

**Financial Services Company**  
**GCC Daily Report**

27/04/2023



**Research Department**

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# FSC Daily Report

27/04/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,779.71	(0.4)	6.8	17.7	20.1	2.9	2.6	2.20%
MSCI Emerging Markets Index	967.85	0.2	1.2	12.2	14.8	1.6	1.6	3.26%
MSCI FM FRONTIER MARKETS	483.55	0.3	2.4	10.0	13.4	1.6	1.9	4.65%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	532.77	0.5	(4.6)	13.8	14.6	1.6	1.7	3.68%
Muscat Stock Exchange MSX 30 Index	4,734.51	0.3	(2.5)	12.9	10.7	1.1	0.8	4.42%
Tadawul All Share Index	11,247.63	(0.5)	7.3	17.8	21.6	2.3	2.1	2.94%
Dubai Financial Market General Index	3,515.91	0.7	5.4	9.3	12.3	1.2	1.0	4.46%
FTSE ADX GENERAL INDEX	9,750.75	0.8	(4.5)	29.6	18.0	2.6	1.9	1.83%
Qatar Exchange Index	10,145.38	0.7	(5.0)	12.0	14.9	1.3	1.5	4.87%
Bahrain Bourse All Share Index	1,894.52	(0.0)	(0.0)	6.1	11.9	0.6	1.0	9.14%
Boursa Kuwait All Share Price Return In	7,162.54	0.1	(1.8)	17.0	20.4	1.5	1.5	4.00%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	510.76	0.2	1.0	14.1	16.6	1.6	1.7	3.10%
MSCI AC Asia Ex. Japan Index	624.70	0.3	0.9	14.1	16.3	1.5	1.6	0.00%
Nikkei 225	28,457.68	0.1	9.1	23.4	21.9	1.8	1.8	2.06%
S&P/ASX 200	7,292.75	(0.3)	3.6	14.9	19.2	2.1	2.1	4.42%
Hang Seng Index	19,840.28	0.4	0.3	11.0	11.7	1.2	1.2	4.24%
NSE Nifty 50 Index	17,915.05	0.6	(1.1)	21.7	24.9	2.9	2.9	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.74	(0.9)	9.3	14.1	16.8	2.0	1.7	3.38%
MSCI Emerging Markets Europe Index	99.35	(0.1)	6.0	5.9	7.1	1.2	0.9	3.99%
FTSE 100 Index	7,851.08	(0.0)	5.4	11.0	15.1	1.7	1.6	4.17%
Deutsche Boerse AG German Stock Indx	15,809.35	0.1	13.5	13.3	15.9	1.7	1.6	3.40%
CAC 40 Index	7,488.52	0.3	15.7	12.3	16.9	1.9	1.6	2.91%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,024.90	(0.4)	5.6	19.3	22.2	3.9	3.7	1.76%
S&P 500 INDEX	4,055.99	(0.4)	5.6	19.4	22.0	4.0	3.9	1.70%
Dow Jones Industrial Average	33,301.87	(0.7)	0.5	19.8	19.2	4.4	4.4	2.11%
NASDAQ Composite Index	11,854.35	0.5	13.3	32.9	35.4	5.0	5.2	0.91%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	556.94	-1.9	-8.7	-32%	144%
Gold Spot \$/Oz	2,000.53	0.6	9.7	-3%	90%
BRENT CRUDE FUTR Jun23	77.72	0.0	-8.3	-26%	83%
Generic 1st'OQA' Future	76.61	-1.1	-2.9	-39%	315%
LME COPPER 3MO (\$)	8,552.50	0.3	2.2	-20%	97%
SILVER SPOT \$/OZ	25.09	0.9	4.8	-14%	109%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,734.51							
Change	14.93	0.32%						
Previous Close	4,719.58		Financial Sector	7,677.68	7,656.44	0.28%	-1.29%	-2.86%
Open	4,721.79		Industry Sector	6,278.21	6,177.75	1.63%	3.42%	-2.32%
Day's High	4,741.04		Services Sector	1,720.72	1,708.10	0.74%	0.83%	6.44%
Day's Low	4,716.96		MSM Shariah Index	485.35	481.04	90.00%	-	-
YTD Change	-2.53%							
Volume Mn	10.88							
MSX30 Value Traded Mn	1.94							
Traded / Listed Stocks	50	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SEMBCORP SALALAH	0.095	9.20%	AL MADINA INVESTMENT HOLDING	0.025	-16.67%	SEMBCORP SALALAH	0.095	2174.70
AL ANWAR CERAMIC	0.340	6.25%	OMAN INVST& FIN.	0.116	-4.13%	UNITED FINANCE	0.060	2115.56
AL BATINAH DEV.	0.090	5.88%	SHELL OMAN MRK.	0.880	-2.22%	SOHAR INT. BANK	0.105	1473.36
OMAN CABLES INDSTR	1.900	5.56%	OMAN REIT FUND	0.078	-1.27%	BANK MUSCAT	0.271	996.08
OMAN FLOUR MILLS	0.578	5.09%	ALANWAR INVESTMENT	0.085	-1.16%	PHOENIX POWER	0.061	619.86

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,247.63							
Change	-59.59	-0.53%	Tadawul Banks	11,248.67	11,367.90	-1.05%	-1.32%	4.46%
Previous Close	11,307.22		Tadawul Energy	6,099.93	6,102.69	-0.05%	3.73%	10.84%
Open	11,278.24		Tadawul Utilities	7,493.20	7,525.16	-0.42%	0.25%	8.27%
Day's High	11,291.61		Tadawul Telecom	8,083.55	7,968.03	1.45%	4.92%	12.09%
Day's Low	11,238.49		Tadawul Insurance	6,422.36	6,438.28	-0.25%	1.41%	2.39%
YTD Change	7.34%		Tadawul Retailing	7,874.03	7,852.99	0.27%	-0.98%	0.78%
Volume Mn	183,722.83		Tadawul Food & Beverages	5,303.43	5,302.29	0.02%	2.70%	7.26%
Value Traded Mn	6,882.90		Tadawul Media	25,031.55	25,352.42	-1.27%	0.48%	6.86%
Traded / Listed Stocks	223	228	Tadawul Materials	6,651.37	6,721.93	-1.05%	0.25%	4.24%
			Tadawul Capital Goods	6,495.39	6,583.08	-1.33%	1.29%	4.81%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL GASSIM INVESTMENT HOLDING	27.90	5.68%	RAOOM TRADING CO	108.00	-7.69%	AL KATHIRI HOLDING CO	3.77	10,371.19
AMANA COOPERATIVE INSURANCE	11.24	5.24%	ANAAM INTERNATIONAL HOLDING	26.70	-4.64%	SAUDI ARABIAN OIL CO	36.00	7,583.59
MALATH INSURANCE	14.76	4.96%	ADVANCE INTERNATIONAL COMMU	94.00	-4.08%	SAUDI TELECOM CO	44.95	6,652.11
TANMIAH FOOD CO	146.40	4.72%	TIHAMA ADVERTISING & PUBLIC	24.10	-3.98%	ALINMA BANK	31.35	5,730.99
SAUDI ENAYA COOPERATIVE INSU	11.18	4.49%	NATIONAL CO FOR LEARNING & E	112.20	-2.77%	MOBILE TELECOMMUNICATIONS CO	14.90	5,650.36

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,515.91							
Change	26.13	0.75%						
Previous Close	3,489.78		<b>Real Estate &amp; Construction</b>	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,491.66		<b>Banking</b>	N/A	N/A	(N/A)	(N/A)	(N/A)
			<b>Investment and Financial</b>	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,517.56		<b>Insurance</b>	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,478.46		<b>Consumer Staples</b>	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.05		<b>Services</b>	N/A	N/A	(N/A)	(N/A)	(N/A)
			<b>Industrial</b>	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	138,693.85		<b>Telecommunication</b>	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	366.75		<b>Transportation</b>	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.155	7.64%	EMAAR DEVELOPMENT PJSC	5.48	-8.67%	DUBAI FINANCIAL MARKET PJSC	1.49	22,237.11
DEYAAR DEVELOPMENT PJSC	0.52	3.79%	SHUAA CAPITAL PSC	0.352	-2.49%	DEYAAR DEVELOPMENT PJSC	0.52	18,046.80
AL SALAM BANK SUDAN	1.1	3.77%	ARAMEX PJSC	3.23	-2.12%	GULF NAVIGATION HOLDING PJSC	1.21	14,082.73
EMIRATES NBD PJSC	13.9	3.73%	AMANAT HOLDINGS PJSC	0.889	-1.11%	EMAAR PROPERTIES PJSC	5.91	13,283.92
DUBAI NATIONAL INSURANCE	5.6	3.70%	COMMERCIAL BANK OF DUBAI	4.35	-0.91%	UNION PROPERTIES PJSC	0.26	12,746.94

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,750.75							
Change	74.79	0.77%						
Previous Close	9,675.96		<b>Financial</b>	16,241.37	16,090.38	0.94%	0.70%	2.30%
Open	9,675.96		<b>Telecommunication</b>	5,965.86	5,907.20	0.99%	3.34%	9.14%
			<b>Consumer Services</b>	9,776.36	9,710.14	0.68%	4.32%	8.33%
Day's High	9,750.75		<b>Basic Material</b>	5,648.96	5,628.80	0.36%	-0.20%	-0.85%
Day's Low	9,673.11		<b>Industrials</b>	3,465.83	3,481.03	-0.44%	0.96%	0.94%
YTD Change	-4.51%		<b>Utilities</b>	12,884.47	12,765.54	0.93%	2.20%	-6.88%
			<b>Energy</b>	2,262.93	2,260.92	0.09%	2.79%	5.14%
Volume Mn	203,532.71		<b>Health Care</b>	3,216.47	3,212.04	0.14%	3.17%	0.01%
Value Traded Mn	1,147.42		<b>Real Estate</b>	7,998.26	7,946.14	0.66%	2.80%	16.83%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNITED ARAB BANK PJSC	1.15	10.58%	RAS AL KHAIMA POULTRY	2.14	-6.96%	ARKAN BUILDING MATERIALS CO	1.57	69296.61
ARKAN BUILDING MATERIALS CO	1.57	9.03%	NATIONAL CORP TOURISM & HOTE	2.65	-4.33%	MULTIPLY GROUP	3.24	25054.23
NATIONAL BANK OF RAS AL-KHAI	5.3	7.07%	BANK OF SHARJAH	0.4	-2.44%	DANA GAS	0.87	22736.80
FIRST ABU DHABI BANK PJSC	13.88	3.27%	AL SEER MARINE SUPPLIES & EQ	7.53	-2.21%	ESHRAQ INVESTMENTS PJSC	0.51	18978.68
MULTIPLY GROUP	3.24	2.86%	CHIMERA S&P KSA SHARIA ETF-B	3.38	-1.46%	FERTIGLOBE PLC	3.85	9328.31

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,145.38							
Change	72.82	0.72%	<b>Total Return</b>	21,773.42	21,617.12	0.72%	2.17%	-0.66%
Previous Close	10072.56		<b>Rayan Islamic</b>	4,509.40	4,468.08	0.92%	1.72%	-0.99%
Open	10055.84		<b>All Share</b>	3,387.77	3,366.26	0.64%	2.04%	-0.74%
			<b>Banks &amp; Finance</b>	4,174.14	4,167.34	0.16%	1.66%	-3.41%
Day's High	10171.53		<b>Industrials</b>	3,997.54	3,938.17	1.51%	2.70%	0.03%
Day's Low	9993.9		<b>Transportation</b>	4,459.59	4,414.77	1.02%	4.35%	11.62%
YTD Change	-0.0501533		<b>Real Estate</b>	1,432.38	1,428.04	0.30%	-0.06%	-0.42%
			<b>Insurance</b>	2,008.58	2,034.30	-1.26%	0.50%	7.05%
Volume Mn	180.6525		<b>Telecommunications</b>	1,491.94	1,451.96	2.75%	3.31%	3.70%
Value Traded Mn	518.807		<b>Consumer Goods</b>	7,730.37	7,683.00	0.62%	1.31%	-1.73%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
INMA HOLDING COMPANY	4.39	9.18%	DOHA BANK QPSC	1.55	-3.67%	QATAR ALUMINUM MANUFACTURING	1.54	26572.50
QATAR GERMAN CO FOR MEDICAL	1.16	7.11%	QATAR INSURANCE CO	1.74	-2.42%	QATAR GERMAN CO FOR MEDICAL	1.16	25381.35
QATAR INDUSTRIAL MANUFACTUR	2.90	4.58%	MEDICARE GROUP	6.00	-2.36%	GULF INTERNATIONAL SERVICES	2.10	14205.35
QATAR ALUMINUM MANUFACTURING	1.54	3.56%	GULF INTERNATIONAL SERVICES	2.10	-1.08%	MAZAYA REAL ESTATE DEVELOPME	0.56	10588.91
OOREDOO QPSC	9.89	3.56%	QATAR ISLAMIC BANK	17.90	-0.44%	EZDAN HOLDING GROUP	0.96	9092.83

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,894.52							
Change	-0.85	-0.05%						
Previous Close	1,895.37		<b>MSCI Bahrain</b>	134.94	134.55	0.29%	0.29%	-0.27%
Open	1,895.37		<b>MSCI Bahrain Domestic Islamic</b>	48.09	47.71	0.80%	0.80%	-1.08%
Day's High	1897.770		<b>MSCI Bahrain Net TR USD</b>	343.23	342.24	0.29%	0.27%	1.17%
Day's Low	1894.080							
YTD Change	-0.04%							
Volume Mn	4,459.31							
Value Traded Mn	1.093							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.12	1.64%	NATIONAL HOTELS CO	0.16	-1.23%	AL SALAM BANK BSC	0.12	2004.48
-	-	-	GFH FINANCIAL GROUP BSC	0.25	-1.19%	GFH FINANCIAL GROUP BSC	0.25	145.60
-	-	-	ZAIN BAHRAIN BSCC	0.13	-0.76%	BAHRAIN TELECOM CO	0.46	125.97
-	-	-	SEEF PROPERTIES	0.16	-0.64%	ALUMINIUM BAHRAIN BSC	1.01	113.65
-	-	-	GULF HOTEL GROUP B.S.C	0.38	-0.52%	SEEF PROPERTIES	0.16	106.30

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,162.54							
Change	3.99	0.06%	Industrials	1,003.51	1,000.33	0.32%	1.68%	-6.99%
Previous Close	7,158.55		Banks	1,762.27	1,762.99	-0.04%	0.54%	-1.76%
Open	7,159.25		Consumer Service	460.72	451.47	2.05%	3.47%	-4.01%
			Technology	582.00	582.00	0.00%	-8.47%	-16.41%
Day's High	7,171.31		Real Estate	1,142.08	1,140.11	0.17%	5.73%	-5.51%
Day's Low	7,148.08		Financial Services	1,229.70	1,233.56	-0.31%	2.82%	-2.19%
YTD Change	-1.78%		Telecom	1,184.12	1,175.59	0.73%	4.58%	0.23%
			Health Care	462.45	462.45	0.00%	1.53%	0.13%
Volume Mn	0.13		Insurance	2,110.47	2,116.88	-0.30%	10.50%	36.09%
Value Traded Mn	27.61		Basic Materials	892.56	891.23	0.15%	4.13%	3.17%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
MUNSHAAT REAL ESTATE PROJECT	68.00	20.35%	NOOR FINANCIAL INVESTMENT CO	159.00	-9.14%	ASIYA CAPITAL INVESTMENTS CO	56.80	12,590.35
SULTAN CENTER FOOD PRODUCTS	112.00	12.00%	REAL ESTATE TRADE CENTERS CO	52.20	-8.26%	JIYAD HOLDING CO KSC	21.10	12,411.79
CREDIT RATING & COLLECTION	22.00	10.00%	FIRST INVESTMENT CO KSCC	40.70	-7.50%	KUWAIT FINANCE HOUSE	744.00	8,373.65
DAR AL THURAYA REAL ESTATE C	152.00	9.35%	UNITED PROJECTS FOR AVIATION	184.00	-6.60%	INTL FINANCIAL ADVISORS	92.00	7,687.84
AL-MASSALEH REAL ESTATE CO	32.00	6.67%	EKTITAB HOLDING CO SAK	8.80	-5.38%	KUWAIT PROJECTS HOLDING	130.00	6,436.30

Source: FSC

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