

FSC GCC Fixed Income Report

28/03/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.18	4.397	98.34	99.04	5.25	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.85	4.875	98.51	99.12	5.38	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.85	4.875	98.55	99.09	5.40	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.60	5.932	101.75	102.55	4.87	BB-	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.22	4.750	97.69	98.33	5.32	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.95	5.375	98.70	99.40	5.55	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.95	5.375	98.81	99.40	5.54	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.59	6.750	104.33	105.01	5.50	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.81	5.625	99.61	100.44	5.52	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.35	6.000	100.26	101.05	5.80	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.35	6.000	100.41	101.08	5.79	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.83	6.250	101.34	102.02	5.92	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.83	6.250	101.21	102.00	5.92	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.59	7.375	108.62	109.53	6.05	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.95	6.500	91.70	92.66	7.14	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.95	6.500	91.66	92.66	7.14	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.81	6.750	94.19	95.16	7.17	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.81	6.750	94.24	95.13	7.17	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.83	7.000	96.97	97.90	7.17	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.83	7.000	97.06	97.94	7.17	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	14/03/2018	14/03/2023	(0.04)	4.875	99.99	99.99	#N/A N/A	NR	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.50	5.625	99.67	99.91	5.81	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.57	5.625	99.53	100.12	5.41	BB-	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.13	5.196	95.99	96.33	6.22	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	5.08	6.625	103.68	104.15	5.67	BB-	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	5.11	5.125	95.24	95.69	6.12	NR	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.70	99.58	9.71	04/06/2026	7.77	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

28/03/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.51	2.500	91.24	91.73	3.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	7.05	3.125	94.22	94.68	4.00	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	2.05	2.500	96.60	96.98	4.05	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.10	3.125	96.96	97.42	4.02	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	28.47	3.000	72.83	73.60	4.69	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.47	1.875	84.39	84.92	3.99	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.54	4.125	89.45	90.21	4.81	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.54	3.125	96.13	96.61	3.95	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.51	3.125	75.06	75.84	4.73	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.93	1.700	84.38	84.88	3.94	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.95	4.375	67.83	68.89	6.90	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.33	4.000	63.02	64.08	6.95	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.95	3.625	80.86	81.80	6.09	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.48	7.500	89.81	90.96	8.37	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.51	5.625	92.13	93.03	6.71	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.83	6.250	77.51	78.55	8.22	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.83	7.000	102.97	103.83	5.51	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.13	7.375	103.17	104.03	6.65	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.83	5.250	86.49	87.42	7.04	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.83	4.250	92.22	93.05	5.93	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.47	5.450	89.05	89.93	6.92	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.14	5.625	87.00	87.98	7.21	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	12/10/2016	12/10/2028	5.54	7.000	101.45	102.41	6.47	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.48	6.750	99.12	100.07	6.74	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.48	6.000	76.96	78.05	8.19	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.81	5.250	97.93	98.70	5.34	A	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.52	4.625	89.73	90.46	5.33	A	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2025	2.06	4.000	98.95	99.37	4.32	A	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	7.06	4.500	100.30	100.86	4.36	A	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	6.05	4.375	100.10	100.61	4.26	A	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.57	3.250	92.47	93.04	4.34	A	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.28	2.000	72.54	73.63	4.28	A	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.85	2.500	93.56	94.04	4.20	A	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.57	2.900	96.25	96.70	4.28	A	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.93	0.625	80.51	81.42	3.72	A	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.94	3.625	96.63	97.14	4.27	A	AT MATURITY	USD	SA

Source: FSC

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FSC GCC Fixed Income Report

28/03/2023

GCC Corporate



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.12	2.750	99.51	99.88	3.77	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	1.06	3.000	97.66	97.95	5.02	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.62	4.500	99.47	99.99	4.50	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	6.06	3.750	95.75	96.42	4.43	AA	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	29/03/2018	29/03/2023	0.00	4.000	99.81	100.14	(44.73)	A	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.90	2.950	95.74	95.86	5.28	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.90	2.625	94.65	94.84	5.55	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.87	4.750	98.57	99.93	4.77	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.82	3.875	98.73	98.84	5.35	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.82	2.500	95.50	95.61	5.07	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.92	4.250	98.56	98.71	5.73	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	1.03	4.125	98.50	98.67	5.47	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.69	4.760	99.48	99.64	4.90	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.47	3.635	95.12	95.41	5.10	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.48	3.875	95.01	95.36	4.72	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.23	4.564	98.62	98.70	5.68	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.11	4.750	98.79	98.95	5.74	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.60	4.500	98.73	98.96	4.93	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.13	4.638	98.26	98.82	4.86	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.23	3.500	97.72	97.79	5.39	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.23	2.750	96.55	97.30	3.65	AA-	AT MATURITY	EUR	AE
Abu Dhabi Crude Oil Pipeline LLC	02/11/2017	02/11/2029	6.60	3.650	93.33	93.91	4.74	AA	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	2.07	4.375	99.32	99.51	4.63	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.26	6.850	111.10	112.07	5.61	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.50	4.848	99.55	99.96	4.86	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.31	3.875	94.16	94.60	4.88	BBB-	AT MATURITY	USD	AE
Tabreed Sukuk Spc Ltd	31/10/2018	31/10/2025	2.60	5.500	101.14	101.32	4.95	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.11	3.875	98.80	98.91	4.91	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	7.07	4.875	101.70	102.21	4.51	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.59	6.500	113.11	113.92	5.07	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.28	5.500	98.75	98.88	6.42	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.49	2.375	91.79	92.02	5.88	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.85	6.252	97.83	98.79	7.18	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.92	5.625	99.19	99.88	5.75	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.82	4.100	93.92	94.65	5.68	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.84	7.500	99.40	99.73	7.65	B	AT MATURITY	USD	BH

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CBQ Finance Ltd	12/05/2021	12/05/2026	3.12	2.000	90.90	91.08	5.13	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.47	2.000	92.33	92.47	5.31	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.16	5.000	99.82	99.93	5.40	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	3.01	2.375	91.74	91.92	5.33	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.24	3.750	96.91	97.17	4.70	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.85	3.875	96.06	96.43	4.71	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.85	4.500	96.42	97.19	4.72	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.56	5.000	100.52	100.67	4.72	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.16	5.000	99.82	99.93	5.40	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.56	5.000	100.52	100.67	4.72	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.24	3.750	96.91	97.17	4.70	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.85	3.875	96.06	96.43	4.71	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.85	4.500	96.42	97.19	4.72	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.54	4.000	99.26	99.37	5.22	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	6.05	3.500	93.67	93.95	4.66	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.05	4.250	90.09	90.48	5.13	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.05	2.875	97.88	98.01	4.85	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.05	4.375	86.59	87.51	5.26	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.52	2.750	95.87	96.02	5.54	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.84	2.900	93.36	93.58	4.75	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.52	2.750	95.87	96.02	5.54	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.84	2.900	93.36	93.58	4.75	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2023	0.54	4.000	99.26	99.37	5.22	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.54	4.500	98.29	98.61	4.79	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.05	2.875	97.88	98.01	4.85	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.05	4.250	90.09	90.48	5.13	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.05	4.375	86.59	87.51	5.26	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2023	0.03	3.473	99.82	99.92	7.01	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	1.03	4.000	98.64	98.71	5.31	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.50	4.723	101.35	101.78	4.36	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	20.03	5.060	98.40	99.16	5.13	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	21.03	5.500	103.12	103.90	5.19	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.67	5.375	97.01	97.46	7.02	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.94	4.311	99.07	99.18	5.22	BBB-	AT MATURITY	USD	SA

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