

FSC GCC Fixed Income Report

30/03/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.17	4.397	98.31	99.02	5.27	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.85	4.875	98.50	99.11	5.39	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.85	4.875	98.54	99.12	5.38	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.59	5.932	101.66	102.49	4.89	BB-	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.21	4.750	97.62	98.29	5.34	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.94	5.375	98.69	99.41	5.54	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.94	5.375	98.77	99.39	5.55	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.58	6.750	104.28	104.98	5.50	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.80	5.625	99.60	100.44	5.52	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.34	6.000	100.24	101.05	5.80	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.34	6.000	100.34	101.04	5.80	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.82	6.250	101.36	102.09	5.91	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.82	6.250	101.31	102.12	5.90	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.58	7.375	108.66	109.56	6.04	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.94	6.500	91.68	92.56	7.15	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.94	6.500	91.69	92.66	7.14	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.80	6.750	94.10	95.09	7.18	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.80	6.750	94.04	94.96	7.19	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.82	7.000	96.92	97.84	7.18	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.82	7.000	96.88	97.77	7.18	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	14/03/2018	14/03/2023	(0.04)	4.875	#N/A N/A	#N/A N/A	#N/A N/A	NR	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.49	5.625	99.67	99.91	5.81	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.57	5.625	99.51	100.09	5.45	BB-	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.13	5.196	95.65	95.99	6.32	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	5.07	6.625	103.47	103.93	5.72	BB-	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	5.10	5.125	95.07	95.52	6.16	NR	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.53	99.41	9.79	04/06/2026	7.83	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

30/03/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.51	2.500	91.04	91.55	3.99	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	7.05	3.125	94.04	94.53	4.03	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	2.05	2.500	96.44	96.84	4.14	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.09	3.125	96.85	97.34	4.05	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	28.46	3.000	72.57	73.33	4.71	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.46	1.875	84.23	84.77	4.02	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.53	4.125	89.34	90.13	4.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.53	3.125	96.02	96.50	3.98	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.51	3.125	74.82	75.59	4.76	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.92	1.700	84.20	84.71	3.97	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.95	4.375	67.76	68.89	6.90	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.33	4.000	63.02	64.16	6.94	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.95	3.625	80.73	81.72	6.11	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.48	7.500	89.77	90.94	8.38	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.50	5.625	92.03	92.93	6.73	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.82	6.250	77.56	78.63	8.21	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.83	7.000	102.76	103.63	5.58	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.12	7.375	103.08	103.92	6.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.83	5.250	86.52	87.46	7.04	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.82	4.250	92.03	92.89	5.97	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.47	5.450	88.92	89.81	6.94	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.13	5.625	87.07	88.04	7.21	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	12/10/2016	12/10/2028	5.54	7.000	101.30	102.23	6.51	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.48	6.750	98.96	99.88	6.77	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.48	6.000	77.01	78.07	8.19	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.80	5.250	97.15	97.92	5.40	A	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.51	4.625	89.19	89.88	5.37	A	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2025	2.05	4.000	98.91	99.36	4.33	A	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	7.05	4.500	99.92	100.50	4.42	A	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	6.05	4.375	99.80	100.31	4.32	A	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.56	3.250	92.20	92.77	4.38	A	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.28	2.000	72.19	73.24	4.32	A	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.85	2.500	93.34	93.82	4.26	A	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.57	2.900	96.16	96.60	4.32	A	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.93	0.625	80.43	81.37	3.73	A	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.93	3.625	96.21	96.73	4.37	A	AT MATURITY	USD	SA

Source: FSC

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30/03/2023

GCC Corporate



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.11	2.750	99.53	99.89	3.72	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	1.06	3.000	97.65	97.93	5.06	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.61	4.500	99.18	99.70	4.56	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	6.06	3.750	95.73	96.41	4.43	AA	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	29/03/2018	29/03/2023	(0.00)	4.000	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.90	2.950	95.63	95.75	5.36	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.89	2.625	95.00	95.18	5.36	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.87	4.750	98.24	99.27	4.92	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.82	3.875	98.75	98.85	5.35	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.82	2.500	95.64	95.75	4.99	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.91	4.250	98.59	98.74	5.71	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	1.03	4.125	98.45	98.63	5.53	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.69	4.760	99.27	99.43	4.99	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.46	3.635	94.94	95.24	5.16	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.47	3.875	94.96	95.31	4.73	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.22	4.564	98.86	98.93	5.48	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.11	4.750	98.97	99.12	5.58	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.60	4.500	98.68	98.90	4.96	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.12	4.638	98.18	98.74	4.88	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.22	3.500	97.88	97.95	5.27	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.22	2.750	96.48	97.21	3.68	AA-	AT MATURITY	EUR	AE
Abu Dhabi Crude Oil Pipeline LLC	02/11/2017	02/11/2029	6.60	3.650	93.23	93.81	4.76	AA	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	2.07	4.375	99.22	99.41	4.68	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.26	6.850	110.97	111.94	5.62	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.49	4.848	99.33	99.73	4.90	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.30	3.875	94.23	94.67	4.87	BBB-	AT MATURITY	USD	AE
Tabreed Sukuk Spc Ltd	31/10/2018	31/10/2025	2.59	5.500	100.90	101.08	5.04	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.10	3.875	98.77	98.88	4.94	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	7.07	4.875	101.54	102.04	4.53	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.58	6.500	113.22	114.02	5.06	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.28	5.500	98.92	99.05	6.28	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.49	2.375	92.03	92.27	5.78	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.84	6.252	98.03	98.78	7.25	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.91	5.625	99.18	99.90	5.73	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.81	4.100	93.86	94.77	5.65	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.83	7.500	99.39	99.73	7.66	B	AT MATURITY	USD	BH

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Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
CBQ Finance Ltd	12/05/2021	12/05/2026	3.12	2.000	90.90	91.08	5.14	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.46	2.000	92.64	92.78	5.17	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.15	5.000	99.82	99.93	5.43	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	3.00	2.375	91.45	91.62	5.45	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.23	3.750	96.72	96.98	4.77	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.84	3.875	95.91	96.28	4.74	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.84	4.500	96.53	97.30	4.71	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.56	5.000	100.42	100.57	4.76	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.15	5.000	99.82	99.93	5.43	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.56	5.000	100.42	100.57	4.76	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.23	3.750	96.72	96.98	4.77	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.84	3.875	95.91	96.28	4.74	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.84	4.500	96.53	97.30	4.71	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.53	4.000	99.16	99.27	5.44	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	6.05	3.500	93.53	93.81	4.69	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.05	4.250	90.25	90.64	5.11	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.05	2.875	97.75	97.88	5.00	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.05	4.375	87.02	87.94	5.23	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.51	2.750	96.24	96.39	5.29	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.84	2.900	93.35	93.57	4.76	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.51	2.750	96.24	96.39	5.29	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.84	2.900	93.35	93.57	4.76	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2023	0.53	4.000	99.16	99.27	5.44	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.53	4.500	98.30	98.61	4.79	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.05	2.875	97.75	97.88	5.00	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.05	4.250	90.25	90.64	5.11	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.05	4.375	87.02	87.94	5.23	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2023	0.02	3.473	99.70	99.80	17.75	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	1.03	4.000	99.09	99.16	4.86	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.50	4.723	101.14	101.56	4.40	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	20.02	5.060	98.71	99.48	5.10	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	21.03	5.500	103.29	104.08	5.18	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.66	5.375	96.86	97.31	7.13	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.93	4.311	99.06	99.17	5.24	BBB-	AT MATURITY	USD	SA

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