

Financial Services Company GCC Daily Report

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Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

29/03/2023

Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,704.76	0.1	3.9	17.2	20.1	2.8	2.6	2.25%
MSCI Emerging Markets Index	970.69	0.7	1.5	12.3	14.8	1.5	1.6	3.25%
MSCI FM FRONTIER MARKETS	479.11	0.2	1.4	9.7	13.4	1.5	1.9	4.48%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	527.97	1.4	(5.5)	11.9	11.7	1.3	1.7	3.45%
Muscat Stock Exchange MSX 30 Index	4,854.31	(0.1)	(0.1)	11.3	10.6	0.8	0.8	3.76%
Tadawul All Share Index	10,476.63	0.1	(0.0)	15.8	21.7	2.2	2.1	3.14%
Dubai Financial Market General Index	3,400.04	0.5	1.9	9.1	12.3	1.2	1.0	3.85%
FTSE ADX GENERAL INDEX	9,468.78	0.1	(7.3)	22.4	16.2	2.5	1.9	1.93%
Qatar Exchange Index	10,213.34	(0.9)	(4.4)	11.8	14.9	1.3	1.5	4.72%
Bahrain Bourse All Share Index	1,894.37	0.8	(0.0)	6.0	12.0	0.6	1.0	6.27%
Boursa Kuwait All Share Price Return Ir	7,022.69	(0.1)	(3.7)	16.4	20.5	1.1	1.4	3.55%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	513.49	0.7	1.6	14.6	16.6	1.6	1.7	3.13%
MSCI AC Asia Ex. Japan Index	631.83	0.5	2.0	14.8	16.4	1.5	1.6	0.00%
Nikkei 225	27,883.78	1.3	6.9	22.6	21.8	1.7	1.8	2.14%
S&P/ASX 200	7,050.33	0.2	0.2	14.3	19.3	2.1	2.1	4.60%
Hang Seng Index	20,192.40	2.1	2.1	12.7	11.8	1.2	1.2	4.13%
NSE Nifty 50 Index	17,080.70	0.8	(5.7)	20.5	24.9	2.8	2.9	1.48%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	149.43	(0.0)	4.9	13.4	16.8	1.9	1.7	3.47%
MSCI Emerging Markets Europe Index	92.11	(0.6)	(1.7)	5.4	7.2	1.1	0.9	3.90%
FTSE 100 Index	7,541.07	0.8	1.2	10.7	15.2	1.7	1.6	4.32%
Deutsche Boerse AG German Stock Ind	15,269.13	0.8	9.7	12.0	15.3	1.5	1.5	3.53%
CAC 40 Index	7,170.36	1.2	10.8	12.0	17.0	1.8	1.6	2.93%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,943.31	(0.1)	3.4	18.9	22.2	3.8	3.7	1.78%
S&P 500 INDEX	3,971.27	(0.2)	3.4	19.0	22.0	3.9	3.8	1.73%
Dow Jones Industrial Average	32,394.25	(0.1)	(2.3)	19.3	19.2	4.3	4.4	2.16%
NASDAQ Composite Index	11,716.08	(0.4)	11.9	34.9	35.2	4.9	5.2	0.92%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	565.83	0.6	-7.3	-31%	148%
Gold Spot \$/Oz	1,968.28	-0.3	7.9	-5%	87%
BRENT CRUDE FUTR May23	79.41	1.0	-6.9	-25%	88%
Generic 1st'OQA' Future	77.64	0.0	-1.6	-38%	321%
LME COPPER 3MO (\$)	8,978.00	0.2	7.2	-16%	107%
SILVER SPOT \$/OZ	23.30	-0.1	-2.7	-20%	94%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,854.31							
Change	-4.36	-0.09%						
Previous Close	4,858.67		Financial Sector	7,766.26	7,779.18	-0.17%	1.23%	-1.73%
Open	4,858.67		Industry Sector	6,011.89	6,015.32	-0.06%	1.17%	-6.46%
Day's High	4,858.67		Services Sector	1,683.77	1,704.66	-1.23%	-1.77%	4.16%
Day's Low	4,852.69		MSM Shariah Index	475.45	479.38	-82.00%	-	-
YTD Change	-0.06%							
Volume Mn	8.17							
MSX30 Value Traded Mn	2.32							
Traded / Listed Stocks	42	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR GENERATING	0.055	10.00%	AI MAHA PETROLEUM PRODUCTS	1.030	-9.65%	ABRAJ ENERGY SERVICES	0.297	2954.31
AL BATINAH DEV.	0.070	6.06%	OMAN REIT FUND	0.066	-8.33%	OMINVEST	0.500	963.96
OMAN FLOUR MILLS	0.600	3.45%	MADINA TAKAFUL	0.085	-7.61%	SMN POWER HOLDING	0.101	733.09
MUSCAT FINANCE	0.060	1.70%	RAYSUT CEMENT	0.130	-4.41%	AL BATINAH DEV.	0.070	571.00
UNITED FINANCE	0.064	1.59%	PHOENIX POWER	0.057	-3.39%	BANK DHOFAR	0.160	526.05

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,476.63							
Change	8.55	0.08%	Tadawul Banks	10,577.30	10,584.32	-0.07%	-1.83%	2.56%
Previous Close	10,468.08		Tadawul Energy	5,494.05	5,502.19	-0.15%	0.42%	2.12%
Open	10,472.89		Tadawul Utilities	6,897.03	6,818.76	1.15%	0.76%	2.10%
Day's High	10,502.57		Tadawul Telecom	7,201.20	7,196.71	0.06%	3.53%	11.89%
Day's Low	10,452.21		Tadawul Insurance	6,248.81	6,198.29	0.82%	4.11%	7.02%
YTD Change	-0.02%		Tadawul Retailing	7,821.11	7,750.71	0.91%	3.23%	6.05%
Volume Mn	175,569.16		Tadawul Food & Beverages	4,871.03	4,877.77	-0.14%	2.08%	3.87%
Value Traded Mn	5,481.16		Tadawul Media	23,383.98	23,223.05	0.69%	3.24%	6.35%
Traded / Listed Stocks	221	228	Tadawul Materials	6,312.10	6,324.51	-0.20%	0.10%	0.43%
			Tadawul Capital Goods	6,050.30	6,046.60	0.06%	3.34%	4.59%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ARABIAN PIPES CO	45.65	10.00%	GROUP FIVE PIPE SAUDI LTD	20.20	-7.34%	TOURISM ENTERPRISE CO/ SHAMS	15.58	6,423.35
AL KATHIRI HOLDING CO	65.20	9.95%	NASEEJ FOR TECHNOLOGY CO	70.00	-6.54%	ALABDULLATIF INDUSTRIAL INV	18.10	4,487.21
ABDULLAH SAAD MOHAMMED ABO M	31.30	7.38%	THIMAR DEVELOPMENT HOLDING	41.65	-5.99%	MOBILE TELECOMMUNICATIONS CO	12.58	4,357.86
AL-HASSAN G.I. SHAKER CO	19.68	5.81%	AL JOUF MINERAL WATER BOTTLI	30.40	-5.00%	AL-HASSAN G.I. SHAKER CO	19.68	4,169.73
SAUDI STEEL PIPE CO	21.10	4.25%	AL HASOOB CO	208.20	-4.50%	TAKWEEN ADVANCED INDUSTRIES	9.76	4,127.45

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

	3,400.04		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,400.04							
Change	15.63	0.46%						
Previous Close	3,384.41		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,386.29		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,428.02		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,385.35		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.02		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	142,487.34		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	447.36		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION PROPERTIES PJSC	0.23	5.50%	TABREED	2.9	-2.36%	UNION PROPERTIES PJSC	0.23	30,341.22
EMIRATES NBD PJSC	13.25	1.92%	AMLAK FINANCE	0.643	-2.28%	DUBAI FINANCIAL MARKET PJSC	1.27	16,070.74
DUBAI FINANCIAL MARKET PJSC	1.27	1.60%	SHUAA CAPITAL PSC	0.358	-1.38%	EMAAR PROPERTIES PJSC	5.61	13,614.94
AJMAN BANK PJSC	1.38	1.47%	COMMERCIAL BANK OF DUBAI	4.15	-1.19%	DUBAI ELECTRICITY & WATER AU	2.48	13,552.04
GULF NAVIGATION HOLDING PJSC	1.03	0.98%	EMAAR PROPERTIES PJSC	5.61	-0.71%	AIR ARABIA PJSC	2.11	10,327.12

Abu Dhabi Securities Exchange

	9,468.78		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,468.78							
Change	11.62	0.12%						
Previous Close	9,457.16		Financial	15,890.98	15,863.55	0.17%	0.09%	-3.03%
Open	9,457.16		Telecommunication	5,654.63	5,762.17	-1.87%	-3.35%	-10.11%
			Consumer Services	8,791.41	8,816.90	-0.29%	2.34%	-1.91%
Day's High	9,507.17		Basic Material	5,702.20	5,657.80	0.78%	2.45%	1.09%
Day's Low	9,450.93		Industrials	3,379.07	3,304.73	2.25%	-3.76%	-7.53%
YTD Change	-7.27%		Utilities	12,963.76	13,043.05	-0.61%	0.31%	-2.34%
			Energy	2,157.14	2,149.50	0.36%	1.02%	4.42%
Volume Mn	203,612.67		Health Care	3,114.62	3,065.07	1.62%	0.38%	1.85%
Value Traded Mn	1,143.99		Real Estate	6,916.34	6,814.26	1.50%	2.82%	-0.16%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
Q HOLDING PJSC	2.66	13.19%	EMIRATES DRIVING COMPANY	25.32	-3.65%	MULTIPLY GROUP	3.31	20052.62
APEX INVESTMENT CO PSC	2.07	9.52%	RESPONSE PLUS HOLDING PJSC	4.21	-2.77%	ESHRAQ INVESTMENTS PJSC	0.46	17829.24
ABU DHABI NATL CO FOR BUILDI	0.156	6.12%	METHAQ TAKAFUL INSURANCE	0.57	-2.56%	ALDAR PROPERTIES PJSC	4.70	16792.24
NATIONAL BANK OF RAS AL-KHAI	5	5.04%	EMIRATES TELECOM GROUP CO	22.86	-1.97%	Q HOLDING PJSC	2.66	13496.51
GHITHA HOLDING PJSC	44	5.01%	NATIONAL CORP TOURISM & HOTE	2.64	-1.86%	ARKAN BUILDING MATERIALS CO	1.31	9198.99

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,213.34							
Change	-94.89	-0.92%	Total Return	21,919.25	22,122.90	-0.92%	2.07%	-0.09%
Previous Close	10308.23		Rayan Islamic	4,561.59	4,594.40	-0.71%	2.60%	1.12%
Open	10331.55		All Share	3,415.99	3,446.15	-0.88%	2.06%	-0.35%
Day's High	10387.45		Banks & Finance	4,315.34	4,366.46	-1.17%	2.02%	-1.79%
Day's Low	10200.9		Industrials	4,006.72	4,059.03	-1.29%	0.86%	0.38%
YTD Change	-0.0437906		Transportation	4,049.51	4,021.72	0.69%	4.37%	-1.11%
Volume Mn	228.4617		Real Estate	1,431.91	1,433.85	-0.14%	2.70%	0.45%
Value Traded Mn	642.4191		Insurance	1,896.54	1,904.84	-0.44%	1.08%	-3.82%
Traded / Listed Stocks	20	51	Telecommunications	1,473.00	1,459.20	0.95%	3.95%	9.95%
			Consumer Goods	7,763.87	7,806.93	-0.55%	2.75%	3.59%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.20	8.51%	MANNAI CORPORATION QSC	5.65	-5.36%	MASRAF AL RAYAN	2.87	37483.48
QLM LIFE & MEDICAL INSURANCE	3.15	3.11%	MEKDAM HOLDING GROUP	6.20	-5.02%	ESTITHMAR HOLDING QPSC	2.01	33175.52
MASRAF AL RAYAN	2.87	2.90%	QATAR ISLAMIC BANK	17.85	-3.51%	QATAR ALUMINUM MANUFACTURING	1.55	18980.65
ESTITHMAR HOLDING QPSC	2.01	2.50%	LESHA BANK LLC	0.98	-3.16%	MAZAYA REAL ESTATE DEVELOPME	0.61	13420.27
VODAFONE QATAR	1.74	2.35%	MESAIEED PETROCHEMICAL HOLDI	1.95	-2.41%	BALADNA	1.34	7175.71

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,894.37							
Change	14.71	0.78%	MSCI Bahrain	135.74	135.54	0.15%	-1.52%	-5.40%
Previous Close	1,879.66		MSCI Bahrain Domestic Islamic	47.62	47.62	0.00%	-5.65%	-17.36%
Open	1,872.82		MSCI Bahrain Net TR USD	332.74	332.33	0.12%	-1.53%	-3.41%
Day's High	1895.860							
Day's Low	1872.270							
YTD Change	-0.05%							
Volume Mn	2,719.53							
Value Traded Mn	0.664							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BBK BSC	0.55	3.42%	AL SALAM BANK BSC	0.10	-1.04%	AL SALAM BANK BSC	0.10	3365.78
ALUMINIUM BAHRAIN BSC	1.02	2.00%	-	-	-	ALUMINIUM BAHRAIN BSC	1.02	1654.05
NASS CORP BSC	0.06	1.82%	-	-	-	GFH FINANCIAL GROUP BSC	0.26	1180.00
NATIONAL BANK OF BAHRAIN BSC	0.59	1.72%	-	-	-	NASS CORP BSC	0.06	1072.18
GFH FINANCIAL GROUP BSC	0.26	1.18%	-	-	-	BBK BSC	0.55	526.76

Boursa Kuwait

	7,022.69		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	-6.69	-0.10%	Industrials	978.40	974.66	0.38%	-1.21%	-9.31%
Previous Close	7,029.38		Banks	1,745.54	1,745.36	0.01%	-3.55%	-2.70%
Open	7,031.46		Consumer Service	447.36	445.31	0.46%	-6.52%	-6.79%
			Technology	635.83	640.20	-0.68%	-6.12%	-8.67%
Day's High	7,039.80		Real Estate	1,075.97	1,079.86	-0.36%	-5.78%	-10.98%
Day's Low	7,004.03		Financial Services	1,186.47	1,196.55	-0.84%	-4.02%	-5.63%
YTD Change	-3.69%		Telecom	1,136.71	1,141.44	-0.41%	-2.96%	-3.79%
			Health Care	455.49	455.49	0.00%	-0.99%	-1.38%
Volume Mn	0.09		Insurance	1,906.28	1,912.11	-0.30%	17.13%	22.92%
Value Traded Mn	36.87		Basic Materials	850.82	840.15	1.27%	0.80%	-1.65%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
GULF CABLES & ELECTRICAL IND	1093.00	5.71%	AMAR FINANCE & LEASING CO	52.50	-9.48%	BOUBYAN BANK K.S.C	646.00	17,589.80
KUWAIT CO FOR PROCESS PLANT	290.00	5.45%	BAYAN INVESTMENT HOLDING CO	22.30	-8.61%	KUWAIT FINANCE HOUSE	822.00	7,867.54
SOKOUK HOLDING CO SAK	23.90	4.37%	NATIONAL MOBILE TELECOMMUNI	1020.00	-6.34%	MOBILE TELECOMMUNICATIONS CO	542.00	4,621.29
COAST INVESTMENT DEVELOPMENT	87.90	3.41%	KFIC INVEST KSCP	66.50	-5.00%	KUWAIT PROJECTS HOLDING	120.00	4,515.74
MANAZEL HOLDING	18.70	3.31%	MUNSHAAT REAL ESTATE PROJECT	50.40	-4.91%	KUWAIT INTERNATIONAL BANK	188.00	4,049.56

Source: FSC

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