

**Financial Services Company**  
**GCC Daily Report**

05/04/2023



2023

**Research Department**

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# FSC Daily Report

05/04/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,796.78	(0.2)	7.5	17.8	20.1	2.9	2.6	2.18%
MSCI Emerging Markets Index	987.62	(0.2)	3.3	12.7	14.8	1.6	1.6	3.19%
MSCI FM FRONTIER MARKETS	486.14	0.2	2.9	9.7	13.4	1.5	1.9	4.47%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	528.88	(0.0)	(5.3)	12.1	11.7	1.6	1.7	3.59%
Muscat Stock Exchange MSX 30 Index	4,801.44	0.3	(1.2)	11.1	10.6	0.7	0.8	3.75%
Tadawul All Share Index	10,941.70	(0.1)	4.4	17.2	21.7	2.2	2.1	3.01%
Dubai Financial Market General Index	3,425.03	(0.9)	2.7	9.8	12.3	1.2	1.0	3.85%
FTSE ADX GENERAL INDEX	9,479.53	(0.3)	(7.2)	22.5	16.2	2.5	1.9	1.80%
Qatar Exchange Index	10,359.22	(0.4)	(3.0)	11.9	14.9	1.3	1.5	4.80%
Bahrain Bourse All Share Index	1,887.16	(0.1)	(0.4)	6.0	12.0	0.6	1.0	6.64%
Boursa Kuwait All Share Price Return In	6,992.83	0.1	(4.1)	16.9	20.5	1.5	1.5	3.95%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	523.06	(0.3)	3.4	15.1	16.6	1.6	1.7	3.05%
MSCI AC Asia Ex. Japan Index	641.38	(0.3)	3.6	15.3	16.4	1.5	1.6	0.00%
Nikkei 225	27,813.26	(1.7)	6.6	23.2	21.8	1.8	1.8	2.09%
S&P/ASX 200	7,237.21	0.0	2.8	14.7	19.2	2.1	2.1	4.48%
Hang Seng Index	20,274.59	(0.7)	2.5	13.1	11.8	1.2	1.2	4.15%
NSE Nifty 50 Index	17,557.05	0.9	(3.0)	21.1	24.9	2.9	2.9	1.44%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	153.68	(0.1)	7.8	13.7	16.8	1.9	1.7	3.41%
MSCI Emerging Markets Europe Index	97.34	1.7	3.9	5.6	7.2	1.1	0.9	3.83%
FTSE 100 Index	7,665.46	0.4	2.9	11.0	15.1	1.7	1.6	4.27%
Deutsche Boerse AG German Stock Index	15,552.20	(0.3)	11.7	12.4	15.3	1.6	1.5	3.47%
CAC 40 Index	7,330.33	(0.2)	13.2	12.1	17.0	1.9	1.6	2.87%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,074.80	(0.6)	6.9	19.6	22.2	3.9	3.7	1.73%
S&P 500 INDEX	4,100.60	(0.6)	6.8	19.6	22.0	4.1	3.8	1.68%
Dow Jones Industrial Average	33,402.38	(0.6)	0.8	19.9	19.2	4.5	4.4	2.10%
NASDAQ Composite Index	12,126.33	(0.5)	15.9	35.3	35.9	5.1	5.2	0.89%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	588.35	-0.3	-3.6	-28%	158%
Gold Spot \$/Oz	2,022.45	0.1	10.9	-2%	92%
BRENT CRUDE FUTR Jun23	84.68	-0.3	-0.1	-19%	100%
Generic 1st'0QA' Future	84.65	0.1	7.3	-33%	359%
LME COPPER 3MO (S)	8,751.00	-1.9	4.5	-18%	102%
SILVER SPOT \$/OZ	24.79	-0.9	3.5	-15%	107%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,801.44							
Change	15.79	0.33%						
Previous Close	4,785.65		Financial Sector	7,692.66	7,702.58	-0.13%	-1.10%	-2.67%
Open	4,785.65		Industry Sector	6,135.83	6,074.35	1.01%	1.07%	-4.54%
Day's High	4,805.33		Services Sector	1,713.40	1,694.27	1.13%	0.40%	5.99%
Day's Low	4,770.81		MSM Shariah Index	484.30	482.47	38.00%	-	-
YTD Change	-1.15%							
Volume Mn	209.10							
MSX30 Value Traded Mn	77.16							
Traded / Listed Stocks	49	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
GULF MUSHROOM P	0.241	9.55%	ALUMINIUM PROD.	0.046	-8.00%	OMAN CEMENT	0.330	198944.05
OMAN INVST& FIN.	0.119	8.18%	NATIONAL FINANCE	0.126	-5.97%	BANK MUSCAT	0.274	3621.74
AL HASSAN ENG.	0.014	7.69%	OMAN REIT FUND	0.068	-5.56%	ABRAJ ENERGY SERVICES	0.291	1310.20
OMAN CEMENT	0.330	7.14%	ALJAZEERA SERVICES	0.254	-5.22%	OMINVEST	0.438	691.06
OMAN FISHERIES	0.095	5.56%	OMAN OIL MARKETING	1.060	-3.64%	OMAN INVST& FIN.	0.119	638.35

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,941.70							
Change	-6.90	-0.06%	Tadawul Banks	11,342.08	11,333.39	0.08%	5.33%	5.33%
Previous Close	10,948.60		Tadawul Energy	5,581.84	5,581.78	0.00%	1.43%	1.43%
Open	10,965.86		Tadawul Utilities	7,140.76	7,177.80	-0.52%	3.18%	3.18%
Day's High	10,967.63		Tadawul Telecom	7,397.89	7,370.42	0.37%	2.58%	2.58%
Day's Low	10,909.86		Tadawul Insurance	6,402.04	6,366.47	0.56%	2.07%	2.07%
YTD Change	4.42%		Tadawul Retailing	7,940.87	7,954.61	-0.17%	1.63%	1.63%
Volume Mn	184,326.45		Tadawul Food & Beverages	5,005.51	4,976.44	0.58%	1.23%	1.23%
Value Traded Mn	6,701.16		Tadawul Media	23,584.15	23,723.54	-0.59%	0.68%	0.68%
Traded / Listed Stocks	223	228	Tadawul Materials	6,626.41	6,638.05	-0.18%	3.85%	3.85%
			Tadawul Capital Goods	6,322.39	6,349.57	-0.43%	2.02%	2.02%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AMANA COOPERATIVE INSURANCE	10.90	9.99%	DR SULAIMAN AL HABIB MEDICAL	268.00	-5.03%	MOBILE TELECOMMUNICATIONS CO	14.14	6,481.16
TIHAMA ADVERTISING & PUBLIC	22.04	9.98%	MOUWASAT MEDICAL SERVICES CO	234.00	-4.18%	SAUDI ENAYA COOPERATIVE INSU	10.84	4,867.89
SAUDI ENAYA COOPERATIVE INSU	10.84	8.94%	ARABIAN CENTRES CO LTD	20.96	-4.12%	JABAL OMAR DEVELOPMENT CO	21.22	4,551.92
WATANIYA INSURANCE CO	16.88	5.50%	RAOOM TRADING CO	115.00	-3.85%	ALINMA BANK	32.05	4,304.68
SALAMA COOPERATIVE INSURANCE	15.56	5.28%	RIYADH CEMENT CO	31.70	-3.21%	RABIGH REFINING AND PETROCHE	11.08	3,979.21

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,425.03							
Change	-29.57	-0.86%						
Previous Close	3,454.60		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,452.72		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,455.66		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,419.10		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	107,109.60		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	238.53		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	1.19	6.25%	COMMERCIAL BANK OF DUBAI	4.18	-6.70%	AJMAN BANK PJSC	1.53	28,699.59
AL FIRDOUS HOLDINGS PJSC	0.13	5.69%	ARAMEX PJSC	3.16	-2.77%	GULF NAVIGATION HOLDING PJSC	1.19	17,756.36
AJMAN BANK PJSC	1.53	1.32%	TABREED	2.95	-1.67%	UNION PROPERTIES PJSC	0.23	8,154.44
UNION PROPERTIES PJSC	0.227	0.44%	DUBAI FINANCIAL MARKET PJSC	1.29	-1.53%	DUBAI FINANCIAL MARKET PJSC	1.29	4,453.31
-	-	-	EMIRATES NBD PJSC	13.2	-1.49%	DUBAI ELECTRICITY & WATER AU	2.51	3,505.32

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,479.53							
Change	-24.59	-0.26%						
Previous Close	9,504.12		Financial	15,942.26	15,987.63	-0.28%	0.42%	0.42%
Open	9,504.12		Telecommunication	5,615.90	5,654.62	-0.68%	2.74%	2.74%
			Consumer Services	9,072.83	9,050.70	0.24%	0.53%	0.53%
Day's High	9,509.33		Basic Material	5,874.25	5,812.86	1.06%	3.11%	3.11%
Day's Low	9,469.42		Industrials	3,288.13	3,279.19	0.27%	-4.23%	-4.23%
YTD Change	-7.16%		Utilities	13,043.05	13,241.27	-1.50%	-5.73%	-5.73%
			Energy	2,165.95	2,172.04	-0.28%	0.63%	0.63%
Volume Mn	180,878.67		Health Care	3,109.04	3,168.02	-1.86%	-3.33%	-3.33%
Value Traded Mn	1,118.63		Real Estate	7,083.29	7,107.94	-0.35%	3.46%	3.46%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL MARINE DREDGING CO	23	15.00%	ARAM GROUP	1.53	-10.00%	MULTIPLY GROUP	3.29	17713.31
NATIONAL CORP TOURISM & HOTE	3.06	13.33%	FOODCO NATIONAL FOODSTUFF CC	2.03	-9.78%	BOROUGE	2.70	17523.42
EASY LEASE MOTOR CYCLE PJSC	29.98	7.84%	METHAQ TAKAFUL INSURANCE	0.538	-4.44%	DANA GAS	0.83	16850.61
GHITHA HOLDING PJSC	36.68	6.75%	RAS AL KHAIMA POULTRY	2.16	-4.00%	ALDAR PROPERTIES PJSC	4.83	9618.01
ESG EMIRATES STALLIONS GROU	5.23	5.87%	GULF PHARMACEUTICAL IND PSC	0.95	-3.46%	ABU DHABI PORTS CO PJSC	6.33	8128.12

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,359.22							
Change	-36.99	-0.36%	<b>Total Return</b>	22,232.33	22,311.73	-0.36%	1.44%	1.44%
Previous Close	10396.21		<b>Rayan Islamic</b>	4,600.23	4,608.13	-0.17%	1.01%	1.01%
Open	10401.37		<b>All Share</b>	3,465.63	3,470.63	-0.14%	1.54%	1.54%
			<b>Banks &amp; Finance</b>	4,372.30	4,385.78	-0.31%	1.18%	1.18%
Day's High	10416.58		<b>Industrials</b>	4,052.60	4,073.92	-0.52%	1.41%	1.41%
Day's Low	10349.83		<b>Transportation</b>	4,253.42	4,189.04	1.54%	6.46%	6.46%
YTD Change	-0.0301328		<b>Real Estate</b>	1,471.66	1,456.60	1.03%	2.31%	2.31%
			<b>Insurance</b>	1,948.86	1,919.04	1.55%	3.86%	3.86%
Volume Mn	137.3308		<b>Telecommunications</b>	1,451.02	1,469.58	-1.26%	0.86%	0.86%
Value Traded Mn	337.6493		<b>Consumer Goods</b>	7,802.51	7,806.99	-0.06%	-0.81%	-0.81%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL KHALEEJ TAKAFUL GROUP	2.25	10.00%	COMMERCIAL BANK PSQC	5.78	-2.03%	SALAM INTERNATIONAL INVESTME	0.57	15854.36
DLALA HOLDING	0.91	9.94%	QATAR NATIONAL CEMENT CO	4.14	-1.87%	ESTITHMAR HOLDING QPSC	2.05	15793.98
QLM LIFE & MEDICAL INSURANCE	3.16	8.89%	QATAR FUEL QSC	17.00	-1.79%	QATAR ALUMINIUM MANUFACTURING	1.57	11042.90
ZAD HOLDING CO	15.92	5.01%	MESAIEED PETROCHEMICAL HOLDI	1.98	-1.74%	MASRAF AL RAYAN	2.80	10011.83
SALAM INTERNATIONAL INVESTME	0.57	4.36%	VODAFONE QATAR	1.66	-1.43%	QATAR GERMAN CO FOR MEDICAL	1.02	6955.03

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,887.16							
Change	-1.82	-0.10%						
Previous Close	1,888.98		<b>MSCI Bahrain</b>	134.91	134.98	-0.05%	-0.29%	-0.29%
Open	1,888.98		<b>MSCI Bahrain Domestic Islamic</b>	49.05	48.90	0.29%	0.87%	0.87%
Day's High	1889.040		<b>MSCI Bahrain Net TR USD</b>	343.11	338.41	1.39%	1.13%	1.13%
Day's Low	1887.160							
YTD Change	-0.43%							
Volume Mn	5,126.52							
Value Traded Mn	0.683							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BBK BSC	0.49	0.61%	GULF HOTEL GROUP B.S.C	0.37	-5.61%	AL SALAM BANK BSC	0.10	495.03
ALUMINIUM BAHRAIN BSC	1.03	0.19%	APM TERMINALS BAHRAIN BSC	1.20	-2.44%	APM TERMINALS BAHRAIN BSC	1.20	50.88
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.58	-0.85%	BBK BSC	0.49	42.60
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.03	38.83
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.58	22.05

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,992.83							
Change	5.36	0.08%	Industrials	964.83	965.17	-0.04%	-2.24%	-10.57%
Previous Close	6,987.47		Banks	1,736.68	1,732.44	0.24%	-0.92%	-3.19%
Open	6,989.94		Consumer Service	451.47	452.50	-0.23%	1.39%	-5.93%
			Technology	632.92	632.92	0.00%	-0.46%	-9.09%
Day's High	6,992.90		Real Estate	1,084.34	1,090.02	-0.52%	0.38%	-10.29%
Day's Low	6,967.97		Financial Services	1,202.54	1,204.51	-0.16%	0.55%	-4.35%
YTD Change	-4.10%		Telecom	1,121.92	1,122.08	-0.01%	-0.91%	-5.04%
			Health Care	462.45	462.45	0.00%	1.53%	0.13%
Volume Mn	0.10		Insurance	1,918.17	1,920.10	-0.10%	0.43%	23.69%
Value Traded Mn	26.64		Basic Materials	845.80	854.32	-1.00%	-1.33%	-2.23%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
SANAM REAL ESTATE CO KSCC	76.90	9.08%	KUWAIT REAL ESTATE HOLDING C	22.60	-13.74%	JIYAD HOLDING CO KSC	20.20	19,882.46
KUWAIT CO FOR PROCESS PLANT	300.00	4.90%	AAYAN LEASING & INVESTMENT	125.00	-6.02%	BOUBYAN BANK K.S.C	650.00	13,617.23
ASIYA CAPITAL INVESTMENTS CO	53.80	4.67%	TIJARA AND REAL ESTATE INVES	53.40	-5.49%	ASIYA CAPITAL INVESTMENTS CO	53.80	8,046.19
BAYAN INVESTMENT HOLDING CO	22.90	4.09%	AL-ENMA'A REAL ESTATE CO	51.10	-5.19%	KUWAIT PROJECTS HOLDING	126.00	7,073.10
WETHAQ TAKAFUL INSURANCE CO	23.00	3.60%	NATIONAL PETROLEUM SERVICES	770.00	-4.94%	KUWAIT FINANCE HOUSE	744.00	6,915.03

Source: FSC

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