

FSC GCC Fixed Income Report

23/05/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.03	4.397	98.32	98.98	5.44	NR	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.70	4.875	98.59	99.18	5.39	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.70	4.875	98.61	99.15	5.40	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.44	5.932	101.74	102.57	4.80	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.79	5.375	98.30	98.96	5.68	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.79	5.375	98.40	98.95	5.69	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.43	6.750	103.81	104.43	5.60	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.65	5.625	99.14	99.89	5.65	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.19	6.000	100.66	101.43	5.72	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.19	6.000	100.69	101.33	5.74	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.68	6.250	101.67	102.35	5.86	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.68	6.250	101.67	102.45	5.85	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.43	7.375	109.28	110.19	5.95	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.79	6.500	91.05	91.95	7.21	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.79	6.500	91.01	92.02	7.20	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.65	6.750	93.99	94.89	7.19	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.65	6.750	93.89	94.78	7.20	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.68	7.000	96.79	97.72	7.19	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.68	7.000	96.75	97.64	7.20	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.42	5.625	99.53	100.29	4.88	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.98	5.196	97.08	97.42	5.93	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.92	6.625	104.53	104.99	5.45	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.13	98.28	9.99	04/06/2026	8.28	-	PERP/CALL	USD

Source: FSC

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23/05/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Entry of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.36	2.500	90.80	91.27	4.08	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.90	3.125	93.57	94.08	4.12	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.90	2.500	96.10	96.45	4.48	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.95	3.125	96.47	96.90	4.26	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.31	1.875	83.72	84.21	4.14	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.39	4.125	86.74	87.51	5.02	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.39	3.125	95.62	96.09	4.11	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.36	3.125	71.98	72.75	5.00	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.78	1.700	83.57	84.04	4.12	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.80	4.375	66.23	67.37	7.07	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.18	4.000	61.37	62.50	7.15	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.80	3.625	81.11	82.06	6.08	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.33	7.500	86.67	87.91	8.70	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.36	5.625	90.28	91.12	7.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.68	6.250	75.26	76.26	8.49	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.68	7.000	101.75	102.56	5.94	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.98	7.375	100.28	101.15	7.16	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.68	5.250	83.46	84.34	7.56	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.68	4.250	91.23	92.06	6.24	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.32	5.450	86.85	87.68	7.29	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.99	5.625	84.53	85.41	7.61	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.33	6.000	75.58	76.74	8.35	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.65	5.250	94.75	95.51	5.57	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.37	4.625	86.70	87.42	5.57	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.90	4.500	99.01	99.52	4.58	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.90	4.375	98.95	99.41	4.49	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.42	3.250	91.46	91.96	4.54	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.13	2.000	69.92	70.97	4.59	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.70	2.500	93.55	94.05	4.26	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.42	2.900	95.99	96.42	4.48	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.78	0.625	80.03	80.95	3.88	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.78	3.625	96.03	96.53	4.44	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	(0.03)	2.750	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	0.91	3.000	97.82	98.10	5.18	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.46	4.500	99.45	99.97	4.51	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	5.91	3.750	96.27	96.91	4.35	AA	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.75	2.950	96.64	96.75	4.92	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.74	2.625	95.74	95.91	5.12	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.72	4.750	98.15	98.72	5.06	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.67	3.875	99.09	99.20	5.12	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.67	2.500	96.21	96.31	4.84	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.76	4.250	98.96	99.10	5.47	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	0.88	4.125	98.55	98.73	5.64	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.54	4.760	99.85	100.00	4.76	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.32	3.635	95.73	96.02	4.95	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.32	3.875	95.12	95.47	4.71	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.07	4.564	98.86	98.92	5.62	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	0.96	4.750	99.23	99.38	5.42	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.45	4.500	98.82	99.04	4.92	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	5.98	4.638	99.32	99.87	4.66	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.07	3.500	98.04	98.10	5.36	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.07	2.750	96.69	97.42	3.65	AA-	AT MATURITY	EUR	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.11	6.850	108.98	109.92	5.81	BBB	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.35	4.848	100.18	100.58	4.72	BBB	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.15	3.875	95.18	95.61	4.71	BBB	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	0.96	3.875	98.93	99.03	4.93	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	6.92	4.875	102.38	102.88	4.39	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.43	6.500	114.54	115.36	4.92	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.13	5.500	99.11	99.21	6.24	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.34	2.375	93.07	93.29	5.48	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.69	6.723	99.52	100.25	6.67	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.77	5.625	99.11	99.77	5.93	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.67	4.100	93.77	94.62	5.75	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.69	7.500	98.96	99.26	7.97	B	AT MATURITY	USD	BH

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CBQ Finance Ltd	12/05/2021	12/05/2026	2.97	2.000	91.91	92.08	4.90	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.32	2.000	93.56	93.69	4.93	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.00	5.000	99.50	100.58	(196.70)	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.86	2.375	92.68	92.84	5.11	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.69	3.875	97.25	97.61	4.44	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.69	4.500	96.67	97.43	4.70	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.41	5.000	100.50	100.64	4.71	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.00	5.000	99.50	100.58	(196.70)	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.41	5.000	100.50	100.64	4.71	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.08	3.750	97.43	97.69	4.56	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.69	3.875	97.25	97.61	4.44	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.69	4.500	96.67	97.43	4.70	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.38	4.000	99.41	99.52	5.29	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	5.90	3.500	93.30	93.58	4.76	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.90	4.250	89.09	89.72	5.21	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.90	2.875	97.71	97.83	5.39	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.90	4.375	84.70	85.24	5.44	A+	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.36	2.750	96.79	96.93	5.13	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.69	2.900	93.88	94.09	4.67	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.36	2.750	96.79	96.93	5.13	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.69	2.900	93.88	94.09	4.67	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.90	2.875	97.71	97.83	5.39	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.90	4.250	89.09	89.72	5.21	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.90	4.375	84.70	85.24	5.44	A+	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	0.88	4.000	98.98	99.05	5.13	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.35	4.723	101.85	102.27	4.24	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	19.88	5.060	95.83	96.57	5.34	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	20.88	5.500	98.67	99.41	5.55	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.51	5.375	96.51	96.91	7.59	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.79	4.311	98.99	99.10	5.50	BBB-	AT MATURITY	USD	SA

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