

Financial Services Company
GCC Daily Report

23/03/2023



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FSC Daily Report

23/03/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,686.13	(0.9)	3.2	17.3	20.1	2.8	2.6	2.25%
MSCI Emerging Markets Index	961.48	0.9	0.5	11.7	14.8	1.5	1.6	3.22%
MSCI FM FRONTIER MARKETS	476.98	0.5	1.0	9.6	13.5	1.4	1.9	4.51%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	528.12	0.6	(5.4)	12.0	11.7	1.3	1.7	3.42%
Muscat Stock Exchange MSX 30 Index	4,871.01	(0.5)	0.3	11.3	10.6	0.7	0.8	3.65%
Tadawul All Share Index	10,380.96	0.3	(0.9)	15.5	21.7	2.1	2.1	3.09%
Dubai Financial Market General Index	3,358.28	(1.0)	0.7	9.0	12.3	1.1	1.0	3.59%
FTSE ADX GENERAL INDEX	9,533.87	(0.7)	(6.6)	23.1	16.2	2.5	1.9	1.91%
Qatar Exchange Index	10,006.20	0.3	(6.3)	11.4	14.9	1.3	1.5	4.96%
Bahrain Bourse All Share Index	1,898.51	(0.2)	0.2	6.1	12.0	0.6	1.0	6.06%
Boursa Kuwait All Share Price Return In	7,050.87	(0.2)	(3.3)	16.4	20.5	1.1	1.4	3.54%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	509.69	1.2	0.8	14.0	16.6	1.5	1.7	3.12%
MSCI AC Asia Ex. Japan Index	626.66	1.2	1.2	14.1	16.3	1.5	1.6	0.00%
Nikkei 225	27,419.61	(0.2)	5.1	22.5	21.7	1.7	1.8	2.18%
S&P/ASX 200	6,968.61	(0.7)	(1.0)	14.2	19.3	2.1	2.1	4.66%
Hang Seng Index	20,049.64	2.3	1.4	11.2	11.8	1.1	1.2	4.16%
NSE Nifty 50 Index	17,076.90	(0.4)	(5.7)	20.8	24.9	2.9	2.9	1.48%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	150.22	0.2	5.4	13.4	16.8	1.9	1.7	3.43%
MSCI Emerging Markets Europe Index	93.76	0.1	0.1	5.4	7.2	1.1	0.9	3.78%
FTSE 100 Index	7,483.75	(1.1)	0.4	10.9	15.2	1.7	1.6	4.35%
Deutsche Boerse AG German Stock Indx	15,086.18	(0.9)	8.3	11.9	15.4	1.5	1.5	3.57%
CAC 40 Index	7,081.98	(0.7)	9.4	12.1	17.0	1.8	1.6	2.97%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,909.63	(1.6)	2.6	19.1	22.2	3.8	3.7	1.80%
S&P 500 INDEX	3,936.97	(1.6)	2.5	18.9	22.0	3.9	3.8	1.75%
Dow Jones Industrial Average	32,030.11	(1.6)	(3.4)	19.0	19.2	4.3	4.4	2.19%
NASDAQ Composite Index	11,669.96	(1.6)	11.5	34.8	35.2	4.9	5.2	0.92%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	552.46	0.8	-9.4	-33%	142%
Gold Spot \$/Oz	1,979.65	0.5	8.5	-4%	88%
BRENT CRUDE FUTR May23	75.89	-1.0	-11.0	-28%	80%
Generic 1st'OQA' Future	76.10	-0.3	-3.6	-39%	312%
LME COPPER 3MO (S)	8,888.50	1.5	6.2	-17%	105%
SILVER SPOT \$/OZ	22.94	-0.2	-4.2	-21%	92%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,871.01							
Change	-25.49	-0.52%						
Previous Close	4,896.50		Financial Sector	7,761.55	7,817.73	-0.72%	1.17%	-1.79%
Open	4,896.50		Industry Sector	6,109.81	6,124.94	-0.25%	2.82%	-4.94%
Day's High	4,896.50		Services Sector	1,722.12	1,708.64	0.79%	0.47%	6.53%
Day's Low	4,847.10		MSM Shariah Index	481.55	481.43	2.00%	-	-
YTD Change	0.28%							
Volume Mn	22.05							
MSX30 Value Traded Mn	6.08							
Traded / Listed Stocks	41	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALBATINAH POWER	0.033	10.00%	BANK MUSCAT	0.275	-5.17%	OMINVEST	0.500	6186.69
ASAFFA FOODS	0.190	5.56%	DHOFAR GENERATING	0.050	-3.85%	ABRAJ ENERGY SERVICES	0.293	3692.53
PHOENIX POWER	0.059	3.51%	OMAN OIL MARKETING	0.964	-3.60%	BANK MUSCAT	0.275	2908.43
ALUMINIUM PROD.	0.060	3.45%	MAJAN COLLEGE	0.135	-3.57%	BANK NIZWA	0.100	2643.68
MCT DESALINATE	0.097	2.11%	RAYSUT CEMENT	0.136	-2.86%	SOHAR INT. BANK	0.105	2018.00

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,380.96							
Change	30.45	0.29%	Tadawul Banks	10,706.03	10,681.35	0.23%	5.63%	3.80%
Previous Close	10,350.51		Tadawul Energy	5,438.37	5,397.76	0.75%	3.24%	1.08%
Open	10,334.83		Tadawul Utilities	6,747.83	6,757.52	-0.14%	2.84%	-0.11%
Day's High	10,391.36		Tadawul Telecom	6,939.11	6,944.12	-0.07%	3.60%	7.82%
Day's Low	10,302.20		Tadawul Insurance	5,873.51	5,831.04	0.73%	1.68%	0.59%
YTD Change	-0.93%		Tadawul Retailing	7,522.88	7,415.30	1.45%	3.84%	2.00%
Volume Mn	112,631.53		Tadawul Food & Beverages	4,751.90	4,722.86	0.61%	1.24%	1.33%
Value Traded Mn	4,949.33		Tadawul Media	22,625.82	22,813.06	-0.82%	2.85%	2.90%
Traded / Listed Stocks	221	228	Tadawul Materials	6,252.92	6,253.39	-0.01%	2.70%	-0.51%
			Tadawul Capital Goods	5,824.82	5,864.33	-0.67%	2.32%	0.70%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
NATIONAL MEDICAL CARE CO	87.30	9.95%	AL SAGR CO-OPERATIVE INSURAN	13.40	-9.95%	SAUDI GROUND SERVICES CO	22.98	3,081.38
AL KATHIRI HOLDING CO	49.70	8.04%	NATIONAL ENVIORNMENTAL RECYC	81.00	-8.99%	SEERA GROUP HOLDING	21.96	3,001.44
AL HAMMADI HOLDING	50.40	6.44%	JAHEZ INTERNATIONAL CO	684.20	-5.47%	JABAL OMAR DEVELOPMENT CO	19.94	2,520.46
SAUDI GROUND SERVICES CO	22.98	5.80%	NAHDI MEDICAL CO	169.80	-4.93%	DAR AL ARKAN REAL ESTATE DEV	14.84	2,437.78
SAUDI AIRLINES CATERING CO	85.00	4.94%	MATAAM BAYT ALSHATIRA LILWAJ	66.00	-4.62%	SAUDI ARABIAN OIL CO	32.00	1,948.31

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,358.28							
Change	-34.44	-1.02%						
Previous Close	3,392.72		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,382.37		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,384.62		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,352.94		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.01		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	150,051.27		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	313.38		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35 / 50							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	0.957	3.91%	NATIONAL GENERAL INSURANCE	2.92	-9.32%	GULF NAVIGATION HOLDING PJSC	0.96	22,062.12
DUBAI ELECTRICITY & WATER AU	2.43	1.25%	AIR ARABIA PJSC	2.09	-7.11%	AIR ARABIA PJSC	2.09	7,996.82
AMANAT HOLDINGS PJSC	0.93	1.09%	OMAN INSURANCE CO PSC	3.5	-5.41%	DUBAI ISLAMIC BANK	5.52	7,793.07
AJMAN BANK PJSC	1.25	0.81%	DEYAAR DEVELOPMENT PJSC	0.456	-2.36%	AJMAN BANK PJSC	1.25	7,225.94
SHUAA CAPITAL PSC	0.371	0.27%	EMAAR PROPERTIES PJSC	5.52	-2.13%	EMAAR PROPERTIES PJSC	5.52	5,870.33

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,533.87							
Change	-70.24	-0.73%						
Previous Close	9,604.11		Financial	15,934.75	16,050.09	-0.72%	-2.30%	-2.76%
Open	9,604.11		Telecommunication	5,840.82	5,873.85	-0.56%	3.73%	-7.15%
			Consumer Services	8,652.83	8,685.01	-0.37%	-1.75%	-3.45%
Day's High	9,604.11		Basic Material	5,585.08	5,602.86	-0.32%	-1.59%	-0.99%
Day's Low	9,529.57		Industrials	3,501.68	3,567.30	-1.84%	-1.90%	-4.18%
YTD Change	-6.63%		Utilities	12,880.51	12,880.51	0.00%	-0.91%	-2.97%
			Energy	2,148.42	2,151.51	-0.14%	2.78%	3.99%
Volume Mn	239,477.40		Health Care	3,091.43	3,119.72	-0.91%	0.76%	1.09%
Value Traded Mn	1,120.39		Real Estate	6,970.39	7,057.46	-1.23%	-0.62%	0.62%
Traded / Listed Stocks	67 / 84							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.181	13.13%	GHITHA HOLDING PJSC	52.25	-6.36%	MULTIPLY GROUP	3.38	15783.62
PALMS SPORTS P.J.S.C	10.3	3.00%	RESPONSE PLUS HOLDING PJSC	4.31	-3.79%	ESHRAQ INVESTMENTS PJSC	0.46	12237.79
EASY LEASE MOTOR CYCLE PRJSC	28.7	2.87%	MULTIPLY GROUP	3.38	-3.43%	ALDAR PROPERTIES PJSC	4.74	11144.20
RAS AL KHAIMA POULTRY	2.19	1.39%	Q HOLDING PJSC	2.33	-2.51%	ABU DHABI NATIONAL OIL CO FO	4.33	8379.72
ABU DHABI AVIATION CO	8	1.27%	ALPHA DHABI HOLDING PJSC	21.9	-2.41%	DANA GAS	0.82	7893.08

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,006.20							
Change	26.18	0.26%	Total Return	21,474.70	21,418.53	0.26%	1.23%	-2.11%
Previous Close	9980.02		Rayan Islamic	4,446.20	4,438.23	0.18%	0.80%	-1.43%
Open	9944.76		All Share	3,347.07	3,337.33	0.29%	1.29%	-2.36%
			Banks & Finance	4,229.81	4,215.40	0.34%	0.97%	-3.73%
Day's High	10006.2		Industrials	3,972.63	3,947.28	0.64%	2.15%	-0.47%
Day's Low	9899.48		Transportation	3,879.96	3,894.14	-0.36%	-2.63%	-5.25%
YTD Change	-0.0631838		Real Estate	1,394.20	1,395.89	-0.12%	1.31%	-2.19%
			Insurance	1,876.33	1,892.98	-0.88%	4.22%	-4.85%
Volume Mn	140.8387		Telecommunications	1,417.09	1,411.08	0.43%	5.24%	5.78%
Value Traded Mn	428.2264		Consumer Goods	7,556.42	7,553.48	0.04%	1.43%	0.82%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	0.91	9.46%	DLALA HOLDING	0.71	-1.79%	ESTITHMAR HOLDING QPSC	1.95	24205.27
QATAR GERMAN CO FOR MEDICAL	0.90	7.17%	QLM LIFE & MEDICAL INSURANCE	2.95	-1.67%	QATAR GERMAN CO FOR MEDICAL	0.90	18517.91
QATAR INDUSTRIAL MANUFACTUR	2.83	2.87%	GULF WAREHOUSING COMPANY	3.65	-1.32%	MASRAF AL RAYAN	2.61	12531.65
ESTITHMAR HOLDING QPSC	1.95	2.10%	GULF INTERNATIONAL SERVICES	1.72	-1.32%	QATAR ALUMINUM MANUFACTURING	1.48	9452.86
WIDAM FOOD CO	1.28	2.08%	QATAR INSURANCE CO	1.63	-1.21%	ALJARAH HOLDING COMPANY QPS	0.64	6279.89

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,898.51							
Change	-3.36	-0.18%						
Previous Close	1,901.87		MSCI Bahrain	138.29	137.83	0.33%	0.86%	-3.62%
Open	1,902.10		MSCI Bahrain Domestic Islamic	50.95	50.33	1.23%	2.39%	-11.58%
Day's High	1902.450		MSCI Bahrain Net TR USD	338.99	337.92	0.32%	0.93%	-1.60%
Day's Low	1898.030							
YTD Change	0.17%							
Volume Mn	2,252.87							
Value Traded Mn	0.712							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NASS CORP BSC	0.06	3.77%	ALUMINIUM BAHRAIN BSC	1.06	-0.93%	NASS CORP BSC	0.06	5130.00
APM TERMINALS BAHRAIN BSC	1.22	1.25%	NATIONAL BANK OF BAHRAIN BSC	0.66	-0.46%	ALUMINIUM BAHRAIN BSC	1.06	536.26
BAHRAIN TELECOM CO	0.46	0.22%	BBK BSC	0.53	-0.38%	GFH FINANCIAL GROUP BSC	0.26	320.00
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.14	200.00
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.66	34.17

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,050.87							
Change	-10.77	-0.15%	Industrials	981.31	977.47	0.39%	-0.92%	-9.04%
Previous Close	7,061.64		Banks	1,750.77	1,754.05	-0.19%	-3.27%	-2.40%
Open	7,060.05		Consumer Service	460.72	463.80	-0.66%	-3.73%	-4.01%
			Technology	669.30	669.30	0.00%	-1.18%	-3.87%
Day's High	7,072.46		Real Estate	1,089.88	1,091.39	-0.14%	-4.57%	-9.83%
Day's Low	7,026.21		Financial Services	1,194.11	1,196.01	-0.16%	-3.40%	-5.02%
YTD Change	-3.31%		Telecom	1,149.82	1,152.60	-0.24%	-1.85%	-2.68%
			Health Care	455.49	455.49	0.00%	-0.99%	-1.38%
Volume Mn	0.08		Insurance	1,893.46	1,937.42	-2.27%	16.34%	22.09%
Value Traded Mn	32.59		Basic Materials	834.31	822.39	1.45%	-1.16%	-3.56%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
AL MANAR FINANCING & LEASING	60.20	9.85%	REAL ESTATE TRADE CENTERS CO	52.00	-7.64%	KUWAIT FINANCE HOUSE	824.00	9,861.50
CREDIT RATING & COLLECTION	21.50	9.69%	SULTAN CENTER FOOD PRODUCTS	88.10	-4.76%	BOUBYAN BANK K.S.C	651.00	9,264.27
COMMERCIAL BANK OF KUWAIT	533.00	6.39%	INJAZZAT REAL STATE COMPANY	76.50	-4.38%	KUWAIT PROJECTS HOLDING	120.00	6,556.76
EKTTITAB HOLDING CO SAK	8.40	6.33%	KFH CAPITAL REIT	1034.00	-4.17%	AGILITY	613.00	6,111.88
KUWAIT NATIONAL CINEMA CO	992.00	5.20%	GULF INSURANCE GROUP KSC	1400.00	-4.11%	KUWAIT INTERNATIONAL BANK	187.00	5,242.56

Source: FSC

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