

Financial Services Company
GCC Daily Report

5-Mar-23

2023

Research Department

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FSC Daily Report

05/03/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,757.97	1.4	6.0	17.1	20.1	2.8	2.6	2.18%
MSCI Emerging Markets Index	988.03	0.8	3.3	12.2	13.9	1.5	1.5	3.14%
MSCI FM FRONTIER MARKETS	480.14	(0.1)	1.7	10.0	13.5	1.5	1.9	4.69%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	549.19	(0.2)	(1.7)	13.8	14.6	1.4	1.7	3.20%
Muscat Stock Exchange MSX 30 Index	4,853.35	0.7	(0.1)	12.9	10.6	0.7	0.8	3.52%
Tadawul All Share Index	10,389.33	1.1	(0.9)	16.4	21.1	2.1	2.1	2.80%
Dubai Financial Market General Index	3,420.26	(0.5)	2.5	9.2	12.3	1.2	1.0	3.52%
FTSE ADX GENERAL INDEX	9,906.71	0.4	(3.0)	23.2	17.6	3.4	1.8	2.07%
Qatar Exchange Index	10,621.81	0.5	(0.6)	12.0	14.9	1.4	1.5	4.42%
Bahrain Bourse All Share Index	1,910.48	(1.0)	0.8	6.2	12.0	0.6	1.0	5.56%
Boursa Kuwait All Share Price Return I	7,319.80	0.5	0.4	17.2	20.6	0.7	1.5	3.43%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	523.44	0.8	3.5	14.2	15.5	1.5	1.6	3.07%
MSCI AC Asia Ex. Japan Index	641.18	0.8	3.5	14.1	15.0	1.4	1.5	0.00%
Nikkei 225	27,927.47	1.6	7.0	22.9	21.7	1.7	1.8	2.14%
S&P/ASX 200	7,283.57	0.4	3.5	12.0	19.2	2.1	2.1	4.62%
Hang Seng Index	20,567.54	0.7	4.0	12.2	11.8	1.2	1.2	4.15%
NSE Nifty 50 Index	17,594.35	1.6	(2.8)	21.3	25.0	2.9	2.9	1.44%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.69	0.9	9.3	13.4	16.8	1.9	1.7	3.33%
MSCI Emerging Markets Europe Index	98.85	(0.2)	5.5	6.8	7.2	1.3	0.9	3.11%
FTSE 100 Index	7,947.11	0.0	6.6	10.7	15.2	1.8	1.6	4.20%
Deutsche Boerse AG German Stock In	15,578.39	1.6	11.9	11.8	15.4	1.5	1.5	3.53%
CAC 40 Index	7,348.12	0.9	13.5	12.8	17.1	1.9	1.6	2.86%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,031.39	1.6	5.7	19.0	22.2	3.8	3.7	1.74%
S&P 500 INDEX	4,045.64	1.6	5.4	19.4	22.0	4.0	3.8	1.70%
Dow Jones Industrial Average	33,390.97	1.2	0.7	19.9	19.2	4.4	4.4	2.09%
NASDAQ Composite Index	11,689.01	2.0	11.7	34.3	35.1	4.9	5.2	0.92%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	595.9	1.3	-2.3	-28%	161%
Gold Spot \$/Oz	1,856.5	1.1	1.8	-10%	77%
BRENT CRUDE FUTR May23	85.8	1.3	0.7	-19%	104%
Generic 1st'OQA' Future	84.5	1.2	7.1	-33%	358%
LME COPPER 3MO (\$)	8,983.5	0.3	7.3	-16%	107%
SILVER SPOT \$/OZ	21.3	1.7	-11.2	-27%	77%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,853.36							
Change	32.37	0.67%						
Previous Close	4,820.99		Financial Sector	7,849.03	7,791.67	0.74%	2.31%	-0.69%
Open	4,821.36		Industry Sector	6,083.89	6,068.85	0.25%	2.38%	-5.34%
Day's High	4,863.88		Services Sector	1,744.57	1,730.88	0.79%	1.78%	7.92%
Day's Low	4,821.36		MSX Shariah Index	489.61	487.26	0.48%	0.73%	-3.09%
YTD Change	-0.08%							
Volume Mn	13.39							
MSX30 Value Traded Mn	3.33							
Traded / Listed Stocks	40.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SMN POWER HOLDING	0.098	19.51%	CONSTRUCTION M.	0.070	-5.41%	BANK MUSCAT	0.290	4872.0
AL BATINAH DEV.	0.046	9.52%	RENAISSANCE SER.	0.440	-1.35%	GALFAR ENGINEER.	0.208	3653.6
DHOFAR GENERATING	0.066	6.45%	MADINA TAKAFUL	0.091	-1.09%	NATIONAL BANK OMAN	0.280	1443.0
GULF MUSHROOM P	0.257	6.20%	OMAN NAT. ENG.	0.120	-0.83%	OOREDOO	0.430	546.0
MUSCAT FINANCE	0.060	5.26%	OMAN UNITED INSUR	0.320	0.00%	HSBC BANK OMAN	0.165	500.0

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,389.33							
Change	111.57	1.09%	Tadawul Banks	10,908.55	10,714.58	1.81%	1.81%	5.77%
Previous Close	10,277.76		Tadawul Energy	5,405.07	5,380.13	0.46%	0.46%	0.47%
Open	10,345.82		Tadawul Utilities	6,760.73	6,713.62	0.70%	0.70%	0.08%
Day's High	10,406.21		Tadawul Telecom	6,593.01	6,574.40	0.28%	0.28%	2.44%
Day's Low	10,335.24		Tadawul Insurance	5,906.65	5,941.65	-0.59%	-0.59%	1.16%
YTD Change	-0.85%		Tadawul Retailing	7,434.97	7,432.11	0.04%	0.04%	0.81%
Volume Mn	122,352.60		Tadawul Food & Beverages	4,782.43	4,729.02	1.13%	1.13%	1.98%
Value Traded Mn	5,125.44		Tadawul Media	22,852.22	22,707.20	0.64%	0.64%	3.93%
Traded / Listed Stocks	221	228	Tadawul Materials	6,362.87	6,296.05	1.06%	1.06%	1.24%
			Tadawul Capital Goods	5,876.04	5,861.99	0.24%	0.24%	1.58%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
THIMAR DEVELOPMENT HOLDING	20.80	9.94%	MIDDLE EAST HEALTHCARE CO	33.45	-2.90%	ALINMA BANK	30.75	4113.1
AL KATHIRI HOLDING CO	54.80	5.79%	OBEKAN GLASS COMPANY	88.00	-2.22%	DAR AL ARKAN REAL ESTATE DEV	14.62	3993.8
ARABIAN PIPES CO	41.65	5.18%	NATIONAL ENVIRONMENTAL RECYC	71.20	-2.20%	MOBILE TELECOMMUNICATIONS C	10.74	3125.4
NATIONAL MEDICAL CARE CO	83.40	4.51%	ARABIAN FOOD & DAIRY FACTORI	101.00	-1.94%	AL RAJHI BANK	74.90	2165.5
AL JOUF MINERAL WATER BOTTLI	34.00	4.29%	ELM CO	374.00	-1.84%	THE SAUDI NATIONAL BANK	47.50	1830.7

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,420.26							
Change	-15.63	-0.45%						
Previous Close	3,435.89		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	3,434.91		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	3,434.91		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	3,411.07		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.03		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	59,136.09		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	165.81		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNITED FOODS CO	12.3	3.36%	MASHREQBANK	125	-5.30%	EMAAR PROPERTIES PJSC	5.68	9996.60
AMLAK FINANCE	0.793	2.32%	EMIRATES NBD PJSC	13	-4.06%	AIR ARABIA PJSC	2.25	6174.50
EMAAR PROPERTIES PJSC	5.68	1.79%	DUBAI ISLAMIC INSURANCE CO	0.8	-1.96%	GULF NAVIGATION HOLDING PJSC	0.92	5817.21
ARAMEX PJSC	3.54	1.43%	AJMAN BANK PJSC	1.1	-1.79%	AMLAK FINANCE	0.79	5544.82
DUBAI ELECTRICITY & WATER AU	2.41	1.26%	DAR AL TAKAFUL	0.604	-1.47%	AMANAT HOLDINGS PJSC	0.96	3222.08

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,906.71							
Change	38.58	0.39%						
Previous Close	9,868.13		Financial	16,494.48	16,402.96	0.56%		0.65%
Open	9,868.13		Telecommunication	6,291.85	6,311.69	-0.31%		0.02%
			Consumer Services	9,055.28	9,021.42	0.38%		1.04%
Day's High	9,906.71		Basic Material	5,647.26	5,653.72	-0.11%		0.11%
Day's Low	9,845.52		Industrials	3,665.99	3,649.90	0.44%		0.32%
YTD Change	-2.98%		Utilities	13,707.70	13,747.09	-0.29%		3.26%
			Energy	2,079.80	2,068.45	0.55%		0.67%
Volume Mn	110,830.24		Health Care	3,196.00	3,196.00	0.00%		4.51%
Value Traded Mn	960.49		Real Estate	6,911.37	6,893.69	0.26%		-0.24%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL BANK OF RAS AL-KHAI	5.1	5.15%	NATIONAL CORP TOURISM & HOTE	2.6	-3.70%	MULTIPLY GROUP	4.07	21887.06
RAS AL KHAIMAH WHITE CEMENT	1.5	4.17%	ESG EMIRATES STALLIONS GROU	6.7	-2.19%	ALDAR PROPERTIES PJSC	4.68	10193.40
FOODCO NATIONAL FOODSTUFF CO	3.09	3.69%	ARKAN BUILDING MATERIALS CO	1.46	-1.35%	ABU DHABI NATIONAL OIL CO FO	4.25	8690.72
SUDATEL TELECOM GROUP LTD	0.46	3.14%	MULTIPLY GROUP	4.07	-1.21%	BOROUGE	2.55	8558.24
ABU DHABI SHIP BUILDING CO	4.13	2.99%	PALMS SPORTS P.J.S.C	9.9	-1.00%	ADNOC DRILLING CO PJSC	3.48	6460.31

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,621.81							
Change	49.99	0.47%	Total Return	22,043.72	21,939.97	0.47%	0.00%	0.48%
Previous Close	10571.82		Rayan Islamic	4,581.32	4,526.02	1.22%	0.00%	1.56%
Open	10568.73		All Share	3,430.48	3,422.33	0.24%	0.00%	0.08%
Day's High	10715.4		Banks & Finance	4,343.91	4,365.22	-0.49%	0.00%	-1.14%
Day's Low	10566.51		Industrials	4,053.67	4,008.52	1.13%	0.00%	1.56%
YTD Change	-0.0055482		Transportation	4,094.60	4,090.81	0.09%	0.00%	-0.01%
Volume Mn	154.3511		Real Estate	1,465.78	1,443.72	1.53%	0.00%	2.83%
Value Traded Mn	504.5133		Insurance	1,989.35	1,987.42	0.10%	0.00%	0.89%
Traded / Listed Stocks	20	51	Telecommunications	1,377.63	1,349.04	2.12%	0.00%	2.83%
			Consumer Goods	7,582.89	7,491.47	1.22%	0.00%	1.18%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,910.48							
Change	-19.32	-1.00%						
Previous Close	1,929.80		MSCI Bahrain	142.28	142.28	0.00%	0.00%	-0.84%
Open	1,929.80		MSCI Bahrain Domestic Islamic	56.66	56.66	0.00%	0.01%	-1.66%
Day's High	1930.380		MSCI Bahrain Net TR USD	341.54	341.54	0.00%	0.00%	-0.86%
Day's Low	1906.310							
YTD Change	0.80%							
Volume Mn	3,065.04							
Value Traded Mn	1.311							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL HOTELS CO	0.16	3.23%	ALUMINIUM BAHRAIN BSC	1.11	-6.72%	BAHRAIN NATIONAL HOLDING	0.50	600.00
-	-	-	BAHRAIN TELECOM CO	0.46	-0.43%	GFH FINANCIAL GROUP BSC	0.25	300.00
-	-	-	-	-	-	AL SALAM BANK BSC	0.11	151.67
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.11	122.28
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.65	98.14

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,319.80							
Change	32.97	0.45%	Industrials	992.61	987.74	0.49%	0.22%	-8.00%
Previous Close	7,286.83		Banks	1,835.21	1,824.14	0.61%	1.40%	2.30%
Open	7,315.42		Consumer Service	476.83	480.62	-0.79%	-0.36%	-0.65%
			Technology	668.57	646.02	3.49%	-1.29%	-3.97%
Day's High	7,331.83		Real Estate	1,137.97	1,136.60	0.12%	-0.36%	-5.85%
Day's Low	7,311.70		Financial Services	1,249.64	1,247.61	0.16%	1.10%	-0.60%
YTD Change	0.38%		Telecom	1,176.12	1,175.53	0.05%	0.40%	-0.45%
			Health Care	460.03	460.03	0.00%	0.00%	-0.39%
Volume Mn	0.10		Insurance	1,623.07	1,631.75	-0.53%	-0.28%	4.66%
Value Traded Mn	21.17		Basic Materials	849.11	849.11	0.00%	0.59%	-1.85%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
ARKAN AL KUWAIT REAL ESTATE	108.00	7.14%	FIRST INVESTMENT CO KSCC	39.60	-10.00%	NATIONAL CONSUMER HOLDING C	121.00	16925.03
UNITED PROJECTS FOR AVIATION	210.00	4.48%	UMM AL QAIWAIN GENERAL INVES	91.00	-9.00%	NATIONAL REAL ESTATE CO	87.70	7084.42
AMAR FINANCE & LEASING CO	63.70	3.58%	NATIONAL PETROLEUM SERVICES	805.00	-4.96%	KUWAIT PROJECTS HOLDING	120.00	6668.93
AUTOMATED SYSTEMS CO KSCC	91.90	3.49%	SECURITIES HOUSE/THE	63.40	-4.95%	AAYAN LEASING & INVESTMENT	142.00	4747.31
KUWAIT INVESTMENT CO	131.00	3.15%	AL MADAR INVESTMENT CO	94.60	-4.92%	KUWAIT INVESTMENT CO	131.00	4066.56

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