

FSC GCC Fixed Income Report

26/03/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.19	4.397	98.43	99.23	5.08	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.86	4.875	98.55	99.31	5.27	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.86	4.875	98.59	99.28	5.29	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.60	5.932	101.77	102.67	4.82	BB-	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	3.22	4.750	97.63	98.32	5.32	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.95	5.375	98.70	99.48	5.52	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.95	5.375	98.78	99.46	5.53	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.59	6.750	104.28	104.96	5.51	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.81	5.625	99.58	100.53	5.50	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.35	6.000	100.28	101.22	5.77	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.35	6.000	100.39	101.19	5.77	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.84	6.250	101.40	102.19	5.89	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.84	6.250	101.21	102.12	5.91	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.59	7.375	108.92	109.87	6.00	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.95	6.500	91.65	92.60	7.15	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.95	6.500	91.53	92.68	7.14	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.81	6.750	94.12	95.19	7.17	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.81	6.750	94.19	95.09	7.17	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.84	7.000	97.04	98.09	7.16	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.84	7.000	97.11	98.03	7.16	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	14/03/2018	14/03/2023	(0.03)	4.875	99.99	99.99	#N/A N/A	NR	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.50	5.625	99.71	99.95	5.72	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.58	5.625	99.62	100.20	5.25	BB-	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.14	5.196	95.76	96.10	6.28	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	5.08	6.625	103.41	103.87	5.73	BB-	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	5.11	5.125	94.97	95.42	6.18	NR	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.27	99.10	9.63	04/06/2026	7.94	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

26/03/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mtly Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.52	2.500	91.63	91.97	3.91	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	7.06	3.125	94.58	95.06	3.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	2.06	2.500	96.95	97.25	3.91	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.10	3.125	97.07	97.52	3.98	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	28.47	3.000	73.29	74.05	4.65	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.47	1.875	84.82	85.23	3.94	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.54	4.125	89.80	90.64	4.78	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.54	3.125	96.28	96.83	3.89	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.52	3.125	75.34	76.18	4.71	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.93	1.700	84.68	85.14	3.90	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.96	4.375	67.52	68.83	6.91	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.34	4.000	62.50	63.80	6.98	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.96	3.625	81.34	82.41	6.00	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.49	7.500	89.83	91.05	8.36	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.51	5.625	92.35	93.22	6.68	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.84	6.250	77.55	78.60	8.22	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.84	7.000	103.01	103.99	5.46	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.13	7.375	103.48	104.34	6.60	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.84	5.250	86.80	87.70	7.00	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.84	4.250	92.37	93.08	5.92	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.48	5.450	89.27	90.15	6.88	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.15	5.625	87.27	88.23	7.18	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	12/10/2016	12/10/2028	5.55	7.000	101.56	102.59	6.44	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.49	6.750	99.36	100.46	6.66	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.49	6.000	76.94	78.15	8.17	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.81	5.250	98.00	98.90	5.33	A	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.53	4.625	89.87	90.77	5.30	A	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2025	2.06	4.000	99.08	99.56	4.22	A	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	7.06	4.500	100.49	101.09	4.32	A	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	6.06	4.375	100.41	100.87	4.21	A	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.58	3.250	92.59	93.16	4.32	A	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.29	2.000	72.60	73.81	4.26	A	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.86	2.500	93.92	94.37	4.09	A	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.58	2.900	96.51	97.04	4.13	A	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.94	0.625	80.77	81.76	3.65	A	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.94	3.625	96.82	97.38	4.22	A	AT MATURITY	USD	SA

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.13	2.750	99.65	100.10	1.91	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	1.07	3.000	97.52	97.61	5.35	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.62	4.500	99.16	99.69	4.56	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	6.07	3.750	95.44	96.06	4.50	AA	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	29/03/2018	29/03/2023	0.01	4.000	99.81	100.14	(46.14)	A	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.91	2.950	95.57	95.68	5.38	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.90	2.625	94.97	95.15	5.36	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.88	4.750	98.38	100.27	4.69	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.83	3.875	98.73	98.83	5.35	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.83	2.500	95.72	95.83	4.93	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.92	4.250	98.66	98.81	5.61	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	1.04	4.125	98.54	98.72	5.42	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.70	4.760	99.32	99.49	4.96	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.47	3.635	95.01	95.30	5.13	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.48	3.875	94.33	94.68	4.84	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.23	4.564	98.86	98.94	5.46	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.12	4.750	99.01	99.16	5.53	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.61	4.500	98.52	98.75	5.02	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.14	4.638	98.12	98.68	4.89	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.23	3.500	97.88	97.95	5.25	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.23	2.750	96.65	97.34	3.64	AA-	AT MATURITY	EUR	AE
Abu Dhabi Crude Oil Pipeline LLC	02/11/2017	02/11/2029	6.61	3.650	93.13	93.70	4.77	AA	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	2.08	4.375	99.17	99.36	4.70	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.27	6.850	110.84	111.81	5.63	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.51	4.848	99.24	99.65	4.92	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.31	3.875	94.08	94.51	4.90	BBB-	AT MATURITY	USD	AE
Tabreed Sukuk Spc Ltd	31/10/2018	31/10/2025	2.60	5.500	100.87	101.05	5.06	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.11	3.875	98.53	98.64	5.15	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	7.08	4.875	101.54	102.05	4.53	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.59	6.500	112.81	113.61	5.10	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.29	5.500	98.96	99.09	6.25	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.50	2.375	92.05	92.29	5.75	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.85	6.252	97.50	98.50	7.35	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.93	5.625	98.99	99.81	5.83	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.82	4.100	93.96	94.96	5.58	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.85	7.500	99.51	99.85	7.58	B	AT MATURITY	USD	BH

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CBQ Finance Ltd	12/05/2021	12/05/2026	3.13	2.000	90.55	90.73	5.26	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.48	2.000	92.55	92.70	5.20	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.16	5.000	99.83	99.94	5.29	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	3.01	2.375	91.35	91.52	5.47	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.24	3.750	96.68	96.95	4.78	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.85	3.875	95.79	96.16	4.77	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.85	4.500	96.73	97.50	4.69	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.57	5.000	100.26	100.41	4.83	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.16	5.000	99.83	99.94	5.29	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.57	5.000	100.26	100.41	4.83	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.24	3.750	96.68	96.95	4.78	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.85	3.875	95.79	96.16	4.77	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.85	4.500	96.73	97.50	4.69	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.54	4.000	99.12	99.23	5.49	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	6.06	3.500	93.85	94.14	4.62	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.06	4.250	89.87	90.26	5.15	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.06	2.875	98.04	98.16	4.69	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.06	4.375	86.88	87.80	5.24	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.52	2.750	96.16	96.31	5.32	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.85	2.900	93.26	93.49	4.78	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.52	2.750	96.16	96.31	5.32	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.85	2.900	93.26	93.49	4.78	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2023	0.54	4.000	99.12	99.23	5.49	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.54	4.500	98.21	98.53	4.81	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.06	2.875	98.04	98.16	4.69	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.06	4.250	89.87	90.26	5.15	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.06	4.375	86.88	87.80	5.24	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2023	0.04	3.473	99.84	99.94	5.65	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	1.04	4.000	98.64	98.71	5.30	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.51	4.723	101.02	101.44	4.43	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	20.04	5.060	98.53	99.29	5.12	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	21.04	5.500	103.07	103.86	5.20	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.67	5.375	96.76	97.22	7.18	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.94	4.311	99.16	99.26	5.12	BBB-	AT MATURITY	USD	SA

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