

Financial Services Company
GCC Daily Report

31-May-23

2023

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

31/05/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,825.60	(0.2)	8.6	17.9	20.1	2.8	2.7	2.16%
MSCI Emerging Markets Index	970.32	(0.1)	1.5	12.6	14.8	1.5	1.6	3.14%
MSCI FM FRONTIER MARKETS	479.05	0.6	1.4	9.0	13.3	1.6	1.8	4.97%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	524.08	0.7	(6.2)	12.3	14.6	1.6	1.7	3.75%
Muscat Stock Exchange MSX 30 Index	4,626.40	0.2	(4.8)	15.0	10.7	1.1	0.8	4.51%
Tadawul All Share Index	11,008.40	(1.2)	5.1	17.4	21.7	2.2	2.1	3.06%
Dubai Financial Market General Index	3,576.63	0.3	7.2	8.7	12.2	1.2	1.0	4.96%
FTSE ADX GENERAL INDEX	9,406.57	(0.8)	(7.9)	29.0	18.3	2.6	1.9	1.90%
Qatar Exchange Index	10,154.81	(1.8)	(4.9)	12.3	14.8	1.4	1.5	4.87%
Bahrain Bourse All Share Index	1,963.51	0.0	3.6	6.8	11.9	0.7	1.0	8.82%
Boursa Kuwait All Share Price Return Ir	6,796.79	(0.6)	(6.8)	16.8	20.4	1.5	1.5	4.16%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	507.95	(0.0)	0.5	14.4	16.6	1.5	1.7	3.17%
MSCI AC Asia Ex. Japan Index	624.50	0.1	0.9	14.6	16.3	1.4	1.6	0.00%
Nikkei 225	30,887.88	(1.4)	18.4	30.9	22.1	1.9	1.8	1.97%
S&P/ASX 200	7,091.31	(1.6)	0.7	14.6	19.2	2.1	2.1	4.61%
Hang Seng Index	18,234.27	(1.9)	(7.8)	10.0	11.6	1.1	1.1	4.25%
NSE Nifty 50 Index	18,534.40	(0.5)	2.4	22.3	24.8	3.4	3.0	1.44%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	153.51	(1.0)	7.7	13.5	16.7	1.7	1.7	3.44%
MSCI Emerging Markets Europe Index	100.53	(0.4)	7.3	4.7	7.1	1.1	0.9	3.60%
FTSE 100 Index	7,511.84	(0.1)	0.8	10.6	14.9	1.7	1.6	4.18%
Deutsche Boerse AG German Stock Ind	15,846.07	(0.4)	13.8	13.0	15.9	1.4	1.6	3.63%
CAC 40 Index	7,171.65	(0.5)	10.8	12.4	16.9	1.7	1.6	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,165.96	(0.0)	9.3	20.1	22.1	3.9	3.7	1.70%
S&P 500 INDEX	4,205.52	0.0	9.5	20.1	21.9	4.1	3.9	1.65%
Dow Jones Industrial Average	33,042.78	(0.2)	(0.3)	19.1	19.2	4.3	4.4	2.13%
NASDAQ Composite Index	13,017.43	0.3	24.4	36.7	35.9	5.4	5.3	0.83%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	532.57	-2.6	-12.7	-35%	133%
Gold Spot \$/Oz	1,958.10	-0.1	7.4	-5%	86%
BRENT CRUDE FUTR Jul23	71.83	-2.3	-14.7	-31%	69%
Generic 1st'OQA' Future	71.71	0.2	-9.1	-43%	288%
LME COPPER 3MO (\$)	8,123.00	-0.1	-3.0	-24%	88%
SILVER SPOT \$/OZ	23.27	0.4	-2.8	-20%	94%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,626.40							
Change	7.68	0.17%						
Previous Close	4,618.72		Financial Sector	7,558.74	7,556.10	0.04%	-0.56%	-4.36%
Open	4,620.23		Industry Sector	5,989.91	5,977.54	0.21%	-4.87%	-6.81%
Day's High	4,635.93		Services Sector	1,701.64	1,694.82	0.40%	-2.61%	5.26%
Day's Low	4,591.83		MSM Shariah Index	465.98	467.83	-40.00%	-	-
YTD Change	-4.76%							
Volume Mn	11.67							
MSX30 Value Traded Mn	2.97							
Traded / Listed Stocks	52	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR FOODS AND INVESTMENT	0.078	9.86%	BARKA WATER AND POWEI	0.055	-6.78%	BANK MUSCAT	0.262	1703.53
AL MADINA INVESTMENT HOLDING	0.050	8.70%	SMN POWER HOLDING	0.085	-3.41%	ALANWAR INVESTM	0.091	1319.23
PHOENIX POWER	0.067	6.35%	ALBATINAH POWER	0.029	-3.33%	SEBNCORP SALALAI	0.100	812.17
AL SUWADI POWER	0.029	3.57%	ALANWAR INVESTMENT	0.091	-3.19%	OMAN TELECOM	0.964	720.05
OMAN CEMENT	0.328	2.50%	VOLTAMP ENERGY	0.100	-2.91%	GALFAR ENGINEERII	0.180	605.26

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,008.40							
Change	-131.58	-1.18%	Tadawul Banks	10,947.60	11,152.27	-1.84%	-2.42%	-3.37%
Previous Close	11,139.98		Tadawul Energy	5,914.29	5,954.12	-0.67%	-0.84%	-3.76%
Open	11,119.84		Tadawul Utilities	7,155.20	7,214.84	-0.83%	-2.18%	-5.46%
Day's High	11,122.66		Tadawul Telecom	7,622.18	7,618.58	0.05%	-0.56%	-4.25%
Day's Low	10,987.02		Tadawul Insurance	6,786.52	6,930.35	-2.08%	-2.90%	5.00%
YTD Change	5.06%		Tadawul Retailing	8,337.97	8,152.92	2.27%	3.28%	4.48%
Volume Mn	113,130.81		Tadawul Food & Beverages	5,405.06	5,451.78	-0.86%	-1.20%	1.10%
Value Traded Mn	4,940.83		Tadawul Media	23,070.53	23,116.20	-0.20%	-2.16%	-8.26%
Traded / Listed Stocks	223	228	Tadawul Materials	6,455.46	6,532.96	-1.19%	-1.69%	-3.54%
			Tadawul Capital Goods	6,886.97	6,969.53	-1.18%	-2.96%	4.76%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
CANADIAN MEDICAL CENTER CO	47.50	6.03%	MOBI INDUSTRY CO	56.40	-6.00%	JARIR MARKETING CC	17.32	14,087.39
JARIR MARKETING CO	17.32	4.58%	AL HASOOB CO	225.20	-5.70%	THE SAUDI NATIONAL	36.15	6,568.42
JAHEZ INTERNATIONAL CO	523.00	4.56%	RAOOM TRADING CO	108.00	-4.42%	SAUDI TELECOM CO	42.35	6,268.26
AL-BAHA DEVELOPMENT & INVEST	17.50	4.17%	AL RAJHI CO FOR CO-OPERA	113.80	-4.21%	AL RAJHI BANK	70.90	5,058.27
SAUDI FISHERIES	31.65	2.10%	SAUDI PARTS CENTER CO	75.00	-4.09%	ALINMA BANK	31.90	4,301.53

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,576.63							
Change	9.33	0.26%						
Previous Close	3,567.30		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	3,568.22		Banking	N/A	N/A	N/A	N/A	N/A
Day's High	3,586.22		Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's Low	3,568.22		Insurance	N/A	N/A	N/A	N/A	N/A
YTD Change	0.07		Consumer Staples	N/A	N/A	N/A	N/A	N/A
Volume Mn	143,029.66		Services	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	393.55		Industrial	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50	Telecommunication	N/A	N/A	N/A	N/A	N/A
			Transportation	N/A	N/A	N/A	N/A	N/A

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	1.69	6.29%	DUBAI ISLAMIC INSURANCE	0.775	-4.91%	EMAAR PROPERTIES I	6.15	74,196.42
COMMERCIAL BANK OF DUBAI	4.6	3.37%	AMLAK FINANCE	0.742	-3.39%	AJMAN BANK PJSC	2.16	33,428.96
EMAAR PROPERTIES PJSC	6.15	2.67%	UNION PROPERTIES PJSC	0.274	-1.44%	DEYAAR DEVELOPME	0.67	30,516.77
DUBAI FINANCIAL MARKET PJSC	1.45	1.40%	AIR ARABIA PJSC	2.26	-1.31%	UNION PROPERTIES F	0.27	26,767.72
AL FIRDOUS HOLDINGS PJSC	0.146	1.39%	DAR AL TAKAFUL	0.69	-1.29%	DUBAI ISLAMIC BANK	5.26	19,052.72

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,406.57							
Change	-77.70	-0.82%						
Previous Close	9,484.27		Financial	15,807.93	15,919.96	-0.70%	-0.75%	-3.28%
Open	9,484.27		Telecommunication	5,698.05	5,851.79	-2.63%	-0.04%	-3.72%
Day's High	9,491.58		Consumer Services	10,225.64	10,261.17	-0.35%	3.92%	3.40%
Day's Low	9,406.57		Basic Material	5,263.18	5,243.81	0.37%	0.74%	-7.32%
YTD Change	-7.88%		Industrials	3,083.41	3,099.25	-0.51%	-1.08%	-11.15%
Volume Mn	172,016.04		Utilities	11,893.36	12,289.80	-3.23%	-3.54%	-7.69%
Value Traded Mn	998.83		Energy	2,126.58	2,113.69	0.61%	1.15%	-7.63%
Traded / Listed Stocks	67	84	Health Care	3,083.98	3,073.25	0.35%	0.00%	-3.25%
			Real Estate	7,590.02	7,746.80	-2.02%	-0.70%	-3.77%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.66	11.86%	FOODCO NATIONAL FOODS1	1.59	-9.66%	Q HOLDING PJSC	2.28	131545.17
ABU DHABI NATIONAL TAKAFUL C	6.35	5.31%	NATIONAL INVESTOR CO/TH	0.45	-8.06%	MULTIPLY GROUP	3.31	105379.73
ABU DHABI SHIP BUILDING CO	4.04	4.66%	RAS AL KHAIMAH WHITE CEI	1.1	-6.78%	ESHRAQ INVESTMEN	0.56	46076.29
ABU DHABI NATIONAL OIL CO FO	4.14	2.99%	MULTIPLY GROUP	3.31	-4.89%	EMIRATES TELECOM	23.08	27509.67
SHARJAH ISLAMIC BANK	2.05	2.50%	NATIONAL MARINE DREDGII	19.1	-4.40%	ALDAR PROPERTIES P	5.10	25121.65

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,154.81							
Change	-183.92	-1.78%	Total Return	21,793.64	22,188.37	-1.78%	-2.88%	-0.26%
Previous Close	10338.73		Rayan Islamic	4,560.50	4,631.52	-1.53%	-2.39%	0.32%
Open	10363.11		All Share	3,434.04	3,496.40	-1.78%	-2.78%	1.06%
Day's High	10364.32		Banks & Finance	4,227.99	4,293.08	-1.52%	-2.72%	1.24%
Day's Low	10154.81		Industrials	3,868.85	3,975.75	-2.69%	-4.11%	-4.12%
YTD Change	-0.04927042		Transportation	4,677.58	4,716.31	-0.82%	-0.11%	4.33%
Volume Mn	510.3352		Real Estate	1,546.50	1,598.96	-3.28%	-3.41%	5.69%
Value Traded Mn	2006.993		Insurance	2,267.61	2,291.29	-1.03%	-0.42%	10.97%
Traded / Listed Stocks	20	51	Telecommunications	1,595.70	1,617.46	-1.35%	-3.32%	8.92%
			Consumer Goods	7,758.22	7,905.01	-1.86%	-2.57%	0.71%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ISLAMIC INSURANCE GROU	8.80	1.73%	WIDAM FOOD CO	2.26	-8.89%	MAZAYA REAL ESTAT	0.79	43981.48
DOHA INSURANCE CO	2.13	1.57%	AAMAL CO	0.82	-7.46%	MASRAF AL RAYAN	2.55	40025.89
MEDICARE GROUP	6.97	1.21%	MAZAYA REAL ESTATE DEVE	0.79	-6.18%	AAMAL CO	0.82	26306.84
VODAFONE QATAR	1.81	0.55%	INMA HOLDING COMPANY	5.40	-5.89%	COMMERCIAL BANK I	5.60	25199.80
QATAR INDUSTRIAL MANUFACTUR	2.90	0.52%	DLALA HOLDING	1.57	-4.61%	BARWA REAL ESTATE	2.57	20652.73

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,963.51							
Change	0.55	0.03%						
Previous Close	1,962.96		MSCI Bahrain	147.49	147.66	-0.12%	-0.33%	8.71%
Open	1,962.96		MSCI Bahrain Domestic Islar	52.85	53.09	-0.45%	-0.44%	6.73%
Day's High	1964.890		MSCI Bahrain Net TR USD	375.15	375.59	-0.12%	-0.33%	9.30%
Day's Low	1961.940							
YTD Change	3.60%							
Volume Mn	2,396.13							
Value Traded Mn	0.513							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.14	1.41%	GFH FINANCIAL GROUP BSC	0.27	-1.46%	ALUMINIUM BAHRAII	1.11	2523.68
SEEF PROPERTIES	0.15	0.65%	NASS CORP BSC	0.10	-0.99%	AL SALAM BANK BSC	0.14	1447.64
GULF HOTEL GROUP B.S.C	0.41	0.24%	-	-	-	SOLIDARITY BAHRAIN	0.30	500.00
BAHRAIN TELECOM CO	0.51	0.20%	-	-	-	BAHRAIN TELECOM C	0.51	235.22
BBK BSC	0.53	0.19%	-	-	-	NASS CORP BSC	0.10	200.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,796.79							
Change	-43.20	-0.63%	Industrials	967.46	969.99	-0.26%	-3.78%	-10.33%
Previous Close	6,839.99		Banks	1,650.50	1,669.48	-1.14%	-6.02%	-7.99%
Open	6,841.27		Consumer Service	503.12	517.83	-2.84%	10.11%	4.83%
			Technology	690.40	712.22	-3.06%	18.63%	-0.84%
Day's High	6,845.13		Real Estate	1,114.91	1,117.36	-0.22%	-2.57%	-7.76%
Day's Low	6,793.76		Financial Services	1,184.17	1,185.88	-0.14%	-3.76%	-5.81%
YTD Change	-6.79%		Telecom	1,096.38	1,088.11	0.76%	-6.66%	-7.20%
			Health Care	458.82	458.82	0.00%	0.40%	-0.66%
Volume Mn	0.22		Insurance	2,136.21	2,134.64	0.07%	1.06%	37.75%
Value Traded Mn	88.64		Basic Materials	918.66	915.05	0.39%	2.99%	6.19%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
WARBA CAPITAL HOLDING CO	90.00	15.38%	KUWAIT REAL ESTATE HOLD	29.60	-9.48%	KUWAIT FINANCE HO	707.00	27,603.61
TAAMEER REAL ESTATE INVEST C	14.70	7.30%	KFIC INVEST KSCP	62.00	-8.82%	MOBILE TELECOMML	520.00	23,021.90
IFA HOTELS & RESORTS CO. K.S	24.10	7.11%	KUWAIT & GULF LINK TRAN	42.70	-5.11%	NATIONAL BANK OF I	920.00	21,446.10
INDEPENDENT PETROLEUM GROUP	480.00	6.67%	ENERGY HOUSE HOLDING CO	54.20	-4.91%	COMMERCIAL BANK I	503.00	15,750.00
WETHAQ TAKAFUL INSURANCE CO	22.50	6.64%	GULF INVESTMENT HOUSE K	354.00	-4.84%	GULF BANK	256.00	13,454.23

Source: FSC

Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.