

Financial Services Company
GCC Daily Report

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FSC Daily Report

02/04/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,791.44	1.1	7.3	17.6	20.1	2.9	2.6	2.17%
MSCI Emerging Markets Index	990.28	0.5	3.5	12.7	14.8	1.6	1.6	3.17%
MSCI FM FRONTIER MARKETS	483.76	(0.0)	2.4	9.7	13.4	1.5	1.9	4.46%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	523.10	(0.6)	(6.3)	12.0	11.7	1.3	1.7	3.42%
Muscat Stock Exchange MSX 30 Index	4,812.01	(1.1)	(0.9)	11.3	10.6	0.8	0.8	3.90%
Tadawul All Share Index	10,679.41	0.8	1.9	16.5	21.6	2.2	2.1	3.10%
Dubai Financial Market General Index	3,406.72	(0.5)	2.1	9.7	12.3	1.2	1.0	3.87%
FTSE ADX GENERAL INDEX	9,430.25	(0.5)	(7.6)	22.3	16.2	2.5	1.9	1.86%
Qatar Exchange Index	10,092.64	(1.2)	(5.5)	11.7	14.9	1.3	1.5	4.78%
Bahrain Bourse All Share Index	1,889.73	0.2	(0.3)	6.0	12.0	0.6	1.0	6.52%
Boursa Kuwait All Share Price Return I	7,057.51	0.1	(3.2)	16.7	20.5	1.1	1.4	3.58%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	523.94	0.6	3.6	15.0	16.6	1.6	1.7	3.03%
MSCI AC Asia Ex. Japan Index	644.53	0.6	4.1	15.3	16.4	1.5	1.6	0.00%
Nikkei 225	28,041.48	0.9	7.5	23.1	21.8	1.7	1.8	2.10%
S&P/ASX 200	7,177.75	0.8	2.0	14.6	19.3	2.1	2.1	4.52%
Hang Seng Index	20,400.11	0.4	3.1	13.1	11.8	1.2	1.2	4.09%
NSE Nifty 50 Index	17,359.75	1.6	(4.1)	21.0	24.9	2.9	2.9	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	153.83	0.7	7.9	13.6	16.8	1.9	1.7	3.40%
MSCI Emerging Markets Europe Index	94.45	(0.5)	0.8	5.5	7.2	1.1	0.9	3.99%
FTSE 100 Index	7,631.74	0.1	2.4	11.0	15.1	1.7	1.6	4.29%
Deutsche Boerse AG German Stock In	15,628.84	0.7	12.2	12.4	15.3	1.6	1.5	3.45%
CAC 40 Index	7,322.39	0.8	13.1	12.1	17.0	1.9	1.6	2.87%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,082.80	1.5	7.1	19.3	22.2	3.8	3.7	1.73%
S&P 500 INDEX	4,109.31	1.4	7.0	19.7	22.0	4.1	3.8	1.68%
Dow Jones Industrial Average	33,274.15	1.3	0.4	19.8	19.2	4.4	4.4	2.11%
NASDAQ Composite Index	12,221.91	1.7	16.8	36.3	35.2	5.2	5.2	0.88%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	574.0	1.3	-5.9	-30%	151%
Gold Spot \$/Oz	1,969.3	-0.6	8.0	-5%	87%
BRENT CRUDE FUTR Jun23	79.9	1.6	-5.7	-24%	88%
Generic 1st'OQA' Future	79.5	2.1	0.7	-37%	331%
LME COPPER 3MO (\$)	8,993.0	-0.1	7.4	-16%	108%
SILVER SPOT \$/OZ	24.1	0.8	0.6	-17%	101%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,812.01							
Change	-51.09	-1.05%						
Previous Close	4,863.09		Financial Sector	7,708.22	7,778.18	-0.90%	-0.90%	-2.47%
Open	4,863.09		Industry Sector	6,086.54	6,070.81	0.26%	0.26%	-5.30%
Day's High	4,877.08		Services Sector	1,704.64	1,706.64	-0.12%	-0.12%	5.45%
Day's Low	4,801.09		MSX Shariah Index	482.70	481.52	0.25%	0.24%	-4.46%
YTD Change	-0.94%							
Volume Mn	8.73							
MSX30 Value Traded Mn	2.56							
Traded / Listed Stocks	41.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR GENERATING	0.060	9.09%	OMAN UNITED INSUR	0.297	-10.00%	ABRAJ ENERGY SERVICES	0.290	4391.1
OMAN ARAB BANK	0.120	5.26%	OMAN CHROMITE	2.190	-9.88%	SHARQIYAH DESALIN.	0.130	809.8
NATIONAL GAS	0.109	4.81%	DHOFAR INSURANCE	0.205	-9.69%	BANK MUSCAT	0.275	718.8
VOLTAMP ENERGY	0.110	4.76%	OMINVEST	0.448	-9.68%	OMINVEST PER SUKUK	0.996	600.0
SHELL OMAN MRK.	0.880	3.77%	SMN POWER HOLDING	0.083	-8.79%	OOREDOD	0.408	303.8

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,679.41							
Change	89.31	0.84%	Tadawul Banks	10,889.77	10,768.24	1.13%	1.13%	1.13%
Previous Close	10,590.10		Tadawul Energy	5,518.85	5,503.17	0.28%	0.28%	0.28%
Open	10,616.35		Tadawul Utilities	6,978.26	6,920.89	0.83%	0.83%	0.83%
Day's High	10,690.02		Tadawul Telecom	7,234.62	7,211.59	0.32%	0.32%	0.32%
Day's Low	10,616.35		Tadawul Insurance	6,351.51	6,272.20	1.26%	1.26%	1.26%
YTD Change	1.92%		Tadawul Retailing	7,776.67	7,813.35	-0.47%	-0.47%	-0.47%
Volume Mn	160,192.86		Tadawul Food & Beverages	5,003.35	4,944.53	1.19%	1.19%	1.19%
Value Traded Mn	5,748.38		Tadawul Media	23,396.22	23,424.37	-0.12%	-0.12%	-0.12%
Traded / Listed Stocks	221	228	Tadawul Materials	6,466.87	6,380.86	1.35%	1.35%	1.35%
			Tadawul Capital Goods	6,292.57	6,197.46	1.53%	1.53%	1.53%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
TAKWEEN ADVANCED INDUSTRIES	10.16	9.84%	ARABIAN INTERNATIONAL HEALTH	45.55	-5.79%	ALINMA BANK	29.80	4465.0
#N/A Requesting Data...	.Requesting D	-	GROUP FIVE PIPE SAUDI LTD	19.20	-4.00%	JABAL OMAR DEVELOPMENT CO	19.90	4185.7
#N/A Requesting Data...	.Requesting D	-	#N/A Requesting Data...	.Requesting D	-	MOBILE TELECOMMUNICATIONS C	13.18	3976.7
ARABIAN CENTRES CO LTD	21.66	6.28%	#N/A Requesting Data...	.Requesting D	-	SAUDI ARABIAN OIL CO	32.40	3202.2
MIDDLE EAST SPECIALIZED CABL	11.26	5.43%	#N/A Requesting Data...	.Requesting D	-	NATIONAL INDUSTRIALIZATION C	12.68	2818.8

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,406.72							
Change	-18.84	-0.55%						
Previous Close	3,425.56		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,427.45		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,433.73		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,401.61		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.02		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	85,159.24		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	227.50		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,430.25							
Change	-48.39	-0.51%						
Previous Close	9,478.64		Financial	15,876.34	15,913.70	-0.23%		0.00%
Open	9,478.64		Telecommunication	5,466.09	5,545.81	-1.44%		0.00%
			Consumer Services	9,024.61	8,940.23	0.94%		0.00%
Day's High	9,496.96		Basic Material	5,697.33	5,715.11	-0.31%		0.00%
Day's Low	9,430.12		Industrials	3,433.45	3,483.40	-1.43%		0.00%
YTD Change	-7.65%		Utilities	13,835.94	13,439.49	2.95%		0.00%
			Energy	2,152.37	2,167.02	-0.68%		0.00%
Volume Mn	202,894.56		Health Care	3,216.05	3,198.18	0.56%		0.00%
Value Traded Mn	1,135.54		Real Estate	6,846.22	6,891.41	-0.66%		0.00%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,092.64							
Change	-119.97	-1.17%	Total Return	21,660.22	21,917.68	-1.17%	-1.17%	-1.17%
Previous Close	10212.61		Rayan Islamic	4,507.71	4,554.37	-1.02%	-1.02%	-1.02%
Open	10261		All Share	3,369.33	3,412.92	-1.28%	-1.28%	-1.28%
Day's High	10303.43		Banks & Finance	4,244.92	4,321.47	-1.77%	-1.77%	-1.77%
Day's Low	10092.64		Industrials	3,969.29	3,996.31	-0.68%	-0.68%	-0.68%
YTD Change	-0.055091		Transportation	3,941.37	3,995.19	-1.35%	-1.35%	-1.35%
Volume Mn	131.3673		Real Estate	1,429.75	1,438.42	-0.60%	-0.60%	-0.60%
Value Traded Mn	360.9991		Insurance	1,896.40	1,876.35	1.07%	1.07%	1.07%
Traded / Listed Stocks	20	51	Telecommunications	1,456.50	1,438.68	1.24%	1.24%	1.24%
			Consumer Goods	7,685.31	7,866.39	-2.30%	-2.30%	-2.30%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ISLAMIC INSURANCE GROU	8.70	3.94%	ZAD HOLDING CO	14.71	-8.01%	MASRAF AL RAYAN	2.81	26603.09
QATAR INSURANCE CO	1.65	3.13%	QATAR CINEMA & FILM DISTRIB	3.07	-7.67%	ESTITHMAR HOLDING QPSC	2.04	26584.47
OOREDOO QPSC	9.67	2.95%	MASRAF AL RAYAN	2.81	-4.91%	QATAR ALUMINIUM MANUFACTUR	1.52	8335.44
UNITED DEVELOPMENT CO	1.12	2.38%	VODAFONE QATAR	1.67	-3.70%	QATAR GERMAN CO FOR MEDICAL	1.02	6905.42
QATAR GERMAN CO FOR MEDICAL	1.02	2.11%	GULF WAREHOUSING COMPANY	3.63	-3.15%	VODAFONE QATAR	1.67	6492.68

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,889.73							
Change	3.12	0.17%						
Previous Close	1,886.61		MSCI Bahrain	135.30	135.30	0.00%	0.00%	0.00%
Open	1,886.61		MSCI Bahrain Domestic Islamic	48.62	48.62	0.00%	-0.01%	-0.01%
Day's High	1889.900		MSCI Bahrain Net TR USD	339.26	339.17	0.03%	0.00%	0.00%
Day's Low	1886.610							
YTD Change	-0.29%							
Volume Mn	1,395.49							
Value Traded Mn	0.259							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.27	3.08%	BAHRAIN TELECOM CO	0.46	-0.43%	GFH FINANCIAL GROUP BSC	0.27	1300.00
AL SALAM BANK BSC	0.10	2.08%	BBK BSC	0.49	-0.41%	AL SALAM BANK BSC	0.10	462.00
NASS CORP BSC	0.06	1.79%	-	-	-	NASS CORP BSC	0.06	160.00
ALUMINIUM BAHRAIN BSC	1.03	0.59%	-	-	-	BAHRAIN TELECOM CO	0.46	147.72
-	-	-	-	-	-	BBK BSC	0.49	74.12

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,057.51							
Change	6.75	0.10%	Industrials	956.29	986.94	-3.11%	-3.11%	-11.36%
Previous Close	7,050.76		Banks	1,762.99	1,752.85	0.58%	0.58%	-1.72%
Open	7,049.99		Consumer Service	451.47	445.28	1.39%	1.39%	-5.93%
			Technology	635.83	635.83	0.00%	0.00%	-8.67%
Day's High	7,093.47		Real Estate	1,080.94	1,080.19	0.07%	0.07%	-10.57%
Day's Low	7,043.50		Financial Services	1,195.81	1,195.97	-0.01%	-0.01%	-4.89%
YTD Change	-3.22%		Telecom	1,127.15	1,132.26	-0.45%	-0.45%	-4.60%
			Health Care	462.45	455.49	1.53%	1.53%	0.13%
Volume Mn	0.16		Insurance	1,920.04	1,909.97	0.53%	0.53%	23.81%
Value Traded Mn	50.91		Basic Materials	849.71	857.16	-0.87%	-0.87%	-1.78%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
JIYAD HOLDING CO KSC	18.60	16.98%	IFA HOTELS & RESORTS CO. K.S	17.50	-27.08%	AGILITY	581.00	21111.38
OSOUL INVESTMENT KSCC	89.90	9.63%	ALARGAN INTERNATIONAL REAL	79.20	-8.97%	KUWAIT FINANCE HOUSE	838.00	19533.25
BAYAN INVESTMENT HOLDING CO	23.70	7.73%	UNITED REAL ESTATE COMPANY	53.20	-7.80%	JIYAD HOLDING CO KSC	18.60	14826.87
KUWAIT & MIDDLE EAST FIN INV	95.00	6.74%	SOKOUK HOLDING CO SAK	20.90	-7.11%	KUWAIT REAL ESTATE CO KSC	112.00	8005.61
NATIONAL INDUSTRIES CO KSC	185.00	6.32%	AGILITY	581.00	-6.44%	BOUBYAN BANK K.S.C	638.00	5777.79

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