

**Financial Services Company**  
**GCC Daily Report**

26/04/2023



**Research Department**

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# FSC Daily Report

26/04/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,789.54	(1.3)	7.2	17.9	20.1	2.9	2.6	2.19%
MSCI Emerging Markets Index	965.60	(1.2)	1.0	12.4	14.8	1.6	1.6	3.26%
MSCI FM FRONTIER MARKETS	482.05	0.1	2.1	10.0	13.4	1.6	1.9	4.65%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	530.25	(0.2)	(5.1)	13.8	14.6	1.6	1.7	3.61%
Muscat Stock Exchange MSX 30 Index	4,719.58	(0.5)	(2.8)	12.9	10.7	1.1	0.8	4.44%
Tadawul All Share Index	11,290.92	0.2	7.8	17.7	21.6	2.2	2.1	2.93%
Dubai Financial Market General Index	3,486.11	(0.6)	4.5	9.3	12.3	1.2	1.0	4.36%
FTSE ADX GENERAL INDEX	9,661.75	0.2	(5.4)	29.5	18.0	2.6	1.9	1.84%
Qatar Exchange Index	10,072.56	1.4	(5.7)	11.8	14.9	1.3	1.5	4.91%
Bahrain Bourse All Share Index	1,895.37	0.4	0.0	6.0	11.9	0.6	1.0	9.13%
Boursa Kuwait All Share Price Return In	7,158.55	0.0	(1.8)	17.0	20.4	1.5	1.5	4.00%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	509.73	(1.3)	0.8	14.3	16.6	1.6	1.7	3.11%
MSCI AC Asia Ex. Japan Index	622.64	(1.3)	0.6	14.3	16.3	1.5	1.6	0.00%
Nikkei 225	28,416.47	(0.7)	8.9	23.5	21.9	1.8	1.8	2.02%
S&P/ASX 200	7,316.30	(0.1)	3.9	14.9	19.2	2.1	2.1	4.41%
Hang Seng Index	19,757.27	0.7	(0.1)	10.9	11.7	1.1	1.2	4.25%
NSE Nifty 50 Index	17,813.60	0.2	(1.6)	21.6	24.9	2.9	2.9	1.41%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	157.12	(0.4)	10.3	14.1	16.8	2.0	1.7	3.35%
MSCI Emerging Markets Europe Index	99.41	(1.7)	6.1	6.0	7.1	1.2	0.9	3.96%
FTSE 100 Index	7,867.21	(0.3)	5.6	11.1	15.1	1.7	1.6	4.16%
Deutsche Boerse AG German Stock Indx	15,772.39	(0.6)	13.3	13.3	15.9	1.7	1.6	3.40%
CAC 40 Index	7,463.50	(0.9)	15.3	12.4	16.9	1.9	1.6	2.90%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,040.15	(1.6)	6.0	19.7	22.2	3.9	3.7	1.75%
S&P 500 INDEX	4,071.63	(1.6)	6.0	19.5	22.0	4.0	3.9	1.70%
Dow Jones Industrial Average	33,530.83	(1.0)	1.2	19.9	19.2	4.5	4.4	2.09%
NASDAQ Composite Index	11,799.16	(2.0)	12.7	32.8	35.4	5.0	5.2	0.91%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	567.96	-1.7	-6.9	-31%	149%
Gold Spot \$/Oz	1,998.87	0.1	9.6	-3%	90%
BRENT CRUDE FUTR Jun23	80.51	-0.3	-5.0	-23%	90%
Generic 1st'OQA' Future	80.96	0.0	2.6	-36%	339%
LME COPPER 3MO (S)	8,528.00	-2.3	1.9	-20%	97%
SILVER SPOT \$/OZ	24.98	-0.1	4.3	-14%	109%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,719.58							
Change	-24.34	-0.51%						
Previous Close	4,743.92		Financial Sector	7,656.44	7,660.57	-0.05%	-1.57%	-3.12%
Open	4,743.92							
			Industry Sector	6,177.75	6,132.37	0.74%	1.76%	-3.88%
Day's High	4,748.17							
Day's Low	4,718.82		Services Sector	1,708.10	1,702.96	0.30%	0.09%	5.66%
YTD Change	-2.84%							
			MSM Shariah Index	481.04	478.26	58.00%	-	-
Volume Mn	9.66							
MSX30 Value Traded Mn	1.78							
Traded / Listed Stocks	45	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.030	20.00%	AL ANWAR CERAMIC	0.320	-5.88%	ALANWAR INVESTMENT	0.086	1754.75
OMAN CABLES INDSTR	1.800	9.76%	AMAN REAL ESTATE	0.095	-5.00%	ABRAJ ENERGY SERVICES	0.286	1663.03
GLOBAL INV. H	0.065	4.84%	NATIONAL BANK OMAN	0.275	-2.48%	BANK NIZWA	0.095	932.75
ALANWAR INVESTMENT	0.086	3.61%	OMAN TELECOM	1.005	-2.43%	GLOBAL INV. H	0.065	618.50
PHOENIX POWER	0.059	3.51%	RENAISSANCE SER.	0.382	-2.05%	SMN POWER HOLDING	0.091	573.54

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,290.92							
Change	25.81	0.23%	Tadawul Banks	11,393.03	11,357.34	0.31%	-0.05%	5.80%
Previous Close	11,265.11		Tadawul Energy	6,079.13	6,099.99	-0.34%	3.37%	10.47%
Open	11,264.05		Tadawul Utilities	7,538.54	7,513.67	0.33%	0.85%	8.92%
			Tadawul Telecom	7,934.11	7,869.49	0.82%	2.98%	10.02%
Day's High	11,301.75		Tadawul Insurance	6,364.41	6,348.55	0.25%	0.50%	1.47%
Day's Low	11,216.92		Tadawul Retailing	7,845.95	7,836.32	0.12%	-1.33%	0.42%
YTD Change	7.75%		Tadawul Food & Beverages	5,271.48	5,297.46	-0.49%	2.08%	6.61%
			Tadawul Media	25,241.86	24,997.90	0.98%	1.33%	7.76%
Volume Mn	157,102.61		Tadawul Materials	6,705.87	6,696.28	0.14%	1.07%	5.09%
Value Traded Mn	6,290.63		Tadawul Capital Goods	6,584.96	6,540.53	0.68%	2.69%	6.25%
Traded / Listed Stocks	223	228						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
NATIONAL CO FOR LEARNING & E	115.40	9.90%	JAHEZ INTERNATIONAL CO	730.00	-2.67%	AL KATHIRI HOLDING CO	3.80	27,938.87
RAYDAN FOOD CO	28.90	6.45%	ARAB NATIONAL BANK	26.45	-2.40%	SAUDI ARABIAN OIL CO	35.85	7,765.79
ATAA EDUCATIONAL CO	70.50	6.17%	ELECTRICAL INDUSTRIES CO	39.75	-2.33%	L'AZURDE CO FOR JEWELRY	15.08	4,355.69
L'AZURDE CO FOR JEWELRY	15.08	4.87%	ARABIAN INTERNATIONAL HEALTH	44.00	-2.22%	MOBILE TELECOMMUNICATIONS CO	15.42	3,943.06
SAUDI ADVANCED INDUSTRIES	27.20	4.82%	WATANI IRON STEEL CO	58.00	-1.69%	ALINMA BANK	31.75	3,472.43

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,486.11							
Change	-20.27	-0.58%						
Previous Close	3,506.38		Real Estate & Construction	N/A	N/A	(VALUE)	(VALUE)	(VALUE)
Open	3,503.56		Banking	N/A	N/A	(VALUE)	(VALUE)	(VALUE)
			Investment and Financial	N/A	N/A	(VALUE)	(VALUE)	(VALUE)
Day's High	3,503.97		Insurance	N/A	N/A	(VALUE)	(VALUE)	(VALUE)
Day's Low	3,474.64		Consumer Staples	N/A	N/A	(VALUE)	(VALUE)	(VALUE)
YTD Change	0.04		Services	N/A	N/A	(VALUE)	(VALUE)	(VALUE)
			Industrial	N/A	N/A	(VALUE)	(VALUE)	(VALUE)
Volume Mn	144,770.26		Telecommunication	N/A	N/A	(VALUE)	(VALUE)	(VALUE)
Value Traded Mn	336.65		Transportation	N/A	N/A	(VALUE)	(VALUE)	(VALUE)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI FINANCIAL MARKET PJSC	1.47	1.38%	AMANAT HOLDINGS PJSC	0.888	-4.82%	DUBAI FINANCIAL MARKET PJSC	1.47	15,381.16
DUBAI ELECTRICITY & WATER AU	2.43	1.25%	TAKAFUL EMARAT INSURANCE	0.528	-4.52%	UNION PROPERTIES PJSC	0.25	11,038.89
DUBAI ISLAMIC BANK	5.37	0.94%	DUBAI ISLAMIC INSURANCE CO	0.75	-3.85%	EMAAR PROPERTIES PJSC	5.83	7,914.66
TABREED	2.87	0.70%	COMMERCIAL BANK OF DUBAI	4.31	-3.15%	DUBAI ELECTRICITY & WATER AU	2.43	7,567.82
SHUAA CAPITAL PSC	0.357	0.28%	EMAAR PROPERTIES PJSC	5.83	-2.83%	AJMAN BANK PJSC	1.66	6,869.73

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,661.75							
Change	15.28	0.16%						
Previous Close	9,646.47		Financial	16,075.52	16,075.03	0.00%	-0.33%	1.25%
Open	9,646.47		Telecommunication	5,872.70	5,884.72	-0.20%	1.73%	7.44%
			Consumer Services	9,710.14	9,858.95	-1.51%	3.61%	7.60%
Day's High	9,679.47		Basic Material	5,635.26	5,603.77	0.56%	-0.44%	-1.09%
Day's Low	9,640.99		Industrials	3,476.20	3,405.18	2.09%	1.26%	1.25%
YTD Change	-5.38%		Utilities	12,686.25	12,686.25	0.00%	0.63%	-8.31%
			Energy	2,262.02	2,254.52	0.33%	2.74%	5.09%
Volume Mn	221,581.26		Health Care	3,202.61	3,155.46	1.49%	2.72%	-0.42%
Value Traded Mn	1,138.74		Real Estate	7,905.52	7,882.04	0.30%	1.61%	15.47%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNITED ARAB BANK PJSC	0.98	7.69%	ABU DHABI NATL CO FOR BUILDI	0.175	-7.89%	MULTIPLY GROUP	3.17	15886.90
NATIONAL CORP TOURISM & HOTE	2.77	5.07%	AL YAH SATELLITE COMMUNICATI	2.39	-7.00%	ALDAR PROPERTIES PJSC	5.41	14252.76
NATIONAL MARINE DREDGING CO	21.78	3.03%	GHITHA HOLDING PJSC	40.1	-3.61%	FERTIGLOBE PLC	3.81	13201.78
ALPHA DHABI HOLDING PJSC	22.26	2.49%	HAYAH INSURANCE CO PJSC	0.955	-3.54%	ABU DHABI PORTS CO PJSC	6.58	12439.62
ADNOC DRILLING CO PJSC	4.01	2.30%	EASY LEASE MOTOR CYCLE PRJSC	31.6	-3.36%	ADNOC DRILLING CO PJSC	4.01	9794.02

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,072.56							
Change	142.23	1.43%	<b>Total Return</b>	21,617.12	21,311.87	1.43%	1.43%	-1.37%
Previous Close	9930.33		<b>Rayan Islamic</b>	4,468.08	4,432.98	0.79%	0.79%	-1.89%
Open	9952.44		<b>All Share</b>	3,366.26	3,319.95	1.39%	1.39%	-1.37%
			<b>Banks &amp; Finance</b>	4,167.34	4,106.00	1.49%	1.49%	-3.57%
Day's High	10077.52		<b>Industrials</b>	3,938.17	3,892.49	1.17%	1.17%	-1.45%
Day's Low	9951.32		<b>Transportation</b>	4,414.77	4,273.67	3.30%	3.30%	10.50%
YTD Change	-0.056971		<b>Real Estate</b>	1,428.04	1,433.21	-0.36%	-0.36%	-0.72%
			<b>Insurance</b>	2,034.30	1,998.62	1.79%	1.79%	8.42%
Volume Mn	163.9037		<b>Telecommunications</b>	1,451.96	1,444.12	0.54%	0.54%	0.92%
Value Traded Mn	487.3651		<b>Consumer Goods</b>	7,683.00	7,630.59	0.69%	0.69%	-2.33%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MEKDAM HOLDING GROUP	5.79	10.00%	UNITED DEVELOPMENT CO	1.12	-2.19%	QATAR GERMAN CO FOR MEDICAL	1.08	18889.13
INMA HOLDING COMPANY	4.02	8.62%	AL FALEH EDUCATION HOLDING	0.97	-1.72%	GULF INTERNATIONAL SERVICES	2.12	18715.02
QATAR GERMAN CO FOR MEDICAL	1.08	8.30%	QATAR INDUSTRIAL MANUFACTUR	2.77	-1.39%	EZDAN HOLDING GROUP	0.94	13896.81
GULF INTERNATIONAL SERVICES	2.12	6.21%	BALADNA	1.35	-1.02%	QATAR ALUMINUM MANUFACTURING	1.49	13247.27
DLALA HOLDING	0.91	5.70%	MANNAI CORPORATION QSC	5.32	-0.89%	MASRAF AL RAYAN	2.55	11232.00

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,895.37							
Change	8.00	0.42%						
Previous Close	1,887.37		<b>MSCI Bahrain</b>	134.55	134.55	0.00%	0.00%	-0.55%
Open	1,886.82		<b>MSCI Bahrain Domestic Islamic</b>	47.71	47.71	0.00%	0.00%	-1.87%
Day's High	1895.810		<b>MSCI Bahrain Net TR USD</b>	342.24	342.29	-0.01%	-0.01%	0.88%
Day's Low	1886.620							
YTD Change	0.01%							
Volume Mn	2,650.26							
Value Traded Mn	0.471							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.12	6.09%	-	-	-	AL SALAM BANK BSC	0.12	2861.92
BAHRAIN NATIONAL HOLDING	0.51	2.02%	-	-	-	BAHRAIN TELECOM CO	0.46	347.75
BAHRAIN DUTY FREE COMPLEX	0.59	1.74%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	298.58
NATIONAL BANK OF BAHRAIN BSC	0.60	0.84%	-	-	-	BAHRAIN ISLAMIC BANK	0.08	277.08
ALUMINIUM BAHRAIN BSC	1.01	0.80%	-	-	-	SOLIDARITY BAHRAIN BSC	0.27	208.27

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,158.55							
Change	2.88	0.04%	Industrials	1,000.33	996.96	0.34%	1.36%	-7.28%
Previous Close	7,155.67		Banks	1,762.99	1,763.11	-0.01%	0.58%	-1.72%
Open	7,155.97		Consumer Service	451.47	450.44	0.23%	1.39%	-5.93%
			Technology	582.00	592.91	-1.84%	-8.47%	-16.41%
Day's High	7,185.39		Real Estate	1,140.11	1,132.03	0.71%	5.55%	-5.68%
Day's Low	7,154.30		Financial Services	1,233.56	1,234.16	-0.05%	3.14%	-1.88%
YTD Change	-1.83%		Telecom	1,175.59	1,178.08	-0.21%	3.83%	-0.50%
			Health Care	462.45	462.45	0.00%	1.53%	0.13%
Volume Mn	0.15		Insurance	2,116.88	2,149.60	-1.52%	10.83%	36.50%
Value Traded Mn	39.92		Basic Materials	891.23	882.32	1.01%	3.97%	3.02%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
IFA HOTELS & RESORTS CO. K.S	22.00	10.00%	CREDIT RATING & COLLECTION	20.00	-9.09%	KUWAIT FINANCE HOUSE	745.00	13,610.89
AMAR FINANCE & LEASING CO	60.30	9.44%	PRIVATIZATION HOLDING COMPAN	29.10	-6.13%	KUWAIT REAL ESTATE CO KSC	116.00	12,577.13
KUWAIT REAL ESTATE HOLDING C	32.00	9.22%	TAAMEER REAL ESTATE INVEST C	15.00	-5.06%	JIYAD HOLDING CO KSC	21.40	10,969.16
ENERGY HOUSE HOLDING CO KSCP	70.00	7.69%	DAR AL THURAYA REAL ESTATE C	139.00	-4.79%	KUWAIT PROJECTS HOLDING	131.00	9,757.93
INTL FINANCIAL ADVISORS	86.60	7.31%	AL SAFAT ENERGY HOLDING COMP	30.30	-4.72%	AAYAN LEASING & INVESTMENT	137.00	8,200.46

Source: FSC

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