

**Financial Services Company**  
**GCC Daily Report**

01-Mar-23

2023

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)

# FSC Daily Report

01/03/2023



| Indicator                   | Price Momentum |              |            | T12M Price to Earnings |                     | T12M Price to Book |                     | Dividend Yield % |
|-----------------------------|----------------|--------------|------------|------------------------|---------------------|--------------------|---------------------|------------------|
|                             | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg T12M P/E | TTM P/B            | 5 Year Avg T12M P/B |                  |
| MSCI World Index            | 2,714.57       | (0.3)        | 4.3        | 17.1                   | 20.2                | 2.8                | 2.6                 | 2.19%            |
| MSCI Emerging Markets Index | 964.01         | (0.3)        | 0.8        | 12.1                   | 13.9                | 1.5                | 1.5                 | 3.21%            |
| MSCI FM FRONTIER MARKETS    | 481.24         | 0.0          | 1.9        | 9.9                    | 13.5                | 1.7                | 1.9                 | 4.62%            |

| GCC                                    | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|--|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|  | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI GCC Countries ex Saudi Arabia In  | 549.30         | 0.4          | (1.7)      | 13.7                   | 14.5               | 1.4                | 1.7                | 3.18%            |
| Muscat Stock Exchange MSX 30 Index     | 4,780.56       | 0.6          | (1.6)      | 12.8                   | 10.6               | 0.7                | 0.8                | 3.57%            |
| Tadawul All Share Index                | 10,181.44      | 0.8          | (2.8)      | 16.1                   | 21.1               | 2.1                | 2.1                | 2.86%            |
| Dubai Financial Market General Index   | 3,447.05       | 0.3          | 3.3        | 9.2                    | 12.3               | 1.2                | 1.0                | 3.12%            |
| FTSE ADX GENERAL INDEX                 | 9,853.93       | 0.1          | (3.5)      | 23.0                   | 17.5               | 3.3                | 1.8                | 2.08%            |
| Qatar Exchange Index                   | 10,571.82      | 0.0          | (1.0)      | 12.0                   | 14.9               | 1.4                | 1.5                | 4.44%            |
| Bahrain Bourse All Share Index         | 1,931.92       | 0.0          | 1.9        | 6.1                    | 12.0               | 0.6                | 1.0                | 5.49%            |
| Boursa Kuwait All Share Price Return I | 7,256.34       | 0.2          | (0.5)      | 17.9                   | 20.6               | 1.7                | 1.5                | 3.46%            |

Tadawul Index is updated till 3:00 PM Muscat Time

| Asia                                   | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|--|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|  | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI AC Asia Pacific Excluding Japan I | 511.39         | (0.2)        | 1.1        | 14.0                   | 15.5               | 1.5                | 1.6                | 3.12%            |
| MSCI AC Asia Ex. Japan Index           | 623.98         | (0.4)        | 0.8        | 13.9                   | 15.0               | 1.4                | 1.5                | 0.00%            |
| Nikkei 225                             | 27,516.53      | 0.3          | 5.4        | 22.5                   | 21.7               | 1.7                | 1.8                | 2.17%            |
| S&P/ASX 200                            | 7,251.60       | (0.1)        | 3.0        | 14.7                   | 19.2               | 2.1                | 2.1                | 4.59%            |
| Hang Seng Index                        | 20,619.71      | 4.2          | 4.2        | 11.7                   | 11.8               | 1.1                | 1.2                | 3.25%            |
| NSE Nifty 50 Index                     | 17,450.90      | 0.8          | (3.6)      | 21.0                   | 25.0               | 2.9                | 2.9                | 1.45%            |

| Europe                              | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|-------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                                     | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI Europe Index                   | 154.57         | (0.3)        | 8.5        | 13.5                   | 16.8               | 1.9                | 1.7                | 3.22%            |
| MSCI Emerging Markets Europe Index  | 99.25          | 1.2          | 5.9        | 6.8                    | 7.2                | 1.2                | 0.9                | 3.11%            |
| FTSE 100 Index                      | 7,940.84       | 0.8          | 6.6        | 11.3                   | 15.2               | 1.6                | 1.6                | 3.59%            |
| Deutsche Boerse AG German Stock Ind | 15,463.45      | 0.6          | 11.1       | 12.4                   | 16.0               | 1.6                | 1.6                | 3.56%            |
| CAC 40 Index                        | 7,316.08       | 0.7          | 13.0       | 12.6                   | 17.1               | 1.9                | 1.6                | 2.87%            |

| America's                    | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                              | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI North America Index     | 3,955.69       | (0.3)        | 3.8        | 18.9                   | 22.2               | 3.8                | 3.7                | 1.77%            |
| S&P 500 INDEX                | 3,970.15       | (0.3)        | 3.4        | 19.0                   | 22.0               | 3.9                | 3.8                | 1.72%            |
| Dow Jones Industrial Average | 32,656.70      | (0.7)        | (1.5)      | 19.1                   | 19.2               | 4.3                | 4.4                | 2.12%            |
| NASDAQ Composite Index       | 11,455.54      | (0.1)        | 9.4        | 44.5                   | 35.1               | 4.8                | 5.2                | 0.94%            |

| Commodities             | Last price | % Chg, 1 Day | % chg, YTD | % chg from 10 year high | % chg from 10 year Low |
|-------------------------|------------|--------------|------------|-------------------------|------------------------|
| S&P GSCI Index Spot     | 581.87     | 0.8          | -4.6       | -29%                    | 155%                   |
| Gold Spot \$/Oz         | 1,837.04   | 0.6          | 0.7        | -11%                    | 75%                    |
| BRENT CRUDE FUTR May23  | 82.86      | -0.7         | -2.8       | -22%                    | 97%                    |
| Generic 1st'OQA' Future | 82.75      | 1.4          | 4.9        | -34%                    | 348%                   |
| LME COPPER 3MO (\$)     | 8,961.00   | 1.8          | 7.0        | -16%                    | 107%                   |
| SILVER SPOT \$/OZ       | 21.03      | 0.6          | -12.2      | -28%                    | 76%                    |

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Muscat Stock Exchange

|                        |          |       | Sub Sectors              | Current  | Previous | DTD    | MTD    | YTD    |
|------------------------|----------|-------|--------------------------|----------|----------|--------|--------|--------|
| Close                  | 4,780.57 |       |                          |          |          |        |        |        |
| Change                 | 27.28    | 0.57% |                          |          |          |        |        |        |
| Previous Close         | 4,753.28 |       | <b>Financial Sector</b>  | 7,732.52 | 7,671.76 | 0.79%  | 0.79%  | -2.16% |
| Open                   | 4,753.28 |       | <b>Industry Sector</b>   | 5,981.42 | 5,942.48 | 0.66%  | 0.66%  | -6.94% |
| Day's High             | 4,809.03 |       | <b>Services Sector</b>   | 1,702.45 | 1,714.04 | -0.68% | -0.68% | 5.31%  |
| Day's Low              | 4,752.52 |       | <b>MSM Shariah Index</b> | 486.47   | 486.08   | 8.00%  | -      | -      |
| YTD Change             | -1.58%   |       |                          |          |          |        |        |        |
| Volume Mn              | 8.70     |       |                          |          |          |        |        |        |
| MSX30 Value Traded Mn  | 2.94     |       |                          |          |          |        |        |        |
| Traded / Listed Stocks | 37       | 114   |                          |          |          |        |        |        |

Source: FSC

| Top Five Gainers  | Price | Chg   | Top Five Losers            | Price | Chg    | Top Five - Volume | Price | Volume  |
|-------------------|-------|-------|----------------------------|-------|--------|-------------------|-------|---------|
|                   | OMR   | %     |                            | OMR   | %      | Companies         | OMR   | 000     |
| SMN POWER HOLDING | 0.075 | 8.70% | AI MAHA PETROLEUM PRODUCTS | 1.030 | -6.36% | BANK MUSCAT       | 0.290 | 2004.99 |
| OMINVEST          | 0.480 | 5.26% | NATIONAL FINANCE           | 0.142 | -5.33% | OMAN TELECOM      | 0.964 | 1477.80 |
| VOLTAMP ENERGY    | 0.120 | 3.45% | OMAN INVST& FIN.           | 0.125 | -3.10% | GALFAR ENGINEER.  | 0.204 | 1199.70 |
| ALBATINAH POWER   | 0.033 | 3.13% | GULF MUSHROOM P            | 0.242 | -1.22% | SOHAR INT. BANK   | 0.100 | 1089.68 |
| OMAN FISHERIES    | 0.085 | 2.41% | BANK MUSCAT                | 0.290 | -0.69% | BANK NIZWA        | 0.100 | 667.82  |

## Saudi Exchange

|                        |            |       | Main - Sub Sectors                  | Current   | Previous  | DTD    | MTD    | YTD    |
|------------------------|------------|-------|-------------------------------------|-----------|-----------|--------|--------|--------|
| Close                  | 10,181.44  |       |                                     |           |           |        |        |        |
| Change                 | 78.74      | 0.78% | <b>Tadawul Banks</b>                | 10,560.36 | 10,313.70 | 2.39%  | 0.31%  | 2.39%  |
| Previous Close         | 10,102.70  |       | <b>Tadawul Energy</b>               | 5,346.74  | 5,380.03  | -0.62% | -0.70% | -0.62% |
| Open                   | 10,123.27  |       | <b>Tadawul Utilities</b>            | 6,649.67  | 6,755.37  | -1.56% | -0.13% | -1.56% |
| Day's High             | 10,216.23  |       | <b>Tadawul Telecom</b>              | 6,501.85  | 6,435.96  | 1.02%  | 3.97%  | 1.02%  |
| Day's Low              | 10,094.52  |       | <b>Tadawul Insurance</b>            | 5,956.33  | 5,838.77  | 2.01%  | 1.58%  | 2.01%  |
| YTD Change             | -2.83%     |       | <b>Tadawul Retailing</b>            | 7,307.67  | 7,375.04  | -0.91% | 2.23%  | -0.91% |
| Volume Mn              | 178,854.44 |       | <b>Tadawul Food &amp; Beverages</b> | 4,725.17  | 4,689.52  | 0.76%  | -1.58% | 0.76%  |
| Value Traded Mn        | 6,788.00   |       | <b>Tadawul Media</b>                | 22,538.30 | 21,987.58 | 2.50%  | 2.37%  | 2.50%  |
| Traded / Listed Stocks | 221        | 228   | <b>Tadawul Materials</b>            | 6,257.31  | 6,284.79  | -0.44% | -0.28% | -0.44% |
|                        |            |       | <b>Tadawul Capital Goods</b>        | 5,767.75  | 5,784.52  | -0.29% | 0.75%  | -0.29% |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers            | Price  | Chg    | Top Five - Volume            | Price | Volume   |
|------------------------------|-------|-------|----------------------------|--------|--------|------------------------------|-------|----------|
|                              | SAR   | %     |                            | SAR    | %      | Companies                    | SAR   | 000      |
| ARAB NATIONAL BANK           | 24.84 | 7.91% | ADVANCED PETROCHEMICALS CO | 46.50  | -3.73% | DAR AL ARKAN REAL ESTATE DEV | 14.30 | 6,383.87 |
| NASEEJ INTERNATIONAL TRADING | 43.60 | 7.39% | ASTRA INDUSTRIAL GROUP     | 57.40  | -3.37% | AL RAJHI BANK                | 72.10 | 4,598.50 |
| RIYAD BANK                   | 27.50 | 5.57% | AL JOUF CEMENT             | 13.44  | -3.31% | ALINMA BANK                  | 29.15 | 4,111.96 |
| AL GASSIM INVESTMENT HOLDING | 23.70 | 5.33% | RETAL URBAN DEVELOPMENT CO | 124.20 | -2.97% | BANK ALBILAD                 | 36.45 | 2,979.66 |
| ABDUL MOHSEN AL-HOKAIR TOURI | 23.22 | 5.07% | NAHDI MEDICAL CO           | 182.00 | -2.47% | RIYAD BANK                   | 27.50 | 2,175.47 |

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

|                        |            |       | Sub Sectors                | Current | Previous | DTD     | MTD     | YTD     |
|------------------------|------------|-------|----------------------------|---------|----------|---------|---------|---------|
| Close                  | 3,447.05   |       |                            |         |          |         |         |         |
| Change                 | 9.29       | 0.27% |                            |         |          |         |         |         |
| Previous Close         | 3,437.76   |       | Real Estate & Construction | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
| Open                   | 3,438.61   |       | Banking                    | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
|                        |            |       | Investment and Financial   | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
| Day's High             | 3,453.23   |       | Insurance                  | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
| Day's Low              | 3,437.34   |       | Consumer Staples           | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
| YTD Change             | 0.03       |       | Services                   | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
|                        |            |       | Industrial                 | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
| Volume Mn              | 418,547.70 |       | Telecommunication          | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
| Value Traded Mn        | 1,703.29   |       | Transportation             | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
| Traded / Listed Stocks | 35         | 50    |                            |         |          |         |         |         |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers              | Price | Chg    | Top Five - Volume            | Price | Volume    |
|------------------------------|-------|-------|------------------------------|-------|--------|------------------------------|-------|-----------|
|                              | AED   | %     |                              | AED   | %      | Companies                    | AED   | 000       |
| GULF NAVIGATION HOLDING PJSC | 0.92  | 5.75% | AMLAQ FINANCE                | 0.788 | -2.11% | GULF NAVIGATION HOLDING PJSC | 0.92  | 28,342.47 |
| AJMAN BANK PJSC              | 1.14  | 5.56% | UNION PROPERTIES PJSC        | 0.232 | -2.11% | EMAAR PROPERTIES PJSC        | 5.65  | 18,599.14 |
| ISLAMIC ARAB INSURANCE COM   | 0.617 | 4.22% | EMIRATES INTEGRATED TELECOMM | 5.11  | -1.73% | AJMAN BANK PJSC              | 1.14  | 13,464.07 |
| EMAAR DEVELOPMENT PJSC       | 4.9   | 3.59% | ARAMEX PJSC                  | 3.54  | -1.67% | UNION PROPERTIES PJSC        | 0.23  | 11,808.63 |
| COMMERCIAL BANK OF DUBAI     | 5.1   | 2.00% | AMANAT HOLDINGS PJSC         | 0.95  | -1.04% | DUBAI ELECTRICITY & WATER AU | 2.38  | 11,803.98 |

## Abu Dhabi Securities Exchange

|                        |            |       | Sub Sectors       | Current   | Previous  | DTD    | MTD    | YTD    |
|------------------------|------------|-------|-------------------|-----------|-----------|--------|--------|--------|
| Close                  | 9,853.93   |       |                   |           |           |        |        |        |
| Change                 | 9.12       | 0.09% |                   |           |           |        |        |        |
| Previous Close         | 9,844.81   |       | Financial         | 16,409.58 | 16,387.18 | 0.14%  | 0.27%  | 0.14%  |
| Open                   | 9,844.81   |       | Telecommunication | 6,256.20  | 6,290.42  | -0.54% | -1.29% | -0.54% |
|                        |            |       | Consumer Services | 9,073.95  | 8,962.34  | 1.25%  | 3.61%  | 1.25%  |
| Day's High             | 9,867.21   |       | Basic Material    | 5,622.23  | 5,640.80  | -0.33% | 0.58%  | -0.33% |
| Day's Low              | 9,837.02   |       | Industrials       | 3,679.10  | 3,654.36  | 0.68%  | -1.42% | 0.68%  |
| YTD Change             | -3.50%     |       | Utilities         | 13,274.41 | 13,274.41 | 0.00%  | -1.17% | 0.00%  |
|                        |            |       | Energy            | 2,064.71  | 2,065.89  | -0.06% | 0.80%  | -0.06% |
| Volume Mn              | 171,320.91 |       | Health Care       | 3,039.68  | 3,057.95  | -0.60% | -7.02% | -0.60% |
| Value Traded Mn        | 1,359.53   |       | Real Estate       | 6,896.96  | 6,927.68  | -0.44% | 1.39%  | -0.44% |
| Traded / Listed Stocks | 62         | 84    |                   |           |           |        |        |        |

Source: FSC

| Top Five Gainers             | Price | Chg    | Top Five Losers              | Price | Chg    | Top Five - Volume            | Price | Volume   |
|------------------------------|-------|--------|------------------------------|-------|--------|------------------------------|-------|----------|
|                              | AED   | %      |                              | AED   | %      | Companies                    | AED   | 000      |
| EMIRATES INSURANCE CO. (PSC) | 8.08  | 14.94% | UNITED ARAB BANK PJSC        | 0.76  | -5.47% | CHIMERA S&P UAE SHI ETF A    | 6.92  | 19551.31 |
| NATIONAL BANK OF UMM AL QAIW | 1.72  | 14.67% | SUDATEL TELECOM GROUP LTD    | 0.46  | -2.75% | MULTIPLY GROUP               | 4.03  | 16719.86 |
| ABU DHABI AVIATION CO        | 7.99  | 10.97% | SHARJAH CEMENT & INDUS DEVEL | 0.6   | -2.44% | ESHRAQ INVESTMENTS PJSC      | 0.48  | 11013.05 |
| RAK PROPERTIES               | 0.599 | 2.92%  | WAHA CAPITAL PJSC            | 1.31  | -2.24% | ABU DHABI NATIONAL OIL CO FO | 4.28  | 11004.17 |
| BANK OF SHARJAH              | 0.424 | 2.17%  | ABU DHABI NATIONAL HOTELS    | 5.6   | -2.10% | BOROUGE                      | 2.54  | 8530.74  |

## Qatar Stock Exchange

|                        |            |       | Sub Sectors                | Current   | Previous  | DTD    | MTD    | YTD    |
|------------------------|------------|-------|----------------------------|-----------|-----------|--------|--------|--------|
| Close                  | 10,571.82  |       |                            |           |           |        |        |        |
| Change                 | 0.82       | 0.01% | <b>Total Return</b>        | 21,939.97 | 21,938.25 | 0.01%  | 0.95%  | 0.01%  |
| Previous Close         | 10571      |       | <b>Rayan Islamic</b>       | 4,526.02  | 4,510.88  | 0.34%  | 0.58%  | 0.34%  |
| Open                   | 10552.67   |       | <b>All Share</b>           | 3,422.33  | 3,427.89  | -0.16% | 2.71%  | -0.16% |
| Day's High             | 10605.63   |       | <b>Banks &amp; Finance</b> | 4,365.22  | 4,393.80  | -0.65% | 5.26%  | -0.65% |
| Day's Low              | 10534.28   |       | <b>Industrials</b>         | 4,008.52  | 3,991.54  | 0.43%  | 0.43%  | 0.43%  |
| YTD Change             | -0.0102284 |       | <b>Transportation</b>      | 4,090.81  | 4,094.81  | -0.10% | -1.04% | -0.10% |
| Volume Mn              | 117.0541   |       | <b>Real Estate</b>         | 1,443.72  | 1,425.47  | 1.28%  | 1.84%  | 1.28%  |
| Value Traded Mn        | 393.3536   |       | <b>Insurance</b>           | 1,987.42  | 1,971.87  | 0.79%  | 2.47%  | 0.79%  |
| Traded / Listed Stocks | 20         | 51    | <b>Telecommunications</b>  | 1,349.04  | 1,339.71  | 0.70%  | -0.93% | 0.70%  |
|                        |            |       | <b>Consumer Goods</b>      | 7,491.47  | 7,494.62  | -0.04% | -0.58% | -0.04% |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers              | Price | Chg     | Top Five - Volume             | Price | Volume   |
|------------------------------|-------|-------|------------------------------|-------|---------|-------------------------------|-------|----------|
|                              | QAR   | %     |                              | QAR   | %       | Companies                     | QAR   | 000      |
| QATAR GENERAL INSURANCE & RE | 1.03  | 5.98% | MANNAI CORPORATION QSC       | 6.21  | -10.00% | MASRAF AL RAYAN               | 2.70  | 16905.24 |
| EZDAN HOLDING GROUP          | 0.90  | 3.09% | AL AHLI BANK                 | 3.90  | -3.49%  | ESTITHMAR HOLDING QPSC        | 1.92  | 12065.68 |
| BARWA REAL ESTATE CO         | 2.82  | 2.58% | QATAR INDUSTRIAL MANUFACTUR  | 2.95  | -2.80%  | QATAR GERMAN CO FOR MEDICAL   | 1.03  | 8692.07  |
| QATAR NATIONAL CEMENT CO     | 4.33  | 2.51% | QATAR ISLAMIC INSURANCE GROU | 8.60  | -2.47%  | EZDAN HOLDING GROUP           | 0.90  | 8298.64  |
| QATAR GERMAN CO FOR MEDICAL  | 1.03  | 2.38% | WIDAM FOOD CO                | 1.40  | -1.75%  | QATAR ALUMINIUM MANUFACTURING | 1.72  | 6338.62  |

## Bahrain Bourse

|                        |          |       | Sub Sectors                          | Current | Previous | DTD    | MTD    | YTD    |
|------------------------|----------|-------|--------------------------------------|---------|----------|--------|--------|--------|
| Close                  | 1,931.92 |       |                                      |         |          |        |        |        |
| Change                 | 0.09     | 0.00% |                                      |         |          |        |        |        |
| Previous Close         | 1,931.83 |       | <b>MSCI Bahrain</b>                  | 143.49  | 144.44   | -0.66% | -1.41% | 0.00%  |
| Open                   | 1,933.89 |       | <b>MSCI Bahrain Domestic Islamic</b> | 57.62   | 59.04    | -2.42% | -2.41% | -0.01% |
| Day's High             | 1937.500 |       | <b>MSCI Bahrain Net TR USD</b>       | 344.49  | 346.71   | -0.64% | -1.42% | 0.00%  |
| Day's Low              | 1931.210 |       |                                      |         |          |        |        |        |
| YTD Change             | 1.93%    |       |                                      |         |          |        |        |        |
| Volume Mn              | 4,430.70 |       |                                      |         |          |        |        |        |
| Value Traded Mn        | 3.488    |       |                                      |         |          |        |        |        |
| Traded / Listed Stocks | 43       | 42    |                                      |         |          |        |        |        |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers        | Price | Chg    | Top Five - Volume            | Price | Volume |
|------------------------------|-------|-------|------------------------|-------|--------|------------------------------|-------|--------|
|                              | BHD   | %     |                        | BHD   | %      | Companies                    | BHD   | 000    |
| NATIONAL BANK OF BAHRAIN BSC | 0.65  | 2.21% | BAHRAIN ISLAMIC BANK   | 0.08  | -2.35% | AL SALAM BANK BSC            | 0.11  | 843.43 |
| BAHRAIN DUTY FREE COMPLEX    | 0.59  | 1.72% | GULF HOTEL GROUP B.S.C | 0.39  | -2.01% | NATIONAL BANK OF BAHRAIN BSC | 0.65  | 390.55 |
| -                            | -     | -     | ALUMINIUM BAHRAIN BSC  | 1.20  | -0.83% | ALUMINIUM BAHRAIN BSC        | 1.20  | 364.98 |
| -                            | -     | -     | BBK BSC                | 0.53  | -0.75% | BBK BSC                      | 0.53  | 291.71 |
| -                            | -     | -     | BAHRAIN TELECOM CO     | 0.46  | -0.65% | GULF HOTEL GROUP B.S.C       | 0.39  | 213.58 |

## Boursa Kuwait

|                        |          |       | Sub Sectors        | Current  | Previous | DTD    | MTD    | YTD    |
|------------------------|----------|-------|--------------------|----------|----------|--------|--------|--------|
| Close                  | 7,256.34 |       |                    |          |          |        |        |        |
| Change                 | 11.91    | 0.16% | Industrials        | 988.95   | 990.43   | -0.15% | -0.15% | -8.34% |
| Previous Close         | 7,244.43 |       | Banks              | 1,815.84 | 1,809.87 | 0.33%  | 0.33%  | 1.22%  |
| Open                   | 7,256.33 |       | Consumer Service   | 480.62   | 478.57   | 0.43%  | 0.43%  | 0.14%  |
|                        |          |       | Technology         | 712.95   | 677.30   | 5.26%  | 5.26%  | 2.40%  |
| Day's High             | 7,275.10 |       | Real Estate        | 1,137.95 | 1,142.03 | -0.36% | -0.36% | -5.85% |
| Day's Low              | 7,244.96 |       | Financial Services | 1,232.97 | 1,236.10 | -0.25% | -0.25% | -1.93% |
| YTD Change             | -0.49%   |       | Telecom            | 1,171.61 | 1,171.44 | 0.01%  | 0.01%  | -0.83% |
|                        |          |       | Health Care        | 460.03   | 460.03   | 0.00%  | 0.00%  | -0.39% |
| Volume Mn              | 0.10     |       | Insurance          | 1,628.53 | 1,627.56 | 0.06%  | 0.06%  | 5.01%  |
| Value Traded Mn        | 29.05    |       | Basic Materials    | 845.04   | 844.10   | 0.11%  | 0.11%  | -2.32% |
| Traded / Listed Stocks | 159      | 159   |                    |          |          |        |        |        |

Source: FSC

| Top Five Gainers             | Price  | Chg    | Top Five Losers              | Price | Chg     | Top Five - Volume            | Price  | Volume    |
|------------------------------|--------|--------|------------------------------|-------|---------|------------------------------|--------|-----------|
|                              | KWD    | %      |                              | KWD   | %       | Companies                    | KWD    | 000       |
| METAL & RECYCLING CO         | 56.70  | 12.95% | ASIYA CAPITAL INVESTMENTS CO | 52.00 | -11.26% | KUWAIT INVESTMENT CO         | 124.00 | 11,289.78 |
| AUTOMATED SYSTEMS CO KSCC    | 98.00  | 5.26%  | AL MADAR INVESTMENT CO       | 90.50 | -9.50%  | KUWAIT FINANCE HOUSE         | 858.00 | 10,577.14 |
| KUWAIT CO FOR PROCESS PLANT  | 309.00 | 5.10%  | AL-ENMA'A REAL ESTATE CO     | 51.90 | -8.79%  | ASIYA CAPITAL INVESTMENTS CO | 52.00  | 8,398.73  |
| SALBOOKH TRADING CO KSCP     | 8.50   | 4.94%  | WETHAQ TAKAFUL INSURANCE CO  | 21.00 | -7.49%  | NATIONAL REAL ESTATE CO      | 87.70  | 5,356.63  |
| TAAMEER REAL ESTATE INVEST C | 19.80  | 4.76%  | AL ARABIYA REAL ESTATE CO    | 30.00 | -5.66%  | MOBILE TELECOMMUNICATIONS CO | 556.00 | 4,338.01  |

Source: FSC

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