

Financial Services Company
GCC Daily Report

11/04/2023



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FSC Daily Report

11/04/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,786.20	(0.1)	7.1	17.9	20.1	2.9	2.6	2.18%
MSCI Emerging Markets Index	988.68	0.2	3.4	12.6	14.8	1.6	1.6	3.18%
MSCI FM FRONTIER MARKETS	481.26	(0.4)	1.9	10.0	13.4	1.6	1.9	4.61%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	520.78	(0.3)	(6.8)	12.4	11.7	1.6	1.7	3.66%
Muscat Stock Exchange MSX 30 Index	4,768.55	0.6	(1.8)	14.4	10.7	1.0	0.8	4.39%
Tadawul All Share Index	10,837.51	(0.6)	3.4	17.2	21.7	2.2	2.1	3.05%
Dubai Financial Market General Index	3,435.09	0.7	3.0	9.8	12.3	1.2	1.0	3.92%
FTSE ADX GENERAL INDEX	9,502.74	0.0	(6.9)	22.5	16.3	2.5	1.9	1.81%
Qatar Exchange Index	10,272.52	0.4	(3.8)	12.2	14.9	1.3	1.5	4.84%
Bahrain Bourse All Share Index	1,881.00	(0.2)	(0.8)	6.0	11.9	0.6	1.0	9.20%
Boursa Kuwait All Share Price Return In	6,903.73	1.0	(5.3)	16.3	20.5	1.5	1.5	4.02%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	522.71	0.0	3.4	15.0	16.6	1.6	1.7	3.04%
MSCI AC Asia Ex. Japan Index	643.50	0.2	3.9	15.2	16.4	1.5	1.6	0.00%
Nikkei 225	27,923.37	1.0	7.0	22.7	21.8	1.7	1.8	2.05%
S&P/ASX 200	7,309.89	1.3	3.9	14.7	19.2	2.1	2.1	4.40%
Hang Seng Index	20,485.24	0.8	3.6	13.0	11.8	1.2	1.2	4.10%
NSE Nifty 50 Index	17,722.30	0.6	(2.1)	21.4	24.9	2.9	2.9	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.34	0.0	8.3	13.8	16.8	1.9	1.7	3.40%
MSCI Emerging Markets Europe Index	96.76	0.5	3.3	5.7	7.2	1.1	0.9	4.03%
FTSE 100 Index	7,770.74	0.4	4.3	11.2	15.1	1.7	1.6	4.21%
Deutsche Boerse AG German Stock Ind	15,680.68	0.5	12.6	12.4	15.3	1.6	1.5	3.46%
CAC 40 Index	7,389.87	0.9	14.2	12.1	17.0	1.9	1.6	2.85%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,078.19	0.1	7.0	19.8	22.2	3.9	3.7	1.73%
S&P 500 INDEX	4,109.11	0.1	7.0	20.0	22.0	4.1	3.8	1.68%
Dow Jones Industrial Average	33,586.52	0.3	1.3	23.2	19.3	4.5	4.4	2.09%
NASDAQ Composite Index	12,084.36	(0.0)	15.5	36.9	35.4	5.1	5.2	0.89%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	586.92	-0.3	-3.8	-29%	157%
Gold Spot \$/Oz	2,002.93	0.6	9.8	-3%	91%
BRENT CRUDE FUTR Jun23	84.36	0.2	-0.5	-19%	99%
Generic 1st'OQA' Future	84.85	1.1	7.5	-33%	360%
LME COPPER 3MO (\$)	8,800.00	0.2	5.1	-18%	103%
SILVER SPOT \$/OZ	24.99	0.5	4.3	-14%	109%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,768.55							
Change	29.27	0.62%						
Previous Close	4,739.28		Financial Sector	7,646.17	7,616.26	0.39%	-1.70%	-3.25%
Open	4,739.28		Industry Sector	6,184.13	6,197.94	-0.22%	1.87%	-3.78%
Day's High	4,768.55		Services Sector	1,683.36	1,686.18	-0.17%	-1.36%	4.13%
Day's Low	4,739.23		MSM Shariah Index	478.46	475.86	55.00%	-	-
YTD Change	-1.83%							
Volume Mn	19.01							
MSX30 Value Traded Mn	3.39							
Traded / Listed Stocks	48	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
VOLTAMP ENERGY	0.126	9.57%	FINANCIAL CORP.	0.065	-9.72%	HSBC BANK OMAN	0.162	12621.79
SHELL OMAN MRK.	0.860	4.37%	MINERAL WATER	0.057	-9.52%	BANK MUSCAT	0.272	947.55
BANK DHOFAR	0.160	3.23%	PHOENIX POWER	0.054	-5.26%	SOHAR INT. BANK	0.101	903.87
NATIONAL BANK OMAN	0.268	3.08%	OMAN ARAB BANK	0.120	-4.00%	ABRAJ ENERGY SERVICES	0.290	745.52
AL ANWAR CERAMIC	0.350	2.94%	GLOBAL INV. H	0.057	-3.39%	OMAN CEMENT	0.332	611.45

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,837.51							
Change	-67.97	-0.62%	Tadawul Banks	11,139.64	11,263.27	-1.10%	-1.47%	3.45%
Previous Close	10,905.48		Tadawul Energy	5,504.23	5,552.99	-0.88%	-0.95%	0.02%
Open	10,895.20		Tadawul Utilities	7,081.29	7,154.55	-1.02%	-0.81%	2.32%
Day's High	10,905.33		Tadawul Telecom	7,601.32	7,490.79	1.48%	2.45%	5.40%
Day's Low	10,836.12		Tadawul Insurance	6,414.67	6,411.14	0.06%	0.22%	2.27%
YTD Change	3.43%		Tadawul Retailing	7,866.49	7,868.99	-0.03%	-0.62%	0.68%
Volume Mn	128,565.15		Tadawul Food & Beverages	5,165.00	5,167.89	-0.06%	1.96%	4.46%
Value Traded Mn	5,278.31		Tadawul Media	24,300.88	24,610.93	-1.26%	0.85%	3.74%
Traded / Listed Stocks	223	228	Tadawul Materials	6,494.59	6,550.09	-0.85%	-0.90%	1.78%
			Tadawul Capital Goods	6,389.58	6,369.97	0.31%	1.17%	3.10%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ALLIED COOPERATIVE INSURANCE	13.18	6.29%	ADVANCE INTERNATIONAL COMMU	76.00	-6.63%	MOBILE TELECOMMUNICATIONS CO	14.66	7,254.09
ABDUL MOHSEN AL-HOKAIR TOURI	25.85	4.40%	MOHAMMED HASAN AL NAQOOL SI	58.60	-4.87%	ANAAM INTERNATIONAL HOLDING	25.55	5,895.59
TIHAMA ADVERTISING & PUBLIC	27.10	4.23%	AL-BAHA DEVELOPMENT & INVEST	15.30	-3.77%	JABAL OMAR DEVELOPMENT CO	21.82	3,313.19
SAUDI INDUSTRIAL DEVELOPMENT	12.22	-	NATIONAL ENVIORNMENTAL RECYC	8.41	-3.11%	SAUDI INDUSTRIAL EXPORT CO	36.45	2,881.13
#N/A Requesting Data...	Requesting D	-	FESH FASH SNACK FOOD PROD CO	171.00	-3.06%	SAUDI ARABIAN OIL CO	32.30	2,372.50

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,435.09							
Change	23.29	0.68%						
Previous Close	3,411.80		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,412.74		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,443.46		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,409.64		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.03		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	91,838.08		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	140.81		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35 / 50							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMLAK FINANCE	0.767	14.99%	AL SALAM BANK SUDAN	1.05	-5.41%	UNION PROPERTIES PJSC	0.24	39,448.30
AL FIRDOUS HOLDINGS PJSC	0.129	10.26%	DUBAI FINANCIAL MARKET PJSC	1.29	-0.77%	DEYAAR DEVELOPMENT PJSC	0.51	33,585.62
UNION PROPERTIES PJSC	0.24	8.11%	SHUAA CAPITAL PSC	0.351	-0.57%	AJMAN BANK PJSC	1.55	27,383.09
GULF NAVIGATION HOLDING PJSC	1.26	5.88%	EMIRATES INTEGRATED TELECOMM	5.03	-0.20%	GULF NAVIGATION HOLDING PJSC	1.26	17,129.83
DUBAI ISLAMIC INSURANCE CO	0.786	3.42%	-	-	-	AMLAK FINANCE	0.77	11,815.46

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,502.74							
Change	3.54	0.04%						
Previous Close	9,499.20		Financial	15,961.81	15,950.85	0.07%	0.39%	0.54%
Open	9,499.20		Telecommunication	5,739.15	5,736.66	0.04%	0.85%	5.00%
			Consumer Services	9,367.48	9,458.45	-0.96%	0.93%	3.80%
Day's High	9,520.48		Basic Material	5,858.85	5,846.73	0.21%	0.33%	2.84%
Day's Low	9,496.66		Industrials	3,283.47	3,271.13	0.38%	1.13%	-4.37%
YTD Change	-6.94%		Utilities	12,884.47	12,963.76	-0.61%	-0.31%	-6.88%
			Energy	2,148.88	2,160.35	-0.53%	-0.12%	-0.16%
Volume Mn	120,474.90		Health Care	3,046.79	3,008.50	1.27%	1.91%	-5.26%
Value Traded Mn	879.26		Real Estate	7,101.40	7,067.04	0.49%	0.40%	3.73%
Traded / Listed Stocks	67 / 84							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.444	10.72%	RAS AL KHAIMA POULTRY	1.92	-9.86%	MULTIPLY GROUP	3.18	15822.98
GHITHA HOLDING PJSC	44.5	6.92%	ARAM GROUP	1.69	-9.63%	ABU DHABI PORTS CO PJSC	6.30	11857.18
NATIONAL BANK OF RAS AL-KHAI	5.25	5.00%	HAYAH INSURANCE CO PJSC	0.76	-8.32%	RAK PROPERTIES	0.60	10757.73
RESPONSE PLUS HOLDING PJSC	4.5	4.41%	EASY LEASE MOTOR CYCLE PRJSC	28	-4.89%	ABU DHABI NATIONAL OIL CO FO	4.20	10463.42
RAS AL KHAIMAH CERAMICS	2.64	3.94%	PALMS SPORTS P.J.S.C	9.97	-3.20%	MANAZEL REAL ESTATE PJSC	0.37	9656.19

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,272.52							
Change	43.68	0.43%	Total Return	22,046.27	21,952.54	0.43%	-0.68%	0.59%
Previous Close	10228.84		Rayan Islamic	4,574.62	4,553.41	0.47%	-0.61%	0.44%
Open	10260.85		All Share	3,438.26	3,425.61	0.37%	-0.61%	0.74%
			Banks & Finance	4,311.96	4,297.70	0.33%	-0.67%	-0.22%
Day's High	10319.03		Industrials	4,028.38	4,019.92	0.21%	-0.69%	0.80%
Day's Low	10232.75		Transportation	4,173.71	4,159.36	0.35%	-0.95%	4.47%
YTD Change	-0.03825		Real Estate	1,473.12	1,468.61	0.31%	-0.53%	2.41%
			Insurance	1,993.84	1,964.97	1.47%	2.77%	6.26%
Volume Mn	147.4592		Telecommunications	1,487.55	1,477.26	0.70%	-0.06%	3.40%
Value Traded Mn	392.0448		Consumer Goods	7,809.17	7,770.92	0.49%	-1.44%	-0.73%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ALJARAH HOLDING COMPANY QPS	0.72	6.70%	AL AHLI BANK	3.91	-6.90%	GULF INTERNATIONAL SERVICES	1.95	17223.84
GULF INTERNATIONAL SERVICES	1.95	3.61%	AL FALEH EDUCATION HOLDING	1.04	-5.02%	ALJARAH HOLDING COMPANY QPS	0.72	15600.46
QATAR INSURANCE CO	1.77	2.73%	INMA HOLDING COMPANY	3.68	-2.83%	ESTITHMAR HOLDING QPSC	2.11	14615.95
QATAR GERMAN CO FOR MEDICAL	1.03	2.48%	ZAD HOLDING CO	14.83	-2.68%	QATAR ALUMINIUM MANUFACTURING	1.54	10825.24
QATAR INTERNATIONAL ISLAMIC	9.94	1.37%	MEKDAM HOLDING GROUP	5.63	-1.57%	QATAR GERMAN CO FOR MEDICAL	1.03	9382.01

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,881.00							
Change	-3.37	-0.18%						
Previous Close	1,884.37		MSCI Bahrain	134.50	134.85	-0.26%	-0.24%	-0.59%
Open	1,882.92		MSCI Bahrain Domestic Islamic	49.05	49.09	-0.10%	-0.01%	0.87%
Day's High	1883.250		MSCI Bahrain Net TR USD	342.11	342.92	-0.24%	-0.24%	0.84%
Day's Low	1880.940							
YTD Change	-0.75%							
Volume Mn	1,876.02							
Value Traded Mn	0.444							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.24	1.28%	BAHRAIN ISLAMIC BANK	0.08	-2.41%	GFH FINANCIAL GROUP BSC	0.25	520.00
-	-	-	SEEF PROPERTIES	0.16	-1.90%	AL SALAM BANK BSC	0.11	259.05
-	-	-	ALUMINIUM BAHRAIN BSC	1.02	-0.68%	BBK BSC	0.49	251.40
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.58	-0.51%	SEEF PROPERTIES	0.16	147.33
-	-	-	APM TERMINALS BAHRAIN BSC	1.19	-0.42%	ALUMINIUM BAHRAIN BSC	1.02	84.94

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,903.73							
Change	70.63	1.03%	Industrials	961.08	946.53	1.54%	-2.62%	-10.92%
Previous Close	6,833.10		Banks	1,702.62	1,686.68	0.95%	-2.87%	-5.09%
Open	6,827.17		Consumer Service	446.67	442.20	1.01%	0.31%	-6.93%
			Technology	632.92	632.92	0.00%	-0.46%	-9.09%
Day's High	6,903.99		Real Estate	1,110.52	1,091.39	1.75%	2.81%	-8.12%
Day's Low	6,827.17		Financial Services	1,195.25	1,179.27	1.36%	-0.06%	-4.93%
YTD Change	-5.33%		Telecom	1,124.68	1,108.62	1.45%	-0.67%	-4.81%
			Health Care	462.45	462.45	0.00%	1.53%	0.13%
Volume Mn	0.08		Insurance	1,880.75	1,881.25	-0.03%	-1.53%	21.27%
Value Traded Mn	26.87		Basic Materials	842.96	836.33	0.79%	-1.66%	-2.56%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
ENERGY HOUSE HOLDING CO KSCP	59.70	13.28%	SANAM REAL ESTATE CO KSCC	70.00	-9.09%	KUWAIT FINANCE HOUSE	729.00	10,785.19
NATIONAL CLEANING COMPANY	28.80	9.51%	MUNSHAAT REAL ESTATE PROJECT	49.60	-4.98%	JIYAD HOLDING CO KSC	19.30	7,901.32
FUTURE KID ENTERTAINMENT AND	105.00	9.15%	AL AHLI BANK OF KUWAIT	308.00	-4.88%	AL ARABIYA REAL ESTATE CO	34.60	6,259.09
AL MASAKEN INTL REAL ESTATE	21.70	8.50%	JAZEERA AIRWAYS CO KSC	1711.00	-3.33%	AGILITY	585.00	5,736.60
GULF INVESTMENT HOUSE KSC	370.00	7.87%	NOOR FINANCIAL INVESTMENT CO	152.00	-3.18%	MOBILE TELECOMMUNICATIONS CO	545.00	4,316.39

Source: FSC

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