

Financial Services Company
GCC Daily Report

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Research Department

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FSC Daily Report

26/02/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,706.91	(1.1)	4.0	17.3	20.2	2.8	2.6	2.19%
MSCI Emerging Markets Index	971.87	(1.6)	1.6	12.3	13.9	1.5	1.5	3.19%
MSCI FM FRONTIER MARKETS	482.83	(0.4)	2.2	10.0	13.5	1.7	1.9	4.60%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	546.29	0.1	(2.2)	13.7	14.5	1.4	1.7	3.20%
Muscat Stock Exchange MSX 30 Index	4,659.22	0.2	(4.1)	12.5	10.6	0.7	0.8	3.66%
Tadawul All Share Index	10,081.91	(0.7)	(3.8)	16.2	21.1	2.1	2.1	2.89%
Dubai Financial Market General Index	3,419.00	0.2	2.5	9.2	12.3	1.2	1.0	3.15%
FTSE ADX GENERAL INDEX	9,858.87	0.1	(3.4)	23.1	17.5	3.3	1.8	2.08%
Qatar Exchange Index	10,541.56	0.7	(1.3)	11.9	14.9	1.4	1.5	4.45%
Bahrain Bourse All Share Index	1,937.33	(0.1)	2.2	6.1	12.0	0.6	1.0	5.48%
Boursa Kuwait All Share Price Return I	7,266.89	(0.5)	(0.3)	18.0	20.6	1.7	1.5	3.45%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	515.83	(1.4)	2.0	14.3	15.5	1.5	1.6	3.09%
MSCI AC Asia Ex. Japan Index	630.08	(1.5)	1.8	14.2	15.0	1.4	1.5	0.00%
Nikkei 225	27,453.48	1.3	5.2	22.5	21.6	1.7	1.8	2.16%
S&P/ASX 200	7,307.03	0.3	3.8	15.1	19.2	2.1	2.1	4.54%
Hang Seng Index	20,010.04	(1.7)	1.2	11.8	11.8	1.1	1.2	3.35%
NSE Nifty 50 Index	17,465.80	(0.3)	(3.5)	21.2	25.0	2.9	2.9	1.45%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	153.49	(1.1)	7.7	13.6	16.9	1.9	1.7	3.24%
MSCI Emerging Markets Europe Index	96.30	(1.1)	2.8	6.7	7.2	1.2	0.9	3.19%
FTSE 100 Index	7,878.66	(0.4)	5.7	11.3	15.2	1.6	1.6	3.62%
Deutsche Boerse AG German Stock In	15,209.74	(1.7)	9.2	12.3	16.0	1.6	1.6	3.44%
CAC 40 Index	7,187.27	(1.8)	11.0	12.5	17.1	1.9	1.6	2.92%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,954.41	(1.1)	3.7	19.2	22.2	3.8	3.7	1.77%
S&P 500 INDEX	3,970.04	(1.1)	3.4	19.2	22.0	3.9	3.8	1.72%
Dow Jones Industrial Average	32,816.92	(1.0)	(1.0)	19.2	19.2	4.4	4.4	2.11%
NASDAQ Composite Index	11,394.94	(1.7)	8.9	32.2	35.1	4.8	5.2	0.94%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	577.6	0.2	-5.3	-30%	153%
Gold Spot \$/Oz	1,811.0	-0.6	-0.7	-12%	72%
BRENT CRUDE FUTR Apr23	83.2	1.2	-2.9	-22%	99%
Generic 1st'OQA' Future	82.3	0.6	4.3	-35%	346%
LME COPPER 3MO (\$)	8,716.5	-2.1	4.1	-18%	101%
SILVER SPOT \$/OZ	20.8	-2.6	-13.3	-29%	73%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,659.22							
Change	9.06	0.19%						
Previous Close	4,650.16		Financial Sector	7,517.31	7,529.74	-0.16%	-0.44%	-4.88%
Open	4,650.47		Industry Sector	5,869.95	5,865.01	0.08%	0.26%	-8.67%
Day's High	4,660.99		Services Sector	1,706.50	1,691.35	0.90%	1.47%	5.56%
Day's Low	4,644.32		MSX Shariah Index	478.72	477.95	0.16%	-1.60%	-5.25%
YTD Change	-4.08%							
Volume Mn	10.55							
MSX30 Value Traded Mn	2.47							
Traded / Listed Stocks	38.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
VOLTAMP ENERGY	0.116	9.43%	OMAN NAT. ENG.	0.115	-3.36%	MADINA TAKAFUL	0.091	2909.5
AL SUWADI POWER	0.035	9.38%	ALBATINAH POWER	0.032	-3.03%	BANK MUSCAT	0.285	1615.4
OMAN UNITED INSUR	0.330	8.55%	SEMBICORP SALALAH	0.077	-2.53%	OMAN TELECOM	0.948	1026.3
SMN POWER HOLDING	0.058	7.41%	ALMAHA CERAMICS	0.410	-2.38%	UNITED FINANCE	0.060	781.0
OMAN INVST& FIN.	0.130	6.56%	NATIONAL GAS	0.102	-1.92%	ALBATINAH POWER	0.032	662.0

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,081.91							
Change	-71.39	-0.70%	Tadawul Banks	10,386.91	10,528.03	-1.34%	-1.34%	-11.14%
Previous Close	10,153.30		Tadawul Energy	5,363.77	5,384.37	-0.38%	-0.38%	-3.81%
Open	10,155.83		Tadawul Utilities	6,614.03	6,658.42	-0.67%	-0.67%	-7.68%
Day's High	10,172.19		Tadawul Telecom	6,233.32	6,253.32	-0.32%	-0.32%	-3.80%
Day's Low	10,072.07		Tadawul Insurance	5,884.56	5,863.53	0.36%	0.36%	0.58%
YTD Change	-3.78%		Tadawul Retailing	7,113.12	7,148.32	-0.49%	-0.49%	-4.53%
Volume Mn	86,505.54		Tadawul Food & Beverages	4,822.71	4,800.88	0.45%	0.45%	-2.21%
Value Traded Mn	4,024.74		Tadawul Media	21,891.50	22,017.56	-0.57%	-0.57%	-1.65%
Traded / Listed Stocks	221	228	Tadawul Materials	6,253.75	6,274.74	-0.33%	-0.33%	-5.67%
			Tadawul Capital Goods	5,733.09	5,724.83	0.14%	0.14%	-0.46%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
MIDDLE EAST HEALTHCARE CO	29.80	9.96%	NATIONAL ENVIORNMENTAL RECYC	70.60	-7.11%	DAR AL ARKAN REAL ESTATE DEV	13.70	3910.4
ASTRA INDUSTRIAL GROUP	60.00	7.14%	MOHAMMED HASAN AL NAQOOL SOF	60.70	-6.62%	RABIGH REFINING AND PETROCHE	10.28	2438.6
NATIONAL BUILDING AND MARKET	234.20	5.88%	MOBI INDUSTRY CO	61.40	-6.40%	ALINMA BANK	27.70	2304.2
LADUN INVESTMENT CO	16.20	5.06%	TIHAMA ADVERTISING & PUBLIC	62.30	-5.75%	AL RAJHI BANK	71.40	2183.7
WATANIYA INSURANCE CO	16.24	4.77%	#N/A Requesting Data...	Requesting D	-4.24%	SAUDI ARABIAN OIL CO	31.70	1921.8

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,419.00							
Change	7.13	0.21%						
Previous Close	3,411.87		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,411.44		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,434.49		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,400.55		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.02		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	83,427.54		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	205.78		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.635	4.44%	DUBAI ISLAMIC INSURANCE CO	0.777	-7.39%	EMAAR PROPERTIES PJSC	5.39	20243.04
AMLAK FINANCE	0.8	4.17%	DUBAI FINANCIAL MARKET PJSC	1.4	-2.10%	AMLAK FINANCE	0.80	17690.30
COMMERCIAL BANK OF DUBAI	5.25	1.94%	EMAAR DEVELOPMENT PJSC	4.75	-1.04%	AJMAN BANK PJSC	1.14	9641.07
ISLAMIC ARAB INSURANCE COM	0.601	1.69%	NATIONAL GENERAL INSURANCE	3.21	-0.93%	AMANAT HOLDINGS PJSC	0.95	4372.02
TABREED	2.97	1.37%	GULF NAVIGATION HOLDING PJSC	0.87	-0.57%	DUBAI FINANCIAL MARKET PJSC	1.40	4006.55

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,858.87							
Change	14.38	0.15%						
Previous Close	9,844.49		Financial	16,366.20	16,372.33	-0.04%		0.77%
Open	9,844.49		Telecommunication	6,337.76	6,313.80	0.38%		0.11%
			Consumer Services	8,758.17	8,799.26	-0.47%		-0.27%
Day's High	9,889.25		Basic Material	5,589.95	5,577.83	0.22%		-2.51%
Day's Low	9,808.72		Industrials	3,732.18	3,724.88	0.20%		-2.15%
YTD Change	-3.45%		Utilities	13,431.97	13,392.58	0.29%		4.92%
			Energy	2,048.38	2,043.01	0.26%		-3.34%
Volume Mn	122,357.60		Health Care	3,269.05	3,269.05	0.00%		-1.26%
Value Traded Mn	1,125.37		Real Estate	6,802.23	6,677.15	1.87%		4.45%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIRAH BUILDING INDUSTRIES	1.96	5.95%	HAYAH INSURANCE CO PJSC	0.859	-9.96%	DANA GAS	0.78	14423.50
NATIONAL CORP TOURISM & HOTE	2.78	4.91%	HILY HOLDING PJSC	3.92	-9.89%	ALDAR PROPERTIES PJSC	4.60	12466.88
AL SEER MARINE SUPPLIES & EQ	7.79	3.87%	ARAM GROUP	1.62	-9.50%	ABU DHABI NATIONAL OIL CO FO	4.25	10828.35
BANK OF SHARJAH	0.41	2.24%	EASY LEASE MOTOR CYCLE PRJSC	31.3	-3.69%	FERTIGLOBE PLC	3.89	10106.66
ALDAR PROPERTIES PJSC	4.6	2.22%	GHITHA HOLDING PJSC	86	-1.49%	MULTIPLY GROUP	3.87	9599.08

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,541.56							
Change	69.59	0.66%	Total Return	21,877.15	21,732.75	0.66%	0.66%	-2.30%
Previous Close	10471.97		Rayan Islamic	4,516.91	4,500.03	0.38%	0.38%	-2.43%
Open	10490.28		All Share	3,407.74	3,332.16	2.27%	2.27%	-1.51%
Day's High	10542.27		Banks & Finance	4,330.92	4,147.14	4.43%	4.43%	-0.93%
Day's Low	10446.45		Industrials	4,000.27	3,991.31	0.22%	0.22%	-1.19%
YTD Change	-0.0130615		Transportation	4,049.56	4,133.66	-2.03%	-2.03%	-5.21%
Volume Mn	97.06843		Real Estate	1,424.74	1,417.59	0.50%	0.50%	-5.80%
Value Traded Mn	293.3665		Insurance	2,062.98	1,939.53	6.36%	6.36%	-1.15%
Traded / Listed Stocks	20	51	Telecommunications	1,356.19	1,361.68	-0.40%	-0.40%	2.99%
			Consumer Goods	7,518.80	7,535.39	-0.22%	-0.22%	-3.95%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR INSURANCE CO	1.82	9.98%	ZAD HOLDING CO	13.40	-6.94%	QATAR ALUMINUM MANUFACTUR	1.69	10193.61
QLM LIFE & MEDICAL INSURANCE	3.95	9.27%	GULF WAREHOUSING COMPANY	3.40	-5.48%	ESTITHMAR HOLDING QPSC	1.82	9373.55
MANNAI CORPORATION QSC	8.52	3.94%	QATAR GAS TRANSPORT(NAKILAT)	3.60	-2.70%	MASRAF AL RAYAN	2.76	9226.81
GULF INTERNATIONAL SERVICES	1.87	3.89%	AL FALEH EDUCATION HOLDING	1.15	-2.70%	QATAR INSURANCE CO	1.82	8699.39
QATAR GERMAN CO FOR MEDICAL	0.98	2.63%	QATAR NATIONAL CEMENT CO	4.30	-2.36%	GULF INTERNATIONAL SERVICES	1.87	7429.81

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,937.33							
Change	-1.94	-0.10%						
Previous Close	1,939.27		MSCI Bahrain	145.55	145.55	0.00%	0.00%	2.42%
Open	1,939.27		MSCI Bahrain Domestic Islamic	59.04	59.04	0.00%	0.01%	1.64%
Day's High	1940.930		MSCI Bahrain Net TR USD	349.44	349.43	0.00%	0.00%	2.42%
Day's Low	1937.330							
YTD Change	2.22%							
Volume Mn	1,051.87							
Value Traded Mn	0.442							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN CAR PARKS CO AMAKIN	0.10	13.48%	BBK BSC	0.53	-2.21%	ARAB BANKING CORP BSC-\$US	0.26	200.00
BAHRAIN DUTY FREE COMPLEX	0.60	1.69%	GFH FINANCIAL GROUP BSC	0.25	-1.21%	AL SALAM BANK BSC	0.11	111.72
ARAB BANKING CORP BSC-\$US	0.26	1.56%	ALUMINIUM BAHRAIN BSC	1.24	-0.32%	AL BARAKA GROUP B.S.C	0.32	100.00
BAHRAIN ISLAMIC BANK	0.09	1.19%	-	-	-	BAHRAIN DUTY FREE COMPLEX	0.60	73.21
NATIONAL BANK OF BAHRAIN BSC	0.63	0.32%	-	-	-	BAHRAIN ISLAMIC BANK	0.09	68.15

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,266.89							
Change	-36.94	-0.51%	Industrials	985.83	981.77	0.41%	0.61%	-8.62%
Previous Close	7,303.83		Banks	1,820.46	1,835.87	-0.84%	0.39%	1.48%
Open	7,304.12		Consumer Service	481.65	480.94	0.15%	0.43%	0.35%
			Technology	677.30	685.30	-1.17%	-2.62%	-2.72%
Day's High	7,313.24		Real Estate	1,135.45	1,140.93	-0.48%	-4.49%	-6.06%
Day's Low	7,253.51		Financial Services	1,240.29	1,246.95	-0.53%	-1.08%	-1.35%
YTD Change	-0.35%		Telecom	1,161.17	1,148.82	1.08%	-3.05%	-1.72%
			Health Care	460.03	460.03	0.00%	3.68%	-0.39%
Volume Mn	0.11		Insurance	1,630.72	1,628.53	0.13%	4.96%	5.15%
Value Traded Mn	35.26		Basic Materials	855.43	854.49	0.11%	-0.89%	-1.12%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000

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