

Financial Services Company
GCC Daily Report

07/03/2023



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FSC Daily Report

07/03/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,764.64	0.2	6.2	17.4	20.1	2.8	2.6	2.18%
MSCI Emerging Markets Index	993.74	0.6	3.9	12.3	13.9	1.5	1.5	3.13%
MSCI FM FRONTIER MARKETS	481.58	0.3	2.0	10.0	13.5	1.5	1.9	4.71%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	554.02	0.7	(0.8)	12.7	11.6	1.4	1.7	3.18%
Muscat Stock Exchange MSX 30 Index	4,843.38	0.2	(0.3)	13.0	10.6	0.8	0.8	3.52%
Tadawul All Share Index	10,474.80	0.3	(0.0)	16.7	21.6	2.1	2.1	2.78%
Dubai Financial Market General Index	3,429.30	(0.8)	2.8	9.2	12.3	1.2	1.0	3.51%
FTSE ADX GENERAL INDEX	9,947.85	(0.5)	(2.6)	23.9	16.3	3.4	1.8	2.06%
Qatar Exchange Index	10,722.57	0.3	0.4	12.1	14.9	1.4	1.5	4.38%
Bahrain Bourse All Share Index	1,910.95	(0.1)	0.8	6.1	12.0	0.6	1.0	6.02%
Boursa Kuwait All Share Price Return In	7,327.77	0.2	0.5	17.2	20.6	0.7	1.5	3.42%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	526.02	0.5	4.0	14.3	15.5	1.5	1.6	3.05%
MSCI AC Asia Ex. Japan Index	644.35	0.5	4.1	14.2	15.0	1.4	1.5	0.00%
Nikkei 225	28,309.16	0.3	8.5	23.2	21.7	1.8	1.8	2.11%
S&P/ASX 200	7,364.65	0.5	4.6	12.1	19.2	2.1	2.1	4.57%
Hang Seng Index	20,534.48	(0.3)	3.8	12.2	11.8	1.2	1.2	4.15%
NSE Nifty 50 Index	17,711.45	0.7	(2.2)	21.5	25.0	2.9	2.9	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.62	(0.0)	9.2	13.5	16.8	2.0	1.7	3.33%
MSCI Emerging Markets Europe Index	100.64	1.8	7.4	6.8	7.2	1.3	0.9	3.08%
FTSE 100 Index	7,949.94	0.3	6.7	10.7	15.2	1.8	1.6	4.20%
Deutsche Boerse AG German Stock Ind	15,684.63	0.2	12.6	11.9	15.4	1.5	1.5	3.50%
CAC 40 Index	7,389.82	0.2	14.2	12.8	17.1	1.9	1.6	2.84%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,031.67	0.0	5.8	19.3	22.2	3.8	3.7	1.74%
S&P 500 INDEX	4,048.42	0.1	5.4	19.4	22.0	4.0	3.8	1.69%
Dow Jones Industrial Average	33,431.44	0.1	0.9	19.9	19.2	4.5	4.4	2.09%
NASDAQ Composite Index	11,675.74	(0.1)	11.6	34.3	35.1	4.9	5.2	0.92%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	594.24	-0.3	-2.6	-28%	160%
Gold Spot \$/Oz	1,841.42	-0.3	1.0	-11%	75%
BRENT CRUDE FUTR May23	85.72	-0.5	0.5	-19%	103%
Generic 1st'OQA' Future	84.66	-0.2	7.3	-33%	359%
LME COPPER 3MO (S)	8,920.50	-0.7	6.6	-16%	106%
SILVER SPOT \$/OZ	20.93	-0.6	-12.6	-28%	75%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,843.38							
Change	10.23	0.21%						
Previous Close	4,833.15		Financial Sector	7,804.46	7,828.86	-0.31%	1.73%	-1.25%
Open	4,833.15		Industry Sector	6,073.85	6,073.83	0.00%	2.21%	-5.50%
Day's High	4,855.38		Services Sector	1,741.93	1,735.44	0.37%	1.63%	7.75%
Day's Low	4,817.94		MSM Shariah Index	490.30	489.27	21.00%	-	-
YTD Change	-0.29%							
Volume Mn	10.07							
MSX30 Value Traded Mn	1.47							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL BATINAH DEV.	0.055	10.00%	HSBC BANK OMAN	0.155	-6.06%	PHOENIX POWER	0.059	2382.19
MCT DESALINATE	0.099	4.21%	GLOBAL INV. H	0.060	-4.76%	BANK MUSCAT	0.290	2301.45
PHOENIX POWER	0.059	3.51%	SALALAH PORT SR	0.440	-4.35%	SOHAR INT. BANK	0.105	1509.50
AL OMANIYA FIN.S	0.150	2.74%	AI MAHA PETROLEUM PRODUCTS I	1.100	-2.66%	SEBNCORP SALALAH	0.078	932.50
RENAISSANCE SER.	0.440	2.33%	ALANWAR INVESTMENT	0.078	-2.50%	BANK NIZWA	0.099	471.66

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,474.80							
Change	26.84	0.26%	Tadawul Banks	10,964.10	10,967.71	-0.03%	2.33%	6.31%
Previous Close	10,447.96		Tadawul Energy	5,459.22	5,412.49	0.86%	1.47%	1.47%
Open	10,453.39		Tadawul Utilities	6,793.83	6,750.01	0.65%	1.19%	0.57%
Day's High	10,533.84		Tadawul Telecom	6,794.00	6,657.81	2.05%	3.34%	5.56%
Day's Low	10,446.96		Tadawul Insurance	5,933.07	5,967.07	-0.57%	-0.14%	1.62%
YTD Change	-0.03%		Tadawul Retailing	7,318.82	7,346.37	-0.38%	-1.52%	-0.76%
Volume Mn	128,015.49		Tadawul Food & Beverages	4,807.68	4,820.95	-0.28%	1.66%	2.52%
Value Traded Mn	4,236.51		Tadawul Media	23,174.70	23,015.61	0.69%	2.06%	5.40%
Traded / Listed Stocks	221	228	Tadawul Materials	6,408.66	6,411.33	-0.04%	1.79%	1.97%
			Tadawul Capital Goods	5,795.88	5,828.07	-0.55%	-1.13%	0.20%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
THIMAR DEVELOPMENT HOLDING	25.15	9.92%	NASEEJ FOR TECHNOLOGY CO	75.00	-5.06%	ALINMA BANK	31.10	5,715.71
TIHAMA ADVERTISING & PUBLIC	75.20	8.05%	ARABIAN FOOD & DAIRY FACTORI	115.80	-4.14%	MOBILE TELECOMMUNICATIONS CO	10.86	5,621.69
NATIONAL CO FOR LEARNING & E	110.00	7.42%	AL JOUF AGRICULTURE DEVELOPM	50.60	-3.62%	SAUDI TELECOM CO	37.40	4,984.63
AL HASOOB CO	214.20	5.52%	ENMA AL-RAWABI COMPANY	19.04	-2.96%	DAR AL ARKAN REAL ESTATE DEV	14.80	4,049.28
SAUDI INDUSTRIAL SERVICES CO	26.60	4.72%	LADUN INVESTMENT CO	15.20	-2.81%	THE SAUDI NATIONAL BANK	47.30	3,994.43

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,429.30							
Change	-26.88	-0.78%						
Previous Close	3,456.18		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,458.13		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,466.54		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,422.14		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.03		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	122,928.05		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	356.27		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35 / 50							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DAR AL TAKAFUL	0.688	11.87%	SHUAA CAPITAL PSC	0.364	-3.70%	EMAAR PROPERTIES PJSC	5.60	16,187.79
TAKAFUL EMARAT INSURANCE	0.659	10.02%	EMAAR PROPERTIES PJSC	5.6	-3.28%	EMAAR DEVELOPMENT PJSC	5.48	14,617.33
AL SALAM BANK SUDAN	1.11	6.73%	AMLAK FINANCE	0.758	-2.82%	DUBAI FINANCIAL MARKET PJSC	1.43	10,589.36
ISLAMIC ARAB INSURANCE COM	0.575	1.77%	DUBAI FINANCIAL MARKET PJSC	1.43	-1.38%	AIR ARABIA PJSC	2.26	4,486.59
AIR ARABIA PJSC	2.26	0.89%	DUBAI INVESTMENTS PJSC	2.29	-1.29%	UNION PROPERTIES PJSC	0.23	4,096.18

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,947.85							
Change	-48.88	-0.49%						
Previous Close	9,996.73		Financial	16,590.24	16,648.26	-0.35%	0.58%	1.24%
Open	9,996.73		Telecommunication	6,233.67	6,311.69	-1.24%	-0.92%	-0.90%
			Consumer Services	9,008.29	9,029.79	-0.24%	-0.52%	0.51%
Day's High	10,084.68		Basic Material	5,711.94	5,671.50	0.71%	1.15%	1.26%
Day's Low	9,947.50		Industrials	3,740.05	3,751.96	-0.32%	2.02%	2.34%
YTD Change	-2.58%		Utilities	13,510.75	13,550.14	-0.29%	-1.44%	1.78%
			Energy	2,095.03	2,107.70	-0.60%	0.73%	1.41%
Volume Mn	174,710.14		Health Care	3,159.47	3,196.00	-1.14%	-1.14%	3.32%
Value Traded Mn	10,455.18		Real Estate	6,832.08	6,972.04	-2.01%	-1.15%	-1.38%
Traded / Listed Stocks	62 / 84							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BANK OF SHARJAH	0.439	5.78%	FOODCO NATIONAL FOODSTUFF CC	2.79	-9.71%	BOROUGE	2.63	22745.20
NATIONAL BANK OF RAS AL-KHAI	5	2.46%	ABU DHABI NATL CO FOR BUILDI	0.168	-9.19%	MULTIPLY GROUP	3.91	14357.09
BOROUGE	2.63	2.33%	SHARJAH ISLAMIC BANK	1.93	-9.13%	FERTIGLOBE PLC	3.91	10553.37
CHIMERA S&P UAE UCITS ETF-D	4.41	1.85%	HAYAH INSURANCE CO PJSC	0.82	-6.82%	ABU DHABI NATIONAL OIL CO FO	4.27	9691.55
NATIONAL CORP TOURISM & HOTE	2.64	1.54%	ARAM GROUP	1.6	-6.43%	ALDAR PROPERTIES PJSC	4.63	8720.81

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,722.57							
Change	27.53	0.26%	Total Return	22,252.81	22,195.69	0.26%	0.95%	1.43%
Previous Close	10695.04		Rayan Islamic	4,628.96	4,635.36	-0.14%	1.04%	2.62%
Open	10711.73		All Share	3,468.01	3,453.40	0.42%	1.09%	1.17%
			Banks & Finance	4,398.76	4,358.31	0.93%	1.26%	0.11%
Day's High	10737.95		Industrials	4,104.19	4,108.07	-0.09%	1.25%	2.82%
Day's Low	10679.21		Transportation	4,090.79	4,094.86	-0.10%	-0.09%	-0.10%
YTD Change	0.00388538		Real Estate	1,492.49	1,499.64	-0.48%	1.82%	4.70%
			Insurance	1,957.94	1,970.49	-0.64%	-1.58%	-0.71%
Volume Mn	154.4494		Telecommunications	1,377.53	1,413.82	-2.57%	-0.01%	2.82%
Value Traded Mn	401.2308		Consumer Goods	7,720.61	7,601.67	1.56%	1.82%	3.02%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ZAD HOLDING CO	14.55	3.93%	QATAR GENERAL INSURANCE & RE	0.94	-7.84%	MAZAYA REAL ESTATE DEVELOPME	0.61	19566.79
AL MEERA CONSUMER GOODS CO	16.50	3.13%	QATARI INVESTORS GROUP	1.92	-5.55%	SALAM INTERNATIONAL INVESTME	0.56	13474.31
SALAM INTERNATIONAL INVESTME	0.56	2.73%	UNITED DEVELOPMENT CO	1.13	-4.41%	ESTITHMAR HOLDING QPSC	1.90	12734.14
QATAR CINEMA & FILM DISTRIB	3.30	2.14%	OOREDOO QPSC	9.50	-3.25%	GULF INTERNATIONAL SERVICES	1.90	9547.98
QATAR NATIONAL BANK	16.60	1.84%	DLALA HOLDING	0.81	-2.53%	QATAR GERMAN CO FOR MEDICAL	1.04	8887.43

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,910.95							
Change	-1.07	-0.06%						
Previous Close	1,912.02		MSCI Bahrain	139.59	139.28	0.22%	-1.89%	-2.72%
Open	1,912.02		MSCI Bahrain Domestic Islamic	52.85	52.85	0.00%	-6.72%	-8.27%
Day's High	1912.020		MSCI Bahrain Net TR USD	342.26	341.54	0.21%	0.21%	-0.65%
Day's Low	1909.660							
YTD Change	0.83%							
Volume Mn	1,314.26							
Value Traded Mn	0.521							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL BANK OF BAHRAIN BSC	0.65	0.62%	ALUMINIUM BAHRAIN BSC	1.10	-0.90%	AL SALAM BANK BSC	0.11	100.00
GULF HOTEL GROUP B.S.C	0.39	0.26%	AL BARAKA GROUP B.S.C	0.32	-0.63%	NATIONAL BANK OF BAHRAIN BSC	0.65	92.50
-	-	-	-	-	-	NASS CORP BSC	0.05	50.00
-	-	-	-	-	-	AL BARAKA GROUP B.S.C	0.32	40.56
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.10	39.53

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,327.77							
Change	16.78	0.23%	Industrials	991.40	989.34	0.21%	0.10%	-8.11%
Previous Close	7,310.99		Banks	1,843.62	1,837.89	0.31%	1.86%	2.77%
Open	7,314.28		Consumer Service	476.49	475.46	0.22%	-0.43%	-0.72%
			Technology	709.31	668.57	6.09%	4.73%	1.88%
Day's High	7,346.18		Real Estate	1,119.62	1,124.44	-0.43%	-1.96%	-7.37%
Day's Low	7,294.26		Financial Services	1,237.73	1,242.24	-0.36%	0.13%	-1.55%
YTD Change	0.49%		Telecom	1,169.14	1,165.47	0.31%	-0.20%	-1.04%
			Health Care	459.58	460.03	-0.10%	-0.10%	-0.49%
Volume Mn	0.10		Insurance	1,629.90	1,631.52	-0.10%	0.14%	5.10%
Value Traded Mn	32.20		Basic Materials	843.97	846.28	-0.27%	-0.02%	-2.44%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
INDEPENDENT PETROLEUM GROUP	509.00	19.48%	CREDIT RATING & COLLECTION	18.00	-13.46%	KUWAIT FINANCE HOUSE	875.00	13,789.10
FIRST INVESTMENT CO KSCC	32.50	6.56%	OSOS HOLDING GROUP CO	98.80	-9.36%	FIRST INVESTMENT CO KSCC	32.50	8,012.03
AUTOMATED SYSTEMS CO KSCC	97.50	6.09%	ARKAN AL KUWAIT REAL ESTATE	98.00	-9.26%	KUWAIT INTERNATIONAL BANK	196.00	7,141.34
ENERGY HOUSE HOLDING CO KSCP	60.00	5.26%	SULTAN CENTER FOOD PRODUCTS	83.00	-8.79%	NATIONAL REAL ESTATE CO	81.10	5,230.96
SALBOOKH TRADING CO KSCP	8.80	4.76%	IFA HOTELS & RESORTS CO. K.S	25.30	-7.66%	WARBA BANK KSCP	229.00	4,305.81

Source: FSC

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