

**Financial Services Company**  
**GCC Daily Report**

06-Feb-23

**2023**

**Research Department**

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# FSC Daily Report

06/02/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,820.74	(1.0)	8.4	18.0	20.2	2.9	2.6	2.11%
MSCI Emerging Markets Index	1,038.71	(0.7)	8.6	12.9	14.0	1.6	1.5	3.01%
MSCI FM FRONTIER MARKETS	496.53	(0.2)	5.1	10.2	13.6	1.8	1.9	4.59%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	558.74	0.2	0.0	13.9	14.5	1.8	1.7	3.08%
Muscat Stock Exchange MSX 30 Index	4,754.44	0.3	(2.1)	11.6	10.6	0.7	0.8	3.59%
Tadawul All Share Index	10,510.21	(0.5)	0.3	16.9	21.1	2.2	2.1	2.75%
Dubai Financial Market General Index	3,398.68	0.5	1.9	9.3	12.0	1.1	1.0	1.62%
FTSE ADX GENERAL INDEX	9,949.88	0.2	(2.6)	27.0	17.4	2.8	1.8	2.06%
Qatar Exchange Index	10,711.48	0.5	0.3	11.8	14.9	1.4	1.5	4.26%
Bahrain Bourse All Share Index	1,935.58	(0.0)	2.1	8.1	12.0	1.1	1.0	5.48%
Boursa Kuwait All Share Price Return I	7,402.32	0.9	1.5	18.1	20.6	1.7	1.5	3.39%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	553.71	(0.6)	9.5	15.0	15.5	1.6	1.6	2.90%
MSCI AC Asia Ex. Japan Index	676.62	(0.5)	9.3	14.9	15.1	1.5	1.5	0.00%
Nikkei 225	27,693.65	0.7	6.1	21.9	21.6	1.7	1.8	2.12%
S&P/ASX 200	7,538.98	(0.3)	7.1	15.2	18.9	2.3	2.1	4.34%
Hang Seng Index	21,222.16	(2.0)	7.3	12.8	11.8	1.2	1.2	3.15%
NSE Nifty 50 Index	17,764.60	(0.5)	(1.9)	21.5	25.0	2.9	3.0	1.45%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.51	0.4	8.4	13.2	16.9	1.7	1.7	3.19%
MSCI Emerging Markets Europe Index	98.40	1.0	5.0	6.8	7.2	1.3	0.9	3.18%
FTSE 100 Index	7,832.78	(0.9)	5.1	11.3	15.3	1.6	1.6	3.60%
Deutsche Boerse AG German Stock Ind	15,306.52	(1.1)	9.9	12.6	16.0	1.6	1.6	3.39%
CAC 40 Index	7,124.46	(1.5)	10.1	11.8	17.1	1.6	1.6	2.94%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,122.13	(1.1)	8.1	19.6	22.3	4.0	3.7	1.69%
S&P 500 INDEX	4,136.48	(1.0)	7.7	19.6	22.1	4.2	3.8	1.63%
Dow Jones Industrial Average	33,926.01	(0.4)	2.3	20.2	19.2	4.6	4.4	2.03%
NASDAQ Composite Index	12,006.96	(1.6)	14.7	32.0	36.4	4.8	5.2	0.89%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	574.50	-2.3	-5.8	-30%	152%
Gold Spot \$/Oz	1,872.39	0.4	2.7	-9%	78%
BRENT CRUDE FUTR Apr23	80.62	0.9	-5.9	-25%	93%
Generic 1st'OQA' Future	78.26	0.1	-0.8	-38%	324%
LME COPPER 3MO (\$)	8,980.50	-0.8	7.3	-16%	107%
SILVER SPOT \$/OZ	22.42	0.3	-6.4	-30%	87%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,754.44							
Change	13.47	0.28%						
Previous Close	4,740.97		<b>Financial Sector</b>	7,642.26	7,588.81	0.70%	1.22%	-3.30%
Open	4,740.97		<b>Industry Sector</b>	5,978.65	5,981.32	-0.04%	2.11%	-6.98%
Day's High	4,758.52		<b>Services Sector</b>	1,691.49	1,699.48	-0.47%	0.58%	4.63%
Day's Low	4,734.70		<b>MSM Shariah Index</b>	488.84	489.58	-15.00%	-	-
YTD Change	-2.12%							
Volume Mn	5.29							
MSX30 Value Traded Mn	0.99							
Traded / Listed Stocks	36	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT GASES	0.106	6.00%	VOLTAMP ENERGY	0.100	-3.85%	GALFAR ENGINEER.	0.198	1310.10
MUSCAT FINANCE	0.063	5.00%	ALBATINAH POWER	0.034	-2.86%	BANK DHOFAR	0.145	1077.00
OMINVEST	0.436	4.31%	AL SUWADI POWER	0.034	-2.86%	BANK MUSCAT	0.290	1013.52
NATIONAL GAS	0.105	2.94%	SMN POWER HOLDING	0.055	-1.79%	OMAN NAT. ENG.	0.122	417.86
JAZEERA STEEL PROD	0.230	2.68%	RENAISSANCE SER.	0.456	-1.72%	UNITED FINANCE	0.060	314.59

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,510.21							
Change	-48.37	-0.46%	<b>Tadawul Banks</b>	11,288.30	11,368.10	-0.70%	-2.24%	-3.43%
Previous Close	10,558.58		<b>Tadawul Energy</b>	5,395.27	5,434.59	-0.72%	-2.24%	-3.25%
Open	10,543.08		<b>Tadawul Utilities</b>	6,989.95	7,018.72	-0.41%	-1.04%	-2.43%
Day's High	10,548.16		<b>Tadawul Telecom</b>	6,333.17	6,381.85	-0.76%	-2.19%	-2.26%
Day's Low	10,451.33		<b>Tadawul Insurance</b>	5,959.29	6,002.82	-0.73%	-0.95%	1.85%
YTD Change	0.30%		<b>Tadawul Retailing</b>	7,254.87	7,337.97	-1.13%	-2.29%	-2.63%
Volume Mn	159,013.28		<b>Tadawul Food &amp; Beverages</b>	4,801.97	4,831.62	-0.61%	-1.39%	-2.63%
Value Traded Mn	3,770.39		<b>Tadawul Media</b>	22,013.28	22,087.94	-0.34%	-1.80%	-1.10%
Traded / Listed Stocks	221	228	<b>Tadawul Materials</b>	6,437.08	6,431.94	0.08%	-1.57%	-2.90%
			<b>Tadawul Capital Goods</b>	5,593.97	5,571.38	0.41%	-2.18%	-2.88%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI RE FOR COOPERATIVE REI	16.90	5.23%	RIYAD BANK	28.25	-3.25%	ALINMA BANK	29.55	10,221.50
ADVANCE INTERNATIONAL COMMUN	66.90	5.19%	ETIHAD ATHEEB TELECOMMUNICA'	67.70	-3.15%	DAR AL ARKAN REAL ESTATE DEV	13.02	5,686.14
ELM CO	368.60	4.30%	ALINMA BANK	29.55	-2.80%	SAUDI ARABIAN OIL CO	31.85	2,897.91
SAUDI IND INVESTMENT GROUP	23.10	3.68%	MEDITERRANEAN & GULF INSURAN	9.49	-2.77%	AL RAJHI BANK	78.80	2,757.67
TIHAMA ADVERTISING & PUBLIC	94.80	2.38%	YANBU NATIONAL PETROCHEMICA'	42.25	-2.76%	RABIGH REFINING AND PETROCHE	11.24	2,348.53

Note that the KSA data is updated till 3:00 PM Muscat Time

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,398.68							
Change	15.78	0.47%						
Previous Close	3,382.90		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,381.93		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,411.16		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,381.93		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.02		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	74,974.70		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	218.32		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	5.5	10.00%	TAKAFUL EMARAT INSURANCE	0.563	-9.92%	UNION PROPERTIES PJSC	0.26	40,583.01
ISLAMIC ARAB INSURANCE COM	0.629	3.97%	UNION PROPERTIES PJSC	0.257	-5.17%	AJMAN BANK PJSC	1.14	26,969.20
COMMERCIAL BANK OF DUBAI	5.1	2.82%	AMLAK FINANCE	0.566	-2.41%	GULF NAVIGATION HOLDING PJSC	0.74	14,141.33
DUBAI INSURANCE CO. (P.S.C.)	7.45	2.48%	ARAMEX PJSC	3.6	-0.83%	EMAAR PROPERTIES PJSC	5.56	5,341.98
DAR AL TAKAFUL	0.69	1.62%	EMIRATES INTEGRATED TELECOMM	5.22	-0.57%	AIR ARABIA PJSC	2.29	4,212.15

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,949.88							
Change	18.79	0.19%						
Previous Close	9,931.09		Financial	16,381.61	16,382.08	0.00%	0.00%	0.87%
Open	9,931.09		Telecommunication	6,549.30	6,569.14	-0.30%	-0.30%	3.45%
			Consumer Services	9,138.68	9,110.30	0.31%	0.31%	4.06%
Day's High	9,952.03		Basic Material	5,982.43	5,921.03	1.04%	1.04%	4.34%
Day's Low	9,904.61		Industrials	3,768.52	3,736.42	0.86%	0.86%	-1.20%
YTD Change	-2.56%		Utilities	12,722.95	12,604.78	0.94%	0.94%	-0.62%
			Energy	2,127.34	2,145.17	-0.83%	-0.83%	0.39%
Volume Mn	147,730.97		Health Care	3,347.23	3,503.54	-4.46%	-4.46%	1.10%
Value Traded Mn	1,107.65		Real Estate	6,760.40	6,610.79	2.26%	2.26%	3.81%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SUDATEL TELECOM GROUP LTD	0.5	6.16%	UNION INSURANCE CO	0.57	-9.81%	ALDAR PROPERTIES PJSC	4.55	14676.22
NATIONAL MARINE DREDGING CO	35	6.06%	FOODCO NATIONAL FOODSTUFF CO	3.33	-9.76%	MULTIPLY GROUP	4.23	14647.96
RAS AL KHAIMA POULTRY	2.45	5.60%	GULF MEDICAL PROJECTS	1.98	-9.59%	ABU DHABI NATIONAL ENERGY CO	3.23	11515.34
RESPONSE PLUS HOLDING PJSC	5.4	4.25%	CHIMERA S&P KSA SHARIA ETF-B	3.18	-5.07%	BOROUGE	2.72	9652.84
NATIONAL CORP TOURISM & HOTE	2.78	3.73%	GULF CEMENT CO	0.46	-4.56%	ABU DHABI NATIONAL OIL CO FO	4.41	8690.02

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,711.48							
Change	56.93	0.53%	<b>Total Return</b>	21,940.58	21,823.98	0.53%	0.13%	-2.02%
Previous Close	10654.55		<b>Rayan Islamic</b>	4,538.75	4,514.41	0.54%	-0.84%	-1.96%
Open	10611.61		<b>All Share</b>	3,439.48	3,432.62	0.20%	0.71%	-0.60%
Day's High	10763.74		<b>Banks &amp; Finance</b>	4,378.06	4,452.92	-1.68%	2.35%	0.15%
Day's Low	10598.69		<b>Industrials</b>	3,972.25	3,911.34	1.56%	-0.57%	-1.88%
YTD Change	0.00284711		<b>Transportation</b>	4,205.26	4,217.48	-0.29%	-1.17%	-1.57%
Volume Mn	131.4728		<b>Real Estate</b>	1,492.19	1,462.30	2.04%	1.55%	-1.34%
Value Traded Mn	446.0993		<b>Insurance</b>	2,061.38	2,024.84	1.80%	1.70%	-1.23%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,309.79	1,318.68	-0.67%	-1.34%	-0.54%
			<b>Consumer Goods</b>	7,744.26	7,704.24	0.52%	-0.47%	-1.07%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
INMA HOLDING COMPANY	3.69	10.00%	DOHA INSURANCE CO	2.02	-3.44%	MASRAF AL RAYAN	2.69	23117.52
QATARI INVESTORS GROUP	1.85	9.99%	QATAR ISLAMIC INSURANCE GROU	8.41	-2.73%	QATAR ALUMINUM MANUFACTURING	1.69	17027.81
AL KHALEEJ TAKAFUL GROUP	2.15	6.07%	QATAR NATIONAL BANK	17.50	-2.34%	DOHA BANK QPSC	1.73	11048.10
BARWA REAL ESTATE CO	2.82	4.61%	QATAR NAVIGATION	9.20	-2.14%	EZDAN HOLDING GROUP	0.95	9150.46
AL FALEH EDUCATION HOLDING	1.20	4.53%	QATAR ELECTRICITY & WATER CO	17.48	-1.52%	MAZAYA REAL ESTATE DEVELOPME	0.67	8879.50

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,935.58							
Change	-0.35	-0.02%						
Previous Close	1,935.93		<b>MSCI Bahrain</b>	141.50	140.10	1.00%	1.00%	-0.43%
Open	1,938.29		<b>MSCI Bahrain Domestic Islamic</b>	60.71	57.14	6.25%	6.25%	4.51%
Day's High	1942.560		<b>MSCI Bahrain Net TR USD</b>	336.38	336.38	0.00%	0.00%	-1.41%
Day's Low	1935.580							
YTD Change	2.13%							
Volume Mn	1,570.80							
Value Traded Mn	0.751							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BBK BSC	0.51	2.02%	DELMON POULTRY CO	0.19	-5.00%	ZAIN BAHRAIN BSCC	0.14	200.00
KHALEEJI COMMERCIAL BANK	0.09	1.12%	ZAIN BAHRAIN BSCC	0.14	-1.42%	KHALEEJI COMMERCIAL BANK	0.09	183.22
GFH FINANCIAL GROUP BSC	0.25	0.79%	ALUMINIUM BAHRAIN BSC	1.26	-1.18%	ALUMINIUM BAHRAIN BSC	1.26	163.40
-	-	-	-	-	-	AL SALAM BANK BSC	0.10	157.43
-	-	-	-	-	-	GFH FINANCIAL GROUP BSC	0.25	117.57

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,402.32							
Change	65.66	0.89%	Industrials	988.72	990.91	-0.22%	0.90%	-8.36%
Previous Close	7,336.66		Banks	1,852.09	1,828.75	1.28%	2.14%	3.24%
Open	7,332.85		Consumer Service	480.96	474.79	1.30%	0.28%	0.21%
			Technology	734.05	734.05	0.00%	5.54%	5.43%
Day's High	7,402.52		Real Estate	1,183.11	1,194.39	-0.94%	-0.48%	-2.12%
Day's Low	7,321.20		Financial Services	1,263.11	1,264.43	-0.10%	0.74%	0.47%
YTD Change	1.51%		Telecom	1,230.82	1,213.32	1.44%	2.77%	4.18%
			Health Care	441.27	429.17	2.82%	-0.55%	-4.46%
Volume Mn	0.18		Insurance	1,568.77	1,562.66	0.39%	0.97%	1.16%
Value Traded Mn	70.25		Basic Materials	863.11	864.06	-0.11%	0.00%	-0.23%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
ADVANCED TECHNOLOGY CO	480.00	9.09%	ENERGY HOUSE HOLDING CO KSCP	81.20	-5.58%	KUWAIT FINANCE HOUSE	860.00	39,601.87
KUWAIT TELECOMMUNICATIONS CO	737.00	6.97%	KFIC INVEST KSCP	66.90	-4.97%	KUWAIT PROJECTS HOLDING	117.00	10,182.88
REAL ESTATE TRADE CENTERS CO	58.00	6.81%	SALBOOKH TRADING CO KSCP	14.70	-4.55%	NATIONAL CONSUMER HOLDING CO	119.00	9,793.06
MANAZEL HOLDING	26.80	6.35%	AL SAFAT ENERGY HOLDING COMP	37.90	-4.05%	NATIONAL REAL ESTATE CO	99.20	7,285.54
FUTURE KID ENTERTAINMENT AND	119.00	6.25%	AL-MAZAYA HOLDING CO	44.90	-3.23%	NATIONAL INDUSTRIES GRP HOLD	214.00	6,869.41

Source: FSC

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