

FSC GCC Fixed Income Report

03/05/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.08	4.397	98.56	99.28	5.09	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.75	4.875	98.86	99.51	5.17	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.75	4.875	98.87	99.45	5.21	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.50	5.932	102.11	102.95	4.66	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.85	5.375	99.55	100.28	5.29	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.85	5.375	99.63	100.23	5.31	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.49	6.750	105.28	105.92	5.25	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.71	5.625	100.63	101.43	5.28	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.25	6.000	102.15	102.96	5.43	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.25	6.000	102.24	102.89	5.45	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.73	6.250	103.44	104.13	5.58	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.73	6.250	103.44	104.25	5.56	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.49	7.375	111.13	112.06	5.71	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.85	6.500	93.52	94.45	6.98	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.85	6.500	93.48	94.56	6.97	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.71	6.750	96.38	97.39	6.97	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.71	6.750	96.36	97.25	6.98	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.73	7.000	99.09	100.09	6.99	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.73	7.000	99.09	100.00	7.00	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.40	5.625	99.70	99.89	5.89	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.48	5.625	99.49	100.25	5.07	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.04	5.196	97.25	97.59	5.88	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.98	6.625	104.69	105.15	5.43	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.06	98.94	9.70	04/06/2026	8.02	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

03/05/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.41	2.500	92.11	92.61	3.81	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.95	3.125	95.28	95.78	3.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.95	2.500	96.44	96.79	4.23	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.00	3.125	96.91	97.37	4.07	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.37	1.875	85.45	85.97	3.85	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.44	4.125	89.78	90.48	4.79	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.44	3.125	96.62	97.08	3.85	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.41	3.125	75.18	75.95	4.73	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.83	1.700	85.32	85.83	3.81	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.85	4.375	69.13	70.18	6.77	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.24	4.000	64.54	65.60	6.79	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.85	3.625	82.83	83.77	5.81	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.38	7.500	90.46	91.60	8.31	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.41	5.625	92.27	93.16	6.70	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.73	6.250	78.17	79.18	8.15	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.74	7.000	102.58	103.40	5.63	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.03	7.375	102.72	103.59	6.73	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.73	5.250	86.31	87.21	7.09	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.73	4.250	92.06	92.92	5.99	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.37	5.450	89.17	90.04	6.91	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.04	5.625	87.41	88.37	7.17	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.38	6.750	99.49	100.38	6.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.38	6.000	78.43	79.55	8.01	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.71	5.250	98.05	98.78	5.34	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.42	4.625	90.46	91.23	5.27	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.96	4.500	100.81	101.38	4.27	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.95	4.375	100.70	101.21	4.14	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.47	3.250	93.16	93.72	4.24	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.18	2.000	72.48	73.50	4.31	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.76	2.500	94.34	94.86	3.99	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.47	2.900	96.61	97.08	4.16	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.83	0.625	80.91	81.76	3.70	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.84	3.625	97.07	97.60	4.18	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.02	2.750	99.74	100.08	(1.90)	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	0.96	3.000	97.77	98.06	5.11	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.52	4.500	100.91	101.43	4.21	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	5.96	3.750	96.73	97.38	4.25	AA	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.80	2.950	96.64	96.75	4.86	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.80	2.625	95.75	95.92	5.04	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.77	4.750	98.40	99.03	4.98	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.72	3.875	98.88	98.98	5.34	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.72	2.500	96.20	96.31	4.77	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.82	4.250	98.98	99.13	5.36	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	0.94	4.125	98.48	98.65	5.63	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.59	4.760	100.12	100.28	4.64	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.37	3.635	95.65	95.94	4.96	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.38	3.875	95.21	95.56	4.69	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.13	4.564	98.96	99.03	5.46	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.01	4.750	99.02	99.17	5.61	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.51	4.500	99.11	99.33	4.79	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.03	4.638	99.53	100.09	4.62	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.13	3.500	98.23	98.29	5.09	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.13	2.750	96.77	97.43	3.63	AA-	AT MATURITY	EUR	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	1.97	4.375	100.01	100.20	4.27	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.17	6.850	112.35	113.34	5.48	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.40	4.848	100.50	100.91	4.65	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.21	3.875	95.60	96.04	4.62	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.01	3.875	98.99	99.10	4.81	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	6.97	4.875	103.83	104.35	4.15	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.49	6.500	115.65	116.48	4.82	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.19	5.500	98.99	99.11	6.29	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.39	2.375	92.96	93.19	5.46	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.75	6.723	98.80	99.44	7.08	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.82	5.625	99.27	100.04	5.57	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.72	4.100	93.86	94.79	5.67	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.74	7.500	99.24	99.47	7.82	B	AT MATURITY	USD	BH

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CBQ Finance Ltd	12/05/2021	12/05/2026	3.03	2.000	92.19	92.37	4.74	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.37	2.000	93.68	93.82	4.80	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.06	5.000	99.90	100.12	2.74	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.91	2.375	93.04	93.21	4.91	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.75	3.875	97.13	97.50	4.46	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.75	4.500	98.22	99.01	4.58	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.46	5.000	101.21	101.36	4.41	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.06	5.000	99.90	100.12	2.74	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.46	5.000	101.21	101.36	4.41	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.14	3.750	97.51	97.77	4.52	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.75	3.875	97.13	97.50	4.46	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.75	4.500	98.22	99.01	4.58	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.44	4.000	99.35	99.46	5.27	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	5.95	3.500	94.96	95.24	4.42	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.95	4.250	91.68	92.34	4.95	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.96	2.875	97.85	97.97	5.09	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.95	4.375	88.31	89.25	5.13	A+	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.42	2.750	96.66	96.80	5.13	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.74	2.900	94.34	94.56	4.50	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.42	2.750	96.66	96.80	5.13	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.74	2.900	94.34	94.56	4.50	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.44	4.500	100.34	100.66	4.36	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.96	2.875	97.85	97.97	5.09	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.95	4.250	91.68	92.34	4.95	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.95	4.375	88.31	89.25	5.13	A+	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	0.93	4.000	98.99	99.06	5.05	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.40	4.723	102.93	103.35	4.03	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	19.93	5.060	99.05	99.82	5.07	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	20.93	5.500	102.78	103.56	5.22	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.57	5.375	97.61	98.04	6.72	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.84	4.311	99.06	99.17	5.34	BBB-	AT MATURITY	USD	SA

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