

**Financial Services Company**  
**GCC Daily Report**

19-Mar-23

**2023**

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)

# FSC Daily Report

19/03/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,656.19	(0.8)	2.1	17.1	20.1	2.8	2.6	2.27%
MSCI Emerging Markets Index	951.56	1.1	(0.5)	12.1	14.8	1.6	1.6	3.23%
MSCI FM FRONTIER MARKETS	473.82	(0.1)	0.3	9.7	13.5	1.5	1.9	4.51%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	521.04	0.3	(6.7)	11.9	11.7	1.3	1.7	3.47%
Muscat Stock Exchange MSX 30 Index	4,871.82	(0.3)	0.3	11.2	10.6	0.8	0.8	3.54%
Tadawul All Share Index	10,123.07	1.5	(3.4)	14.9	21.7	2.2	2.1	2.88%
Dubai Financial Market General Index	3,349.24	1.3	0.4	9.0	12.3	1.1	1.0	3.57%
FTSE ADX GENERAL INDEX	9,650.10	2.2	(5.5)	23.2	16.2	2.5	1.9	2.25%
Qatar Exchange Index	9,908.69	(0.0)	(7.2)	11.3	14.9	1.3	1.5	4.99%
Bahrain Bourse All Share Index	1,897.00	0.0	0.1	6.1	12.0	0.6	1.0	6.07%
Boursa Kuwait All Share Price Return I	7,062.17	0.2	(3.2)	16.6	20.5	1.1	1.5	3.55%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	506.17	1.5	0.1	14.2	15.6	1.6	1.6	3.14%
MSCI AC Asia Ex. Japan Index	621.82	1.6	0.4	14.3	16.4	1.5	1.6	0.00%
Nikkei 225	27,333.79	1.2	4.7	22.4	21.7	1.7	1.8	2.18%
S&P/ASX 200	6,994.80	0.4	(0.6)	11.6	19.3	2.0	2.1	4.65%
Hang Seng Index	19,518.59	1.6	(1.3)	11.1	11.8	1.1	1.2	4.28%
NSE Nifty 50 Index	17,100.05	0.7	(5.6)	20.7	24.9	2.9	2.9	1.48%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	146.55	(1.2)	2.8	13.4	16.8	1.9	1.7	3.53%
MSCI Emerging Markets Europe Index	92.00	(1.4)	(1.8)	6.4	7.2	1.2	0.9	3.59%
FTSE 100 Index	7,335.40	(1.0)	(1.6)	10.5	15.2	1.6	1.6	4.43%
Deutsche Boerse AG German Stock In	14,768.20	(1.3)	6.1	11.9	15.4	1.5	1.5	3.72%
CAC 40 Index	6,925.40	(1.4)	7.0	12.2	17.0	1.8	1.6	3.03%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,888.51	(1.1)	2.0	18.9	22.2	3.7	3.7	1.81%
S&P 500 INDEX	3,916.64	(1.1)	2.0	18.8	22.0	3.9	3.8	1.76%
Dow Jones Industrial Average	31,861.98	(1.2)	(3.9)	18.9	19.2	4.2	4.4	2.20%
NASDAQ Composite Index	11,630.51	(0.7)	11.1	34.0	35.2	4.9	5.2	0.92%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	541.6	-0.7	-11.2	-34%	137%
Gold Spot \$/Oz	1,989.3	3.6	9.1	-4%	89%
BRENT CRUDE FUTR May23	73.0	-2.3	-14.4	-31%	73%
Generic 1st'OQA' Future	72.5	-2.2	-8.1	-42%	293%
LME COPPER 3MO (\$)	8,580.0	0.7	2.5	-20%	98%
SILVER SPOT \$/OZ	22.6	4.2	-5.6	-23%	89%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,871.82							
Change	-15.84	-0.32%						
Previous Close	4,887.67		Financial Sector	7,813.30	7,841.66	-0.36%	1.84%	-1.14%
Open	4,891.20		Industry Sector	6,172.79	6,165.12	0.12%	3.88%	-3.96%
Day's High	4,899.66		Services Sector	1,695.62	1,710.91	-0.89%	-1.07%	4.89%
Day's Low	4,870.06		MSX Shariah Index	480.56	485.84	-1.09%	-1.14%	-4.88%
YTD Change	0.30%							
Volume Mn	7.04							
MSX30 Value Traded Mn	2.05							
Traded / Listed Stocks	37.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN FISHERIES	0.090	5.88%	SHELL OMAN MRK.	0.812	-9.78%	ABRAJ ENERGY SERVICES	0.299	3890.8
PHOENIX POWER	0.059	3.51%	ALBATINAH POWER	0.032	-8.57%	PHOENIX POWER	0.059	563.2
SMN POWER HOLDING	0.101	2.02%	AL SUWADI POWER	0.031	-6.06%	OOREDOO	0.416	554.1
DHOFAR GENERATING	0.057	1.79%	ASAFFA FOODS	0.200	-4.76%	BANK MUSCAT	0.288	478.0
OMAN INVST& FIN.	0.123	1.65%	NATIONAL BANK OMAN	0.265	-3.64%	OMAN TELECOM	1.050	346.5

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,123.07							
Change	146.42	1.47%	Tadawul Banks	10,414.51	10,135.09	2.76%	2.76%	0.98%
Previous Close	9,976.65		Tadawul Energy	5,287.08	5,267.60	0.37%	0.37%	-1.73%
Open	10,012.86		Tadawul Utilities	6,589.39	6,561.53	0.42%	0.42%	-2.46%
Day's High	10,124.19		Tadawul Telecom	6,726.13	6,698.21	0.42%	0.42%	4.51%
Day's Low	10,008.38		Tadawul Insurance	5,755.23	5,776.31	-0.36%	-0.36%	-1.43%
YTD Change	-3.39%		Tadawul Retailing	7,244.48	7,244.99	-0.01%	-0.01%	-1.77%
Volume Mn	181,819.50		Tadawul Food & Beverages	4,726.83	4,693.60	0.71%	0.71%	0.80%
Value Traded Mn	7,420.04		Tadawul Media	22,252.54	21,999.82	1.15%	1.15%	1.21%
Traded / Listed Stocks	221	228	Tadawul Materials	6,160.55	6,088.27	1.19%	1.19%	-1.98%
			Tadawul Capital Goods	5,716.08	5,692.86	0.41%	0.41%	-1.18%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI PARTS CENTER CO	95.00	10.47%	NASEEJ FOR TECHNOLOGY CO	66.60	-4.86%	THE SAUDI NATIONAL BANK	43.25	4274.0
THIMAR DEVELOPMENT HOLDING	39.45	7.49%	GROUP FIVE PIPE SAUDI LTD	22.20	-3.48%	BANK AL-JAZIRA	17.34	3434.8
NATIONAL ENVIORNMENTAL RECYC	87.60	6.57%	CO FOR COOPERATIVE INSURANCE	95.90	-2.84%	JABAL OMAR DEVELOPMENT CO	19.98	2804.1
AMLAK INTERNATIONAL FINANCE	15.20	6.44%	JAHEZ INTERNATIONAL CO	650.00	-2.37%	ALINMA BANK	29.45	2616.6
ARABIAN INTERNATIONAL HEALTH	45.00	5.63%	SAUDI INDUSTRIAL SERVICES CO	26.90	-2.18%	SAUDI ARABIAN OIL CO	31.05	2211.4

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

	3,349.24		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,349.24							
Change	42.43	1.28%						
Previous Close	3,306.81		<b>Real Estate &amp; Construction</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,306.81		<b>Banking</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,350.96		<b>Insurance</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,306.56		<b>Consumer Staples</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.00		<b>Services</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	196,606.91		<b>Telecommunication</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	574.93		<b>Transportation</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI FINANCIAL MARKET PJSC	1.27	4.10%	AL SALAM BANK SUDAN	1.03	-8.04%	EMAAR PROPERTIES PJSC	5.30	30611.87
EMAAR DEVELOPMENT PJSC	5.5	3.77%	TAKAFUL EMARAT INSURANCE	0.615	-3.76%	AJMAN BANK PJSC	1.14	26166.80
SHUAA CAPITAL PSC	0.372	3.05%	EMIRATES NBD PJSC	12.65	-1.17%	GULF NAVIGATION HOLDING PJSC	0.91	9659.70
DAR AL TAKAFUL	0.72	3.00%	DUBAI ISLAMIC INSURANCE CO	0.798	-0.25%	DUBAI ELECTRICITY & WATER AU	2.41	9459.38
DEYAAR DEVELOPMENT PJSC	0.455	2.94%	-	-	-	DUBAI ISLAMIC BANK	5.52	7894.50

## Abu Dhabi Securities Exchange

	9,650.10		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,650.10							
Change	208.22	2.21%						
Previous Close	9,441.88		<b>Financial</b>	16,309.22	15,809.60	3.16%		-0.48%
Open	9,441.88		<b>Telecommunication</b>	5,630.59	5,729.22	-1.72%		-10.49%
			<b>Consumer Services</b>	8,806.85	8,743.90	0.72%		-1.73%
Day's High	9,650.10		<b>Basic Material</b>	5,675.58	5,668.33	0.13%		0.62%
Day's Low	9,441.88		<b>Industrials</b>	3,569.51	3,477.24	2.65%		-2.32%
YTD Change	-5.49%		<b>Utilities</b>	12,998.68	12,289.66	5.77%		-2.08%
			<b>Energy</b>	2,090.21	2,060.00	1.47%		1.18%
Volume Mn	231,883.85		<b>Health Care</b>	3,068.15	3,068.15	0.00%		0.33%
Value Traded Mn	1,968.55		<b>Real Estate</b>	7,013.85	6,877.60	1.98%		1.24%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES INSURANCE CO. (PSC)	7.95	10.42%	HILY HOLDING PJSC	3.85	-9.84%	#N/A	#N/A	38011.02
PALMS SPORTS P.J.S.C	10.5	7.69%	HAYAH INSURANCE CO PJSC	0.77	-7.78%	MULTIPLY GROUP	3.48	32319.94
AL SEER MARINE SUPPLIES & EQ	7.98	6.54%	RAS AL KHAIMA POULTRY	2.11	-7.05%	ALDAR PROPERTIES PJSC	4.78	16521.07
MULTIPLY GROUP	3.48	6.42%	GHITHA HOLDING PJSC	76.4	-4.50%	ABU DHABI NATIONAL OIL CO FO	4.21	15960.83
ABU DHABI NATIONAL ENERGY CO	3.3	5.77%	NATIONAL MARINE DREDGING CO	34.86	-4.49%	ABU DHABI PORTS CO PJSC	6.22	13040.15

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,908.69							
Change	-1.40	-0.01%	<b>Total Return</b>	21,233.05	21,214.46	0.09%	0.09%	-3.21%
Previous Close	9910.09		<b>Rayan Islamic</b>	4,398.08	4,410.98	-0.29%	-0.29%	-2.50%
Open	9844.5		<b>All Share</b>	3,308.75	3,304.50	0.13%	0.13%	-3.48%
Day's High	9910.01		<b>Banks &amp; Finance</b>	4,216.27	4,189.35	0.64%	0.64%	-4.04%
Day's Low	9794		<b>Industrials</b>	3,867.89	3,889.01	-0.54%	-0.54%	-3.10%
YTD Change	-0.072313		<b>Transportation</b>	3,907.99	3,984.74	-1.93%	-1.93%	-4.56%
Volume Mn	111.6745		<b>Real Estate</b>	1,376.89	1,376.11	0.06%	0.06%	-3.41%
Value Traded Mn	270.0133		<b>Insurance</b>	1,810.68	1,800.38	0.57%	0.57%	-8.17%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,367.77	1,346.55	1.58%	1.58%	2.09%
			<b>Consumer Goods</b>	7,409.07	7,449.85	-0.55%	-0.55%	-1.14%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	0.86	7.80%	QATAR NAVIGATION	8.50	-6.47%	QATAR ALUMINUM MANUFACTUR	1.51	18635.87
ZAD HOLDING CO	15.40	6.94%	BALADNA	1.22	-6.00%	ESTITHMAR HOLDING QPSC	1.59	12700.01
INMA HOLDING COMPANY	3.04	3.94%	QATAR ALUMINUM MANUFACTURINC	1.51	-5.88%	MASRAF AL RAYAN	2.58	10117.29
DLALA HOLDING	0.73	3.86%	AL KHALEEJ TAKAFUL GROUP	1.80	-2.39%	QATAR INSURANCE CO	1.54	6737.96
MASRAF AL RAYAN	2.58	3.20%	QATAR FUEL QSC	16.10	-2.31%	LESHA BANK LLC	0.84	5436.01

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,897.00							
Change	0.02	0.00%						
Previous Close	1,896.98		<b>MSCI Bahrain</b>	137.11	137.11	0.00%	0.00%	-4.45%
Open	1,898.16		<b>MSCI Bahrain Domestic Islamic</b>	49.76	49.76	0.00%	0.00%	-13.64%
Day's High	1898.580		<b>MSCI Bahrain Net TR USD</b>	335.88	336.01	-0.04%	0.00%	-2.50%
Day's Low	1895.800							
YTD Change	0.09%							
Volume Mn	1,740.68							
Value Traded Mn	0.808							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN SHIP REPAIR & ENGIN	0.95	5.56%	SEEF PROPERTIES	0.15	-4.94%	GFH FINANCIAL GROUP BSC	0.25	758.14
ALUMINIUM BAHRAIN BSC	1.05	0.48%	GFH FINANCIAL GROUP BSC	0.25	-1.20%	AL SALAM BANK BSC	0.10	410.40
-	-	-	-	-	-	BBK BSC	0.53	100.00
-	-	-	-	-	-	NASS CORP BSC	0.05	74.74
-	-	-	-	-	-	SEEF PROPERTIES	0.15	50.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,062.17							
Change	16.34	0.23%	Industrials	961.44	963.41	-0.20%	-2.93%	-10.89%
Previous Close	7,045.83		Banks	1,765.61	1,759.64	0.34%	-2.45%	-1.58%
Open	7,054.93		Consumer Service	472.38	464.83	1.62%	-1.29%	-1.58%
			Technology	640.20	672.21	-4.76%	-5.48%	-8.05%
Day's High	7,090.33		Real Estate	1,098.93	1,095.67	0.30%	-3.77%	-9.08%
Day's Low	7,033.80		Financial Services	1,178.12	1,172.75	0.46%	-4.69%	-6.29%
YTD Change	-3.15%		Telecom	1,151.47	1,159.94	-0.73%	-1.70%	-2.54%
			Health Care	462.75	462.30	0.10%	0.59%	0.19%
Volume Mn	0.10		Insurance	1,669.42	1,628.57	2.51%	2.57%	7.65%
Value Traded Mn	31.89		Basic Materials	838.87	833.50	0.64%	-0.62%	-3.03%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
REAL ESTATE TRADE CENTERS CO	57.00	14.23%	NATIONAL INDUSTRIES CO KSC	170.00	-9.57%	AAYAN LEASING & INVESTMENT	131.00	12133.22
AL MANAR FINANCING & LEASING	58.30	10.00%	OULA FUEL MARKETING CO	126.00	-6.67%	KUWAIT FINANCE HOUSE	826.00	11518.37
KUWAIT FOUNDRY CO SAK	315.00	9.38%	AQAR REAL ESTATE INVESTMENTS	57.00	-5.00%	NATIONAL INVESTMENTS CO	250.00	5634.25
AL MASAKEN INTL REAL ESTATE	22.20	9.36%	AUTOMATED SYSTEMS CO KSCC	88.00	-4.76%	MOBILE TELECOMMUNICATIONS C	537.00	5460.29
NATIONAL INVESTMENTS CO	250.00	6.84%	SULTAN CENTER FOOD PRODUCTS	77.70	-4.07%	AL ARABIYA REAL ESTATE CO	29.50	4760.65

### Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.