0.1)	12.6	14.9	1.4	1.5	4.63%
Bahrain Bourse All Share Index	1,900.32	(0.3)	0.3	6.1	11.9	0.7	1.0	9.11%
Boursa Kuwait All Share Price Return	7,033.56	0.0	(3.5)	16.6	20.4	1.5	1.5	4.06%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan	517.16	0.4	2.3	14.4	16.6	1.6	1.7	3.14%
MSCI AC Asia Ex. Japan Index	633.59	0.2	2.3	14.6	16.3	1.5	1.6	0.00%
Nikkei 225	29,157.95	0.1	11.7	24.0	21.9	1.8	1.8	2.02%
S&P/ASX 200	7,220.01	0.4	2.6	14.7	19.2	2.1	2.1	4.47%
Hang Seng Index	20,049.31	0.5	1.4	11.4	11.7	1.2	1.2	4.19%
NSE Nifty 50 Index	18,069.00	(1.0)	(0.2)	22.0	24.8	3.0	3.0	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.44	1.0	9.8	13.7	16.7	2.0	1.7	3.43%
MSCI Emerging Markets Europe Index	98.91	0.4	5.6	5.9	7.1	1.1	0.9	3.84%
FTSE 100 Index	7,778.38	1.0	4.4	11.0	15.0	1.7	1.6	4.25%
Deutsche Boerse AG German Stock Index	15,961.02	1.4	14.6	13.4	15.9	1.7	1.6	3.51%
CAC 40 Index	7,432.93	1.3	14.8	12.7	16.9	1.8	1.6	2.99%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,104.63	1.9	7.7	19.3	22.1	3.7	3.7	1.72%
S&P 500 INDEX	4,136.25	1.8	7.7	19.7	22.0	4.0	3.9	1.67%
Dow Jones Industrial Average	33,674.38	1.7	1.6	19.4	19.2	4.4	4.4	2.08%
NASDAQ Composite Index	12,235.41	2.2	16.9	33.9	35.8	5.1	5.3	0.88%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	545.6	2.4	-10.6	-34%	139%
Gold Spot \$/Oz	2,016.8	-1.6	10.6	-2%	92%
BRENT CRUDE FUTR Jul23	75.3	3.9	-10.6	-27%	77%
Generic 1st'OQA' Future	75.1	4.1	-4.8	-40%	307%
LME COPPER 3MO (\$)	8,581.5	1.0	2.5	-20%	98%
SILVER SPOT \$/OZ	25.7	-1.5	7.1	-12%	114%

Muscat Stock Exchange

	4,717.35		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,717.35							
Change	-6.90	-0.15%						
Previous Close	4,724.25		Financial Sector	7,615.11	7,610.90	0.06%	0.18%	-3.65%
Open	4,725.69		Industry Sector	6,226.89	6,227.76	-0.01%	-1.11%	-3.12%
Day's High	4,733.61		Services Sector	1,749.38	1,746.42	0.17%	0.13%	8.21%
Day's Low	4,712.37		MSX Shariah Index	486.95	484.60	0.49%	-0.25%	-3.62%
YTD Change	-2.88%							
Volume Mn	10.57							
MSX30 Value Traded Mn	2.02							
Traded / Listed Stocks	44.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
TAKAFUL OMAN	0.056	7.69%	Barka Water and Power	0.130	-9.72%	ALANWAR INVESTMENT	0.088	3429.7
MCT DESALINATE	0.100	4.17%	BARKA DESALINATION	0.139	-4.14%	ABRAJ ENERGY SERVICES	0.310	2231.1
ALANWAR INVESTMENT	0.088	3.53%	CONSTRUCTION M.	0.056	-3.45%	BANK MUSCAT	0.270	826.0
ABRAJ ENERGY SERVICES	0.310	3.33%	VOLTAMP ENERGY	0.112	-2.61%	BANK NIZWA	0.095	711.4
JAZEERA STEEL PROD	0.284	3.27%	SMN POWER HOLDING	0.088	-2.22%	SEMBCORP SALALAH	0.100	425.4

Saudi Exchange

	11,253.21		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,253.21							
Change	134.44	1.21%	Tadawul Banks	11,278.62	11,156.56	1.09%	1.09%	-0.45%
Previous Close	11,118.77		Tadawul Energy	6,055.27	5,942.00	1.91%	1.91%	-1.47%
Open	11,164.61		Tadawul Utilities	7,790.07	7,658.86	1.71%	1.71%	2.93%
Day's High	11,257.76		Tadawul Telecom	7,955.60	7,883.47	0.91%	0.91%	-0.06%
Day's Low	11,164.14		Tadawul Insurance	6,523.76	6,442.44	1.26%	1.26%	0.93%
YTD Change	7.39%		Tadawul Retailing	7,996.82	7,964.46	0.41%	0.41%	0.21%
Volume Mn	126,143.03		Tadawul Food & Beverages	5,395.21	5,338.95	1.05%	1.05%	0.91%
Value Traded Mn	4,672.05		Tadawul Media	24,337.66	24,282.86	0.23%	0.23%	-3.22%
Traded / Listed Stocks	223	228	Tadawul Materials	6,587.07	6,513.91	1.12%	1.12%	-1.57%
			Tadawul Capital Goods	6,725.24	6,579.51	2.21%	2.21%	2.30%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
NATIONAL BUILDING AND MARKET	267.60	8.34%	MATAAM BAYT ALSHATIRA LILWAI	74.00	-3.90%	BANK AL-JAZIRA	18.34	9438.2
SALAMA COOPERATIVE INSURANCE	18.70	7.22%	BANK AL-JAZIRA	18.34	-3.47%	AL KATHIRI HOLDING CO	3.59	8557.4
MIDDLE EAST PAPER CO	34.35	5.69%	WATANI IRON STEEL CO	56.00	-2.78%	RETAL URBAN DEVELOPMENT CO	11.82	5028.2
SAUDI BRITISH BANK	36.60	5.32%	NATIONAL ENVIORNMENTAL RECYC	8.75	-2.78%	ALINMA BANK	31.45	4657.5
GROUP FIVE PIPE SAUDI LTD	21.00	4.90%	FESH FASH SNACK FOOD PROD CO	161.20	-2.30%	MIDDLE EAST PAPER CO	34.35	4601.5

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

	3,583.09		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,583.09							
Change	-7.53	-0.21%						
Previous Close	3,590.62		Real Estate & Construction	N/A	N/A	R/VALUE	R/VALUE	R/VALUE
Open	3,591.90		Banking	N/A	N/A	R/VALUE	R/VALUE	R/VALUE
			Investment and Financial	N/A	N/A	R/VALUE	R/VALUE	R/VALUE
Day's High	3,591.90		Insurance	N/A	N/A	R/VALUE	R/VALUE	R/VALUE
Day's Low	3,563.85		Consumer Staples	N/A	N/A	R/VALUE	R/VALUE	R/VALUE
YTD Change	0.07		Services	N/A	N/A	R/VALUE	R/VALUE	R/VALUE
			Industrial	N/A	N/A	R/VALUE	R/VALUE	R/VALUE
Volume Mn	251,623.06		Telecommunication	N/A	N/A	R/VALUE	R/VALUE	R/VALUE
Value Traded Mn	375.59		Transportation	N/A	N/A	R/VALUE	R/VALUE	R/VALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.147	5.76%	DUBAI INVESTMENTS PJSC	2.29	-6.15%	DEYAAR DEVELOPMENT PJSC	0.64	83611.45
AL RAMZ CORPORATION INVESTME	1.47	3.52%	AMANAT HOLDINGS PJSC	0.981	-4.76%	UNION PROPERTIES PJSC	0.28	33550.66
COMMERCIAL BANK OF DUBAI	4.75	3.26%	AMLAK FINANCE	0.84	-1.75%	GULF NAVIGATION HOLDING PJSC	1.21	21895.98
DUBAI ISLAMIC INSURANCE CO	0.757	2.99%	AJMAN BANK PJSC	1.75	-1.13%	AMANAT HOLDINGS PJSC	0.98	20829.16
SHUAA CAPITAL PSC	0.368	2.22%	EMIRATES INTEGRATED TELECOMM	5.1	-0.97%	DUBAI ELECTRICITY & WATER AU	2.48	16463.93

Abu Dhabi Securities Exchange

	9,705.95		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,705.95							
Change	31.96	0.33%						
Previous Close	9,673.99		Financial	16,220.01	16,167.71	0.32%		-0.76%
Open	9,673.99		Telecommunication	5,775.67	5,799.21	-0.41%		-2.40%
			Consumer Services	10,249.78	10,249.96	0.00%		3.64%
Day's High	9,720.47		Basic Material	5,570.02	5,586.90	-0.30%		-1.92%
Day's Low	9,660.67		Industrials	3,446.04	3,426.33	0.58%		-0.70%
YTD Change	-4.95%		Utilities	12,606.96	12,686.25	-0.63%		-2.15%
			Energy	2,257.61	2,266.09	-0.37%		-1.93%
Volume Mn	538,748.37		Health Care	3,155.15	3,150.73	0.14%		-1.02%
Value Traded Mn	3,555.95		Real Estate	7,936.07	7,688.44	3.22%		0.62%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BANK OF SHARJAH	0.448	14.87%	DANA GAS	0.828	-4.61%	ABU DHABI ISLAMIC BANK	10.80	279038.63
ABU DHABI NATL CO FOR BUILDI	0.195	14.71%	SUDATEL TELECOM GROUP LTD	0.366	-3.43%	ESHRAQ INVESTMENTS PJSC	0.56	40693.23
EASY LEASE MOTOR CYCLE PRJSC	34	10.68%	FERTIGLOBE PLC	3.54	-3.28%	DANA GAS	0.83	31423.29
ABU DHABI NATIONAL HOTELS	5.6	10.67%	AL YAH SATELLITE COMMUNICATI	2.56	-1.92%	BOROUGE	2.71	26445.80
AL AIN AHLIA INS. CO.	35	6.06%	NATIONAL CORP TOURISM & HOTE	3.39	-1.74%	BANK OF SHARJAH	0.45	20246.93

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,673.01							
Change	33.11	0.31%	Total Return	22,905.78	22,834.71	0.31%	0.31%	4.83%
Previous Close	10639.9		Rayan Islamic	4,701.69	4,691.90	0.21%	0.21%	3.43%
Open	10629.31		All Share	3,578.19	3,558.58	0.55%	0.55%	5.30%
Day's High	10707.08		Banks & Finance	4,485.25	4,439.78	1.02%	1.02%	7.40%
Day's Low	10620.95		Industrials	4,102.75	4,121.55	-0.46%	-0.46%	1.67%
YTD Change	-0.000755		Transportation	4,619.22	4,646.47	-0.59%	-0.59%	3.03%
Volume Mn	245.0896		Real Estate	1,560.55	1,537.43	1.50%	1.50%	6.65%
Value Traded Mn	534.8893		Insurance	2,097.38	2,020.87	3.79%	3.79%	2.64%
Traded / Listed Stocks	20	51	Telecommunications	1,609.07	1,626.13	-1.05%	-1.05%	9.83%
			Consumer Goods	7,880.71	7,828.77	0.66%	0.66%	2.30%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GERMAN CO FOR MEDICAL	1.34	8.45%	AL FALEH EDUCATION HOLDING	0.97	-4.16%	ESTITHMAR HOLDING QPSC	2.13	34794.99
QATAR INSURANCE CO	1.87	7.35%	DOHA INSURANCE CO	1.90	-2.46%	QATAR GERMAN CO FOR MEDICA	1.34	28046.46
QATAR INDUSTRIAL MANUFACTUR	3.00	6.69%	BALADNA	1.48	-2.38%	MAZAYA REAL ESTATE DEVELOPM	0.63	27822.99
AL KHALEEJ TAKAFUL GROUP	2.62	5.95%	MESAIEED PETROCHEMICAL HOLDI	2.02	-2.03%	SALAM INTERNATIONAL INVESTM	0.62	20220.19
ESTITHMAR HOLDING QPSC	2.13	4.78%	QATAR ISLAMIC INSURANCE GROU	8.54	-2.03%	GULF INTERNATIONAL SERVICES	2.17	19592.88

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,900.32							
Change	-6.17	-0.32%	MSCI Bahrain	136.31	136.31	0.00%	0.00%	0.47%
Previous Close	1,906.49		MSCI Bahrain Domestic Islamic	49.28	49.28	0.00%	0.01%	-0.48%
Open	1,906.49		MSCI Bahrain Net TR USD	346.68	346.68	0.00%	0.00%	1.00%
Day's High	1906.490							
Day's Low	1896.900							
YTD Change	0.27%							
Volume Mn	1,614.02							
Value Traded Mn	0.336							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NASS CORP BSC	0.10	9.57%	ALUMINIUM BAHRAIN BSC	1.01	-2.42%	ALUMINIUM BAHRAIN BSC	1.01	1014.98
BBK BSC	0.49	0.61%	SEEF PROPERTIES	0.15	-1.92%	AL SALAM BANK BSC	0.13	589.67
BAHRAIN TELECOM CO	0.47	0.21%	NATIONAL BANK OF BAHRAIN BSC	0.60	-0.66%	NASS CORP BSC	0.10	243.70
-	-	-	-	-	-	SEEF PROPERTIES	0.15	120.81
-	-	-	-	-	-	BBK BSC	0.49	29.04

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,033.56							
Change	0.03	0.00%	Industrials	977.34	979.26	-0.20%	-2.80%	-9.41%
Previous Close	7,033.53		Banks	1,731.78	1,732.82	-0.06%	-1.39%	-3.46%
Open	7,052.79		Consumer Service	445.93	451.45	-1.22%	-2.41%	-7.09%
			Technology	582.00	610.37	-4.65%	0.00%	-16.41%
Day's High	7,062.56		Real Estate	1,094.93	1,093.29	0.15%	-4.32%	-9.41%
Day's Low	7,031.61		Financial Services	1,211.44	1,211.41	0.00%	-1.54%	-3.64%
YTD Change	-3.55%		Telecom	1,168.77	1,168.32	0.04%	-0.50%	-1.07%
			Health Care	457.01	457.01	0.00%	0.00%	-1.05%
Volume Mn	0.10		Insurance	2,109.94	2,110.93	-0.05%	-0.18%	36.05%
Value Traded Mn	28.64		Basic Materials	864.78	854.90	1.16%	-3.05%	-0.04%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
KUWAIT FOUNDRY CO SAK	384.00	11.63%	ENERGY HOUSE HOLDING CO KSCP	57.30	-13.05%	KUWAIT FINANCE HOUSE	740.00	9591.41
FIRST TAKAFUL INSURANCE CO	47.40	9.98%	HAYAT COMMUNICATIONS	53.20	-12.07%	AL-MAZAYA HOLDING CO	40.00	6631.86
MUNSHAAT REAL ESTATE PROJECT	67.00	6.01%	UNITED PROJECTS FOR AVIATION	192.00	-6.34%	KUWAIT PROJECTS HOLDING	126.00	5416.00
KUWAIT REAL ESTATE HOLDING C	37.00	5.71%	UNICAP INVESTMENT AND FINANC	44.30	-5.54%	#N/A Requesting Data...	#N/A Requesting Data.	4765.12
SANAM REAL ESTATE CO KSCC	69.90	4.33%	LIVESTOCK TRANSPORT & TRADNG	95.00	-5.00%	#N/A Requesting Data...	#N/A Requesting Data.	4654.65

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