

**Financial Services Company**  
**GCC Daily Report**

10/05/2023



**Research Department**

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# FSC Daily Report

10/05/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,815.29	(0.4)	8.2	17.9	20.1	2.9	2.6	2.19%
MSCI Emerging Markets Index	982.24	(0.7)	2.7	12.8	14.8	1.6	1.6	3.14%
MSCI FM FRONTIER MARKETS	476.69	(0.7)	0.9	9.9	13.3	1.6	1.8	4.74%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	540.11	(0.3)	(3.3)	13.0	14.6	1.7	1.7	3.64%
Muscat Stock Exchange MSX 30 Index	4,653.80	(0.4)	(4.2)	#N/A N/A	10.7	1.1	0.8	4.49%
Tadawul All Share Index	11,234.81	(0.6)	7.2	17.9	21.7	2.3	2.1	2.97%
Dubai Financial Market General Index	3,573.81	0.1	7.1	9.0	12.2	1.2	1.0	4.97%
FTSE ADX GENERAL INDEX	9,690.68	0.0	(5.1)	29.6	18.1	2.6	1.9	1.84%
Qatar Exchange Index	10,728.97	(0.2)	0.4	12.8	14.9	1.5	1.5	4.61%
Bahrain Bourse All Share Index	1,934.63	0.6	2.1	7.2	11.9	0.7	1.0	8.95%
Boursa Kuwait All Share Price Return In	6,963.74	0.2	(4.5)	16.4	20.4	1.5	1.5	4.13%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	517.40	(0.8)	2.3	14.6	16.6	1.6	1.7	3.14%
MSCI AC Asia Ex. Japan Index	632.80	(0.9)	2.2	14.7	16.3	1.5	1.6	0.00%
Nikkei 225	29,122.18	(0.4)	11.6	24.0	21.9	1.8	1.8	2.03%
S&P/ASX 200	7,255.74	(0.1)	3.1	14.8	19.2	2.1	2.1	4.45%
Hang Seng Index	19,762.20	(0.5)	(0.1)	11.1	11.7	1.2	1.2	4.25%
NSE Nifty 50 Index	18,315.10	0.3	1.2	22.3	24.8	3.0	3.0	1.37%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.51	(0.3)	9.8	13.9	16.7	2.0	1.7	3.45%
MSCI Emerging Markets Europe Index	100.35	(0.4)	7.1	6.0	7.1	1.2	0.9	3.77%
FTSE 100 Index	7,749.57	(0.2)	4.0	10.9	15.0	1.7	1.6	4.27%
Deutsche Boerse AG German Stock Ind	15,916.63	(0.2)	14.3	13.4	15.9	1.7	1.6	3.54%
CAC 40 Index	7,381.25	(0.2)	14.0	12.6	16.9	1.8	1.6	3.05%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,091.86	(0.4)	7.3	19.7	22.1	3.8	3.7	1.73%
S&P 500 INDEX	4,119.17	(0.5)	7.3	19.6	22.0	4.0	3.9	1.68%
Dow Jones Industrial Average	33,561.81	(0.2)	1.3	19.3	19.2	4.4	4.4	2.09%
NASDAQ Composite Index	12,179.55	(0.6)	16.4	33.3	35.8	5.0	5.3	0.88%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	554.17	0.1	-9.2	-33%	143%
Gold Spot \$/Oz	2,032.06	-0.1	11.4	-2%	93%
BRENT CRUDE FUTR Jul23	76.59	-1.1	-9.0	-26%	80%
Generic 1st'OQA' Future	75.70	-1.8	-4.1	-40%	310%
LME COPPER 3MO (S)	8,591.50	0.1	2.6	-20%	98%
SILVER SPOT \$/OZ	25.59	0.0	6.8	-12%	114%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,653.80							
Change	-18.78	-0.40%						
Previous Close	4,672.59		Financial Sector	7,503.25	7,557.72	-0.72%	-1.29%	-5.06%
Open	4,672.89		Industry Sector	6,079.25	6,114.85	-0.58%	-3.45%	-5.42%
Day's High	4,679.08		Services Sector	1,713.39	1,740.61	-1.56%	-1.93%	5.99%
Day's Low	4,653.80		MSM Shariah Index	478.88	484.04	-107.00%	-	-
YTD Change	-4.19%							
Volume Mn	10.06							
MSX30 Value Traded Mn	2.64							
Traded / Listed Stocks	52	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL BATINAH DEV.	0.095	5.56%	AI MAHA PETROLEUM PRODUCTS I	1.035	-10.00%	GALFAR ENGINEER.	0.190	1439.51
OMAN CHROMITE	3.900	4.00%	ALMAHA CERAMICS	0.352	-9.74%	BANK MUSCAT	0.266	1427.73
AL SUWADI POWER	0.031	3.33%	Barka Water and Power	0.096	-9.43%	ABRAJ ENERGY SERVICES	0.306	1242.10
GALFAR ENGINEER.	0.190	2.70%	Muscat Thread MILL	0.053	-8.62%	OMAN TELECOM	0.980	1053.21
OMAN REIT FUND	0.076	2.70%	AL MADINA INVESTMENT HOLDINC	0.046	-8.00%	ALANWAR INVESTMENT	0.088	982.56

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,234.81							
Change	-70.47	-0.62%	Tadawul Banks	11,183.59	11,293.52	-0.97%	0.24%	-1.29%
Previous Close	11,305.28		Tadawul Energy	6,258.56	6,253.69	0.08%	5.33%	1.84%
Open	11,299.05		Tadawul Utilities	7,623.83	7,752.41	-1.66%	-0.46%	0.74%
Day's High	11,301.87		Tadawul Telecom	7,840.37	7,940.53	-1.26%	-0.55%	-1.51%
Day's Low	11,233.60		Tadawul Insurance	6,594.73	6,617.46	-0.34%	2.36%	2.03%
YTD Change	7.22%		Tadawul Retailing	8,071.42	8,071.85	-0.01%	1.34%	1.14%
Volume Mn	191,335.11		Tadawul Food & Beverages	5,276.56	5,308.86	-0.61%	-1.17%	-1.31%
Value Traded Mn	6,112.04		Tadawul Media	24,101.14	24,342.93	-0.99%	-0.75%	-4.16%
Traded / Listed Stocks	223	228	Tadawul Materials	6,614.00	6,611.17	0.04%	1.54%	-1.17%
			Tadawul Capital Goods	6,582.61	6,668.26	-1.28%	0.05%	0.13%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL SAGR CO-OPERATIVE INSURAN	17.72	9.93%	ASH-SHARQIYAH DEVELOPMENT CO	24.30	-7.60%	MOBILE TELECOMMUNICATIONS CO	13.90	14,419.82
AL ALAMIYA COOPERATIVE INSUR	15.70	5.51%	ADVANCE INTERNATIONAL COMMU	87.60	-6.81%	DAR AL ARKAN REAL ESTATE DEV	14.24	6,435.06
CANADIAN MEDICAL CENTER CO	46.00	2.91%	SAUDI ELECTRICITY CO	22.96	-5.98%	TIHAMA ADVERTISING & PUBLIC	18.12	5,992.67
SAUDI CO FOR HARDWARE LLC	34.50	2.83%	DAR AL ARKAN REAL ESTATE DEV	14.24	-4.43%	AMANA COOPERATIVE INSURANCE	12.60	5,200.99
SALAMA COOPERATIVE INSURANCE	22.10	2.79%	MOBILE TELECOMMUNICATIONS CC	13.90	-4.27%	THE SAUDI NATIONAL BANK	36.00	4,639.18

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,573.81							
Change	2.72	0.08%						
Previous Close	3,571.09		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,572.01		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,583.32		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,552.76		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.07		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	249,714.25		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	325.29		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES INTEGRATED TELECOMM	5.28	3.53%	SHUAA CAPITAL PSC	0.393	-2.24%	DEYAAR DEVELOPMENT PJSC	0.66	60,877.58
AL SALAM BANK SUDAN	1.05	2.94%	ISLAMIC ARAB INSURANCE COM	0.657	-1.94%	UNION PROPERTIES PJSC	0.29	55,289.56
ARAMEX PJSC	3.22	2.55%	COMMERCIAL BANK OF DUBAI	4.61	-1.91%	DUBAI ELECTRICITY & WATER AU	2.49	11,760.13
AIR ARABIA PJSC	2.3	1.77%	GULF NAVIGATION HOLDING PJSC	1.19	-1.65%	AJMAN BANK PJSC	1.75	11,478.28
DUBAI ELECTRICITY & WATER AU	2.49	1.63%	EMAAR PROPERTIES PJSC	5.95	-1.00%	AMLAK FINANCE	0.84	10,928.32

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,690.68							
Change	1.32	0.01%						
Previous Close	9,689.36		Financial	16,237.49	16,218.96	0.11%	0.11%	-0.66%
Open	9,689.36		Telecommunication	5,769.21	5,794.98	-0.44%	-0.11%	-2.51%
			Consumer Services	10,326.84	10,335.21	-0.08%	0.75%	4.42%
Day's High	9,697.83		Basic Material	5,445.65	5,488.47	-0.78%	-2.23%	-4.11%
Day's Low	9,673.85		Industrials	3,305.89	3,321.50	-0.47%	-4.07%	-4.74%
YTD Change	-5.10%		Utilities	12,606.96	12,488.03	0.95%	0.00%	-2.15%
			Energy	2,262.79	2,239.14	1.06%	0.23%	-1.71%
Volume Mn	208,581.26		Health Care	3,155.26	3,170.89	-0.49%	0.00%	-1.01%
Value Traded Mn	1,003.13		Real Estate	7,974.40	7,962.25	0.15%	0.48%	1.11%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.212	11.58%	BANK OF SHARJAH	0.555	-3.98%	ALDAR PROPERTIES PJSC	5.41	56755.89
FOODCO NATIONAL FOODSTUFF CO	1.75	9.38%	UNITED ARAB BANK PJSC	1.13	-3.42%	ESHRAQ INVESTMENTS PJSC	0.54	50583.28
SHARJAH CEMENT & INDUS DEVEL	0.659	6.29%	ABU DHABI NATIONAL HOTELS	5.6	-2.95%	RAK PROPERTIES	0.70	20155.09
RAK PROPERTIES	0.695	3.89%	NATIONAL BANK OF RAS AL-KHAI	5.1	-2.86%	MULTIPLY GROUP	3.10	19153.54
Q HOLDING PJSC	2.76	2.22%	GULF PHARMACEUTICAL IND PSC	0.93	-2.62%	ABU DHABI NATIONAL OIL CO FO	4.35	11092.75

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,728.97							
Change	-18.03	-0.17%	<b>Total Return</b>	23,025.88	23,064.57	-0.17%	0.84%	5.38%
Previous Close	10747		<b>Rayan Islamic</b>	4,785.78	4,746.70	0.82%	2.00%	5.28%
Open	10740.03		<b>All Share</b>	3,594.45	3,600.17	-0.16%	1.01%	5.78%
			<b>Banks &amp; Finance</b>	4,467.80	4,503.75	-0.80%	0.63%	6.98%
Day's High	10756.77		<b>Industrials</b>	4,115.61	4,097.28	0.45%	-0.14%	1.99%
Day's Low	10700.24		<b>Transportation</b>	4,674.39	4,686.74	-0.26%	0.60%	4.26%
YTD Change	0.00448451		<b>Real Estate</b>	1,617.31	1,593.67	1.48%	5.20%	10.53%
			<b>Insurance</b>	2,192.94	2,152.08	1.90%	8.51%	7.31%
Volume Mn	271.6801		<b>Telecommunications</b>	1,641.88	1,630.35	0.71%	0.97%	12.07%
Value Traded Mn	607.9516		<b>Consumer Goods</b>	8,005.26	7,981.65	0.30%	2.25%	3.92%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
INMA HOLDING COMPANY	4.95	9.98%	QATAR GAS TRANSPORT(NAKILAT)	4.01	-2.20%	QATAR ALUMINUM MANUFACTURING	1.56	33975.80
QATAR GERMAN CO FOR MEDICAL	1.65	9.98%	QATAR NATIONAL BANK	16.55	-1.96%	MAZAYA REAL ESTATE DEVELOPME	0.72	28546.38
WIDAM FOOD CO	1.57	9.96%	COMMERCIAL BANK PSQC	6.18	-1.89%	MASRAF AL RAYAN	2.85	26440.63
QATAR GENERAL INSURANCE & RE	1.22	9.94%	ALJIARAH HOLDING COMPANY QPS	0.85	-1.86%	SALAM INTERNATIONAL INVESTME	0.66	23836.44
DLALA HOLDING	1.09	9.93%	ESTITHMAR HOLDING QPSC	2.09	-1.46%	QATAR GERMAN CO FOR MEDICAL	1.65	14864.51

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,934.63							
Change	11.45	0.60%						
Previous Close	1,923.18		<b>MSCI Bahrain</b>	139.12	138.64	0.35%	2.06%	2.54%
Open	1,923.18		<b>MSCI Bahrain Domestic Islamic</b>	49.52	50.00	-0.95%	0.49%	0.00%
Day's High	1934.630		<b>MSCI Bahrain Net TR USD</b>	353.87	352.64	0.35%	2.07%	3.10%
Day's Low	1922.150							
YTD Change	2.08%							
Volume Mn	2,827.81							
Value Traded Mn	1.356							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.29	5.82%	GULF HOTEL GROUP B.S.C	0.37	-2.63%	AL SALAM BANK BSC	0.14	3242.86
AL SALAM BANK BSC	0.14	3.73%	-	-	-	GFH FINANCIAL GROUP BSC	0.25	1172.45
BBK BSC	0.52	1.77%	-	-	-	ALUMINIUM BAHRAIN BSC	1.06	958.30
GFH FINANCIAL GROUP BSC	0.25	1.61%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.63	360.47
ALUMINIUM BAHRAIN BSC	1.06	1.44%	-	-	-	BAHRAIN TELECOM CO	0.48	341.97

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,963.74							
Change	16.62	0.24%	Industrials	982.17	980.96	0.12%	-2.32%	-8.96%
Previous Close	6,947.12		Banks	1,710.80	1,706.80	0.23%	-2.59%	-4.63%
Open	6,947.01		Consumer Service	483.50	473.06	2.21%	5.82%	0.74%
			Technology	582.00	582.00	0.00%	0.00%	-16.41%
Day's High	6,980.79		Real Estate	1,103.66	1,091.59	1.11%	-3.55%	-8.69%
Day's Low	6,932.87		Financial Services	1,198.25	1,193.56	0.39%	-2.61%	-4.69%
YTD Change	-4.50%		Telecom	1,128.87	1,136.41	-0.66%	-3.90%	-4.45%
			Health Care	454.28	454.28	0.00%	-0.60%	-1.64%
Volume Mn	0.10		Insurance	2,135.71	2,123.86	0.56%	1.04%	37.71%
Value Traded Mn	29.04		Basic Materials	864.34	862.62	0.20%	-3.10%	-0.09%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
AL SAFAT INVESTMENT CO	102.00	6.14%	UNITED PROJECTS FOR AVIATION	199.00	-8.72%	KUWAIT FINANCE HOUSE	728.00	9,272.90
TAAMEER REAL ESTATE INVEST C	13.50	4.65%	KUWAIT FINANCIAL CENTRE SAK	96.10	-5.78%	INJAZZAT REAL STATE COMPANY	81.60	4,874.15
OSOS HOLDING GROUP CO	105.00	4.27%	SECURITIES HOUSE/THE	58.60	-5.48%	MOBILE TELECOMMUNICATIONS CO	537.00	4,552.70
ARKAN AL KUWAIT REAL ESTATE	100.00	4.17%	OSOUL INVESTMENT KSCC	88.30	-4.95%	ARZAN FINANCIAL GROUP FOR FI	108.00	4,471.23
EQUIPMENT HOLDING CO K.S.C.C	25.00	3.73%	AL-MASSALEH REAL ESTATE CO	28.30	-4.71%	AAYAN LEASING & INVESTMENT	142.00	4,123.36

Source: FSC

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