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Report No.:
042

Monday Report

FSC MSX & GCC Virtual Technical Analysis Portfolio

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- Analysis of selected Omani stocks
- Analysis of selected GCC (KSA, UAE & Qatar) stocks
- Support and resistance levels
- Stocks target price
- Stop loss levels for each stock
- Risk and return analysis
- Historical performance results (Weekly Basis)



FSC – MSX virtual Technical Analysis Portfolio

Support, resistance and Target levels - Current Picks

Stock Name	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
BANK DHOFAR	0.155	0.160	0.162	3.23%	4.52%	0.154	-0.6%	27-Mar-23
GLOBAL FIN. INVESTMENT	0.056	0.058	0.059	3.57%	5.36%	0.055	-1.8%	27-Mar-23
OMAN FISHERIES	0.090	0.093	0.094	3.33%	4.44%	0.089	-1.1%	27-Mar-23
OMAN UNITED INSURANCE	0.324	0.336	0.338	3.70%	4.32%	0.322	-0.6%	27-Mar-23
RENAISSANCE SERVICES	0.420	0.430	0.435	2.38%	3.57%	0.418	-0.5%	27-Mar-23
AL SUWADI POWER	0.031	0.032	0.033	3.23%	6.45%	0.030	-3.2%	27-Mar-23
AL ANWAR CERAMIC	0.342	0.350	0.355	2.34%	3.80%	0.340	-0.6%	27-Mar-23
OMAN CEMENT	0.328	0.335	0.336	2.13%	2.44%	0.327	-0.3%	27-Mar-23

Last week actual performance for 8 companies

Stock Name	Closing Price	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
BANK MUSCAT	0.273	0.288	0.296	0.298	2.78%	3.47%	0.286	-0.7%	20-Mar-23
TAKAFUL OMAN	0.042	0.043	0.044	0.045	2.33%	4.65%	0.042	-2.3%	20-Mar-23
UNITED FINANCE	0.062	0.063	0.065	0.066	3.17%	4.76%	0.062	-1.6%	20-Mar-23
OMAN NATIONAL ENGINEER	0.107	0.120	0.124	0.125	3.33%	4.17%	0.119	-0.8%	20-Mar-23
RENAISSANCE SERVICES	0.420	0.418	0.430	0.435	2.87%	4.07%	0.417	-0.2%	20-Mar-23
GULF MUSHROOM	0.220	0.230	0.238	0.240	3.48%	4.35%	0.229	-0.4%	20-Mar-23
VOLTAMP	0.105	0.112	0.115	0.116	2.68%	3.57%	0.111	-0.9%	20-Mar-23
ALMAHA CERAMICS	0.416	0.416	0.428	0.430	2.88%	3.37%	0.414	-0.5%	20-Mar-23

(Report No. 41 - 2023) ----- Gain/Loss = -0.30%

Achieved Near To Losses

Weekly performance for the past 4 weeks

Report No.	% Gain/Loss for MVP	FSC Oman 40 Index	MSX30 Index	MSCI Oman Index
041	-0.30%	-0.24%	-0.32%	-1.43%
040	1.09%	0.23%	-0.45%	0.47%
039	1.59%	0.82%	0.60%	1.04%
038	1.68%	2.36%	4.04%	2.57%

Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for MVP	FSC Oman Index	MSX30 Index	MSCI Oman Index
Month 01 - 2023	030-033	1.01%	0.17%	-1.27%	0.53%
Month 02 - 2023	034-037	1.66%	-0.35%	-2.07%	-0.78%
Month 03 - 2023	038-041	4.06%	3.17%	3.87%	2.65%
Month 04 - 2023	042-045				
Month 05 - 2023	-				
Month 06 - 2023	-				
Month 07 - 2023	-				
Month 08 - 2023	-				
Month 09 - 2023	-				
Month 10 - 2023	-				
Month 11 - 2023	-				
Month 12 - 2023	-				
YTD		6.73%	2.99%	0.53%	2.40%

Historical performance - Yearly

Year	% Gain/Loss for MVP	FSC Oman Index	MSX30 Index	MSCI Oman Index
2022	32%	16%	13%	8%
	-	-	-	-
	-	-	-	-
	-	-	-	-

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Prices are in Omani Riyals, Gross returns excluding transaction cost

Purchase Price is the last closing, if the stock didn't reach targets we close on Thursday the position depending on the closing/stop loss whichever is higher.

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Bank Dhofar SAOG	464.434	0.179	0.113	21.74	0.83	3.23%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Global Financial Investment Ho	11.200	0.086	0.049	17.99	0.37	3.57%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Oman Fisheries Co	11.250	0.129	0.080	18.23	1.75	-

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Oman United Insurance Co SAOG	32.400	0.398	0.265	11.74	1.13	10.80%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Renaissance Services SAOG	99.292	0.530	0.404	7.48	1.21	4.76%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Al Suwadi Power	22.147	0.052	0.027	1.71	0.19	24.19%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Al Anwar Ceramic Tiles Co	75.240	0.470	0.310	30.59	2.45	7.31%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Oman Cement Co SAOG	108.526	0.336	0.230	8.31	0.73	3.23%

Source: FSC

FSC – GCC virtual Technical Analysis Portfolio

Support, resistance and Target levels - Current Picks

Stock Name	Market	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
SARCO	KSA	78.80	81.00	81.50	2.79%	3.43%	78.60	-0.3%	27-Mar-23
SAUDI GLASS	KSA	32.65	33.50	33.75	2.60%	3.37%	32.55	-0.3%	27-Mar-23
SAUDI PIPES	KSA	42.00	43.25	43.50	2.98%	3.57%	41.90	-0.2%	27-Mar-23
NAJRAN CEMENT	KSA	12.98	13.35	13.45	2.85%	3.62%	12.90	-0.6%	27-Mar-23
ARAB CEMENT	KSA	35.20	36.25	36.50	2.98%	3.69%	35.10	-0.3%	27-Mar-23
SVCP	KSA	39.50	40.70	41.00	3.04%	3.80%	39.25	-0.6%	27-Mar-23
SAUDI EXPORT	KSA	33.75	34.75	35.00	2.96%	3.70%	33.65	-0.3%	27-Mar-23
BATIC	KSA	21.76	22.40	22.50	2.94%	3.40%	21.70	-0.3%	27-Mar-23
AMANAT HOLDING	UAE	0.940	0.970	0.980	3.19%	4.26%	0.935	-0.5%	27-Mar-23
COMMERCIAL BANK OF DUBAI	UAE	4.330	4.450	4.500	2.77%	3.93%	4.320	-0.2%	27-Mar-23
DANA GAS	UAE	0.829	0.850	0.860	2.53%	3.74%	0.820	-1.1%	27-Mar-23
WAHA CAPITAL	UAE	1.34	1.37	1.38	2.24%	2.99%	1.33	-0.5%	27-Mar-23
NATIONAL LEASING	QATAR	0.652	0.670	0.680	2.76%	4.29%	0.650	-0.3%	27-Mar-23
AL MEERA	QATAR	14.90	15.45	15.60	3.69%	4.70%	14.85	-0.3%	27-Mar-23
MAZAYA	QATAR	0.575	0.590	0.595	2.61%	3.48%	0.570	-0.9%	27-Mar-23

Last week actual performance for 15 companies

Stock Name	Market	Closing Price	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
SAUDI ARAMCO	KSA	32.15	31.10	31.80	32.00	2.25%	2.89%	31.00	-0.3%	20-Mar-23
PETRO RABIGH	KSA	10.02	9.75	10.10	10.12	3.59%	3.79%	9.65	-1.0%	20-Mar-23
ALDRESS	KSA	90.00	88.80	91.00	91.50	2.48%	3.04%	88.65	-0.2%	20-Mar-23
MAADEN	KSA	63.60	61.90	63.50	64.00	2.58%	3.39%	61.85	-0.1%	20-Mar-23
AL KATHIRI	KSA	55.60	45.20	46.50	46.75	2.88%	3.43%	45.10	-0.2%	20-Mar-23
AL KHALIJ TRAINING	KSA	16.14	16.36	16.80	16.90	2.69%	3.30%	16.30	-0.4%	20-Mar-23
JARIR	KSA	160.00	150.00	154.00	155.00	2.67%	3.33%	149.00	-0.7%	20-Mar-23
ALMARAI	KSA	54.70	54.00	55.50	55.70	2.78%	3.15%	53.50	-0.9%	20-Mar-23
DUBAI FINANCIAL MARKET	UAE	1.260	1.270	1.300	1.320	2.36%	3.94%	1.260	-0.8%	20-Mar-23
SHUAA CAPITAL	UAE	0.374	0.372	0.382	0.384	2.69%	3.23%	0.370	-0.5%	20-Mar-23
ESHRAQ PROPERTIES	UAE	0.450	0.446	0.460	0.465	3.14%	4.26%	0.440	-1.3%	20-Mar-23
FAB	UAE	13.00	13.30	13.65	13.85	2.63%	4.14%	13.25	-0.4%	20-Mar-23
DOHA BANK	QATAR	1.581	1.580	1.62	1.63	2.53%	3.16%	1.57	-0.6%	20-Mar-23
QATAR ISLAMIC BANK	QATAR	18.12	17.94	18.50	18.65	3.12%	3.96%	17.85	-0.5%	20-Mar-23
NAKILAT	QATAR	3.21	3.25	3.35	3.40	3.08%	4.62%	3.22	-0.9%	20-Mar-23

(Report No 41 - 2023) ----- Gain/Loss = +2.23%

■ Achieved
 ■ Near To
 ■ Losses

Weekly performance for the past 4 reports

Report No.	% Gain/Loss for GVP	FSC GCC Index	MSCI GCC Index	S&P GCC Index
041	2.23%	1.28%	1.69%	1.37%
040	-0.49%	-0.31%	-2.02%	-3.10%
039	1.92%	0.37%	-1.24%	-0.40%
038	1.98%	2.24%	2.92%	1.79%

Historical performance - Monthly

Month	Report No.	% Gain/Loss for GVP	FSC GCC Index	MSCI GCC Index	S&P GCC Index
Month 01 - 2023	030-033	6.57%	2.33%	1.73%	2.10%
Month 02 - 2023	034-037	5.56%	-1.34%	-6.00%	-3.85%
Month 03 - 2023	038-041	5.64%	3.58%	1.35%	-0.34%
Month 04 - 2023	042-045				
Month 05 - 2023	-				
Month 06 - 2023	-				
Month 07 - 2023	-				
Month 08 - 2023	-				
Month 09 - 2023	-				
Month 10 - 2023	-				
Month 11 - 2023	-				
Month 12 - 2023	-				
YTD		17.77%	4.57%	-2.92%	-2.09%

Historical performance - Yearly

Year	% Gain/Loss for GVP	FSC GCC Index	MSCI GCC Index	S&P GCC Index
2022	41%	-9%	-11%	-9%
	-	-	-	-
	-	-	-	-
	-	-	-	-

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

* Gross returns, excluding transaction cost & Prices are in Countries respective currency

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Saudi Arabian Oil Co	7073000	43.350	30.000	12.10	4.44	4.02%

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Rabigh Refining & Petrochemica	16743	22.414	9.280	45.64	1.10	#VALUE!

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Aldrees Petroleum and Transpor	6750	91.600	63.400	27.98	6.08	1.67%

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Saudi Arabian Mining Co	156531	86.600	45.100	16.81	3.47	#VALUE!

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Arabian Cement Co/Saudi Arabia	3520	44.200	31.000	19.43	1.34	7.39%

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Saudi Vitrified Clay Pipe Co L	593	73.200	36.300	-	2.21	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Saudi Industrial Export Co	656	116.200	28.700	-	4.10	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Batic Investments and Logistic	1306	29.400	20.200	-	2.81	-

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Amanat Holdings PJSC	2350	1.180	0.810	20.27	0.87	6.38%

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Commercial Bank of Dubai PSC	12926	5.258	4.020	7.74	1.11	5.65%

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Dana Gas PJSC	5799	1.260	0.750	6.24	0.69	10.86%

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Al Waha Capital PJSC	2606	1.690	1.160	7.16	0.70	5.63%

Company Name	Market Cap. QAR Mn	52Wk High QAR	52Wk Low QAR	P/E	P/B	Div. Yield %
Aljarah Holding Co QPSC	323	1.021	0.601	16.66	0.49	4.60%

Company Name	Market Cap. QAR Mn	52Wk High QAR	52Wk Low QAR	P/E	P/B	Div. Yield %
Al Meera Consumer Goods Co QSC	2980	19.450	14.400	15.10	1.91	6.04%

Company Name	Market Cap. QAR Mn	52Wk High QAR	52Wk Low QAR	P/E	P/B	Div. Yield %
Mazaya Real Estate Development	666	0.940	0.512	16.15	0.66	-

Main Technical Indicators:

MACD: A trend-following momentum indicator that shows the relationship between two moving averages of prices. The MACD is calculated by subtracting the 26-day exponential moving average (EMA) from the 12-day EMA. A nine-day EMA of the MACD, called the "signal line", is then plotted on top of the MACD, functioning as a trigger for buy and sell signals.

RSI: A technical momentum indicator that compares the magnitude of recent gains to recent losses in an attempt to determine overbought and oversold conditions of an asset, the RSI ranges from 0 to 100. An asset is deemed to be overbought once the RSI approaches the 70 level, meaning that it may be getting overvalued and is a good candidate for a pullback. Likewise, if the RSI approaches 30, it is an indication that the asset may be getting oversold and therefore likely to become undervalued. The RSI calculation will depend on 14 days for this report.

MFI: A momentum indicator that is used to determine the conviction in a current trend by analyzing the price and volume of a given security. The MFI is used as a measure of the strength of money going in and out of a security and can be used to predict a trend reversal. The MFI is range-bound between 0 and 100 and is interpreted in a similar fashion as the RSI. The MFI calculation will depend on 14 days for this report.

Bollinger Bands (BB): A band plotted two standard deviations up way from a simple moving average, standard deviation is a measure of volatility, and Bollinger bands adjust themselves to the market conditions. When the markets become more volatile, the bands widen (move further away from the average), and during less volatile periods, the bands contract (move closer to the average). The tightening of the bands is often used by technical traders as an early indication that the volatility is about to increase sharply. The BB calculation will depend on 21-day simple moving average.

Moving Average: An indicator frequently used in technical analysis showing the average value of a security's price over a set period. Moving averages are generally used to measure momentum and define areas of possible support and resistance. For this report, we will use 5, 11, 21 and 50 days to calculate MA.

C.P.: Current Price, **MA:** Moving Average. **L.P.:** Last Price. **HP:** High Price

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