

FSC GCC Fixed Income Report

28/05/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.89	3.125	93.13	93.61	4.20	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.89	2.500	95.67	95.98	4.76	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.93	3.125	95.78	96.32	4.48	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.30	1.875	83.25	83.73	4.22	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.37	4.125	86.64	87.58	5.01	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.37	3.125	94.91	95.59	4.24	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.34	3.125	71.87	72.80	4.99	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.76	1.700	83.15	83.63	4.19	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.78	4.375	65.19	67.09	7.11	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.17	4.000	60.56	62.37	7.16	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.79	3.625	80.64	81.76	6.13	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.31	7.500	85.78	87.01	8.80	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.34	5.625	89.99	90.99	7.07	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.66	6.250	74.63	75.75	8.55	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.67	7.000	101.36	102.26	6.06	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.96	7.375	100.15	101.13	7.17	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.66	5.250	83.41	84.44	7.55	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.66	4.250	91.00	91.81	6.31	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.31	5.450	86.51	87.51	7.32	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.97	5.625	84.25	85.30	7.63	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	7.05	9.750	132.64	133.48	4.21	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.65	6.400	116.41	117.36	4.87	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.32	6.750	97.33	98.33	7.08	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.31	6.000	75.14	76.33	8.40	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.64	5.250	94.71	95.56	5.57	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.35	4.625	86.65	87.53	5.57	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.89	4.500	98.30	98.92	4.68	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.89	4.375	98.56	99.02	4.57	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.40	3.250	90.92	91.54	4.61	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.11	2.000	70.07	71.19	4.56	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.69	2.500	93.17	93.58	4.41	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.40	2.900	95.79	96.26	4.57	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.77	0.625	80.37	81.34	3.81	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.77	3.625	95.72	96.31	4.49	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.86	6.973	97.98	98.89	7.50	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.11	6.499	99.90	99.96	6.80	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.87	6.761	100.24	100.67	6.22	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.81	6.433	99.96	100.36	6.47	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.74	7.129	98.17	99.34	7.49	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.07	6.380	99.97	101.03	5.52	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.91	6.773	99.99	100.45	6.46	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.67	6.823	100.09	100.42	6.36	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.76	7.013	99.53	100.22	6.72	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.25	7.053	100.26	101.06	6.52	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.18	6.873	99.87	99.97	6.98	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	1.00	7.063	100.92	101.42	5.62	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.43	6.875	119.01	119.89	5.19	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	1.11	6.111	100.19	100.26	6.13	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.20	6.174	99.61	100.73	2.32	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.89	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.42	6.500	114.80	115.62	4.90	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.42	6.500	114.66	115.48	4.91	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.49	6.500	101.42	101.99	6.22	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.10	6.850	108.23	109.17	5.88	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.36	6.875	101.73	102.52	5.71	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.45	7.625	101.91	102.09	6.08	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.45	8.375	104.60	105.41	7.16	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.13	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.88	6.500	101.29	102.35	5.93	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.96	7.375	100.15	101.13	7.17	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.47	6.250	99.69	100.31	6.02	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.39	6.250	100.31	100.96	6.08	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.41	7.500	101.51	101.79	7.02	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.67	7.500	98.60	98.90	8.21	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.68	6.723	99.51	100.24	6.75	BBB+	AT MATURITY	USD	BH

Source: FSC

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OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.68	4.875	98.48	99.14	5.41	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.18	6.000	99.94	100.83	5.84	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.78	5.375	97.89	98.71	5.76	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.78	6.500	90.35	91.48	7.26	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.05	4.750	97.00	97.74	5.57	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.64	5.625	98.68	99.56	5.73	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.64	6.750	93.35	94.32	7.25	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.66	6.250	100.71	101.49	6.00	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.66	7.000	96.23	97.16	7.24	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.42	7.375	108.61	109.53	6.03	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.01	4.397	98.16	98.99	5.45	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.05	4.875	100.07	101.09	4.69	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.43	5.932	101.46	102.36	4.88	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.80	4.750	96.67	96.88	5.97	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.94	3.958	95.66	95.76	6.32	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.45	5.200	97.88	98.17	5.67	BB	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.09	8.500	100.21	100.85	(1,272.43)	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.33	5.625	99.83	100.01	5.54	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.97	5.196	96.72	97.05	6.04	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.94	5.125	93.94	94.37	6.48	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.69	5.800	96.49	96.88	6.32	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.91	6.625	104.07	104.52	5.56	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.41	5.625	99.46	100.21	5.05	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.46	6.500	98.30	98.90	9.02	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.48	98.32	10.10	04/06/2026	8.27	-	PERP/CALL	USD

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QNB Finance Ltd	02/12/2022	02/03/2028	4.76	6.305	96.34	97.08	7.27	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.18	6.581	96.92	97.77	7.19	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.52	6.171	98.61	99.43	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.77	6.031	99.44	100.21	6.40	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.28	6.363	95.87	96.62	7.35	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.70	6.674	100.64	100.78	6.34	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.87	6.461	99.80	100.24	6.44	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.29	6.654	100.54	101.12	6.07	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.79	6.454	100.33	100.54	6.07	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.30	6.654	100.49	101.14	6.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.05	6.414	99.79	100.31	6.43	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.30	6.066	98.80	99.62	6.85	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.39	7.010	100.22	100.42	6.10	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.80	6.261	95.74	96.48	7.27	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.65	6.495	96.07	96.97	7.29	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.82	6.248	99.93	100.15	6.52	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.66	6.175	97.74	98.58	6.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.17	6.011	96.60	97.41	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.84	6.426	98.42	99.19	6.82	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	29/05/2018	30/05/2023	0.01	6.853	100.00	100.00	6.74	NR	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.68	6.436	95.69	96.60	7.30	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.69	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.70	7.750	100.45	100.96	7.34	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.75	6.875	97.41	97.75	7.57	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.72	6.750	98.44	98.69	7.57	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.74	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.11	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	1.03	6.222	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.12	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.71	6.885	102.60	103.61	6.36	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.67	6.498	101.93	102.74	5.84	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.84	6.477	102.32	103.05	5.84	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.49	6.591	102.32	102.99	5.81	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.72	6.590	101.53	102.49	6.11	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.76	6.115	102.43	103.23	5.67	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.28	6.048	101.34	101.85	5.77	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.26	6.362	101.45	102.08	5.78	-	AT MATURITY	USD	SA

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