

FSC GCC Fixed Income Report

18/05/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.71	4.875	98.71	99.32	5.30	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.21	6.000	101.54	102.32	5.55	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.81	5.375	98.95	99.63	5.48	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.81	6.500	92.08	93.11	7.10	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.08	4.750	97.48	98.14	5.42	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.67	5.625	99.82	100.61	5.47	NR	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.67	6.750	94.96	95.93	7.10	NR	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.69	6.250	102.51	103.28	5.71	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.69	7.000	97.90	98.85	7.09	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.45	7.375	110.19	111.14	5.82	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.04	4.397	98.51	99.20	5.21	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	7.08	4.875	101.24	102.08	4.53	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.46	5.932	102.06	102.88	4.67	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.83	4.750	96.70	96.97	5.93	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.97	3.958	96.15	96.25	6.02	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.48	5.200	98.18	98.47	5.59	BB-	AT MATURITY	USD
Mohammed Al Barwani Sukuk Issue SAOC	29/06/2016	29/06/2023	0.11	8.500	100.21	100.88	(0.25)	-	CALLABLE	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.36	5.625	99.78	99.96	5.68	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.99	5.196	97.18	97.52	5.90	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.97	5.125	95.10	95.54	6.18	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.72	5.800	96.97	97.36	6.24	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.94	6.625	104.59	105.05	5.44	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.44	5.625	99.57	100.33	4.81	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.49	6.500	98.28	98.90	8.91	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.14	98.33	9.85	04/06/2026	8.26	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

18/05/2023

GCC Sovereign



Issuer Name	Ticker	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	XS2125308168	16/04/2020	16/04/2030	6.91	3.125	94.60	95.11	3.94	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2125308085	16/04/2020	16/04/2025	1.91	2.500	96.40	96.75	4.30	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS1402929746	03/05/2016	03/05/2026	2.96	3.125	96.90	97.33	4.10	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2386638733	15/09/2021	15/09/2031	8.33	1.875	84.77	85.30	3.97	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS1696899035	11/10/2017	11/10/2047	24.40	4.125	88.09	88.87	4.91	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS1696892295	11/10/2017	11/10/2027	4.40	3.125	96.29	96.77	3.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2057866191	30/09/2019	30/09/2049	26.37	3.125	73.21	73.97	4.89	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	XS2225210413	02/09/2020	02/03/2031	7.79	1.700	84.68	85.15	3.94	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	XS2302929901	10/03/2021	10/03/2051	27.81	4.375	67.26	68.39	6.96	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	XS2207514063	28/07/2020	28/07/2050	27.20	4.000	62.57	63.66	7.01	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	XS2302929810	10/03/2021	10/03/2033	9.81	3.625	81.96	82.91	5.95	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	XS1675862103	20/09/2017	20/09/2047	24.34	7.500	88.39	89.50	8.53	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2058948451	30/09/2019	30/09/2031	8.37	5.625	91.15	91.99	6.90	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2290957732	25/01/2021	25/01/2051	27.69	6.250	76.38	77.38	8.36	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS1324931895	24/11/2015	26/01/2026	2.69	7.000	102.17	102.99	5.77	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2172965282	14/05/2020	14/05/2030	6.99	7.375	101.02	101.89	7.03	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2290957146	25/01/2021	25/01/2033	9.69	5.250	84.38	85.24	7.41	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2290956924	25/01/2021	25/01/2028	4.69	4.250	91.85	92.68	6.07	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS2408003064	18/11/2021	18/05/2034	11.00	5.625	85.41	86.32	7.47	B+	AT MATURITY	USD	BH
Qatar Government International Bond	XS0113419690	29/06/2000	15/06/2030	7.08	9.750	134.25	135.20	3.98	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	XS0468535637	24/11/2009	20/01/2040	16.68	6.400	117.86	118.79	4.75	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	XS1675862012	20/09/2017	20/09/2029	6.34	6.750	98.27	99.18	6.91	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	XS1110833123	17/09/2014	19/09/2044	21.34	6.000	76.77	77.86	8.22	B+	AT MATURITY	USD	BH
Saudi Government International Bond	XS1936302949	16/01/2019	16/01/2050	26.67	5.250	96.15	96.92	5.47	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS1694218469	04/10/2017	04/10/2047	24.38	4.625	88.07	88.88	5.46	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS1791939066	17/04/2018	17/04/2030	6.92	4.500	99.91	100.43	4.43	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS1936302865	16/01/2019	16/04/2029	5.91	4.375	99.90	100.38	4.30	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2159975700	22/04/2020	22/10/2030	7.43	3.250	92.43	92.95	4.37	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2024543055	09/07/2019	09/07/2039	16.14	2.000	71.37	72.35	4.44	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	XS2109766126	03/02/2020	03/02/2027	3.72	2.500	94.20	94.68	4.06	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2159975619	22/04/2020	22/10/2025	2.43	2.900	96.40	96.81	4.30	A+	AT MATURITY	USD	SA
Saudi Government International Bond	XS2308197693	03/03/2021	03/03/2030	6.79	0.625	80.48	81.32	3.80	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	XS1694217495	04/10/2017	04/03/2028	4.80	3.625	96.83	97.33	4.25	A+	AT MATURITY	USD	SA

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.88	6.973	97.32	98.23	7.53	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.13	6.499	99.88	99.95	6.82	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.89	6.761	100.24	100.68	6.10	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.84	6.433	100.04	100.46	6.24	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.76	7.095	98.17	99.34	7.36	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	1.09	6.378	99.98	101.02	5.54	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.94	6.773	100.06	100.53	6.26	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.70	6.823	100.09	100.43	6.25	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.78	6.503	99.61	100.39	6.38	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.28	6.753	100.23	101.25	6.42	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.20	6.873	99.87	99.99	6.90	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	1.03	6.553	100.80	101.31	5.63	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.46	6.875	120.67	121.57	5.06	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	1.14	6.111	100.25	100.32	5.96	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.22	6.174	99.64	100.76	2.64	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.92	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.45	6.500	115.53	116.36	4.83	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.45	6.500	115.56	116.39	4.83	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.52	6.500	101.94	102.68	6.12	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.12	6.850	109.96	110.91	5.71	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.38	6.875	102.56	103.29	5.38	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.48	7.625	101.95	102.13	6.07	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.48	8.375	105.10	105.91	7.05	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.15	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.91	6.500	101.44	102.33	5.94	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.99	7.375	101.02	101.89	7.03	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.49	6.250	100.28	100.80	5.68	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.42	6.250	100.92	101.43	6.01	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.44	7.500	102.03	102.32	6.88	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.70	7.500	99.37	99.59	7.75	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.71	6.723	99.51	100.23	6.64	BBB+	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.79	6.305	95.67	96.42	7.42	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.21	6.574	96.39	97.26	7.32	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.54	6.171	98.43	99.26	6.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.79	6.031	99.52	100.31	6.21	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.30	6.363	95.08	95.84	7.52	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.73	6.674	100.66	100.80	6.21	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.90	6.461	99.86	100.31	6.24	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.32	6.654	100.55	101.13	5.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.82	6.454	100.33	100.55	5.95	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.32	6.654	100.50	101.16	5.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	1.07	6.414	99.81	100.34	6.28	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.33	6.066	98.68	99.49	6.77	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.41	7.010	100.35	100.56	5.72	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.83	6.259	95.05	95.80	7.43	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.68	6.490	95.43	96.34	7.44	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.84	6.248	99.94	100.15	6.39	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.69	6.175	97.56	98.40	6.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.20	6.004	96.30	97.12	7.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.87	6.423	98.20	98.99	6.89	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	29/05/2018	30/05/2023	0.03	6.853	100.00	100.04	5.19	NR	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.71	6.429	95.04	95.96	7.45	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.72	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.73	7.750	100.64	101.16	7.27	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.78	6.875	97.53	97.87	7.53	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.75	6.750	98.92	99.17	7.26	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.76	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.13	6.783	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	1.06	6.222	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.14	7.179	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.73	6.878	99.28	100.26	6.81	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.69	6.492	100.42	101.19	6.21	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.87	6.474	100.72	101.42	6.21	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.51	6.582	100.94	101.59	6.15	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.75	6.582	99.13	100.08	6.54	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.79	6.115	103.54	104.38	5.52	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.31	6.047	100.01	100.48	6.12	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.28	6.072	100.16	100.75	6.12	-	AT MATURITY	USD	SA

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