

FSC GCC Fixed Income Report

03/04/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.16	4.397	98.37	99.04	5.26	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.83	4.875	98.50	99.12	5.38	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.83	4.875	98.56	99.14	5.37	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.58	5.932	101.68	102.49	4.89	BB-	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.20	4.750	97.68	98.35	5.32	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.93	5.375	98.85	99.57	5.50	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.93	5.375	98.95	99.58	5.49	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.57	6.750	104.45	105.13	5.46	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.79	5.625	99.86	100.69	5.46	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.33	6.000	100.55	101.35	5.74	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.33	6.000	100.69	101.38	5.73	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.81	6.250	101.81	102.54	5.84	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.81	6.250	101.79	102.58	5.83	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.57	7.375	109.09	109.98	5.99	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.93	6.500	92.20	93.11	7.10	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.93	6.500	92.09	93.11	7.10	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.79	6.750	94.57	95.57	7.13	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.79	6.750	94.62	95.52	7.14	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.81	7.000	97.31	98.28	7.14	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.81	7.000	97.38	98.26	7.14	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	14/03/2018	14/03/2023	(0.05)	4.875	#N/A N/A	#N/A N/A	#N/A N/A	NR	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.48	5.625	99.69	99.88	5.89	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.56	5.625	99.60	100.18	5.28	BB-	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.12	5.196	96.27	96.62	6.14	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	5.06	6.625	103.63	104.10	5.68	BB-	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	5.09	5.125	95.43	95.88	6.08	NR	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.40	99.32	9.75	04/06/2026	7.87	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

03/04/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.49	2.500	91.09	91.59	3.98	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	7.04	3.125	94.07	94.57	4.02	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	2.04	2.500	96.41	96.79	4.17	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.08	3.125	96.85	97.32	4.06	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	28.45	3.000	72.53	73.25	4.72	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.45	1.875	84.37	84.91	4.00	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.52	4.125	89.36	90.12	4.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.52	3.125	96.04	96.52	3.97	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.49	3.125	74.80	75.55	4.76	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.91	1.700	84.30	84.81	3.96	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.93	4.375	67.86	68.81	6.91	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.32	4.000	63.23	64.20	6.94	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.94	3.625	81.03	81.91	6.08	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.47	7.500	90.36	91.48	8.32	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.49	5.625	92.28	93.18	6.69	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.81	6.250	78.23	79.26	8.14	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.82	7.000	102.85	103.67	5.57	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.11	7.375	103.22	104.05	6.65	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.82	5.250	86.75	87.71	7.00	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.81	4.250	92.11	92.96	5.95	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.46	5.450	89.15	90.03	6.90	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.12	5.625	87.30	88.26	7.17	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	12/10/2016	12/10/2028	5.53	7.000	101.44	102.34	6.49	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.47	6.750	99.14	100.00	6.75	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.46	6.000	77.54	78.59	8.12	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.79	5.250	97.09	97.82	5.40	A	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.50	4.625	89.21	89.87	5.37	A	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2025	2.04	4.000	98.94	99.37	4.33	A	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	7.04	4.500	99.81	100.38	4.44	A	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	6.04	4.375	99.79	100.29	4.32	A	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.55	3.250	92.17	92.72	4.39	A	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.27	2.000	71.95	72.95	4.36	A	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.84	2.500	93.37	93.85	4.26	A	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.55	2.900	96.18	96.62	4.32	A	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.92	0.625	80.41	81.32	3.74	A	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.92	3.625	96.12	96.63	4.40	A	AT MATURITY	USD	SA

Source: FSC

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03/04/2023

GCC Corporate



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.10	2.750	99.56	99.90	3.68	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	1.05	3.000	97.69	97.97	5.03	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.60	4.500	99.95	100.48	4.40	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	6.05	3.750	95.76	96.43	4.43	AA	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	29/03/2018	29/03/2023	(0.01)	4.000	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.89	2.950	96.00	96.12	5.15	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.88	2.625	95.22	95.40	5.24	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.85	4.750	98.35	99.17	4.94	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.80	3.875	98.80	98.91	5.29	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.80	2.500	95.86	95.97	4.87	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.90	4.250	98.61	98.76	5.69	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	1.02	4.125	98.44	98.62	5.55	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.67	4.760	99.71	99.87	4.81	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.45	3.635	95.34	95.64	5.03	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.46	3.875	95.29	95.65	4.66	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.21	4.564	98.89	98.96	5.46	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.10	4.750	98.99	99.15	5.56	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.59	4.500	98.88	99.11	4.87	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.11	4.638	98.88	99.44	4.74	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.21	3.500	97.93	98.00	5.23	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.21	2.750	96.40	97.11	3.72	AA-	AT MATURITY	EUR	AE
Abu Dhabi Crude Oil Pipeline LLC	02/11/2017	02/11/2029	6.58	3.650	94.01	94.59	4.61	AA	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	2.06	4.375	99.30	99.49	4.64	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.25	6.850	111.83	112.81	5.54	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.48	4.848	99.64	100.05	4.84	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.29	3.875	94.68	95.13	4.78	BBB-	AT MATURITY	USD	AE
Tabreed Sukuk Spc Ltd	31/10/2018	31/10/2025	2.58	5.500	101.31	101.49	4.88	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.09	3.875	98.78	98.89	4.93	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	7.06	4.875	102.08	102.59	4.44	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.57	6.500	113.70	114.51	5.01	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.27	5.500	98.99	99.11	6.23	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.48	2.375	92.15	92.39	5.73	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.83	6.252	98.11	98.98	7.17	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.90	5.625	99.18	99.89	5.75	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.80	4.100	93.84	94.73	5.66	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.82	7.500	98.94	99.27	7.93	B	AT MATURITY	USD	BH

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Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
CBQ Finance Ltd	12/05/2021	12/05/2026	3.11	2.000	91.18	91.36	5.04	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.45	2.000	92.86	93.01	5.08	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.14	5.000	99.83	99.94	5.32	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.99	2.375	92.42	92.59	5.08	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.22	3.750	97.05	97.32	4.66	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.83	3.875	96.34	96.71	4.64	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.83	4.500	97.36	98.14	4.64	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.55	5.000	100.62	100.76	4.68	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.14	5.000	99.83	99.94	5.32	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.55	5.000	100.62	100.76	4.68	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.22	3.750	97.05	97.32	4.66	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.83	3.875	96.34	96.71	4.64	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.83	4.500	97.36	98.14	4.64	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.52	4.000	99.24	99.35	5.30	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	6.04	3.500	94.14	94.42	4.57	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.04	4.250	90.25	90.64	5.11	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.04	2.875	97.75	97.87	5.02	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.04	4.375	86.70	87.62	5.25	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.50	2.750	96.32	96.47	5.24	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.82	2.900	93.75	93.97	4.64	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.50	2.750	96.32	96.47	5.24	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.82	2.900	93.75	93.97	4.64	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2023	0.52	4.000	99.24	99.35	5.30	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.52	4.500	98.90	99.22	4.66	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.04	2.875	97.75	97.87	5.02	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.04	4.250	90.25	90.64	5.11	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.04	4.375	86.70	87.62	5.25	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2023	0.01	3.473	99.70	99.80	26.71	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	1.02	4.000	98.67	98.74	5.30	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.49	4.723	101.57	101.99	4.31	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	20.01	5.060	98.13	98.89	5.15	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	21.02	5.500	102.28	103.05	5.26	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.65	5.375	97.36	97.81	6.80	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.92	4.311	99.01	99.12	5.30	BBB-	AT MATURITY	USD	SA

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