

**Financial Services Company
GCC Daily Report**

16/05/2023

2023

Research Department

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FSC Daily Report

16/05/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,819.47	0.4	8.3	17.7	20.1	2.8	2.7	2.17%
MSCI Emerging Markets Index	977.48	0.5	2.2	12.5	14.8	1.6	1.6	3.16%
MSCI FM FRONTIER MARKETS	477.81	(0.1)	1.2	9.9	13.3	1.6	1.8	4.73%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	523.10	(2.2)	(6.3)	12.6	14.6	1.6	1.7	3.76%
Muscat Stock Exchange MSX 30 Index	4,709.72	(0.1)	(3.0)	#N/A N/A	10.7	1.1	0.8	4.43%
Tadawul All Share Index	11,281.64	0.5	7.7	16.7	21.6	2.2	2.1	2.97%
Dubai Financial Market General Index	3,511.13	(0.4)	5.2	8.6	12.2	1.2	1.0	5.05%
FTSE ADX GENERAL INDEX	9,469.72	(0.0)	(7.3)	29.0	18.2	2.6	1.9	1.88%
Qatar Exchange Index	10,468.51	(0.1)	(2.0)	12.5	14.9	1.4	1.5	4.72%
Bahrain Bourse All Share Index	1,938.24	0.0	2.3	6.7	11.9	0.7	1.0	8.94%
Boursa Kuwait All Share Price Return In	6,814.52	(0.5)	(6.5)	15.9	20.4	1.5	1.5	4.24%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	514.24	0.8	1.7	14.2	16.6	1.6	1.7	3.16%
MSCI AC Asia Ex. Japan Index	629.70	0.8	1.7	14.2	16.3	1.5	1.6	0.00%
Nikkei 225	29,842.99	0.7	14.4	29.0	21.9	1.8	1.8	2.04%
S&P/ASX 200	7,234.69	(0.4)	2.8	14.8	19.2	2.1	2.1	4.52%
Hang Seng Index	19,978.25	0.0	1.0	10.8	11.7	1.2	1.1	3.92%
NSE Nifty 50 Index	18,286.50	(0.6)	1.0	22.3	24.8	3.3	3.0	1.37%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.88	0.2	10.1	13.9	16.7	2.0	1.7	3.35%
MSCI Emerging Markets Europe Index	99.49	(2.4)	6.2	6.0	7.1	1.2	0.9	3.78%
FTSE 100 Index	7,787.34	0.1	4.5	10.9	15.0	1.7	1.6	4.03%
Deutsche Boerse AG German Stock Indx	15,937.76	0.1	14.5	13.1	15.9	1.4	1.6	3.64%
CAC 40 Index	7,422.15	0.1	14.6	12.6	16.8	1.8	1.6	3.04%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,108.17	0.4	7.8	19.7	22.1	3.8	3.7	1.72%
S&P 500 INDEX	4,136.28	0.3	7.7	19.7	22.0	4.0	3.9	1.67%
Dow Jones Industrial Average	33,348.60	0.1	0.6	19.2	19.2	4.3	4.4	2.10%
NASDAQ Composite Index	12,365.21	0.7	18.1	34.1	35.7	5.1	5.3	0.87%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	546.38	1.4	-10.4	-34%	139%
Gold Spot \$/Oz	2,008.71	-0.4	10.1	-3%	91%
BRENT CRUDE FUTR Jul23	75.25	0.0	-10.6	-27%	77%
Generic 1st'OQA' Future	74.52	0.6	-5.6	-41%	304%
LME COPPER 3MO (S)	8,272.50	0.2	-1.2	-22%	91%
SILVER SPOT \$/OZ	23.83	-1.1	-0.5	-18%	99%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,709.72							
Change	-6.11	-0.13%						
Previous Close	4,715.84		Financial Sector	7,630.44	7,638.38	-0.10%	0.38%	-3.45%
Open	4,720.83		Industry Sector	6,045.51	6,045.09	0.01%	-3.99%	-5.94%
Day's High	4,733.23		Services Sector	1,707.85	1,720.76	-0.75%	-2.25%	5.64%
Day's Low	4,709.72		MSM Shariah Index	472.04	474.21	-46.00%	-	-
YTD Change	-3.04%							
Volume Mn	14.25							
MSX30 Value Traded Mn	3.81							
Traded / Listed Stocks	46	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN ARAB BANK	0.152	9.35%	AL MADINA INVESTMENT HOLDING	0.046	-4.17%	GALFAR ENGINEER.	0.189	3797.38
DHOFAR FOODS AND INVESTMENT	0.064	4.92%	SEMBCORP SALALAH	0.100	-3.85%	SEMBCORP SALALAH	0.100	1900.83
AHLI BANK	0.180	4.05%	HSBC BANK OMAN	0.157	-3.09%	JAZEERA STEEL PROD	0.280	1385.33
JAZEERA STEEL PROD	0.280	3.70%	MAJAN COLLEGE	0.127	-3.05%	OMINVEST	0.382	1170.46
ASAFFA FOODS	0.290	3.57%	AL ANWAR CERAMIC	0.292	-2.67%	BANK MUSCAT	0.269	936.40

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,281.64							
Change	51.44	0.46%	Tadawul Banks	11,209.01	11,139.78	0.62%	-1.65%	-1.07%
Previous Close	11,230.20		Tadawul Energy	6,184.65	6,171.05	0.22%	-1.26%	0.64%
Open	11,263.20		Tadawul Utilities	7,410.99	7,366.84	0.60%	-3.19%	-2.08%
Day's High	11,315.13		Tadawul Telecom	7,963.51	8,003.75	-0.50%	-2.80%	0.04%
Day's Low	11,260.80		Tadawul Insurance	6,924.47	6,841.83	1.21%	5.03%	7.13%
YTD Change	7.67%		Tadawul Retailing	8,081.09	8,112.97	-0.39%	-0.18%	1.26%
Volume Mn	158,308.79		Tadawul Food & Beverages	5,334.34	5,293.32	0.77%	-0.93%	-0.23%
Value Traded Mn	6,289.06		Tadawul Media	24,670.53	24,744.56	-0.30%	2.43%	-1.89%
Traded / Listed Stocks	223	228	Tadawul Materials	6,667.09	6,638.46	0.43%	-0.42%	-0.38%
			Tadawul Capital Goods	6,942.94	6,771.01	2.54%	4.01%	5.61%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
MIDDLE EAST HEALTHCARE CO	50.50	9.90%	MOHAMMED HASAN AL NAQOOL SI	62.00	-4.62%	TOURISM ENTERPRISE CO/ SHAMS	17.80	5,781.04
ASTRA INDUSTRIAL GROUP	74.40	9.90%	MATAAM BAYT ALSHATIRA LILWAJ	78.10	-3.94%	NATIONAL INDUSTRIALIZATION C	14.64	4,846.84
SAUDI PHARMACEUTICAL INDUSTR	29.00	9.85%	SAUDI AIRLINES CATERING CO	94.00	-2.08%	BANK AL-JAZIRA	17.64	4,366.73
MALATH INSURANCE	16.80	7.01%	AL KHALEJ TRAINING AND EDUC	21.88	-1.97%	JABAL OMAR DEVELOPMENT CO	23.50	4,319.41
MIDDLE EAST SPECIALIZED CABL	15.64	6.68%	NATIONAL MEDICAL CARE CO	101.00	-1.94%	DAR AL ARKAN REAL ESTATE DEV	14.84	4,038.14

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,511.13							
Change	-14.30	-0.41%						
Previous Close	3,525.43		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,525.43		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,538.42		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,501.89		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.05		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	151,871.06		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	293.61		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35 / 50							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	1.36	8.80%	COMMERCIAL BANK OF DUBAI	4.33	-6.88%	GULF NAVIGATION HOLDING PJSC	1.36	77,688.50
TAKAFUL EMARAT INSURANCE	0.625	5.93%	DAR AL TAKAFUL	0.651	-2.84%	AJMAN BANK PJSC	1.83	36,948.05
AJMAN BANK PJSC	1.83	5.17%	TABREED	2.88	-2.04%	DEYAAR DEVELOPMENT PJSC	0.66	19,878.54
EMIRATES NBD PJSC	13.9	1.83%	EMAAR DEVELOPMENT PJSC	5.33	-1.66%	UNION PROPERTIES PJSC	0.27	17,965.84
DUBAI ISLAMIC INSURANCE CO	0.77	1.32%	UNION PROPERTIES PJSC	0.271	-1.45%	EMAAR PROPERTIES PJSC	5.92	14,474.59

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,469.72							
Change	-1.57	-0.02%						
Previous Close	9,471.29		Financial	15,977.56	15,958.50	0.12%	-1.27%	-2.25%
Open	9,471.29		Telecommunication	5,600.79	5,587.17	0.24%	-1.55%	-5.36%
			Consumer Services	9,848.21	10,125.20	-2.74%	-3.01%	-0.42%
Day's High	9,501.49		Basic Material	5,261.59	5,222.85	0.74%	-1.88%	-7.35%
Day's Low	9,438.85		Industrials	3,115.88	3,194.20	-2.45%	-4.98%	-10.22%
YTD Change	-7.26%		Utilities	12,567.31	12,369.09	1.60%	1.93%	-2.46%
			Energy	2,159.02	2,171.66	-0.58%	-2.78%	-6.22%
Volume Mn	196,449.23		Health Care	3,049.44	3,103.47	-1.74%	-3.36%	-4.33%
Value Traded Mn	1,188.05		Real Estate	7,681.90	7,508.31	2.31%	-1.13%	-2.60%
Traded / Listed Stocks	67 / 84							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	1.98	13.79%	NATIONAL CORP TOURISM & HOTE	3.25	-9.72%	MULTIPLY GROUP	2.90	22329.26
RAS AL KHAIMAH WHITE CEMENT	1.26	7.69%	RAS AL KHAIMA POULTRY	1.98	-9.59%	FERTIGLOBE PLC	3.25	8648.95
ALDAR PROPERTIES PJSC	5.2	2.77%	AL SEER MARINE SUPPLIES & EQ	7.1	-5.33%	DANA GAS	0.81	8000.97
NATIONAL MARINE DREDGING CO	19.5	2.63%	RESPONSE PLUS HOLDING PJSC	4.05	-4.71%	ABU DHABI NATIONAL OIL CO FO	4.16	6691.21
FERTIGLOBE PLC	3.25	1.88%	ESG EMIRATES STALLIONS GROU	4.3	-4.44%	RAK PROPERTIES	0.68	6210.38

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,468.51							
Change	-10.90	-0.10%	Total Return	22,466.90	22,490.29	-0.10%	-2.54%	2.82%
Previous Close	10479.41		Rayan Islamic	4,677.63	4,682.42	-0.10%	-2.22%	2.90%
Open	10481.5		All Share	3,517.73	3,520.26	-0.07%	-2.37%	3.52%
			Banks & Finance	4,313.76	4,313.12	0.01%	-3.17%	3.29%
Day's High	10528.17		Industrials	4,064.86	4,056.11	0.22%	-1.52%	0.74%
Day's Low	10465.04		Transportation	4,674.21	4,779.46	-2.20%	-2.42%	4.25%
YTD Change	-0.0199007		Real Estate	1,559.09	1,551.50	0.49%	-3.57%	6.55%
			Insurance	2,261.23	2,248.08	0.58%	-0.36%	10.65%
Volume Mn	134.4413		Telecommunications	1,638.94	1,641.23	-0.14%	0.09%	11.87%
Value Traded Mn	387.0341		Consumer Goods	7,937.48	7,919.83	0.22%	-1.32%	3.04%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GERMAN CO FOR MEDICAL	1.74	4.25%	WIDAM FOOD CO	1.76	-3.56%	QATAR GERMAN CO FOR MEDICAL	1.74	14546.64
MANNAL CORPORATION QSC	6.00	2.69%	QATAR GAS TRANSPORT(NAKILAT)	3.89	-2.75%	MAZAYA REAL ESTATE DEVELOPME	0.69	13138.29
DLALA HOLDING	1.15	2.13%	MEDICARE GROUP	7.10	-2.35%	QATAR ALUMINIUM MANUFACTURING	1.53	12572.40
QATAR ELECTRICITY & WATER CO	17.38	2.12%	AL KHALEEJ TAKAFUL GROUP	2.60	-2.07%	ESTITHMAR HOLDING QPSC	2.14	7395.88
SALAM INTERNATIONAL INVESTME	0.63	1.62%	QATAR & OMAN INVESTMENT CO	0.63	-2.03%	EZDAN HOLDING GROUP	1.15	6883.99

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,938.24							
Change	0.00	0.00%						
Previous Close	1,938.24		MSCI Bahrain	144.26	142.78	1.03%	2.15%	6.33%
Open	1,937.96		MSCI Bahrain Domestic Islamic	50.47	50.00	0.95%	0.95%	1.93%
Day's High	1938.240		MSCI Bahrain Net TR USD	366.93	359.20	2.15%	2.15%	6.91%
Day's Low	1933.590							
YTD Change	2.27%							
Volume Mn	2,067.77							
Value Traded Mn	0.838							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.10	6.32%	AL SALAM BANK BSC	0.14	-1.46%	AL SALAM BANK BSC	0.14	1564.11
ALUMINIUM BAHRAIN BSC	1.07	0.94%	SEEF PROPERTIES	0.16	-1.25%	ALUMINIUM BAHRAIN BSC	1.07	926.70
NATIONAL HOTELS CO	0.17	0.60%	AL BARAKA GROUP B.S.C	0.31	-0.95%	GFH FINANCIAL GROUP BSC	0.26	710.00
-	-	-	BBK BSC	0.51	-0.78%	BBK BSC	0.51	417.61
-	-	-	GULF HOTEL GROUP B.S.C	0.41	-0.73%	ESTERAD INVESTMENT CO B.S.C.	0.10	188.47

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,814.52							
Change	-32.48	-0.47%	Industrials	972.28	974.86	-0.26%	-3.30%	-9.88%
Previous Close	6,847.00		Banks	1,668.54	1,679.76	-0.67%	-4.99%	-6.99%
Open	6,850.92		Consumer Service	512.03	495.89	3.25%	12.06%	6.68%
			Technology	582.00	582.00	0.00%	0.00%	-16.41%
Day's High	6,859.44		Real Estate	1,089.68	1,089.15	0.05%	-4.77%	-9.85%
Day's Low	6,812.26		Financial Services	1,171.18	1,175.99	-0.41%	-4.81%	-6.85%
YTD Change	-6.55%		Telecom	1,092.91	1,095.14	-0.20%	-6.96%	-7.49%
			Health Care	458.82	458.82	0.00%	0.40%	-0.66%
Volume Mn	0.10		Insurance	2,121.91	2,119.53	0.11%	0.39%	36.83%
Value Traded Mn	30.90		Basic Materials	883.08	869.53	1.56%	-1.00%	2.08%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
DAR AL THURAYA REAL ESTATE C	110.00	18.03%	KUWAIT HOTELS SAK	116.00	-9.38%	KUWAIT FINANCE HOUSE	715.00	9,085.15
OSOUL INVESTMENT KSCC	92.90	8.53%	KUWAIT BUSINESS TOWN REAL ES	57.20	-6.23%	AL SAFAT INVESTMENT CO	107.00	6,958.29
ENERGY HOUSE HOLDING CO KSCP	61.00	7.02%	AL MASAKEN INTL REAL ESTATE	16.10	-5.29%	KUWAIT PROJECTS HOLDING	115.00	5,283.41
KUWAIT & MIDDLE EAST FIN INV	92.00	4.55%	MUBARRAD HOLDING CO KSC	73.50	-4.55%	BOUBYAN BANK K.S.C	594.00	4,931.60
MEZZAN HOLDING CO KSCC	433.00	4.09%	WARBA CAPITAL HOLDING CO	74.00	-4.52%	NATIONAL BANK OF KUWAIT	926.00	4,886.32

Source: FSC

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