

**Financial Services Company**  
**GCC Daily Report**

18/04/2023



**Research Department**

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# FSC Daily Report

18/04/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,827.24	0.1	8.6	17.9	20.1	2.9	2.6	2.15%
MSCI Emerging Markets Index	1,003.78	0.3	5.0	12.7	14.8	1.6	1.6	3.15%
MSCI FM FRONTIER MARKETS	479.83	(0.5)	1.6	10.0	13.4	1.6	1.9	4.65%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	530.34	0.6	(5.1)	12.5	12.7	1.6	1.7	3.61%
Muscat Stock Exchange MSX 30 Index	4,748.98	(0.5)	(2.2)	13.1	10.7	1.1	0.8	4.41%
Tadawul All Share Index	11,163.57	1.2	6.5	17.6	21.7	2.2	2.1	2.96%
Dubai Financial Market General Index	3,514.44	0.0	5.3	9.4	12.2	1.2	1.0	3.95%
FTSE ADX GENERAL INDEX	9,627.72	(0.2)	(5.7)	23.5	16.3	2.6	1.9	1.79%
Qatar Exchange Index	9,952.49	(0.5)	(6.8)	11.9	14.9	1.3	1.5	5.00%
Bahrain Bourse All Share Index	1,883.70	(0.0)	(0.6)	6.0	11.9	0.6	1.0	9.19%
Boursa Kuwait All Share Price Return In	7,126.02	0.6	(2.3)	16.9	20.5	1.5	1.5	4.00%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	529.90	0.3	4.8	14.6	16.6	1.6	1.7	3.01%
MSCI AC Asia Ex. Japan Index	650.09	0.4	5.0	14.6	16.3	1.6	1.6	0.00%
Nikkei 225	28,658.83	0.5	9.8	23.4	21.8	1.8	1.8	2.00%
S&P/ASX 200	7,360.18	(0.3)	4.6	15.0	19.2	2.2	2.1	4.37%
Hang Seng Index	20,650.51	(0.6)	4.4	11.8	11.7	1.2	1.2	4.07%
NSE Nifty 50 Index	17,660.15	(0.3)	(2.5)	21.5	24.9	2.9	2.9	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.89	(0.0)	10.1	13.9	16.8	2.0	1.7	3.34%
MSCI Emerging Markets Europe Index	99.99	(0.6)	6.7	5.9	7.2	1.2	0.9	3.93%
FTSE 100 Index	7,901.67	0.3	6.0	11.1	15.1	1.7	1.6	4.15%
Deutsche Boerse AG German Stock Ind	15,887.79	0.6	14.1	12.5	15.3	1.6	1.5	3.42%
CAC 40 Index	7,546.46	0.6	16.6	12.4	16.8	2.0	1.6	2.79%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,124.65	0.3	8.2	19.7	22.2	3.9	3.7	1.71%
S&P 500 INDEX	4,151.32	0.3	8.1	19.9	22.0	4.1	3.9	1.66%
Dow Jones Industrial Average	33,987.18	0.3	2.5	20.2	19.2	4.5	4.4	2.06%
NASDAQ Composite Index	12,157.72	0.3	16.2	35.4	35.4	5.1	5.2	0.89%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	591.39	-0.6	-3.1	-28%	159%
Gold Spot \$/Oz	2,003.73	0.4	9.9	-3%	91%
BRENT CRUDE FUTR Jun23	84.62	-0.2	-0.2	-19%	100%
Generic 1st'OQA' Future	84.65	-0.3	7.3	-33%	359%
LME COPPER 3MO (S)	8,964.50	-0.7	7.1	-16%	107%
SILVER SPOT \$/OZ	25.08	0.2	4.7	-14%	109%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,748.98							
Change	-23.34	-0.49%						
Previous Close	4,772.32		Financial Sector	7,681.65	7,732.25	-0.65%	-1.24%	-2.81%
Open	4,785.92							
Day's High	4,786.23		Industry Sector	6,120.72	6,103.69	0.28%	0.82%	-4.77%
Day's Low	4,748.98		Services Sector	1,696.41	1,686.78	0.57%	-0.60%	4.94%
YTD Change	-2.23%		MSM Shariah Index	475.54	477.86	-48.00%	-	-
Volume Mn	7.76							
MSX30 Value Traded Mn	2.11							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN CHROMITE	3.630	10.00%	VOLTAMP ENERGY	0.108	-10.00%	SALALAH MILLS	0.708	1236.65
ASAFFA FOODS	0.292	9.77%	ALMAHA CERAMICS	0.380	-5.00%	BANK NIZWA	0.095	1145.63
RAYSUT CEMENT	0.167	7.74%	MCT DESALINATE	0.096	-3.03%	PHOENIX POWER	0.059	969.24
PHOENIX POWER	0.059	3.51%	SALALAH PORT SR	0.440	-2.22%	ASAFFA FOODS	0.292	771.42
ALBATINAH POWER	0.032	3.23%	SOHAR INT. BANK	0.103	-1.91%	UNITED FINANCE	0.060	627.14

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,163.57							
Change	131.00	1.19%	Tadawul Banks	11,399.07	11,335.31	0.56%	1.37%	5.86%
Previous Close	11,032.57		Tadawul Energy	5,880.71	5,632.59	4.41%	5.19%	6.86%
Open	#N/A N/A		Tadawul Utilities	7,474.70	7,264.42	2.89%	3.95%	8.00%
Day's High	#N/A N/A		Tadawul Telecom	7,704.16	7,631.82	0.95%	-0.11%	6.83%
Day's Low	#N/A N/A		Tadawul Insurance	6,332.98	6,380.95	-0.75%	-0.75%	0.97%
YTD Change	6.54%		Tadawul Retailing	7,952.08	7,968.10	-0.20%	0.78%	1.78%
Volume Mn	140,787.61		Tadawul Food & Beverages	5,164.22	5,128.78	0.69%	1.34%	4.44%
Value Traded Mn	5,061.73		Tadawul Media	24,911.12	24,929.15	-0.07%	1.13%	6.35%
Traded / Listed Stocks	223	228	Tadawul Materials	6,634.86	6,629.90	0.07%	0.50%	3.98%
			Tadawul Capital Goods	6,412.53	6,491.83	-1.22%	-0.70%	3.47%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
#N/A Invalid Security	'A Invalid Secu	-	SAUDI ARAMCO BASE OIL CO	118.00	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	'A Invalid Secu	-	AMERICANA RESTAURANTS INTERN	3.91	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	'A Invalid Secu	-	NATIONAL CO FOR GLASS IN/THE	33.80	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	'A Invalid Secu	-	ZAMIL INDUSTRIAL INVESTMENT	17.92	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	'A Invalid Secu	-	MOBILE TELECOMMUNICATIONS CC	15.28	0.00%	#N/A	#N/A	#N/A

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,514.44							
Change	0.55	0.02%						
Previous Close	3,513.89		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,514.83		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,533.40		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,494.44		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	182,418.39		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	355.81		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION PROPERTIES PJSC	0.264	6.88%	AL FIRDOUS HOLDINGS PJSC	0.13	-3.70%	UNION PROPERTIES PJSC	0.26	136,298.07
DAR AL TAKAFUL	0.7	5.90%	AL SALAM BANK SUDAN	1.05	-2.78%	DUBAI FINANCIAL MARKET PJSC	1.49	28,123.87
EMIRATES NBD PJSC	13.25	1.15%	GULF NAVIGATION HOLDING PJSC	1.18	-2.48%	DEYAAR DEVELOPMENT PJSC	0.52	21,250.85
DEYAAR DEVELOPMENT PJSC	0.519	0.97%	AMLAQ FINANCE	0.782	-2.25%	DUBAI ELECTRICITY & WATER AU	2.52	17,078.25
DUBAI ELECTRICITY & WATER AU	2.52	0.80%	TABREED	2.86	-2.05%	AJMAN BANK PJSC	1.57	14,462.10

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,627.72							
Change	-18.25	-0.19%						
Previous Close	9,645.97		Financial	16,066.30	16,105.55	-0.24%	-0.44%	1.20%
Open	9,645.97		Telecommunication	5,854.84	5,875.05	-0.34%	0.88%	7.11%
			Consumer Services	9,317.82	9,541.04	-2.34%	-2.34%	3.25%
Day's High	9,652.67		Basic Material	5,916.95	5,903.25	0.23%	0.89%	3.85%
Day's Low	9,621.92		Industrials	3,443.42	3,414.22	0.86%	3.24%	0.29%
YTD Change	-5.71%		Utilities	12,646.60	12,488.03	1.27%	0.31%	-8.60%
			Energy	2,192.82	2,203.91	-0.50%	-0.04%	1.88%
Volume Mn	200,655.47		Health Care	3,103.37	3,127.17	-0.76%	-1.57%	-3.50%
Value Traded Mn	1,066.60		Real Estate	7,667.02	7,685.30	-0.24%	1.27%	11.99%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.705	14.63%	NATIONAL CORP TOURISM & HOTE	2.93	-4.87%	MULTIPLY GROUP	3.16	26792.00
HAYAH INSURANCE CO PJSC	0.997	7.32%	AGTHIA GROUP PJSC	4.31	-2.71%	FERTIGLOBE PLC	4.19	18055.46
METHAQ TAKAFUL INSURANCE	0.749	7.00%	GHITHA HOLDING PJSC	40.2	-2.38%	ARKAN BUILDING MATERIALS CO	1.40	16382.06
FOODCO NATIONAL FOODSTUFF CO	1.7	6.25%	GULF PHARMACEUTICAL IND PSC	0.956	-2.35%	ALDAR PROPERTIES PJSC	5.24	16379.70
ABU DHABI NATL CO FOR BUILDI	0.19	5.56%	ABU DHABI COMMERCIAL BANK	8.64	-1.71%	ESHRAQ INVESTMENTS PJSC	0.50	10862.94

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,952.49							
Change	-46.05	-0.46%	<b>Total Return</b>	21,359.45	21,458.26	-0.46%	-1.36%	-2.55%
Previous Close	9998.54		<b>Rayan Islamic</b>	4,458.77	4,487.85	-0.65%	-1.22%	-2.10%
Open	9964.83		<b>All Share</b>	3,324.14	3,335.98	-0.35%	-1.43%	-2.60%
Day's High	10030.99		<b>Banks &amp; Finance</b>	4,107.60	4,134.05	-0.64%	-1.48%	-4.95%
Day's Low	9949.08		<b>Industrials</b>	3,923.46	3,924.22	-0.02%	-2.38%	-1.82%
YTD Change	-0.0682123		<b>Transportation</b>	4,224.27	4,273.19	-1.14%	0.09%	5.73%
Volume Mn	97.38255		<b>Real Estate</b>	1,449.49	1,443.30	0.43%	-1.06%	0.77%
Value Traded Mn	311.6362		<b>Insurance</b>	1,958.46	1,935.06	1.21%	-0.30%	4.38%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,474.03	1,447.80	1.81%	-1.50%	2.46%
			<b>Consumer Goods</b>	7,576.75	7,652.77	-0.99%	-0.34%	-3.68%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.20	9.62%	WIDAM FOOD CO	1.37	-3.72%	MASRAF AL RAYAN	2.62	12126.40
QATAR INDUSTRIAL MANUFACTUR	2.81	6.40%	QATAR INTERNATIONAL ISLAMIC	9.65	-3.50%	ESTITHMAR HOLDING QPSC	2.16	9116.88
OOREDOO QPSC	9.87	2.81%	ZAD HOLDING CO	14.25	-3.32%	QATAR ALUMINIUM MANUFACTURING	1.50	8917.20
LESHA BANK LLC	0.97	2.55%	QATAR NAVIGATION	8.52	-3.16%	BALADNA	1.35	8359.79
COMMERCIAL BANK PSQC	5.60	2.38%	ALJARAH HOLDING COMPANY QPS	0.68	-2.99%	ALJARAH HOLDING COMPANY QPS	0.68	7652.21

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,883.70							
Change	-0.57	-0.03%						
Previous Close	1,884.27		<b>MSCI Bahrain</b>	133.51	134.35	-0.62%	-0.55%	-1.33%
Open	1,884.27		<b>MSCI Bahrain Domestic Islamic</b>	47.43	48.57	-2.35%	-2.35%	-2.45%
Day's High	1884.550		<b>MSCI Bahrain Net TR USD</b>	339.59	341.46	-0.55%	-0.55%	0.10%
Day's Low	1881.560							
YTD Change	-0.61%							
Volume Mn	4,215.09							
Value Traded Mn	0.990							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.26	4.00%	AL SALAM BANK BSC	0.12	-7.14%	ITHMAAR HOLDING BSC	0.04	2050.00
NATIONAL BANK OF BAHRAIN BSC	0.59	0.85%	GFH FINANCIAL GROUP BSC	0.25	-0.79%	AL SALAM BANK BSC	0.12	845.34
BBK BSC	0.49	0.41%	SEEF PROPERTIES	0.16	-0.64%	GFH FINANCIAL GROUP BSC	0.25	601.67
ALUMINIUM BAHRAIN BSC	1.00	0.40%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.59	407.79
BAHRAIN TELECOM CO	0.46	0.22%	-	-	-	ALUMINIUM BAHRAIN BSC	1.00	296.78

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,126.02							
Change	42.25	0.60%	Industrials	994.51	993.29	0.12%	0.77%	-7.82%
Previous Close	7,083.77		Banks	1,756.18	1,750.94	0.30%	0.19%	-2.10%
Open	7,094.25		Consumer Service	451.47	455.58	-0.90%	1.39%	-5.93%
			Technology	623.47	623.47	0.00%	-1.94%	-10.45%
Day's High	7,137.19		Real Estate	1,121.40	1,116.36	0.45%	3.82%	-7.22%
Day's Low	7,094.11		Financial Services	1,235.73	1,223.56	0.99%	3.32%	-1.71%
YTD Change	-2.28%		Telecom	1,190.48	1,152.70	3.28%	5.14%	0.76%
			Health Care	462.45	462.45	0.00%	1.53%	0.13%
Volume Mn	0.16		Insurance	2,001.35	1,969.97	1.59%	4.78%	29.05%
Value Traded Mn	48.06		Basic Materials	847.08	844.42	0.32%	-1.18%	-2.08%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
NATIONAL MOBILE TELECOMMUNI	1221.00	14.22%	ENERGY HOUSE HOLDING CO KSCP	53.30	-9.66%	KUWAIT FINANCE HOUSE	746.00	31,219.15
AL SAFAT INVESTMENT CO	101.00	12.60%	AL SAFAT ENERGY HOLDING COMP	29.00	-9.38%	KUWAIT PROJECTS HOLDING	137.00	13,913.01
TAAMEER REAL ESTATE INVEST C	15.20	12.59%	CREDIT RATING & COLLECTION	19.40	-9.35%	JIYAD HOLDING CO KSC	20.30	9,584.73
UNITED REAL ESTATE COMPANY	60.00	6.95%	SULTAN CENTER FOOD PRODUCTS	100.20	-7.22%	ALIMTIAZ INVESTMENT GROUP	66.00	5,895.86
NOOR FINANCIAL INVESTMENT CO	170.00	6.92%	KUWAIT INSURANCE CO	505.00	-6.48%	MOBILE TELECOMMUNICATIONS CO	560.00	5,692.08

Source: FSC

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