

**Financial Services Company**  
**GCC Daily Report**

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2023

**Research Department**

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# FSC Daily Report

05/02/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,820.74	(1.0)	8.4	18.2	20.2	3.0	2.6	2.11%
MSCI Emerging Markets Index	1,038.71	(0.7)	8.6	13.0	14.0	1.6	1.5	3.01%
MSCI FM FRONTIER MARKETS	496.53	(0.2)	5.1	10.2	13.6	1.8	1.9	4.59%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	557.60	0.6	(0.2)	13.8	14.5	1.8	1.7	3.09%
Muscat Stock Exchange MSX 30 Index	4,740.97	0.5	(2.4)	11.5	10.6	0.7	0.8	3.60%
Tadawul All Share Index	10,552.07	(1.4)	0.7	17.1	21.1	2.2	2.1	2.74%
Dubai Financial Market General Index	3,382.90	0.5	1.4	9.3	12.0	1.1	1.0	1.63%
FTSE ADX GENERAL INDEX	9,931.09	0.7	(2.7)	27.0	17.4	2.8	1.8	2.06%
Qatar Exchange Index	10,654.55	(0.4)	(0.2)	11.8	14.9	1.4	1.5	4.28%
Bahrain Bourse All Share Index	1,935.93	0.8	2.1	8.1	12.0	1.1	1.0	5.48%
Boursa Kuwait All Share Price Return I	7,336.66	0.1	0.6	18.1	20.6	1.7	1.5	3.42%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	553.71	(0.6)	9.5	15.0	15.5	1.6	1.6	2.90%
MSCI AC Asia Ex. Japan Index	676.62	(0.5)	9.3	14.9	15.0	1.5	1.5	0.00%
Nikkei 225	27,509.46	0.4	5.4	21.7	21.6	1.6	1.8	2.13%
S&P/ASX 200	7,558.11	0.6	7.4	15.3	18.9	2.3	2.1	4.33%
Hang Seng Index	21,660.47	(1.4)	9.5	12.8	11.8	1.2	1.2	3.09%
NSE Nifty 50 Index	17,854.05	1.4	(1.4)	21.5	25.0	2.9	3.0	1.44%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.51	0.4	8.4	13.1	16.9	1.7	1.7	3.19%
MSCI Emerging Markets Europe Index	98.40	1.0	5.0	6.7	7.2	1.2	0.9	3.18%
FTSE 100 Index	7,901.80	1.0	6.0	11.3	15.3	1.6	1.6	3.57%
Deutsche Boerse AG German Stock In	15,476.43	(0.2)	11.2	12.6	16.0	1.6	1.6	3.35%
CAC 40 Index	7,233.94	0.9	11.7	11.8	17.1	1.6	1.6	2.90%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,122.13	(1.1)	8.1	19.8	22.3	4.1	3.7	1.69%
S&P 500 INDEX	4,136.48	(1.0)	7.7	19.6	22.1	4.2	3.8	1.63%
Dow Jones Industrial Average	33,926.01	(0.4)	2.3	20.2	19.2	4.6	4.4	2.03%
NASDAQ Composite Index	12,006.96	(1.6)	14.7	32.0	36.5	4.8	5.2	0.89%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	574.5	-2.3	-5.8	-30%	152%
Gold Spot \$/Oz	1,865.0	-2.5	2.2	-10%	77%
BRENT CRUDE FUTR Apr23	79.9	-2.7	-6.7	-25%	91%
Generic 1st'OQA' Future	78.2	-2.7	-0.9	-38%	324%
LME COPPER 3MO (\$)	8,980.5	-0.8	7.3	-16%	107%
SILVER SPOT \$/OZ	22.4	-4.7	-6.7	-30%	87%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,740.97							
Change	21.26	0.45%						
Previous Close	4,719.71		Financial Sector	7,588.81	7,556.13	0.43%	0.51%	-3.98%
Open	4,720.25		Industry Sector	5,981.32	5,917.75	1.07%	2.16%	-6.94%
Day's High	4,759.83		Services Sector	1,699.48	1,688.56	0.65%	1.05%	5.13%
Day's Low	4,718.14		MSX Shariah Index	489.58	489.35	0.05%	0.63%	-3.10%
YTD Change	-2.40%							
Volume Mn	6.56							
MSX30 Value Traded Mn	1.75							
Traded / Listed Stocks	38.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN EDU TRAINING	0.220	10.00%	OMAN QATAR INSUR.	0.160	-4.76%	GALFAR ENGINEER.	0.199	3311.4
VOLTAMP ENERGY	0.104	9.47%	BANK DHOFAR	0.145	-3.33%	BANK MUSCAT	0.285	944.2
ALANWAR INVESTMENT	0.086	6.17%	ALBATINAH POWER	0.035	-2.78%	OMAN TELECOM	0.976	589.7
RAYSUT CEMENT	0.134	5.51%	OMAN FISHERIES	0.089	-1.11%	OMAN NAT. ENG.	0.124	256.7
NATIONAL FINANCE	0.141	5.22%	THE PEARL REIF	0.119	-0.83%	SMN POWER HOLDING	0.056	217.6

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,552.07							
Change	-149.72	-1.40%	Tadawul Banks	11,354.78	11,546.83	-1.66%	-1.66%	-2.87%
Previous Close	10,701.79		Tadawul Energy	5,419.23	5,519.09	-1.81%	-1.81%	-2.82%
Open	10,681.17		Tadawul Utilities	6,956.01	7,063.60	-1.52%	-1.52%	-2.91%
Day's High	10,682.30		Tadawul Telecom	6,406.62	6,475.01	-1.06%	-1.06%	-1.12%
Day's Low	10,526.78		Tadawul Insurance	6,025.88	6,016.60	0.15%	0.15%	2.99%
YTD Change	0.70%		Tadawul Retailing	7,336.75	7,424.70	-1.18%	-1.18%	-1.53%
Volume Mn	130,029.22		Tadawul Food & Beverages	4,870.93	4,869.46	0.03%	0.03%	-1.23%
Value Traded Mn	4,055.44		Tadawul Media	21,992.48	22,415.93	-1.89%	-1.89%	-1.20%
Traded / Listed Stocks	221	228	Tadawul Materials	6,440.94	6,539.61	-1.51%	-1.51%	-2.84%
			Tadawul Capital Goods	5,595.50	5,718.71	-2.15%	-2.15%	-2.85%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
#N/A Requesting Data...	. Requesting D	7.19%	#N/A Requesting Data...	. Requesting D	-6.96%	DAR AL ARKAN REAL ESTATE DEV	12.92	16868.6
#N/A Requesting Data...	. Requesting C	6.26%	#N/A Requesting Data...	. Requesting D	-4.62%	ALINMA BANK	30.75	5084.3
#N/A Requesting Data...	. Requesting C	5.54%	#N/A Requesting Data...	. Requesting D	-4.61%	#N/A Requesting Data...	#N/A Requesting Data...	3584.4
#N/A Requesting Data...	. Requesting C	5.37%	SAUDI ARABIAN AMIANTIT CO	41.15	-3.86%	#N/A Requesting Data...	#N/A Requesting Data...	3335.7
#N/A Requesting Data...	. Requesting C	4.69%	#N/A Requesting Data...	. Requesting D	-3.62%	SAUDI ENAYA COOPERATIVE INSU	10.98	3199.1

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,382.90							
Change	17.65	0.52%						
Previous Close	3,365.25		<b>Real Estate &amp; Construction</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,365.25		<b>Banking</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,384.62		<b>Insurance</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,351.69		<b>Consumer Staples</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.01		<b>Services</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	74,974.70		<b>Telecommunication</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	218.32		<b>Transportation</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
#N/A Requesting Data...	. Requesting C	15.00%	#N/A Requesting Data...	. Requesting D	-7.29%	#N/A Requesting Data...	#N/A Requesting Data...	14267.72
#N/A Requesting Data...	. Requesting C	10.20%	#N/A Requesting Data...	. Requesting D	-3.51%	#N/A Requesting Data...	#N/A Requesting Data...	13147.20
#N/A Requesting Data...	. Requesting C	1.93%	#N/A Requesting Data...	. Requesting D	-1.77%	#N/A Requesting Data...	#N/A Requesting Data...	6428.41
#N/A Requesting Data...	. Requesting C	1.50%	#N/A Requesting Data...	. Requesting D	-1.18%	#N/A Requesting Data...	#N/A Requesting Data...	5781.00
#N/A Requesting Data...	. Requesting C	1.33%	#N/A Requesting Data...	. Requesting D	-1.06%	#N/A Requesting Data...	#N/A Requesting Data...	4864.75

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,931.09							
Change	72.67	0.74%						
Previous Close	9,858.42		<b>Financial</b>	16,382.08	16,311.33	0.43%		0.87%
Open	9,858.42		<b>Telecommunication</b>	6,569.14	6,356.26	3.35%		3.76%
			<b>Consumer Services</b>	9,110.30	9,007.61	1.14%		3.74%
Day's High	9,931.09		<b>Basic Material</b>	5,921.03	5,860.43	1.03%		3.27%
Day's Low	9,818.32		<b>Industrials</b>	3,736.42	3,811.88	-1.98%		-2.04%
YTD Change	-2.74%		<b>Utilities</b>	12,604.78	12,526.00	0.63%		-1.54%
			<b>Energy</b>	2,145.17	2,146.36	-0.06%		1.23%
Volume Mn	147,730.97		<b>Health Care</b>	3,503.54	3,328.96	5.24%		5.82%
Value Traded Mn	1,107.65		<b>Real Estate</b>	6,610.79	6,567.00	0.67%		1.51%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
#N/A Requesting Data...	. Requesting C	13.73%	#N/A Requesting Data...	. Requesting D	-10.00%	#N/A Requesting Data...	#N/A Requesting Data...	26203.55
#N/A Requesting Data...	. Requesting C	10.61%	#N/A Requesting Data...	. Requesting D	-9.90%	#N/A Requesting Data...	#N/A Requesting Data...	16098.42
#N/A Requesting Data...	. Requesting C	5.82%	#N/A Requesting Data...	. Requesting D	-9.52%	#N/A Requesting Data...	#N/A Requesting Data...	11756.93
#N/A Requesting Data...	. Requesting C	5.13%	#N/A Requesting Data...	. Requesting D	-9.50%	#N/A Requesting Data...	#N/A Requesting Data...	9939.87
#N/A Requesting Data...	. Requesting C	3.41%	#N/A Requesting Data...	. Requesting D	-3.76%	#N/A Requesting Data...	#N/A Requesting Data...	8909.09

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,654.55							
Change	-43.49	-0.41%	<b>Total Return</b>	21,823.98	21,913.05	-0.41%	-0.41%	-2.54%
Previous Close	10698.04		<b>Rayan Islamic</b>	4,514.41	4,577.26	-1.37%	-1.37%	-2.48%
Open	10656.44		<b>All Share</b>	3,432.60	3,415.34	0.51%	0.51%	-0.79%
Day's High	10656.44		<b>Banks &amp; Finance</b>	4,399.02	4,277.51	2.84%	2.84%	0.63%
Day's Low	10497.87		<b>Industrials</b>	3,911.34	3,995.11	-2.10%	-2.10%	-3.38%
YTD Change	-0.0024829		<b>Transportation</b>	4,217.48	4,255.01	-0.88%	-0.88%	-1.28%
Volume Mn	140.672		<b>Real Estate</b>	1,462.30	1,469.41	-0.48%	-0.48%	-3.32%
Value Traded Mn	344.1499		<b>Insurance</b>	2,024.84	2,026.87	-0.10%	-0.10%	-2.98%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,318.68	1,327.64	-0.67%	-0.67%	0.14%
			<b>Consumer Goods</b>	7,704.24	7,781.02	-0.99%	-0.99%	-1.58%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
#N/A Requesting Data...	#N/A Reques	3.46%	#N/A Requesting Data...	Requesting D	-9.82%	#N/A Requesting Data...	#N/A Requesting Data...	35791.89
#N/A Requesting Data...	#N/A Reques	3.41%	#N/A Requesting Data...	Requesting D	-7.41%	#N/A Requesting Data...	#N/A Requesting Data...	29023.46
#N/A Requesting Data...	#N/A Reques	1.67%	#N/A Requesting Data...	Requesting D	-5.92%	#N/A Requesting Data...	#N/A Requesting Data...	15887.50
#N/A Requesting Data...	#N/A Reques	1.53%	EZDAN HOLDING GROUP	0.93	-5.19%	#N/A Requesting Data...	#N/A Requesting Data...	8434.73
#N/A Requesting Data...	#N/A Reques	1.24%	#N/A Requesting Data...	Requesting D	-4.29%	EZDAN HOLDING GROUP	0.93	6270.13

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,935.93							
Change	14.70	0.77%						
Previous Close	1,921.23		<b>MSCI Bahrain</b>	140.10	140.10	0.00%	0.00%	-1.41%
Open	1,930.67		<b>MSCI Bahrain Domestic Islamic</b>	57.14	57.14	0.00%	0.00%	-1.64%
Day's High	1943.250		<b>MSCI Bahrain Net TR USD</b>	336.38	336.38	0.00%	0.00%	-1.41%
Day's Low	1930.670							
YTD Change	2.15%							
Volume Mn	2,279.30							
Value Traded Mn	1.672							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
#N/A Requesting Data...	#N/A Reques	6.25%	#N/A Requesting Data...	Requesting D	-9.09%	#N/A Requesting Data...	#N/A Requesting Data...	578.00
#N/A Requesting Data...	#N/A Reques	0.99%	#N/A Requesting Data...	Requesting D	-1.51%	#N/A Requesting Data...	#N/A Requesting Data...	575.00
-	-	-	#N/A Requesting Data...	Requesting D	-1.00%	#N/A Requesting Data...	#N/A Requesting Data...	253.29
-	-	-	-	-	-	#N/A Requesting Data...	#N/A Requesting Data...	52.78
-	-	-	-	-	-	#N/A Requesting Data...	#N/A Requesting Data...	51.75

## Boursa Kuwait

	7,336.66		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	6.37	0.09%	<b>Industrials</b>	990.91	990.68	0.02%	1.13%	-8.15%
Previous Close	7,330.29		<b>Banks</b>	1,828.75	1,826.28	0.14%	0.85%	1.94%
Open	7,339.64		<b>Consumer Service</b>	474.79	475.46	-0.14%	-1.00%	-1.08%
			<b>Technology</b>	734.05	712.95	2.96%	5.54%	5.43%
Day's High	7,344.59		<b>Real Estate</b>	1,194.39	1,193.38	0.08%	0.47%	-1.18%
Day's Low	7,318.74		<b>Financial Services</b>	1,264.43	1,263.70	0.06%	0.85%	0.57%
YTD Change	0.61%		<b>Telecom</b>	1,213.32	1,212.11	0.10%	1.31%	2.70%
			<b>Health Care</b>	429.17	425.54	0.85%	-3.27%	-7.08%
Volume Mn	0.13		<b>Insurance</b>	1,562.66	1,565.78	-0.20%	0.58%	0.76%
Value Traded Mn	27.64		<b>Basic Materials</b>	864.06	866.50	-0.28%	0.11%	-0.12%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
#N/A Requesting Data...	#N/A Reques	15.79%	#N/A Requesting Data...	#N/A Request	-9.47%	#N/A Requesting Data...	#N/A Requesting Data...	17863.08
#N/A Requesting Data...	#N/A Reques	8.90%	#N/A Requesting Data...	#N/A Request	-4.92%	#N/A Requesting Data...	#N/A Requesting Data...	7172.70
#N/A Requesting Data...	#N/A Reques	4.42%	#N/A Requesting Data...	#N/A Request	-4.75%	#N/A Requesting Data...	#N/A Requesting Data...	7036.16
#N/A Requesting Data...	#N/A Reques	4.17%	#N/A Requesting Data...	#N/A Request	-4.40%	#N/A Requesting Data...	#N/A Requesting Data...	6263.11
#N/A Requesting Data...	#N/A Reques	4.05%	#N/A Requesting Data...	#N/A Request	-4.18%	#N/A Requesting Data...	#N/A Requesting Data...	5697.48

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